



Monetary Authority of Singapore

MAS OPERA

Offers of Shares, Debentures and Business Trust Units

Online User Guide

Version 1.9

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1. OVERVIEW

1.1 About This Guide

The MAS Offers and Prospectuses Electronic Repository and Access (OPERA) system is a web-based system consisting of various modules to host information and documents and manage submissions and applications to be made to the Corporate Finance & Investment Products Division of the Corporate Finance & Consumer Department.

This document provides a step-by-step guide on how to use OPERA for lodging documents for the following types of offers:

- Shares
- Business Trust Units (“BTO”)
- Debentures
- Debentures that are asset-backed securities or structured notes (“Debentures (ABS)”)
- Debentures which are part of a Debenture Issuance Programme (“DIP”)
- Debentures that are asset-backed securities or structured notes, which are part of a Debenture Issuance Programme (“DIP (ABS)”)

1.2 Before You Begin

You will be required to submit documents in electronic (pdf) format, including prospectuses, in OPERA. Please ensure that each document to be submitted is no larger than 10 MB.

2. FUNCTIONS

2.1 Log in

This section will show how an authorized user can log in to OPERA. Besides viewing the list of offers which is open to the general public, only logged-in users will be allowed to perform other operations in OPERA.

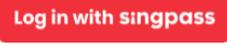


Figure 2.1-1 URL of OPERA

1. Access the OPERA site at <https://eservices.mas.gov.sg/opera>. See **Figure 2.1-1**



Figure 2.1-2 OPERA Log in page

2. Click  to login. See **Figure 2.1-2**

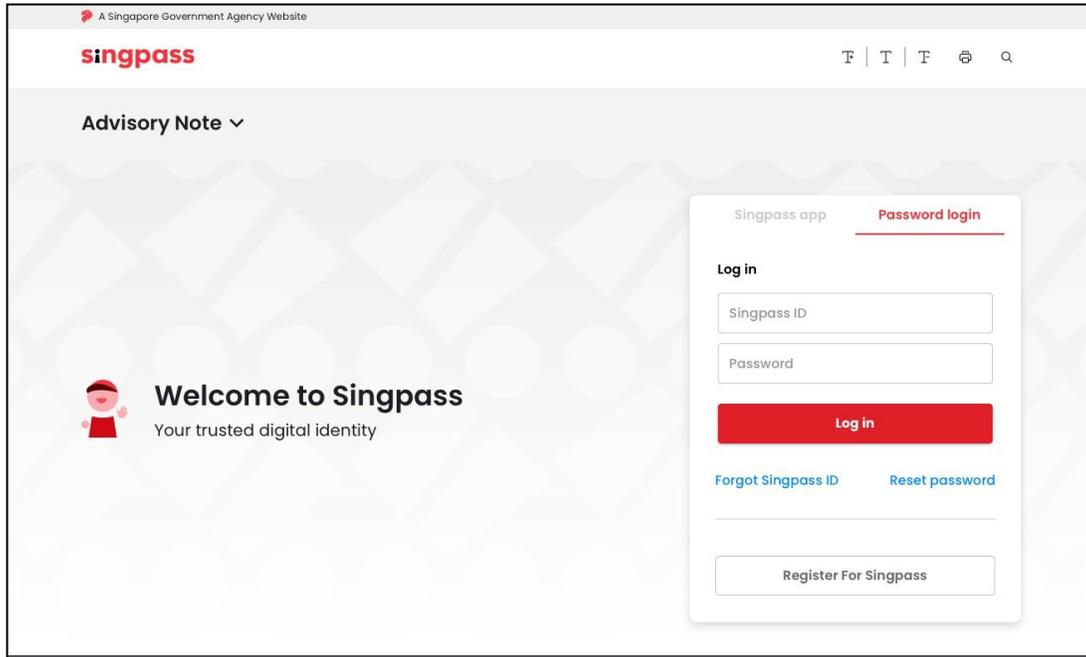


Figure 2.1-4 Singpass Log-in page

3. The user will be redirected to the Singpass log-in page. See **Figure 2.1-4**
4. Enter your NRIC and password. Click Login. See **Figure 2.1-4**

Note: Please visit the Singpass website at <https://www.singpass.gov.sg> for queries related to Singpass.



Figure 2.1-6 OPERA homepage after successful log-in

6. The user will be directed to the OPERA homepage after logging in successfully. **See Figure 2.1-6**

2.2 Manage User (Requester) Account

There are two types of user accounts, namely Approver and Requester accounts. This section will show you how to add, edit and remove user accounts for Requesters. Only authorized users who are assigned the 'Approver' role are allowed to perform this function. Refer to section 2.1 – Log in for log-in steps. (To have an 'Approver' user account created, please contact MAS.)



Figure 2.2-1 Homepage of MAS OPERA

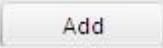
1. After logging in successfully, click on **Manage User Accounts** under **MY OPERA** in main menu. See **Figure 2.2-1**

Maintain User Account

Full name	Login ID	Email	Contact number	Role	Status	Action
Freddie	****0128E	fsduser01@mas.gov.sg	6598765342	Approver	Active	
Geraldine Tan	****4567A	geraldine@gmail.com	91234568	Requester	Active	Edit
Greg	****3553B	greg@gmail.com	141234234	Requester	Active	Edit
Fred2	****7600E	test@test.com	213	Approver	Active	
Fred's evil twin 25 Sep 2013	****3487I	fsduser02@mas.gov.sg	123456789456789	Requester	Active	Edit
ASFSF	****1560J	safasf@asfsaf.com	4548878	Requester	Active	Edit
TEST3	****3664H	asfsf@asfsf.com	12134545	Requester	Active	Edit
SAFSF	****5892G	sadfsfs@afsf.com	45487878	Requester	Active	Edit
ZONGHE	****0077F	zonghe@ncs.com.sg	1234567	Requester	Active	Edit
Calvin Test	****1752B	abc@gmail.com	111111111	Approver	Active	

Total records(s): 13 Page Size 10 Page 1 of 2 go

Figure 2.2-2 Maintain User Account

2. To add a user, click on . See **Figure 2.2-2**

Maintain User Account

Full name	Login ID	Email	Contact number	Role	Status	Action
Freddie	****0128E	fsduser01@mas.gov.sg	6598765342	Approver	Active	
Geraldine Tan	****4567A	geraldine@gmail.com	91234568	Requester	Active	Edit
Greg	****3553B	greg@gmail.com	141234234	Requester	Active	Edit
Fred2	****7600E	test@test.com	213	Approver	Active	
Fred's evil twin 25 Sep 2013	****3487I	fsduser02@mas.gov.sg	123456789456789	Requester	Active	Edit
ASFSF	****1560J	safasf@asfsaf.com	4548878	Requester	Active	Edit
TEST3	****3664H	asfsf@asfsf.com	12134545	Requester	Active	Edit
SAFSF	****5892G	sadfsfs@afsf.com	45487878	Requester	Active	Edit
ZONGHE	****0077F	zonghe@ncs.com.sg	1234567	Requester	Active	Edit
Calvin Test	****1752B	abc@gmail.com	111111111	Approver	Active	
John	S2440127H	john@gmail.com	6588763574	Requester	Active	Insert Cancel

Total records(s): 13 Page Size 10 Page 1 of 2 go

Figure 2.2-3 Add User Account

3. Enter the full name, NRIC or SingPass ID, email and contact number of the user being added.
4. Set the status of the user account to "Active". Click on . See **Figure 2.2-3**

Note: Additional user accounts created will be Requester accounts.

The screenshot shows the MAS OPERA web interface. At the top, there are logos for MAS (Monetary Authority of Singapore) and OPERA (Offers and Prospectuses Electronic Repository and Access). The Singapore Government logo is also present. A navigation menu includes links for HOME, ABOUT OPERA, OFFERS, BUSINESS TRUSTS E-SERVICES, TAKE-OVERS & MERGERS, MY OPERA, FORMS, and FAQ. The user 'Freddie' is logged in. The main content area displays a green message: 'Record(s) added.' Below this is the 'Maintain User Account' section, which contains a table of user accounts. The table has columns for Full name, Login ID, Email, Contact number, Role, Status, and Action. The table lists several users, including Freddie, Approver8, Geraldine Tan, John, Greg, Fred2, Fred's evil twin 25 Sep 2013, ASFSF, Requester8, and TEST3. Each row has an 'Action' column with buttons for 'Edit' and 'Delete'. At the bottom of the table, there is a pagination bar showing 'Total records(s): 16', 'Page Size 10', and 'Page 1 of 2 go'.

Full name	Login ID	Email	Contact number	Role	Status	Action
Freddie	****0128E	fsduser01@mas.gov.sg	6598765342	Approver	Active	
Approver8	****7026B	approver8@mas.gov.sg	12345678	Approver	Active	
Geraldine Tan	****4567A	geraldine@gmail.com	91234568	Requester	Active	<input type="button" value="Edit"/>
John	****0127H	john@gmail.com	6588763574	Requester	Active	<input type="button" value="Edit"/> <input type="button" value="Delete"/>
Greg	****3553B	greg@gmail.com	141234234	Requester	Active	<input type="button" value="Edit"/>
Fred2	****7600E	test@test.com	213	Approver	Active	
Fred's evil twin 25 Sep 2013	****3487I	fsduser02@mas.gov.sg	123456789456789	Requester	Active	<input type="button" value="Edit"/>
ASFSF	****1560J	safasf@asfsaf.com	4548878	Requester	Active	<input type="button" value="Edit"/>
Requester8	****8126B	Requester8@mas.gov.sg	12345678	Requester	Active	<input type="button" value="Edit"/> <input type="button" value="Delete"/>
TEST3	****3664H	asfsf@asfsf.com	12134545	Requester	Active	<input type="button" value="Edit"/>
						<input type="button" value="Add"/>

Figure 2.2-4 User account added successfully

5. The message "Record(s) added" will be displayed once the user account has been added successfully. See **Figure 2.2-4**

Figure 2.2-5 Edit User Account

Full name	Login ID	Email	Contact number	Role	Status	Action
Freddie	****0128E	fsduser01@mas.gov.sg	6598765342	Approver	Active	
Approver8	****7026B	approver8@mas.gov.sg	12345678	Approver	Active	
Geraldine Tan	****4567A	geraldine@gmail.com	91234568	Requester	Active	Edit
John	****0127H	john@gmail.com	6588763574	Requester	Active	Edit Delete
Greg	****3553B	greg@gmail.com	141234234	Requester	Active	Edit
Fred2	****7600E	test@test.com	213	Approver	Active	
Fred's evil twin 25 Sep 2013	****3487I	fsduser02@mas.gov.sg	123456789456789	Requester	Active	Edit
ASFSF	****1560J	safasf@asfsf.com	4548878	Requester	Active	Edit
Requester8	****8126B	Requester8@mas.gov.sg	12345678	Requester	Active	Edit Delete
TEST3	****3664H	asfsf@asfsf.com	12134545	Requester	Active	Edit Add

Figure 2.2-5 Edit User Account

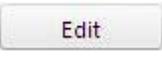
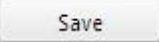
6. To edit a user account, click on  . See Figure 2.2-5

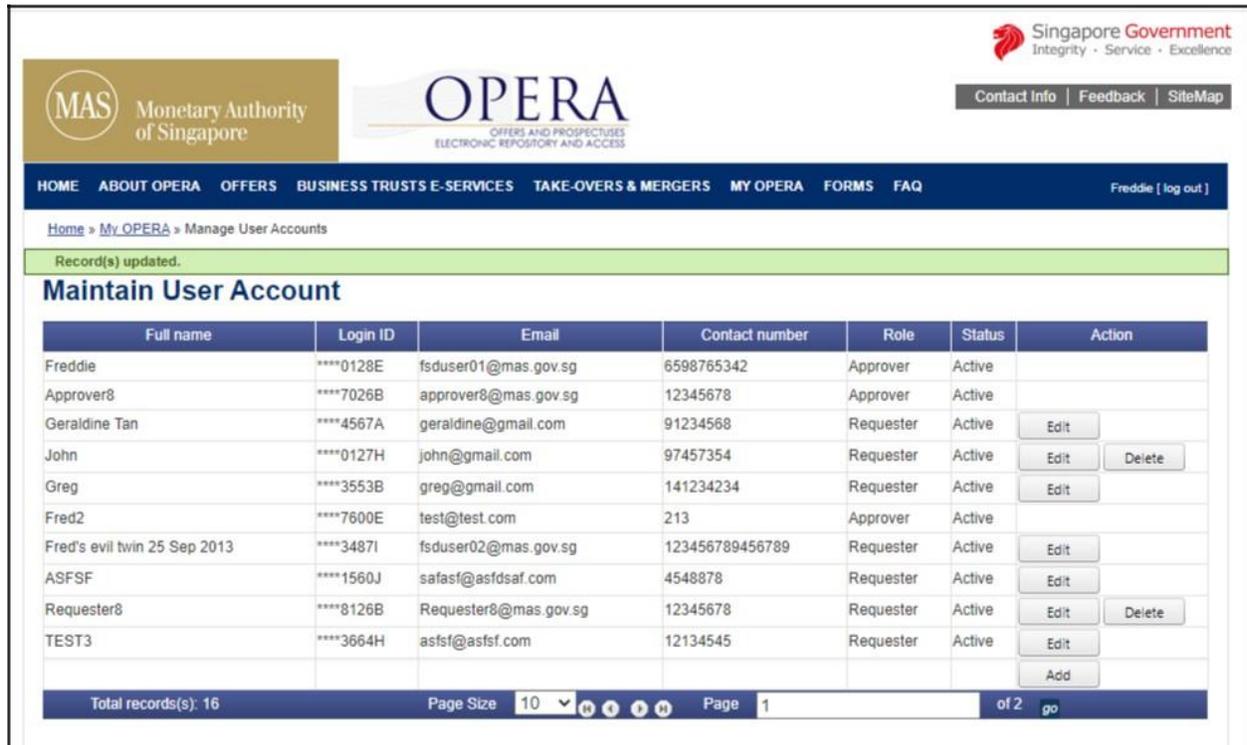
Figure 2.2-6 Edit User Account

Full name	Login ID	Email	Contact number	Role	Status	Action
Freddie	****0128E	fsduser01@mas.gov.sg	6598765342	Approver	Active	
Approver8	****7026B	approver8@mas.gov.sg	12345678	Approver	Active	
Geraldine Tan	****4567A	geraldine@gmail.com	91234568	Requester	Active	Edit
John	****0127H	john@gmail.com	97457354	Requester	Active	Save Cancel
Greg	****3553B	greg@gmail.com	141234234	Requester	Active	Edit
Fred2	****7600E	test@test.com	213	Approver	Active	
Fred's evil twin 25 Sep 2013	****3487I	fsduser02@mas.gov.sg	123456789456789	Requester	Active	Edit
ASFSF	****1560J	safasf@asfsf.com	4548878	Requester	Active	Edit
Requester8	****8126B	Requester8@mas.gov.sg	12345678	Requester	Active	Edit Delete
TEST3	****3664H	asfsf@asfsf.com	12134545	Requester	Active	Edit Add

Figure 2.2-6 Edit User Account

7. Edit the full name, email, contact number and/or status of the user. See **Figure 2.2-6**

8. Click on . See **Figure 2.2-6**



The screenshot shows the MAS OPERA interface. At the top, there are logos for MAS (Monetary Authority of Singapore) and OPERA (Offers and Prospectuses Electronic Repository and Access). The Singapore Government logo is also present. A navigation menu includes Home, About OPERA, Offers, Business Trusts E-Services, Take-Overs & Mergers, My OPERA, Forms, and FAQ. The user is logged in as Freddie. The main content area displays a message: "Record(s) updated." Below this is a section titled "Maintain User Account" containing a table of user accounts. The table has columns for Full name, Login ID, Email, Contact number, Role, Status, and Action. The table lists 16 records, including Freddie, Approver8, Geraldine Tan, John, Greg, Fred2, Fred's evil twin 25 Sep 2013, ASFSF, Requester8, and TEST3. Each record has an "Edit" button, and some have a "Delete" button. At the bottom of the table, there is a summary bar showing "Total records(s): 16", "Page Size: 10", "Page: 1", and "of 2 go".

Full name	Login ID	Email	Contact number	Role	Status	Action
Freddie	****0128E	fsduser01@mas.gov.sg	6598765342	Approver	Active	
Approver8	****7026B	approver8@mas.gov.sg	12345678	Approver	Active	
Geraldine Tan	****4567A	geraldine@gmail.com	91234568	Requester	Active	Edit
John	****0127H	john@gmail.com	97457354	Requester	Active	Edit Delete
Greg	****3553B	greg@gmail.com	141234234	Requester	Active	Edit
Fred2	****7600E	test@test.com	213	Approver	Active	
Fred's evil twin 25 Sep 2013	****3487I	fsduser02@mas.gov.sg	123456789456789	Requester	Active	Edit
ASFSF	****1560J	safast@asfsaf.com	4548878	Requester	Active	Edit
Requester8	****8126B	Requester8@mas.gov.sg	12345678	Requester	Active	Edit Delete
TEST3	****3664H	asfst@asfst.com	12134545	Requester	Active	Edit Add

Figure 2.2-7 User account edited successfully

9. The message "Record(s) updated" will be displayed once the user account has been edited successfully. See **Figure 2.2-7**

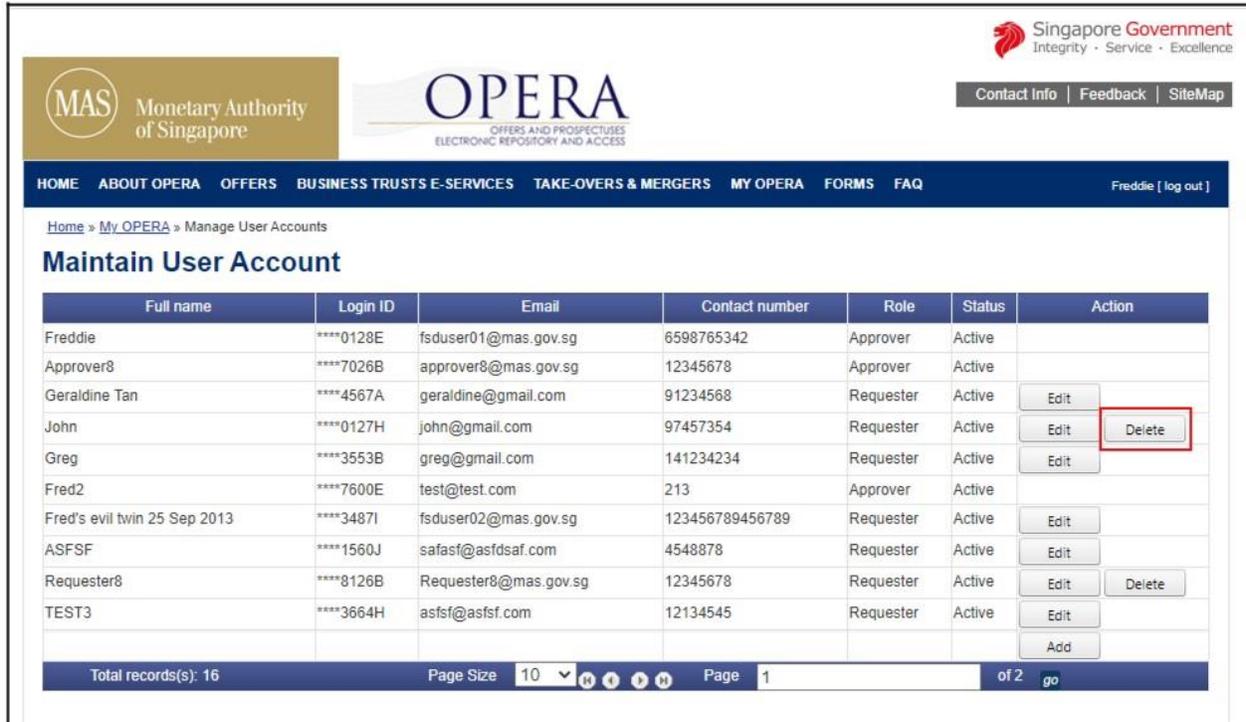
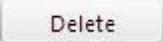


Figure 2.2-8 Delete User Account

10. To delete a user account, click on . See **Figure 2.2-8**

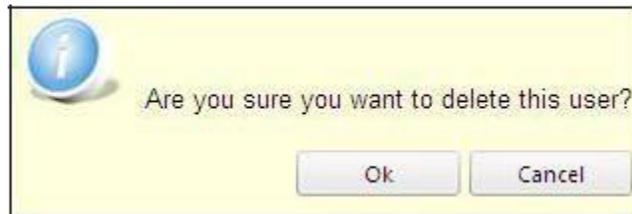
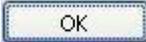


Figure 2.2-9 Confirmation to delete user account

11. To confirm the deletion, click on . See **Figure 2.2-9**

The screenshot shows the MAS OPERA web interface. At the top right, there is the Singapore Government logo with the tagline 'Integrity · Service · Excellence' and links for 'Contact Info', 'Feedback', and 'SiteMap'. The MAS logo and 'Monetary Authority of Singapore' are on the left. The OPERA logo 'OFFERS AND PROSPECTUSES ELECTRONIC REPOSITORY AND ACCESS' is in the center. A navigation bar contains links: HOME, ABOUT OPERA, OFFERS, BUSINESS TRUSTS E-SERVICES, TAKE-OVERS & MERGERS, MY OPERA, FORMS, FAQ, and a user profile 'Freddie [log out]'. Below the navigation bar, a breadcrumb trail reads 'Home > My OPERA > Manage User Accounts'. A green message box states 'Record(s) deleted.'. The main heading is 'Maintain User Account'. Below it is a table with columns: Full name, Login ID, Email, Contact number, Role, Status, and Action. The table lists 15 users, including Freddie, Approver8, Geraldine Tan, Greg, Fred2, Fred's evil twin 25 Sep 2013, ASFSF, Requester8, TEST3, and SAFSF. Each user has an 'Edit' button, and 'Requester8' has a 'Delete' button. At the bottom, a pagination bar shows 'Total records(s): 15', 'Page Size: 10', 'Page: 1 of 2', and a 'go' button.

Full name	Login ID	Email	Contact number	Role	Status	Action
Freddie	****0128E	fsduser01@mas.gov.sg	6598765342	Approver	Active	
Approver8	****7026B	approver8@mas.gov.sg	12345678	Approver	Active	
Geraldine Tan	****4567A	geraldine@gmail.com	91234568	Requester	Active	Edit
Greg	****3553B	greg@gmail.com	141234234	Requester	Active	Edit
Fred2	****7600E	test@test.com	213	Approver	Active	
Fred's evil twin 25 Sep 2013	****3487I	fsduser02@mas.gov.sg	123456789456789	Requester	Active	Edit
ASFSF	****1560J	safast@asfsaf.com	4548878	Requester	Active	Edit
Requester8	****8126B	Requester8@mas.gov.sg	12345678	Requester	Active	Edit Delete
TEST3	****3664H	asfsf@asfsf.com	12134545	Requester	Active	Edit
SAFSF	****5892G	sadfsf@asfsf.com	45487878	Requester	Active	Edit
						Add

Figure 2.2-10 User account deleted successfully

12. A message stating “Record(s) deleted” will be displayed once the user account is deleted successfully. See **Figure 2.2-10**

2.3 Book Lodgment Timeslot

This section will show you how to book a lodgment timeslot.

 Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.

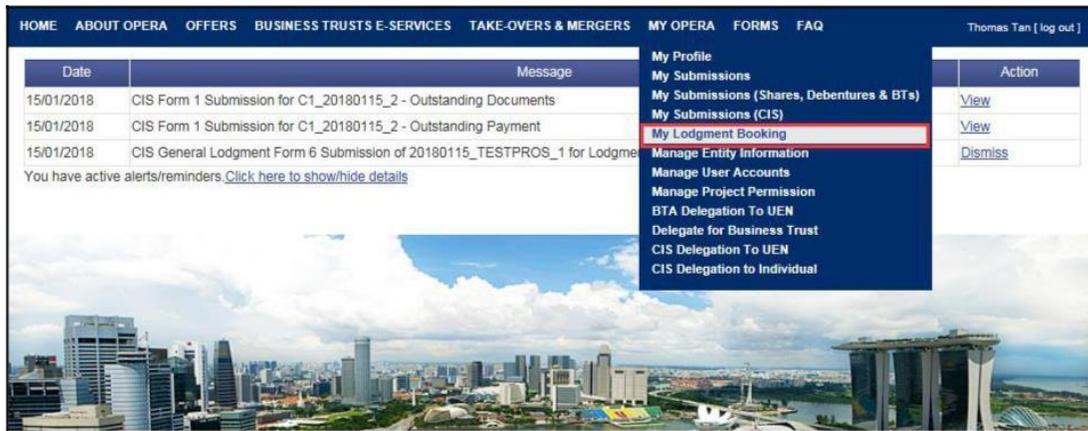


Figure 2.3-1 Homepage of MAS OPERA

1. After successful log-in, click **My Lodgment Booking** under **MY OPERA** in main menu. See **Figure 2.3-1**



Figure 2.3-2 Make Booking

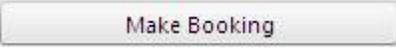
2. You can view the lodgment bookings that have already been made for a particular date by selecting that date from the 'Lodgment date' drop-down list. To make a new lodgment booking, click . See **Figure 2.3-2**



Figure 2.3-3 Details of Lodgment Booking

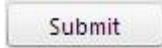
3. Enter the details of the lodgment booking, and ensure all mandatory fields are entered.
4. Click . See **Figure 2.3-3**



Figure 2.3-4 Booking made successfully

5. A confirmation message will be shown when the booking is successfully made. See **Figure 2.3-4**

2.4 View/ Cancel Lodgment Timeslot Booking

This section will show you how to view or cancel a lodgment booking that has been made.

 Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.

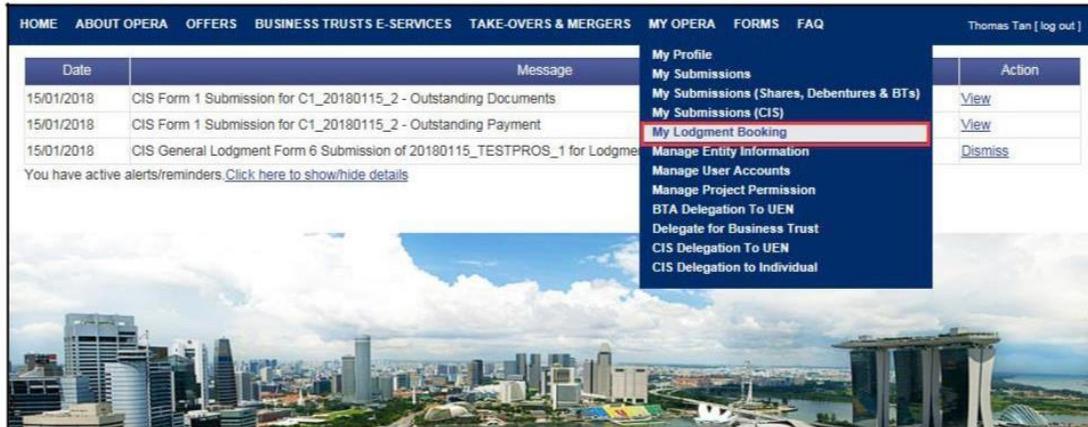


Figure 2.4-1 Homepage of MAS OPERA

1. After successful log-in, click **My Lodgment Booking** under **MY OPERA** in the main menu. See **Figure 2.4-1**



Figure 2.4-2 View Lodgment Booking

2. Select a Lodgment Booking Date from the 'Lodgment date' dropdown list. You can select a date within the next 14 working days. See **Figure 2.4-2**



Figure 2.4-3 Instruction page

3. The page will refresh to display the details of bookings that were made for the selected date. See **Figure 2.4-3**
4. To cancel the booking, click . See **Figure 2.4-3**

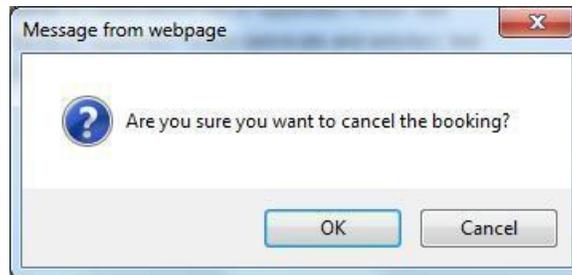


Figure 2.4-4 Confirmation dialog box

5. Click to confirm the cancellation, or to abort the booking cancellation. See **Figure 2.4-4**



Figure 2.4-5 Booking cancelled

6. After clicking , the booking will be removed from the list. See **Figure 2.4-5**

2.5 Create/ Delete New Issuer

This section will show you how to create or delete a new issuer.

 Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.

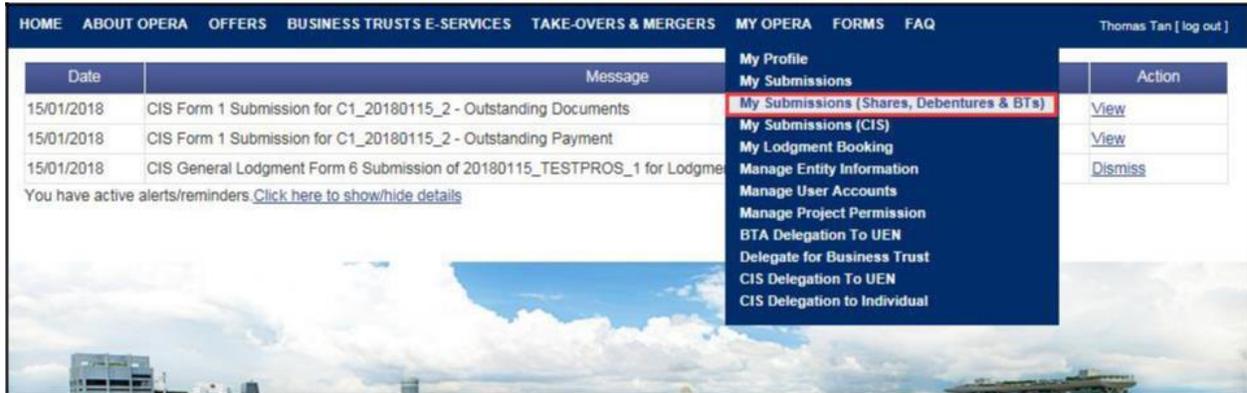


Figure 2.5-1 Homepage of MAS OPERA

1. After successful log-in, click **My Submissions (Shares, Debentures & BTs)** under **MY OPERA** in the main menu. See **Figure 2.5-1**

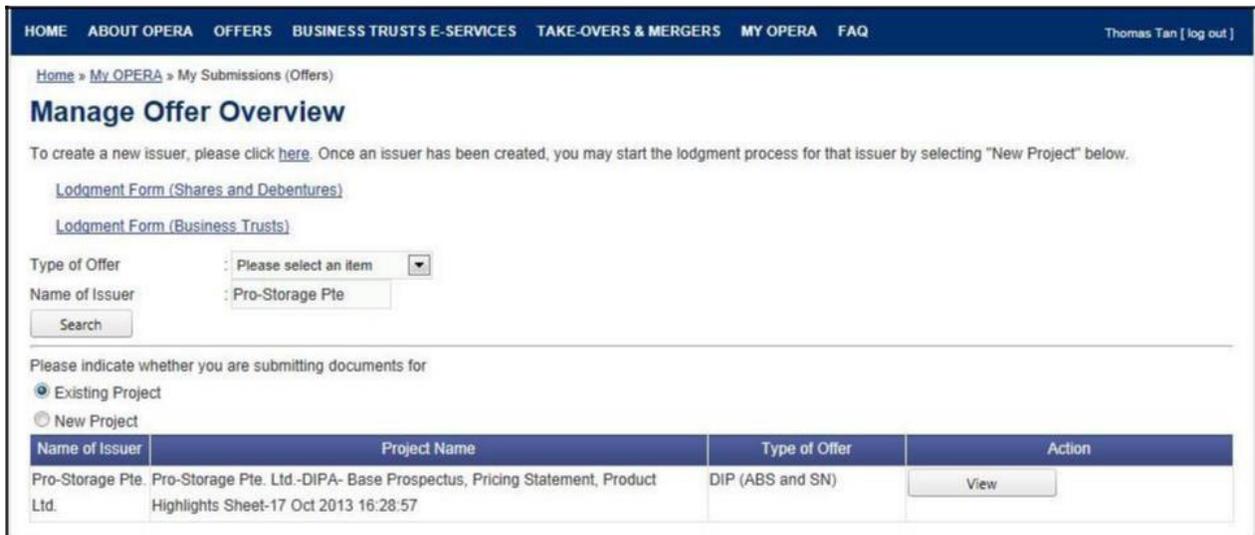


Figure 2.5-2 Manage Offer Overview

2. Click on [here](#) to access the 'Create New Issuer' page. See **Figure 2.5-2**

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Create New Issuer

To start the lodgment process, please create a new issuer by selecting the type of offer and entering the name of the issuer below. Please ensure that all information entered below matches that provided on Form 1. You may download the relevant Form 1 by clicking on one of the following links.

[Lodgment Form \(Shares and Debentures\)](#)
[Lodgment Form \(Business Trusts\)](#)

Type of Offer: Shares
Name of Issuer: Fusion Dev. Pte Ltd
Create Issuer

If an issuer has already been created, please click [here](#) to start a new project for the issuer or continue working on an existing project.

Figure 2.5-3 Create New Issuer

3. Select the 'Type of Offer' and enter the 'Name of Issuer'. Use title case (and not block letters) to enter the 'Name of Issuer'.
4. Click . See **Figure 2.5-3**

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Home » My OPERA » My Submissions (Offers)

Manage Offer Overview

To create a new issuer, please click [here](#). Once an issuer has been created, you may start the lodgment process for that issuer by selecting "New Project" below.

[Lodgment Form \(Shares and Debentures\)](#)
[Lodgment Form \(Business Trusts\)](#)

Type of Offer: Please select an item
Name of Issuer:
Search

Please indicate whether you are submitting documents for

Existing Project
 New Project

Name of Issuer	Type of Offer	Action
Fusion Dev. Pte Ltd	Shares	View Delete

Total record(s): 154 Page Size: 10 Page: 1 of 1 go

Figure 2.5-4 New issuer created

5. New issuer is created. See **Figure 2.5-4**
6. To delete a new issuer, click . See **Figure 2.5-4**

Note: You can only delete an issuer before a project is created for that issuer.

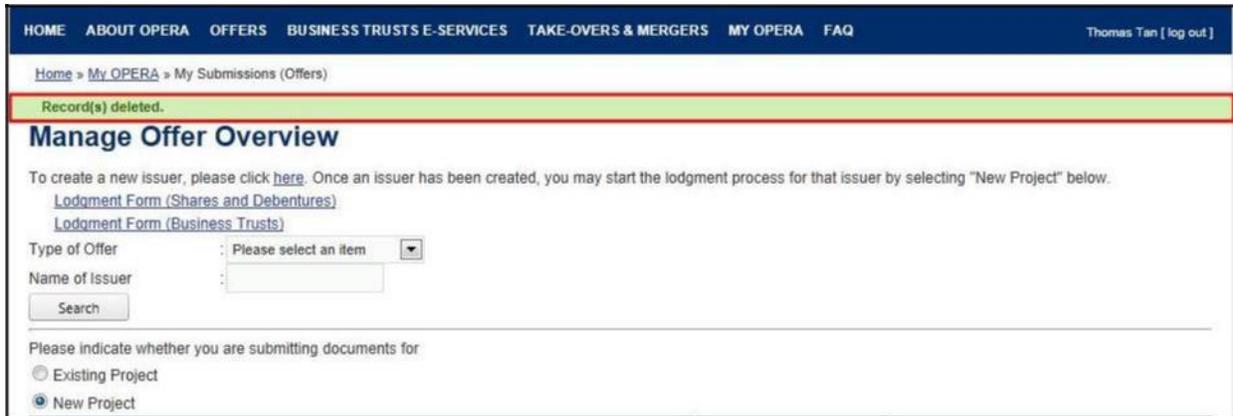


Figure 2.5-5 Issuer deleted

7. A message stating 'Record(s) deleted' will be displayed when the issuer has been deleted successfully. See **Figure 2.5-5**

2.6 Shares - Create Project for Lodgment

This section will show you how to create a project to lodge the following documents for the Shares module:

- Draft Prospectus
- Preliminary Prospectus/ Prospectus
- Profile Statement
- Offer Information Statement (“OIS”)

 Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.

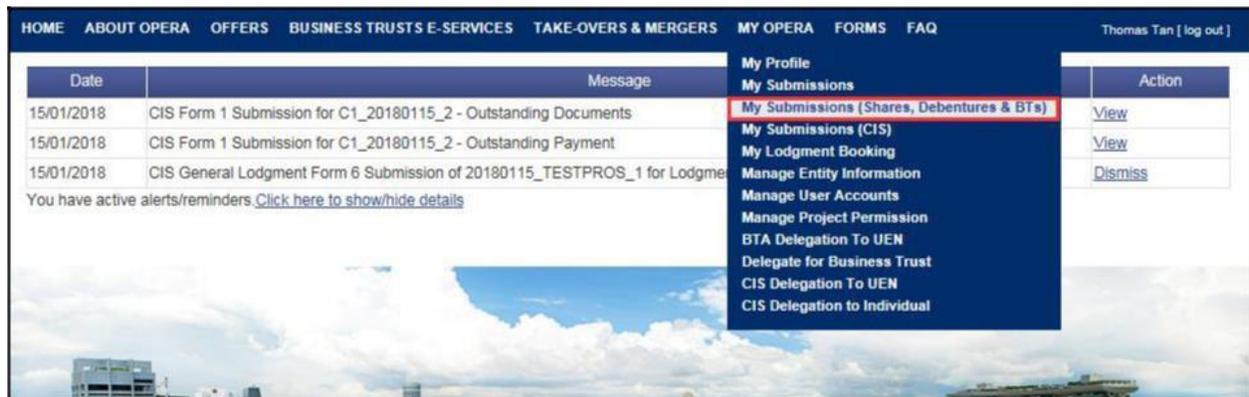


Figure 2.6-1 Homepage of MAS OPERA

1. After successful log-in, click **My Submissions (Shares, Debentures & BTs)** under **MY OPERA** in the main menu. See **Figure 2.6-1**

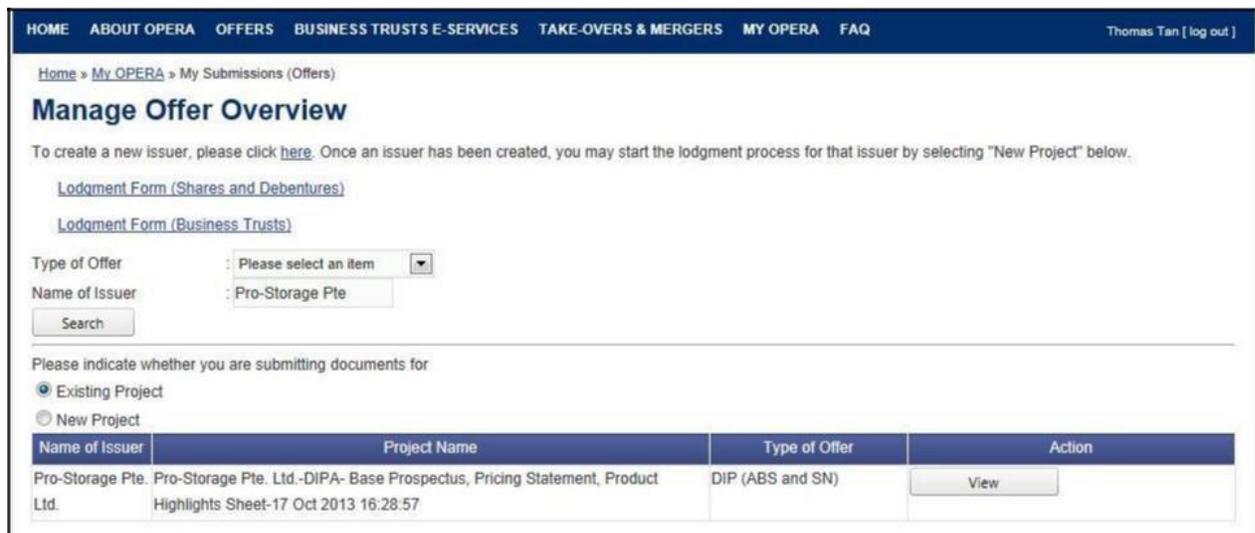


Figure 2.6-2 Manage Offer Overview

2. Click on [here](#) to access the 'Create New Issuer' page. See **Figure 2.6-2**

here to start a new project for the issuer or continue working on an existing project.' The 'here' link is highlighted with a red box."/>

Figure 2.6-3 Create New Issuer

3. To create a new issuer, refer to steps 2-4 in section 2.5 – Create New Issuer. If an issuer has already been created, click 'here' to start a new project for the issuer or continue working on an existing project. See **Figure 2.6-3**

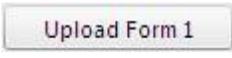
here. Once an issuer has been created, you may start the lodgment process for that issuer by selecting "New Project" below.' There are two links: 'Lodgment Form (Shares and Debentures)' and 'Lodgment Form (Business Trusts)'. Below these are two input fields: 'Type of Offer' with a dropdown menu showing 'Please select an item', and 'Name of Issuer' with a text box. A 'Search' button is below the 'Name of Issuer' field. Below the search fields, there are two radio buttons: 'Existing Project' (unselected) and 'New Project' (selected). Below the radio buttons is a table with columns: 'Name of Issuer', 'Type of Offer', and 'Action'. The table has one row: 'Fusion Dev. Pte Ltd', 'Shares', and 'View' (highlighted with a red box) and 'Delete'. Below the table, there is a footer with 'Total record(s): 154', 'Page Size' set to 10, and 'Page 1 of 1 go'."/>

Figure 2.6-4 Manage Offer Overview

4. Select whether you are submitting documents for an existing project or a new project. For the relevant issuer, click [View](#) to proceed. See **Figure 2.6-4**



Figure 2.6-5 Projects of Issuer

5. Click  to proceed. See **Figure 2.6-5**

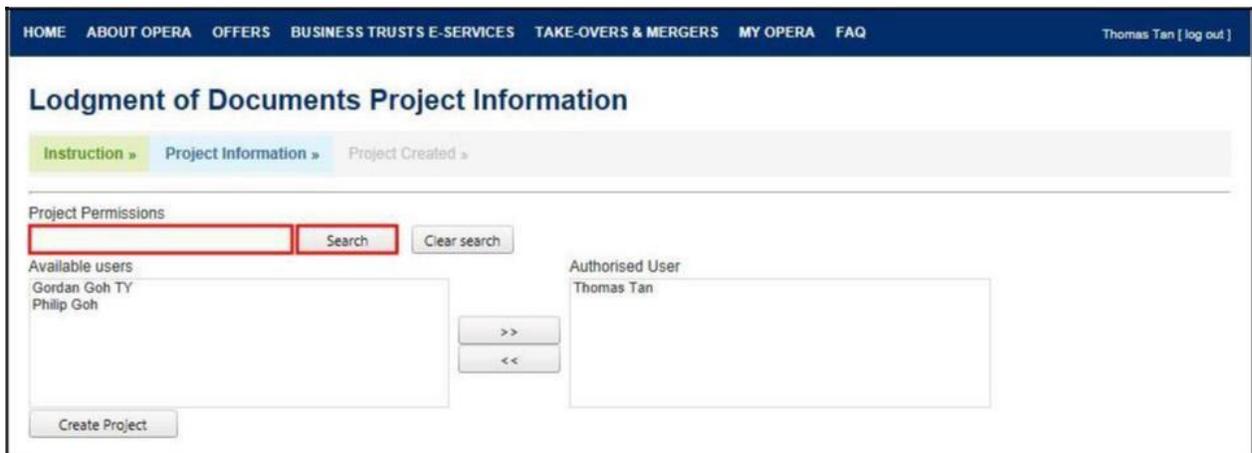
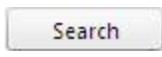


Figure 2.6-6 Search for available users

6. To search for available users who may be granted access to the project, enter the user name in the 'search' textbox. See **Figure 2.6-6**
7. Click . See **Figure 2.6-6**

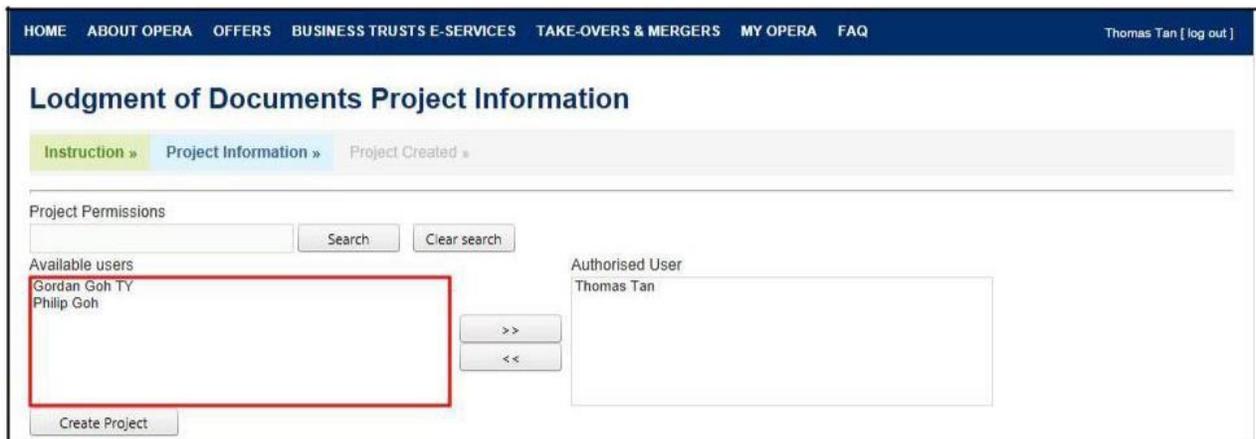


Figure 2.6-7 Add/ Remove authorised users

8. To grant an available user access to the project, select the user name in the 'Available users' list and click . The name(s) of the user(s) will be displayed in the 'Authorised User' list. See **Figure 2.6-7**
9. To deny authorised user(s) access to the project, select the user name in the 'Authorised User' list. Click . The name of the user(s) will be removed from the 'Authorised User' list. For example, in Figure 2.6-7, the user "Thomas Tan" may be removed from the 'Authorised User' list.

Note: You can still manage permissions for the project after the project is created.

10. Click .



Figure 2.6-8 Project created successfully

11. A confirmation page will be shown when the project is successfully created. See **Figure 2.6-8**. Click on 'View project details' to proceed with the lodgment.

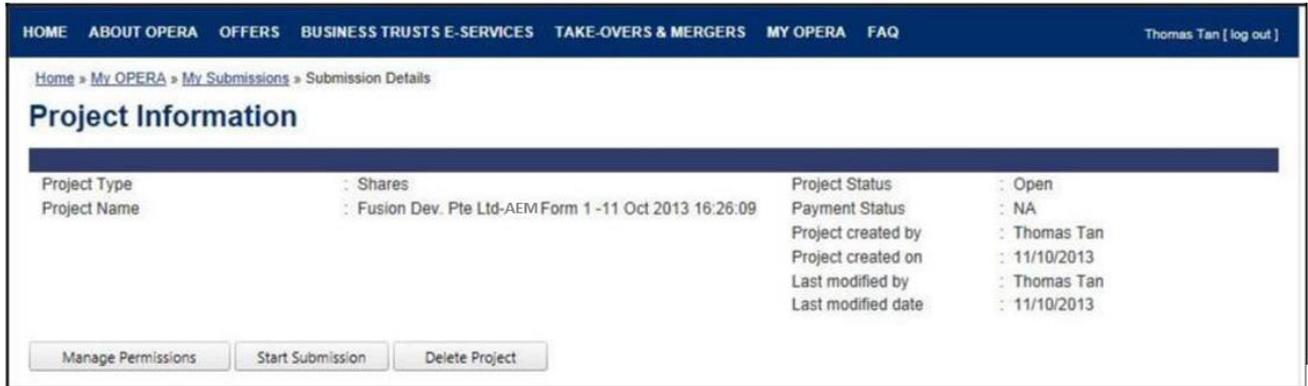


Figure 2.6-9 Project Details

12. After clicking 'View project details', the project information page will be shown. See **Figure 2.6-9**. You may now proceed to lodge documents by clicking on 'Start Submission' to submit an AEM Form 1 (refer to section 2.8 – Submit AEM Form 1). Please refer to section 2.7 on how to fill out an AEM Form 1.

2.7 Shares - Download/ Fill up AEM Form 1

This section will show you how to download and fill out AEM Form 1 to lodge a prospectus.

- You need Adobe Reader v8.2 or a later version to fill in Form 1. You may download the Adobe Reader software from <http://get.adobe.com/reader/>.

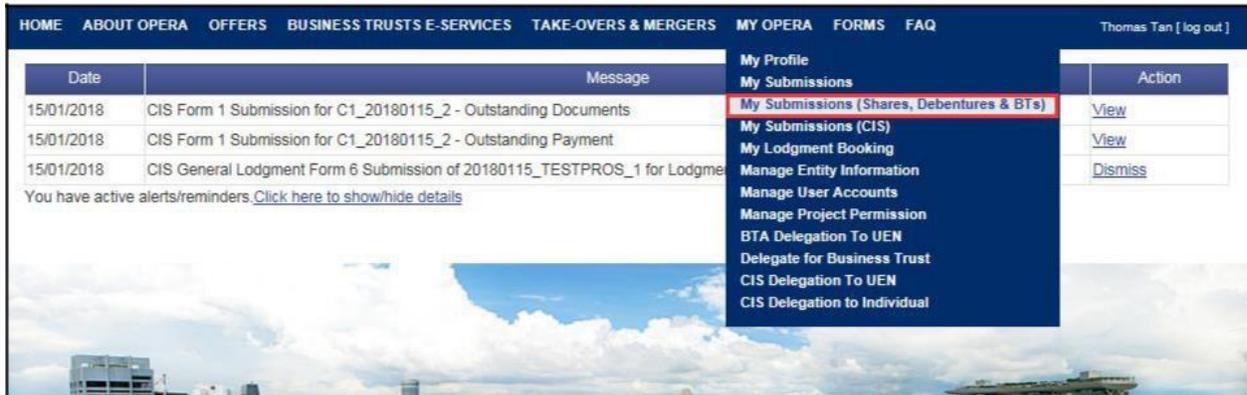


Figure 2.7-1 Homepage of MAS OPERA

1. After successful log-in, click **My Submissions (Shares, Debentures & BTs)** under **MY OPERA** in the main menu. See **Figure 2.7-1**

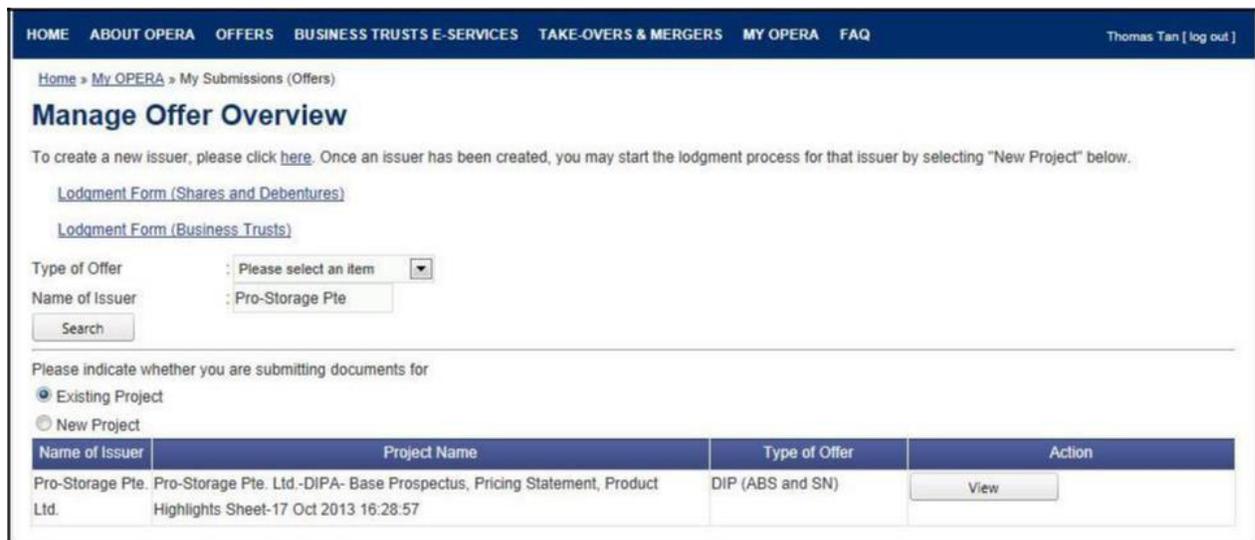


Figure 2.7-2 Manage Offer Overview

2. Click on [here](#) to access the 'Create New Issuer' page. See **Figure 2.7-2**



Figure 2.7-3 Create New Issuer

3. Click on 'Lodgment Form (Shares and Debentures)' to download Form 1. The forms have been designed using the Adobe Experience Manager ("AEM") technology. See **Figure 2.7-3**



Figure 2.7-4 Download page

4. Click on . See **Figures 2.7-4**.

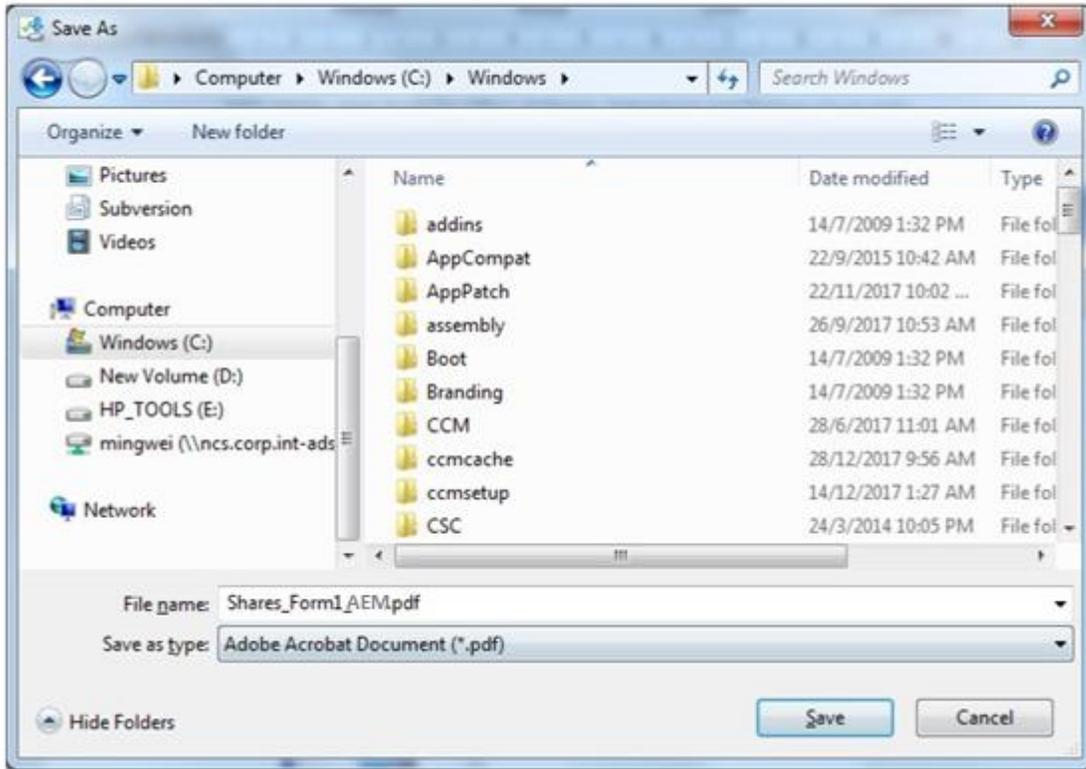
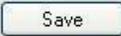


Figure 2.7-5 Windows browser

5. Browse to desired folder and click  to save the form in that folder. See **Figure 2.7-5**.
6. Ensure that Adobe Reader has been installed. Double-click to open the saved form.

<input type="button" value="Edit"/>	
<p>SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (SECURITIES AND SECURITIES-BASED DERIVATIVES CONTRACTS) REGULATIONS 2018 GENERAL LODGMENT FORM</p>	<p>Form 1</p>
<p>Explanatory Notes:</p> <ol style="list-style-type: none">1. All terms used in this Form shall, except where expressly defined in this Form or where the context otherwise requires, have the same meaning as defined in the Securities and Futures Act (Cap. 289) ("SFA") or the Securities and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) Regulations 2018 (the "SFR").2. It is important to read the Securities and Securities-based Derivatives Contracts Practice Note 1/2005 - Lodgment of Documents before completing this Form.3. All fields marked with an asterisk (*) must be filled.4. All fields marked with a hash (#) means at least 1 of the 2 denoted fields must be filled.	

Figure 2.7-6 AEM Form 1 – Edit button

<input type="button" value="Save"/> <input type="button" value="Validate"/>	
<p>SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (SECURITIES AND SECURITIES-BASED DERIVATIVES CONTRACTS) REGULATIONS 2018 GENERAL LODGMENT FORM</p>	<p>Form 1</p>
<p>Explanatory Notes:</p> <ol style="list-style-type: none">1. All terms used in this Form shall, except where expressly defined in this Form or where the context otherwise requires, have the same meaning as defined in the Securities and Futures Act (Cap. 289) ("SFA") or the Securities and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) Regulations 2018 (the "SFR").2. It is important to read the Securities and Securities-based Derivatives Contracts Practice Note 1/2005 - Lodgment of Documents before completing this Form.3. All fields marked with an asterisk (*) must be filled.4. All fields marked with a hash (#) means at least 1 of the 2 denoted fields must be filled.	

Figure 2.7-7 AEM Form 1 – Save & Validate buttons

7. Click to enable the editing of the form. The 'Edit' button will be replaced by and buttons. See **Figure 2.7-6** and **Figure 2.7-7**

A Particulars of Issuer:	
Type of Offer*:	Shares
Name of Issuer*:	Fusion Dev Pte Ltd
Registration No.(if Issuer is a registered entity):	
Country of Incorporation or Constitution*:	SINGAPORE

Figure 2.7-8 Examples of mandatory fields

8. Fill out the form. All fields marked with asterisks are mandatory fields. See **Figure 2.7-8**

Email Address *	
Tel No. *	() -
Fax No.	() -
Please indicate whether the Issuer is making an offer: *	<input checked="" type="radio"/> Yes <input type="radio"/> No

Figure 2.7-9 Is the Issuer making an offer?

9. Please indicate whether the issuer is making an offer. See **Figure 2.7-9**

B Particulars of Person(s) making the offer (other than the Issuer):

Please indicate if there is a person, other than the issuer, making the offer.¹ Yes No

Name of Person *

Figure 2.7-10 Particulars of Person(s) making the offer (other than the Issuer)

10. Please fill in Section B if there is a person, other than the issuer, making the offer. See **Figure 2.7-10**

B Particulars of Person(s) making the offer (other than the Issuer):

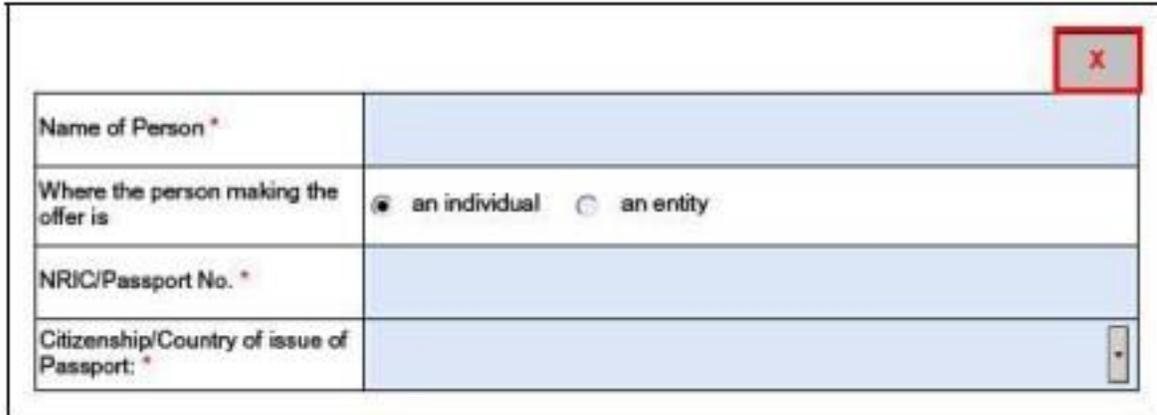
Please indicate if there is a person, other than the issuer, making the offer.¹ Yes No

Name of Person *	<input style="width: 95%;" type="text"/>
Where the person making the offer is	<input checked="" type="radio"/> an individual <input type="radio"/> an entity
NRIC/Passport No. *	<input style="width: 95%;" type="text"/>
Citizenship/Country of issue of Passport: *	<input style="width: 95%;" type="text"/>
Address *	<input checked="" type="checkbox"/> Local <input type="checkbox"/> Overseas Block/ House No: * <input style="width: 95%;" type="text"/> Street name: * <input style="width: 95%;" type="text"/> Unit: # <input style="width: 100px;" type="text"/> - <input style="width: 100px;" type="text"/> Building name: <input style="width: 95%;" type="text"/> Singapore * <input style="width: 150px;" type="text"/> (Postal Code)
Email Address *	<input style="width: 95%;" type="text"/>
Tel No. *	(<input style="width: 30px;" type="text"/>) - <input style="width: 150px;" type="text"/>
Fax No.	(<input style="width: 30px;" type="text"/>) - <input style="width: 150px;" type="text"/>

Add Offeror

Figure 2.7-11 Add Offeror button

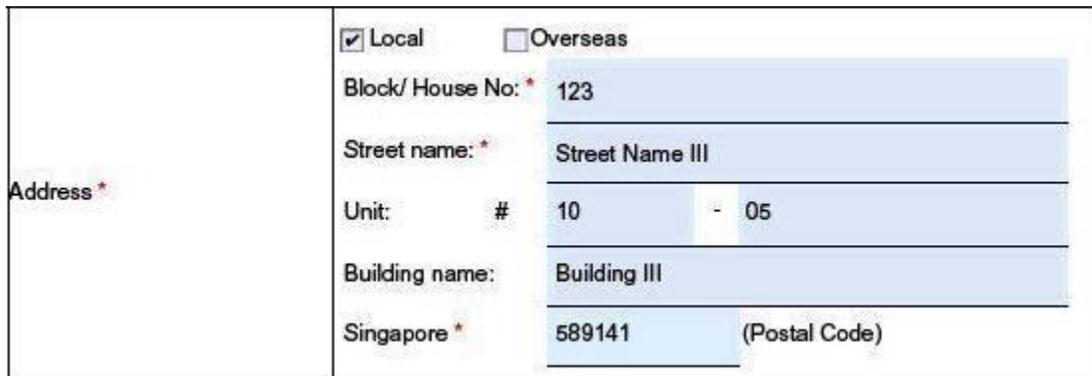
11. To add multiple Offerors within section B, click Add Offeror . See **Figure 2.7-11**



The screenshot shows a form with four rows. The top right corner has a red square button with a white 'X'. The rows are: 'Name of Person *' with a text input field; 'Where the person making the offer is' with radio buttons for 'an individual' (selected) and 'an entity'; 'NRIC/Passport No. *' with a text input field; and 'Citizenship/Country of issue of Passport: *' with a dropdown menu.

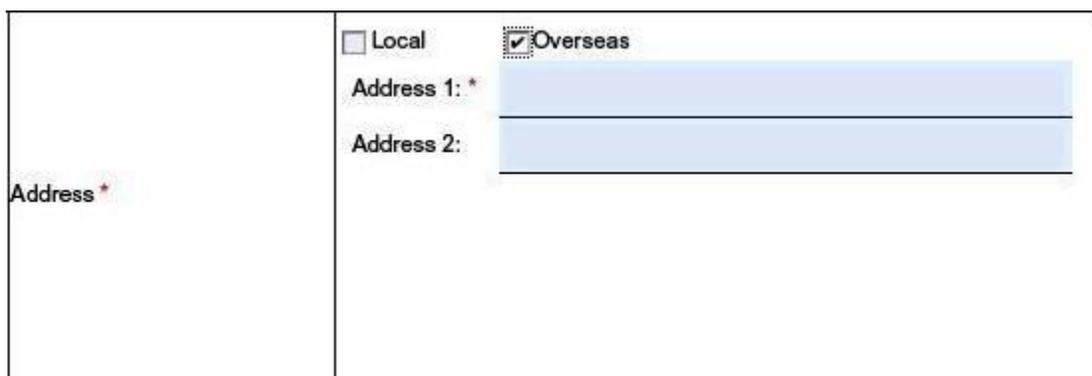
Figure 2.7-12 Delete Offeror button

12. To delete an Offeror, click . See **Figure 2.7-12**



The screenshot shows a form for a local address. It has a 'Local' checkbox checked and an 'Overseas' checkbox unchecked. The fields are: 'Block/ House No: *' with value '123'; 'Street name: *' with value 'Street Name III'; 'Unit: #' with value '10' and '05' separated by a hyphen; 'Building name:' with value 'Building III'; and 'Singapore *' with value '589141' and '(Postal Code)'.

Figure 2.7-13 Example of local address



The screenshot shows a form for an overseas address. It has a 'Local' checkbox unchecked and an 'Overseas' checkbox checked. The fields are: 'Address 1: *' with a text input field; and 'Address 2:' with a text input field.

Figure 2.7-14 Example of overseas address

13. For Address type, select the 'Local' or 'Overseas' checkbox before filling up the address fields. See **Figure 2.7-13** and **Figure 2.7-14**

C Type of Document Lodged/Submitted:

For Shares and Debentures (other than Debenture Issuance Programme)

<input type="checkbox"/>	Draft prospectus (for pre-lodgment review)
<input type="checkbox"/>	Confirmation that draft prospectus contains information required for a preliminary document pursuant to section 240(2) of the SFA (for pre-lodgment review)
<input type="checkbox"/>	Prospectus (section 240(1)(a) of the SFA)/ Preliminary document (section 240(2) of the SFA) <i>[blacklined (if a draft prospectus was previously submitted) and clean]</i>
<input type="checkbox"/>	Confirmation that the preliminary document/ lodged prospectus is not materially different from draft prospectus submitted under pre-lodgment review
<input type="checkbox"/>	Profile Statement (section 240(4) of the SFA)
<input type="checkbox"/>	Offer Information Statement (section 277(1)(b) of the SFA)
<input type="checkbox"/>	Product Highlights Sheet
<input type="checkbox"/>	Reference Document (section 243(4A) of the SFA)

Figure 2.7-15 Select Document

14. Check the document(s) under 'Type of Document Lodged/Submitted'. See **Figure 2.7-15**

The screenshot shows a header 'Additional Documents for All' in a blue bar. Below it is a form with a 'Document Type:' label, a dropdown menu, and a red 'X' button. A red box highlights the 'Add Document' button at the bottom right of the form.

Figure 2.7-16 Add Document button

15. To lodge additional documents, select the document from the 'Document Type' drop-down list. Click **Add Document** to create a new document row. See **Figure 2.7-16**

The screenshot shows the 'Additional Documents for All' section with two rows of document information. Each row has a 'Document Type:' label, a text description, a dropdown menu, and a red 'X' button. A red box highlights the two 'X' buttons. An 'Add Document' button is visible at the bottom right.

Figure 2.7-17 Delete Document button

16. To delete a document row, click **X**. See **Figure 2.7-17**.

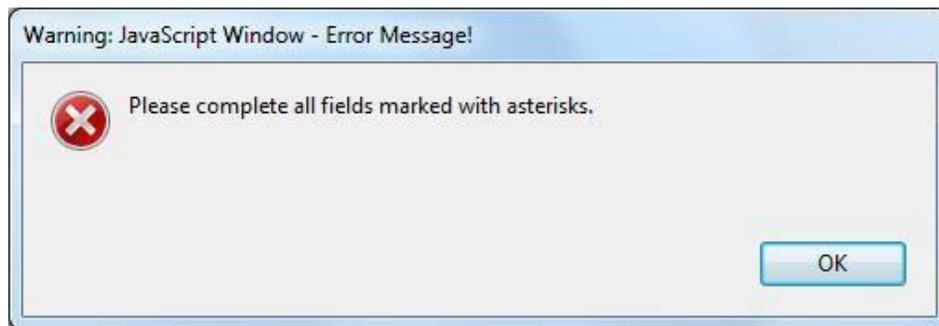


Figure 2.7-18 Example of an error message

17. When you have completed filling out the form, click the **Validate** button located on the first or on the last page of the form. The system will validate all entered data, and you will be prompted with an error message if there is any invalid data (for instance, if you have not entered data into mandatory fields). See **Figure 2.7-18**.

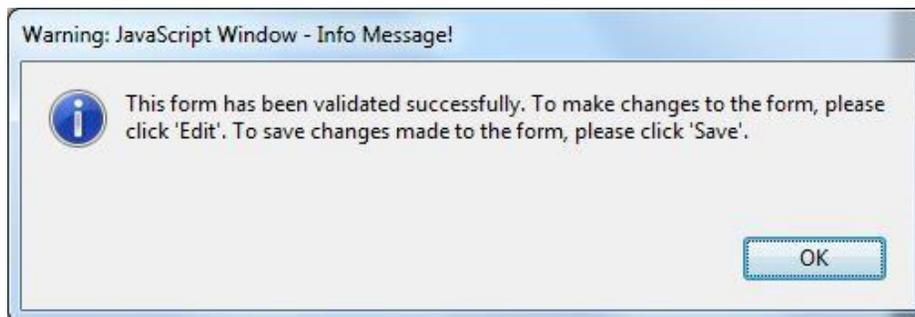


Figure 2.7-19 A successful validation message

18. If the form has been validated successfully, there will be a prompt displaying the message that the validation was successful. See **Figure 2.7-19**. The **Validate** button will then be replaced by the **Edit** button. See **Figure 2.7-20**

<input type="button" value="Edit"/>	
SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (SECURITIES AND SECURITIES-BASED DERIVATIVES CONTRACTS) REGULATIONS 2018 GENERAL LODGMENT FORM	Form 1
Explanatory Notes:	
<ol style="list-style-type: none">1. All terms used in this Form shall, except where expressly defined in this Form or where the context otherwise requires, have the same meaning as defined in the Securities and Futures Act (Cap. 289) ("SFA") or the Securities and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) Regulations 2018 (the "SFR").2. It is important to read the Securities and Securities-based Derivatives Contracts Practice Note 1/2005 - Lodgment of Documents before completing this Form.3. All fields marked with an asterisk (*) must be filled.4. All fields marked with a hash (#) means at least 1 of the 2 denoted fields must be filled.	

Figure 2.7-20 AEM Form 1 – Edit button

19. Save the validated form. To make further form changes, repeat steps 7-18 above.

Note: When you submit AEM Form 1 (refer to section 2.8), you should upload a form that has been validated and saved.

2.8 Shares - Submit AEM Form 1

This section will show you how to submit AEM Form 1 to lodge a prospectus.

 Only authorized users are allowed to perform this function. Refer to section 2.1 – Log in for log-in steps.

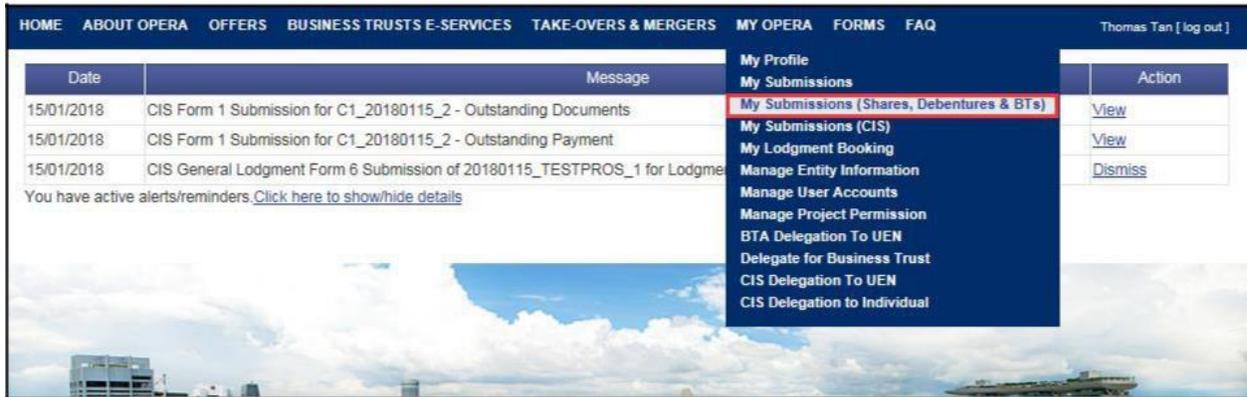


Figure 2.8-1 Homepage of MAS OPERA

1. After successful log-in, click **My Submissions (Shares, Debentures & BTs)** under **MY OPERA** in the main menu. See **Figure 2.8-1**



Figure 2.8-2 Manage Offer Overview

2. To create a new issuer, refer to steps 2-4 in section 2.5 – Create New Issuer. See **Figure 2.8-2**
3. Click  to proceed. See **Figure 2.8-2**



Figure 2.8-3 Projects for Issuer

4. Click 'View' to view the Project Information page. See **Figure 2.8-3**

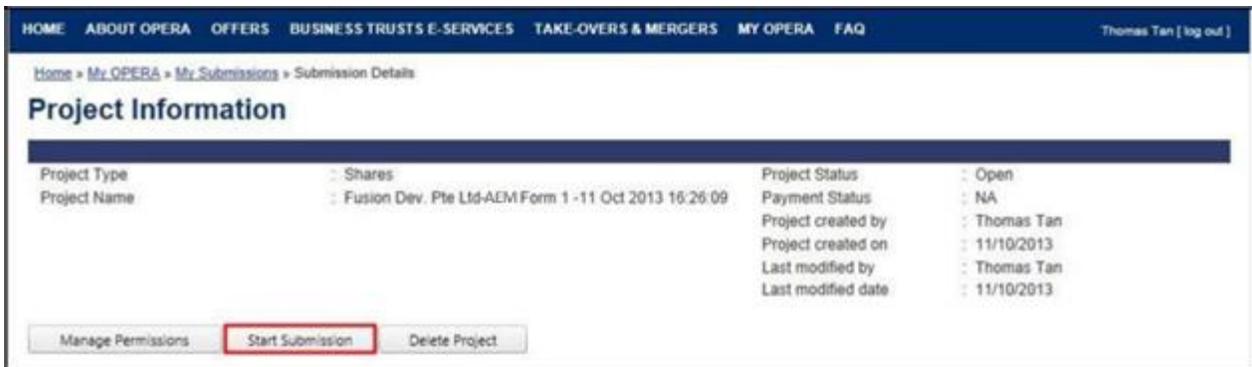


Figure 2.8-4 Start Submission

5. Click [Start submission](#). See **Figure 2.8-4**



Figure 2.8-5 Submission Instructions

6. Check to indicate that you have read and understood the submission instructions. See **Figure 2.8-5**

7. Click to proceed, or click to go back to the previous screen. See **Figure 2.8-5**

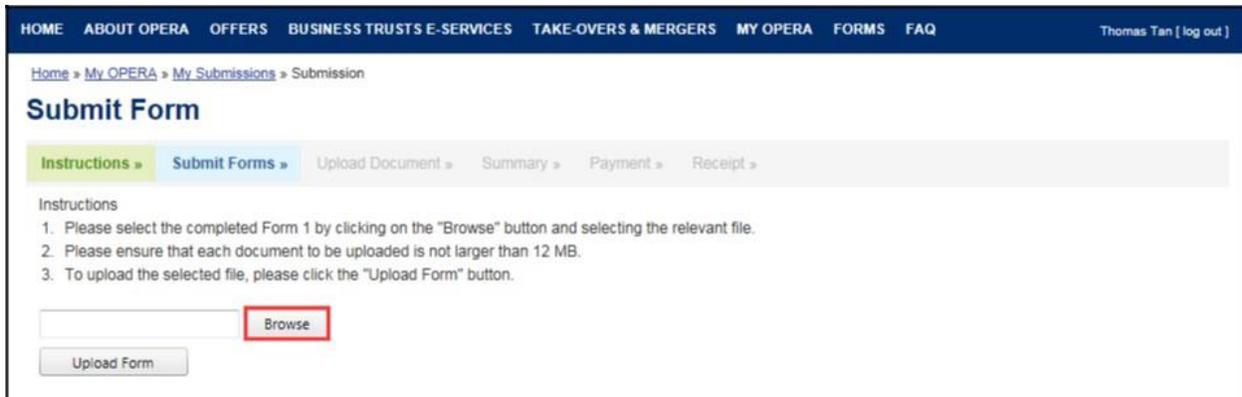


Figure 2.8-6 Upload Form 1

8. Click to open Windows browser. See **Figure 2.8-6**

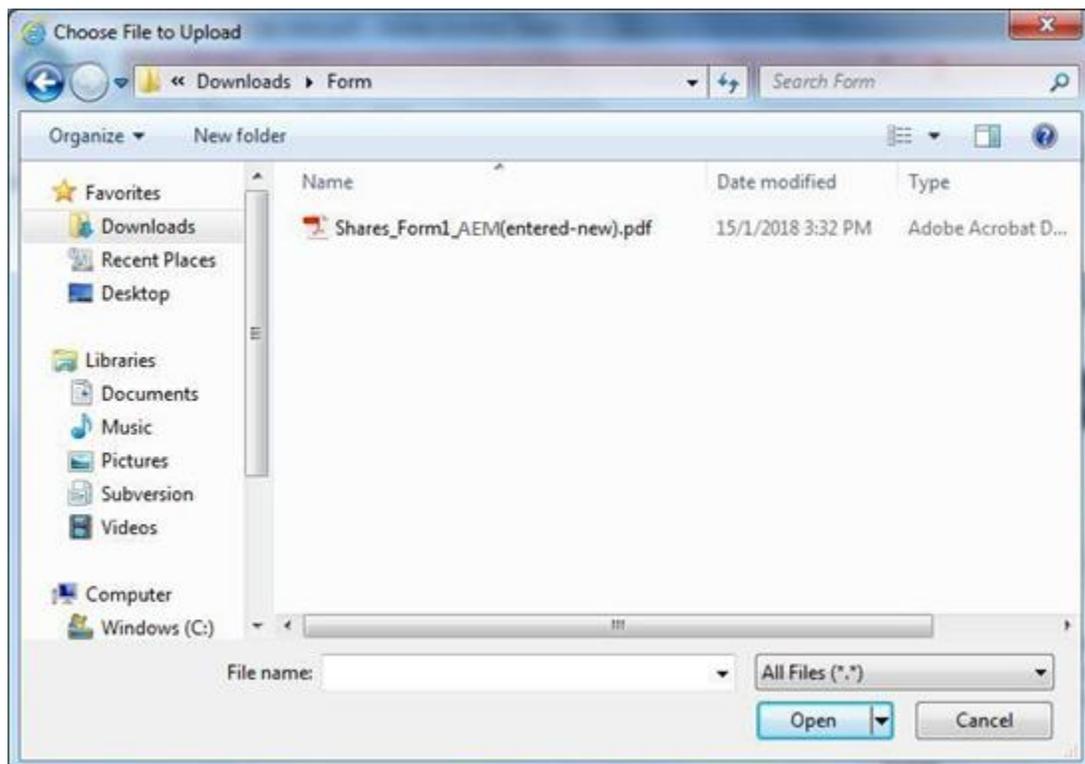


Figure 2.8-7 Browse and select AEM Form 1

9. Select the Form 1 (that has been validated and saved) for upload. See **Figure 2.8-7**



Figure 2.8-8 File to be uploaded

10. After selecting the document, the filename will be displayed. See **Figure 2.8-8**

11. Click to begin upload of the Form 1.

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Home » My OPERA » My Submissions » Submission

Upload Document

Instructions » Submit Forms » Upload Document » Summary » Payment » Receipt »

Project Name : Fusion Dev. Pte. Ltd.-SHR- Prospectus-17 Oct 2013 11:32:29

- Please ensure that each document to be uploaded is not larger than 12 MB.
- To select a file for upload, please click on the "Select File" button below.
- To clear the selection, please click on the "Clear" button.

SN	File Name	Description of Document Type	Status	Description	Upload	Clear
1	PROD SHR - UG.pdf	Form 1	Draft			
2		Preliminary Document (section 240(2) of the SFA) / Prospectus (section 240(1)(a) of the SFA)	Pending Submission		Select File	Clear
3		Expert's Consent (section 240(13)(e) of the SFA)	Pending Submission	Tiger Capital Pte Ltd	Select File	Clear
4		Issue Manager's Consent (section 240(13)(ea) of the SFA)	Pending Submission	Citygates Pte Ltd	Select File	Clear
5		Underwriter's Consent (section 240(13)(eb) of the SFA)	Pending Submission	Linkpro Pte Ltd	Select File	Clear
6		Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253	Pending Submission		Select File	Clear
7		Compliance checklist	Pending Submission		Select File	Clear

File Upload Progress

Next

Figure 2.8-9 Upload document

- Click **Select File** to open Windows browser to select document to be uploaded. See **Figure 2.8-9**

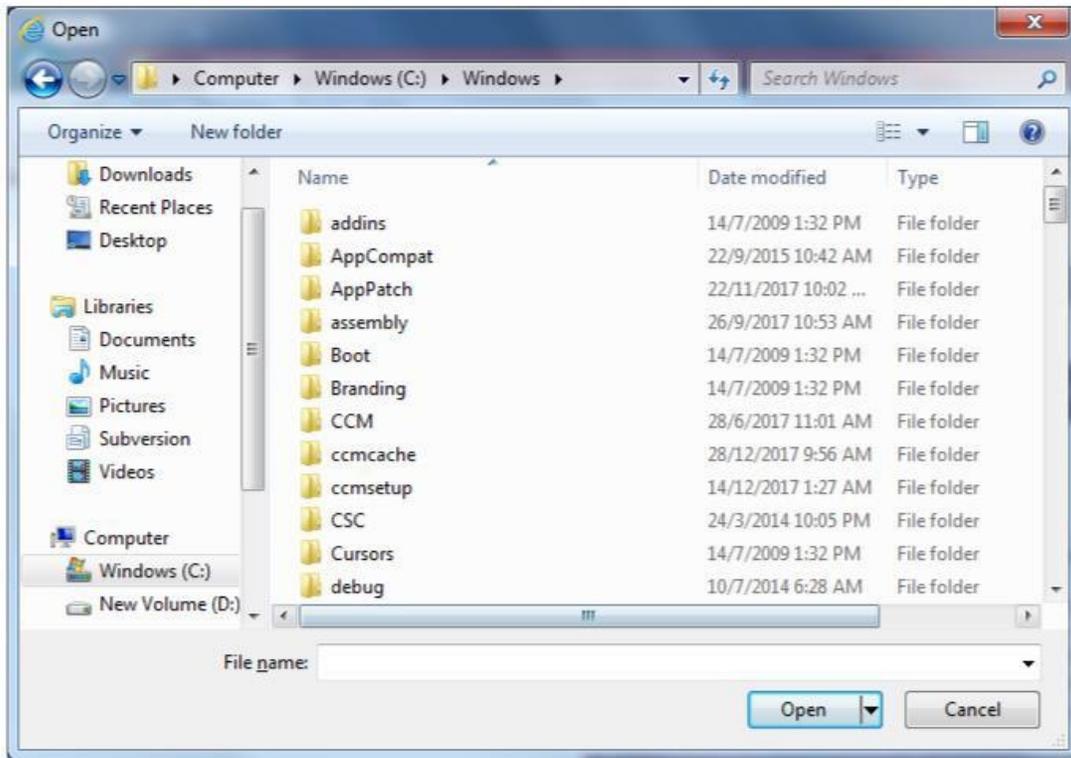


Figure 2.8-10 Browse and select document

13. Select the document for upload. See **Figure 2.8-10**

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Home » My OPERA » My Submissions » Submission

Upload Document

Instructions » Submit Forms » Upload Document » Summary » Payment » Receipt »

Project Name : Fusion Dev. Pte. Ltd.-SHR- Prospectus-17 Oct 2013 11:32:29

1. Please ensure that each document to be uploaded is not larger than 12 MB.
2. To select a file for upload, please click on the "Select File" button below.
3. To clear the selection, please click on the "Clear" button.

SN	File Name	Description of Document Type	Status	Description	Upload	Clear
1	PROD SHR - UG.pdf	Form 1	Draft			
2	Prospectus.pdf	Preliminary Document (section 240(2) of the SFA) / Prospectus (section 240(1)(a) of the SFA)	Draft		Select File	Clear
3	Expert1.pdf	Expert's Consent (section 240(13)(e) of the SFA)	Draft	Tiger Capital Pte Ltd	Select File	Clear
4	Issue1.pdf	Issue Manager's Consent (section 240(13)(ea) of the SFA)	Draft	Citygates Pte Ltd	Select File	Clear
5	Underwriter1.pdf	Underwriter's Consent (section 240(13)(eb) of the SFA)	Draft	Linkpro Pte Ltd	Select File	Clear
6	a.pdf	Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253	Draft		Select File	Clear
7	b.pdf	Compliance checklist	Draft		Select File	Clear

File Upload Progress

Next

Figure 2.8-11 File uploaded successfully

14. The filename will be displayed upon successful upload. See **Figure 2.8-11**

15. Repeat steps 11-13 to upload more documents.

16. If you wish to remove an uploaded document, click **Clear** to remove the uploaded document.

17. Click **Next** button to proceed to submit the uploaded document(s).

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ
Thomas Tan [log out]

Summary

Instructions »
Submit Forms »
Upload Document »
Summary »
Payment »
Receipt »

Issue Name : Fusion Dev. Pte. Ltd.
Reference Name : Fusion Dev. Pte. Ltd.-SHR- Prospectus-17 Oct 2013 11:32:29

Attached Document

SN	File Name	Description of Document	Other particulars (if applicable)	Status
1	PROD SHR - UG.pdf	Form 1		Draft
2	- Prospectus.pdf	Preliminary Document (section 240(2) of the SFA) / Prospectus (section 240(1)(a) of the SFA)		Draft
3	Expert1.pdf	Expert's Consent (section 240(13)(e) of the SFA)	Tiger Capital Pte Ltd	Draft
4	Issue1.pdf	Issue Manager's Consent (section 240(13)(ea) of the SFA)	Citygates Pte Ltd	Draft
5	Underwriter1.pdf	Underwriter's Consent (section 240(13)(eb) of the SFA)	Linkpro Pte Ltd	Draft
6	a.pdf	Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253		Draft
7	b.pdf	Compliance checklist		Draft

Payment Preview

SN	Description of Document	Unit Fee Payable (\$)	Quantity	Fee Payable (\$)	GST(\$)	Total(\$)
1	Shares Lodgment of Preliminary Document/ Prospectus	\$1,200.00	1	\$1,200.00	\$0.00	\$1,200.00
2	Shares Lodgment of Expert's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00
3	Shares Lodgment of Underwriter's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00
4	Shares Lodgment of Issue Manager's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00

Submit
Back

Figure 2.8-12 Submission Summary

18. A summary page with the Payment Preview is displayed. Click Submit to proceed with the submission. See **Figure 2.8-12**

The form has been submitted. Please proceed to make payment.

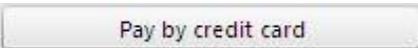
Submission Complete

Instructions » Submit Forms » Upload Document » Summary » **Payment »** Receipt »

SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Total
1	SHR-P-201310-0019	Shares Lodgment of Preliminary Document/ Prospectus	\$1,200.00	\$0.00	1	\$1,200.00	\$1,200.00
2	SHR-P-201310-0019	Shares Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
3	SHR-P-201310-0019	Shares Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
4	SHR-P-201310-0019	Shares Lodgment of Issue Manager's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
Total							\$1,230.00

Pay by credit card Back to Main Page

Figure 2.8-13 Payment details

19. A payment page is displayed. Click the  button to make payment. See **Figure 2.8-13**

20. Refer to section 2.32 – Online Payment on how to perform online payments.

Payment details

Instructions » Submit Forms » Upload Document » Summary » **Payment »** Receipt »

Your payment was successful.

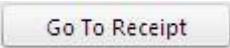
SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Payment Status
1	SHR-P-201310-0019	Shares Lodgment of Preliminary Document/ Prospectus	\$1,200.00	\$0.00	1	\$1,200.00	Paid
2	SHR-P-201310-0019	Shares Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	Paid
3	SHR-P-201310-0019	Shares Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	Paid
4	SHR-P-201310-0019	Shares Lodgment of Issue Manager's Consent	\$10.00	\$0.00	1	\$10.00	Paid

Your payment reference is **fe5cfb9b6caa6a897eee**

Please print this page for your reference. [Go To Receipt](#)

Figure 2.8-14 Payment reference number

21. After successful payment, a payment reference number is provided. See **Figure 2.8-14**

22. Click  to view/print the receipt.

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Tax Invoice

Instructions » Submit Forms » Upload Document » Summary » Payment » **Receipt »**

Monetary Authority of Singapore
10 Shenton Way MAS Building Singapore 079117
GST Reg No : M90363076J
Date : 17/10/2013
Payment Reference Number : fe5cfb9b6caa6a897eee
Invoice Number : R130000042

Receipt Information

SN	Description	Qty	Unit Price (\$)	Amount(\$)
1	Shares Lodgment of Issue Manager's Consent	1	10.00	10.00
2	Shares Lodgment of Preliminary Document/ Prospectus	1	1,200.00	1,200.00
3	Shares Lodgment of Expert's Consent	1	10.00	10.00
4	Shares Lodgment of Underwriter's Consent	1	10.00	10.00
				Total 1,230.00
				GST Amount 0.00
				Amount Due 1,230.00

Project Information

Figure 2.8-15 Receipt

23. The receipt is shown and the submission process is completed. See **Figure 2.8-15**

2.9 Shares - Create Online Form 1

This section will show you how to create an online Form 1 to lodge documents that are related to a lodgment that was previously made using an AEM Form 1 (using the steps under section 2.8).

Documents that may be lodged using an online Form 1 include:

- Preliminary document/prospectus/profile statement, where a draft prospectus was previously submitted for pre-lodgment review
- Amended prospectus/profile statement
- Supplementary prospectus/profile statement
- Replacement prospectus/profile statement

 Only authorized users are allowed to perform this function. Refer to section 2.1 – Log in for log-in steps.

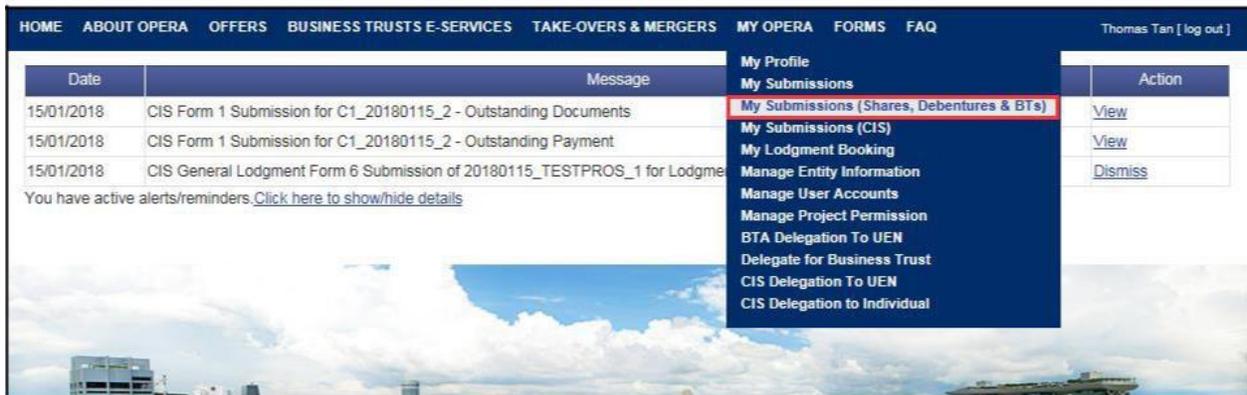


Figure 2.9-1 Homepage of MAS OPERA

1. After successful log-in, click **My Submissions (Shares, Debentures & BTs)** under **MY OPERA** in the main menu. See **Figure 2.9-1**

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Home » My OPERA » My Submissions (Offers)

Manage Offer Overview

To create a new issuer, please click [here](#). Once an issuer has been created, you may start the lodgment process for that issuer by selecting "New Project" below.

[Lodgment Form \(Shares and Debentures\)](#)

[Lodgment Form \(Business Trusts\)](#)

Type of Offer:

Name of Issuer:

Please indicate whether you are submitting documents for

Existing Project

New Project

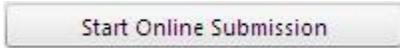
Name of Issuer	Project Name	Type of Offer	Action
Fusion Dev. Pte. Ltd.	Fusion Dev. Pte. Ltd.-SHR- Prospectus-17 Oct 2013 11:32:29	Shares	<input type="button" value="View"/>

Figure 2.9-2 Manage Offer Overview

2. Select the 'Type of Offer'. Click . You may narrow the search results by entering the 'Name of Issuer'.
3. Select 'Existing Project'. Results will be filtered and displayed. See **Figure 2.9-2**
4. Click . See **Figure 2.9-2**



Figure 2.9-3 Projects for Issuer

5. The projects for the relevant issuer will be shown. Click  to begin the online submission process. See **Figure 2.9-3**

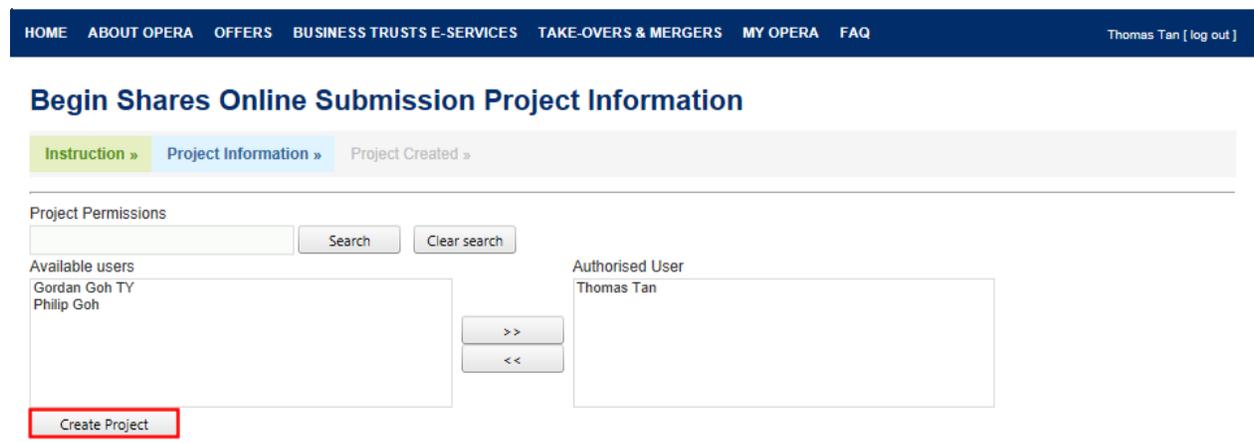


Figure 2.9-4 Create project

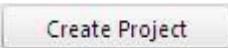
6. Select the Authorised User(s) for the project. Click  . See **Figure 2.9-4**



Figure 2.9-5 Project created successfully

7. A confirmation page will be shown when the project is successfully created. See **Figure 2.9-5**
8. Click on 'View project details' to proceed with the lodgment. See **Figure 2.9-5**

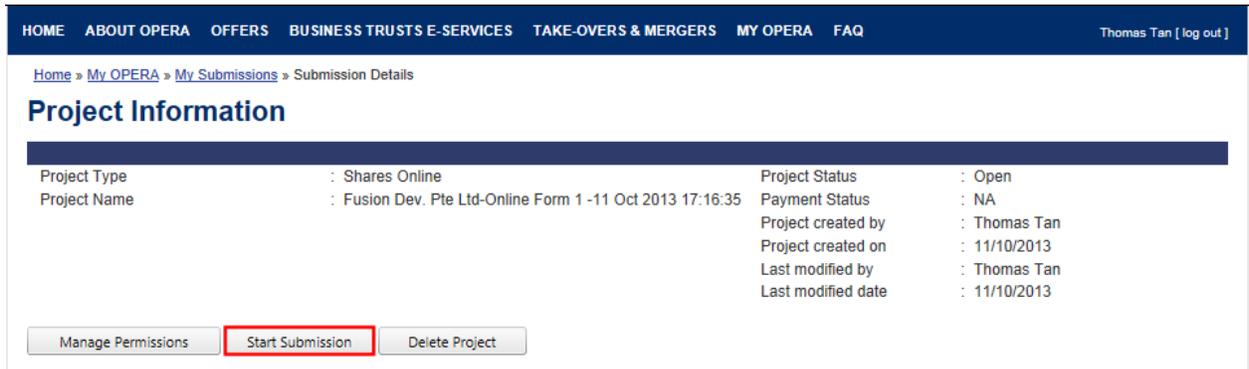
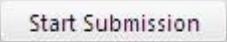


Figure 2.9-6 Start Submission

9. Click  to begin submission. See **Figure 2.9-6**

Online Form

A. Particulars of Issuer:

Name of Issuer : Fusion Dev. Pte. Ltd.
Registration No. (if Issuer is a registered entity) :
Country of incorporation or constitution : SINGAPORE
Address :
Blk House No. : 111
Street Name : 1
Unit :
Building Name :
Postal Code : Singapore 111111
Email Address : 1@1.com
Tel No. : 11-11111
Fax No. :

B. Particulars of Person(s) making the offer (other than the issuer):

Name of Person	Person Type	Country	Email
No record found			

C. Type of document lodged/submitted:
For lodgment of amended prospectus, please indicate whether payment of lodgment fee is applicable.
 Yes No
If you are intending to request for MAS' consent to lodge amendments to the prospectus, the request must be submitted prior to lodging the amended prospectus using this form:

	Description of Document Type	Other particulars (if applicable)	Action
<input checked="" type="checkbox"/>	Amended Prospectus (section 240(9A) of the SFA)		
<input type="checkbox"/>	Profile Statement (section 240(4) of the SFA)		

No documents added

Document Type: Choose your document type

Figure 2.9-7 Online Form

10. Indicate whether lodgment fee is applicable for the lodgment of the Amended Prospectus. See **Figure 2.9-7**
11. Select the documents to be lodged/submitted using the checkboxes.
12. To add additional documents, select the document from the 'Document Type' dropdown list and click .

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ
Thomas Tan [log out]

Home » My OPERA » My Submissions » Submission

Upload Document

Instructions »
Submit Forms »
Upload Document »
Summary »
Payment »
Receipt »

Project Name : Fusion Dev. Pte. Ltd.-SHR- Prospectus-17 Oct 2013 11:40:49

- Please ensure that each document to be uploaded is not larger than 12 MB.
- To select a file for upload, please click on the "Select File" button below.
- To clear the selection, please click on the "Clear" button.

SN	File Name	Description of Document Type	Status	Description	Upload	Clear
1		Amended Prospectus (section 240(9A) of the SFA) (Blacklined)	Pending Submission		Select File	Clear
2		Amended Prospectus (section 240(9A) of the SFA)	Pending Submission		Select File	Clear
3		Expert's Consent (section 240(13)(e) of the SFA)	Pending Submission	Tiger Capital Pte Ltd	Select File	Clear
4		Issue Manager's Consent (section 240(13)(ea) of the SFA)	Pending Submission	Citygates Pte Ltd	Select File	Clear
5		Underwriter's Consent (section 240(13)(eb) of the SFA)	Pending Submission	Linkpro Pte Ltd	Select File	Clear
6		Signatures accompanying the prospectus / profile statement (section 240(4A) of the SFA)	Pending Submission		Select File	Clear
7		Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253	Pending Submission		Select File	Clear
8		Application form(s) in respect of the offer	Pending Submission		Select File	Clear

File Upload Progress

Figure 2.9-8 Upload documents

13. Refer to steps 12 - 18 in section 2.8 on how to upload documents.

Summary

Instructions » Submit Forms » Upload Document » **Summary** » Payment » Receipt »

Attached Document

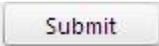
SN	File Name	Description of Document	Other particulars (if applicable)	Status
1	- Amended Prospectus 1.pdf	Amended Prospectus (section 240(3A) of the SFA) (Blacklined)		Draft
2	- Amended Prospectus 2.pdf	Amended Prospectus (section 240(3A) of the SFA)		Draft
3	Expert1.pdf	Expert's Consent (section 240(13)(a) of the SFA)	Tiger Capital Pte Ltd	Draft
4	Issue1.pdf	Issue Manager's Consent (section 240(13)(aa) of the SFA)	Citygates Pte Ltd	Draft
5	Underwriter1.pdf	Underwriter's Consent (section 240(13)(ab) of the SFA)	Linkpro Pte Ltd	Draft
6	a.pdf	Signatures accompanying the prospectus / profile statement (section 240(4A) of the SFA)		Draft
7	b.pdf	Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253		Draft
8	c.pdf	Application form(s) in respect of the offer		Draft

Payment Preview

SN	Description of Document	Unit Fee Payable (\$)	Quantity	Fee Payable (\$)	GST(\$)	Total(\$)
1	Shares Lodgment of Amendment to Prospectus	\$600.00	1	\$600.00	\$0.00	\$600.00
2	Shares Lodgment of Expert's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00
3	Shares Lodgment of Underwriter's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00
4	Shares Lodgment of Issue Manager's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00

Submit Back

Figure 2.9-9 Submission Summary

14. A summary page with the Payment Preview is displayed. Click  to submit the application. See **Figure 2.9-9**

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

The form has been submitted. Please proceed to make payment.

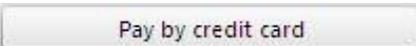
Submission Complete

Instructions » Submit Forms » Upload Document » Summary » **Payment** » Receipt »

SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Total
1	SHR-P-201310-0020	Shares Lodgment of Amendment to Prospectus	\$600.00	\$0.00	1	\$600.00	\$600.00
2	SHR-P-201310-0020	Shares Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
3	SHR-P-201310-0020	Shares Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
4	SHR-P-201310-0020	Shares Lodgment of Issue Manager's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
Total							\$630.00

Pay by credit card Back to Main Page

Figure 2.9-10 Payment details

15. A payment page is displayed. Click  button to make payment. See **Figure 2.9-10**

16. Refer to section 2.32 – Online Payment on how to perform online payments.

Payment details

Instructions » Submit Forms » Upload Document » Summary » **Payment »** Receipt »

Your payment was successful.

SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Payment Status
1	SHR-P-201310-0020	Shares Lodgment of Amendment to Prospectus	\$600.00	\$0.00	1	\$600.00	Paid
2	SHR-P-201310-0020	Shares Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	Paid
3	SHR-P-201310-0020	Shares Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	Paid
4	SHR-P-201310-0020	Shares Lodgment of Issue Manager's Consent	\$10.00	\$0.00	1	\$10.00	Paid

Your payment reference is **bc240cde2bfaa084edb7**

Please print this page for your reference. [Go To Receipt](#)

Figure 2.9-11 Payment reference number

17. After successful payment, a payment reference number is provided. See **Figure 2.9-11**

18. Click [Go To Receipt](#) to view/print the receipt.

Tax Invoice

Instructions » Submit Forms » Upload Document » Summary » Payment » **Receipt »**

Monetary Authority of Singapore
10 Shenton Way MAS Building Singapore 079117
GST Reg No : M90363076J
Date : 17/10/2013
Payment Reference Number : bc240cde2bfaa084edb7
Invoice Number : R130000043

Receipt Information

SN	Description	Qty	Unit Price (\$)	Amount(\$)
1	Shares Lodgment of Issue Manager's Consent	1	10.00	10.00
2	Shares Lodgment of Amendment to Prospectus	1	600.00	600.00
3	Shares Lodgment of Expert's Consent	1	10.00	10.00
4	Shares Lodgment of Underwriter's Consent	1	10.00	10.00
Total				630.00
GST Amount				0.00
Amount Due				630.00

[Project Information](#)

Figure 2.9-12 Receipt

19. The receipt is shown and the submission process is completed. See **Figure 2.9-12**

2.10 Shares – Request for Extension of Registration Period

An applicant may request to extend the registration period, in 'My Submissions (Offers)' under 'My OPERA'. This section will show you how to request for extension of registration period.

 Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.



Figure 2.10-1 Homepage of MAS OPERA

1. After successful log-in, click **My Submissions (Shares, Debentures & BTs)** under **MY OPERA** in the main menu. See **Figure 2.10-1**

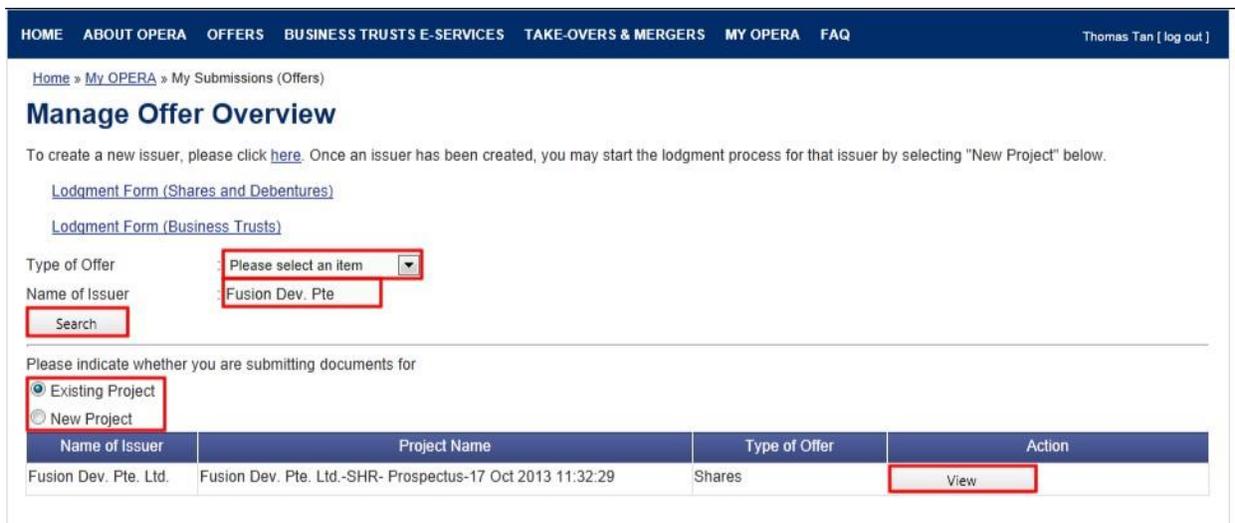


Figure 2.10-2 Manage Offer Overview

2. Select the 'Type of Offer'. Click . You may narrow the search results by entering the 'Name of Issuer'.
3. Select 'Existing Project'. Results will be filtered and displayed. See **Figure 2.10-2**
4. Click . See **Figure 2.10-2**

Projects for Fusion Dev. Pte. Ltd. - Shares

Name of Issuer : Fusion Dev. Pte. Ltd.
 Type of Offer : Shares
 Project Name : Fusion Dev. Pte. Ltd.-SHR- Prospectus-17 Oct 2013 11:32:29

Open Projects

Form Type	Project Name	Date of Creation	Status	Action
No Record Found				

Active Projects

Form Type	Case Id	Project Name	Date of Submission	Status	Action
Shares Online	SHR-P-201310-0020	Fusion Dev. Pte. Ltd.-SHR- Prospectus-17 Oct 2013 11:40:49	17/10/2013	Lodged	View
Shares	SHR-P-201310-0019	Fusion Dev. Pte. Ltd.-SHR- Prospectus-17 Oct 2013 11:32:29	17/10/2013	Lodged	View

Figure 2.10-3 Projects for Issuer

5. The projects for the relevant issuer will be shown. Click on 'View' to view details of a particular project. See **Figure 2.10-3**

Project Information

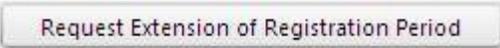
Project Type : Shares Online	Project Status : Active
Project Name : Fusion Dev. Pte. Ltd.-SHR- Prospectus-17 Oct 2013 11:40:49	Payment Status : Paid
	Project created by : Thomas Tan
	Project created on : 17/10/2013
	Last modified by : Thomas Tan
	Last modified date : 17/10/2013
	Expected Registration Date : 07/11/2013

Payment Information

Item Description	Fee Amt(\$)	GST(\$)	Unit Amt(\$)	Quantity	Total	Status
Shares Lodgment of Issue Manager's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
Shares Lodgment of Underwriter's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
Shares Lodgment of Expert's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
Shares Lodgment of Amendment to Prospectus	\$600.00	\$0.00	\$600.00	1	\$600.00	Paid - View Receipt

Application Information
 Case ID :SHR-P-201310-0020 Application Status :Lodged

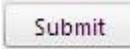
Figure 2.10-4 Project Information page

- Click  to apply for extension of registration period.
See **Figure 2.10-4**



Item Description	DebitAmt(\$)	GSTAmt(\$)	TotalAmt(\$)
Shares Section 240(8)(c) Application: Extend period during which the prospectus or profile statement may be registered.	30	0	30

Figure 2.10-5 Application to Extend Registration Period

- Enter date in the mandatory field 'Request for extension of registration period to:' and click on . See **Figure 2.10-5**

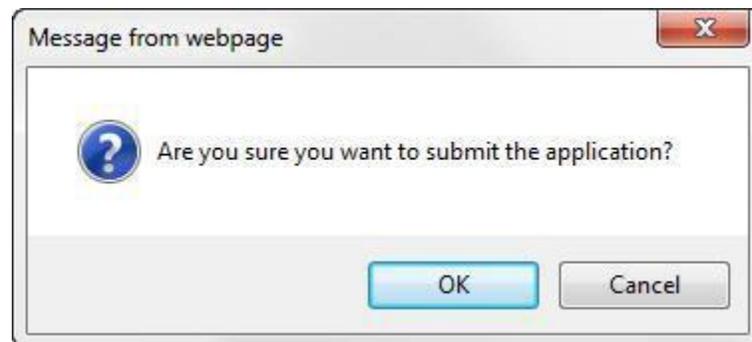
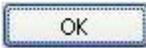
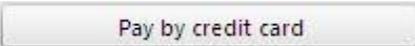


Figure 2.10-6 Confirmation screen

- Click  to confirm submission of the application. See **Figure 2.10-6**

SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Total
1		Shares Section 240(8)(c) Application: Extend period during which the prospectus or profile statement may be registered.	\$30.00	\$0.00	1	\$30.00	\$30.00
Total							\$30.00

Figure 2.10-7 Payment page

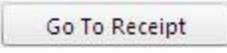
9. A payment page is displayed. Click  button to make payment. See **Figure 2.10-7**

10. Refer to section 2.32 – Online Payment on how to perform online payments.

SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Payment Status
1		Shares Section 240(8)(c) Application: Extend period during which the prospectus or profile statement may be registered.	\$30.00	\$0.00	1	\$30.00	Paid

Figure 2.10-8 Payment reference number

11. After successful payment, a payment reference number is provided. See **Figure 2.10-8**

12. Click  to see/print receipt.

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Tax Invoice

[Extension Request »](#) [Payment »](#) [Receipt »](#)

Monetary Authority of Singapore
10 Shenton Way MAS Building Singapore 079117
GST Reg No : M90363076J
Date : 16/10/2013
Payment Reference Number : 17532d43128f3e0e76a8
Invoice Number : R130000033

Receipt Information

SN	Description	Qty	Unit Price (\$)	Amount(\$)
1	Shares Section 240(8)(c) Application: Extend period during which the prospectus or profile statement may be registered.	1	30.00	30.00
Total				30.00
GST Amount				0.00
Amount Due				30.00

[Project Information](#)

Figure 2.10-9 Receipt

13. The receipt is shown and the submission process is completed. See **Figure 2.10-9**

2.11 Shares – Request for MAS’ Consent to Amendments

An applicant may request for MAS’ consent to lodge amendments to the prospectus, in ‘My Submissions (Offers)’ under ‘My OPERA’. This section will show you how to request for MAS’ consent to amendments.

 Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.



Figure 2.11-1 Homepage of MAS OPERA

1. After successful log-in, click **My Submissions (Shares, Debentures & BTs)** under **MY OPERA** in the main menu. See **Figure 2.11-1**

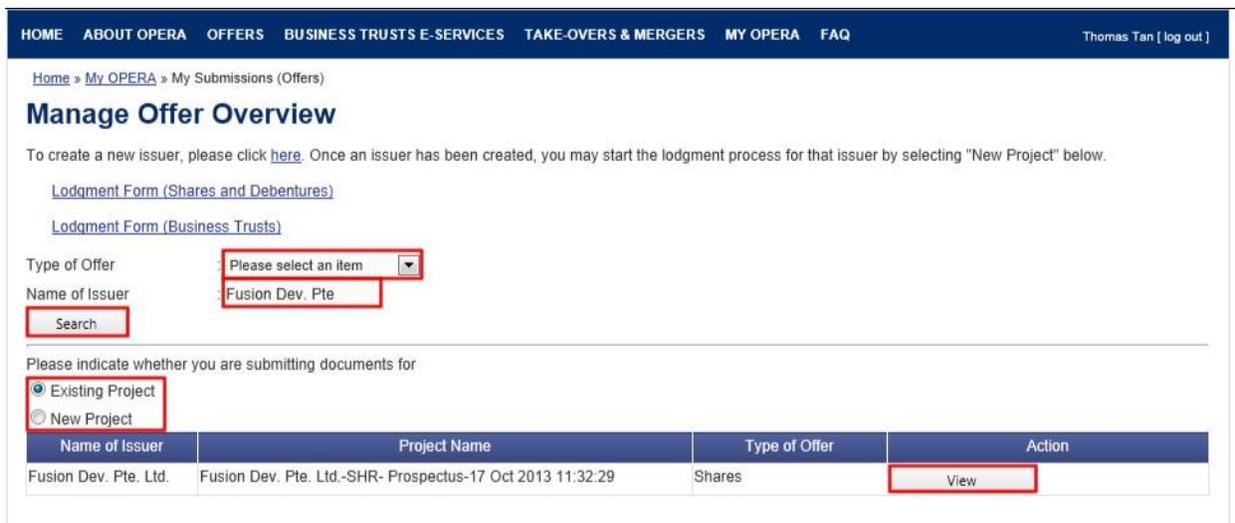


Figure 2.11-2 Manage Offer Overview

2. Select the 'Type of Offer'. Click . You may narrow the search results by entering the 'Name of Issuer'.
3. Select 'Existing Project'. Results will be filtered and displayed. See **Figure 2.11-2**
4. Click . See **Figure 2.11-2**

Projects for Fusion Dev. Pte. Ltd. - Shares

Name of Issuer : Fusion Dev. Pte. Ltd.
 Type of Offer : Shares
 Project Name : Fusion Dev. Pte. Ltd.-SHR- Prospectus-17 Oct 2013 11:32:29

[Start Online Submission](#)

Open Projects

Form Type	Project Name	Date of Creation	Status	Action
No Record Found				

Active Projects

Form Type	Case Id	Project Name	Date of Submission	Status	Action
Shares	SHR-P-201310-0019	Fusion Dev. Pte. Ltd.-SHR- Prospectus-17 Oct 2013 11:32:29	17/10/2013	Lodged	View

Figure 2.11-3 Projects for Issuer

- The projects for the relevant issuer will be shown. Click on 'View' to view details of a particular project. See **Figure 2.11-3**

[Home](#) » [My OPERA](#) » [My Submissions](#) » [Submission Details](#)

Project Information

Project Type : Shares	Project Status : Active
Project Name : Fusion Dev. Pte. Ltd.-SHR- Prospectus-17 Oct 2013 11:32:29	Payment Status : Paid
	Project created by : Thomas Tan
	Project created on : 17/10/2013
	Last modified by : Thomas Tan
	Last modified date : 17/10/2013
	Expected Registration Date : 07/11/2013

[Manage Permissions](#) [Withdraw Submission](#) [Request for MAS' Consent to Amendments](#)

Payment Information

Item Description	Fee Amt(\$)	GST(\$)	Unit Amt(\$)	Quantity	Total	Status
Shares Lodgment of Issue Manager's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
Shares Lodgment of Underwriter's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
Shares Lodgment of Expert's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
Shares Lodgment of Preliminary Document/ Prospectus	\$1,200.00	\$0.00	\$1,200.00	1	\$1,200.00	Paid - View Receipt

Application Information
 Case ID :SHR-P-201310-0019 Application Status :Lodged

Figure 2.11-4 Project Information page

- Click [Request for MAS' Consent to Amendments](#) to request for MAS's consent to amendments. See **Figure 2.11-4**

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Request for MAS's Consent To Amendments

Offer Type : Shares
Name of Issuer : Fusion Dev. Pte. Ltd.
Lodged Date : 21/10/2013

Please attach your request for MAS' consent to lodge amendments to the preliminary prospectus. The relevant amended pages of the preliminary prospectus should also be submitted.

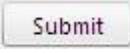
Upload attachment(s) :

Upload File	
a.pdf	Delete
	Upload

Browse...

Submit

Figure 2.11-5 Request for MAS' Consent to Amendments

7. Upload the relevant documents and click on . See **Figure 2.11-5**

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Your request has been submitted.

Request for MAS's Consent To Amendments

Offer Type : Shares
Name of Issuer : Fusion Dev. Pte. Ltd.
Lodged Date : 21/10/2013

Please attach your request for MAS' consent to lodge amendments to the preliminary prospectus. The relevant amended pages of the preliminary prospectus should also be submitted.

Upload attachment(s) :

Upload File	
a.pdf	Delete
	Upload

Browse...

Submit

Figure 2.11-6 Request for MAS' Consent to Amendments Submitted

8. A message on the successful submission is displayed. See **Figure 2.11-6**

2.12 BTO - Create Project for Lodgment

This section will show you how to create a project to lodge the following documents for the BTO module:

- Draft Prospectus
- Preliminary Prospectus/ Prospectus
- Profile Statement
- Offer Information Statement (“OIS”)

 Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.

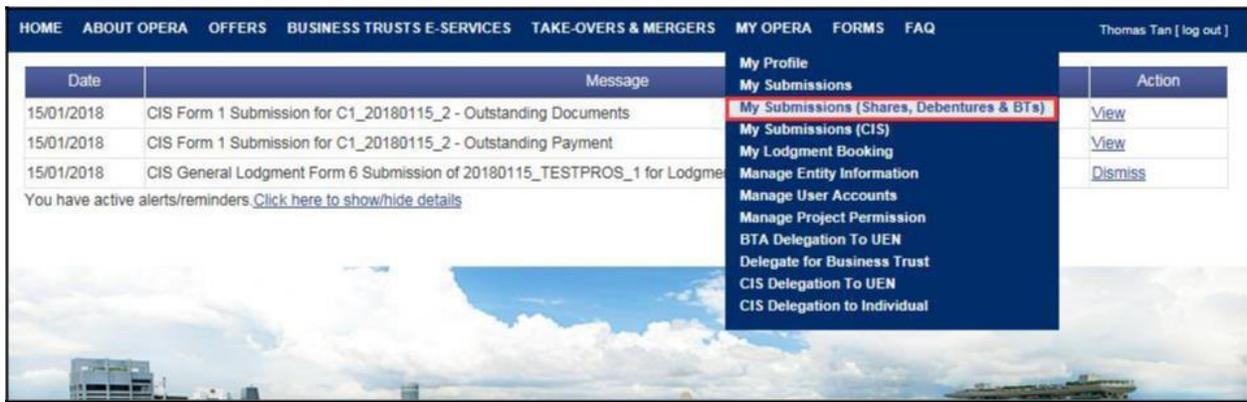


Figure 2.12-1 Homepage of MAS OPERA

1. After successful log-in, click **My Submissions (Shares, Debentures & BTs)** under **MY OPERA** in the main menu. See **Figure 2.12-1**

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Home > My OPERA > My Submissions (Offers)

Manage Offer Overview

To create a new issuer, please click [here](#). Once an issuer has been created, you may start the lodgment process for that issuer by selecting "New Project" below.

[Lodgment Form \(Shares and Debentures\)](#)
[Lodgment Form \(Business Trusts\)](#)

Type of Offer : Please select an item
Name of Issuer : Citycorp Pte Ltd
Search

Please indicate whether you are submitting documents for
 Existing Project
 New Project

Name of Issuer	Type of Offer	Action
Citycorp Pte Ltd	BTO	<input type="button" value="View"/> <input type="button" value="Delete"/>

Figure 2.12-2 Manage Offer Overview

2. Click on [here](#) to access the 'Create New Issuer' page. See **Figure 2.12-2**

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Create New Issuer

To start the lodgment process, please create a new issuer by selecting the type of offer and entering the name of the issuer below. Please ensure that all information entered below matches that provided on Form 1. You may download the relevant Form 1 by clicking on one of the following links.

[Lodgment Form \(Shares and Debentures\)](#)
[Lodgment Form \(Business Trusts\)](#)

Type of Offer : Please select an item
Name of Issuer :
Create Issuer

If an issuer has already been created, please click [here](#) to start a new project for the issuer or continue working on an existing project.

Figure 2.12-3 Create New Issuer

3. To create a new issuer, refer to steps 2-4 in section 2.5 – Create New Issuer. If an issuer has already been created, click 'here' to start a new project for the issuer or continue working on an existing project. See **Figure 2.12-3**

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Home » My OPERA » My Submissions (Offers)

Manage Offer Overview

To create a new issuer, please click [here](#). Once an issuer has been created, you may start the lodgment process for that issuer by selecting "New Project" below.

[Lodgment Form \(Shares and Debentures\)](#)
[Lodgment Form \(Business Trusts\)](#)

Type of Offer : Please select an item
Name of Issuer : Citycorp Pte Ltd
Search

Please indicate whether you are submitting documents for
 Existing Project
 New Project

Name of Issuer	Type of Offer	Action
Citycorp Pte Ltd	BTO	View Delete

Figure 2.12-4 Manage Offer Overview

4. Select whether you are submitting documents for an existing project or a new project. For the relevant issuer, click [View](#) to proceed. See **Figure 2.12-4**

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Projects for Citycorp Pte Ltd - BT Offer

Name of Issuer : Citycorp Pte Ltd
Type of Offer : BT Offer
Project Name : N.A.
[Upload Form 1](#)

Open Projects

Form Type	Project Name	Date of Creation	Status	Action
No Record Found				

Figure 2.12-5 Projects of Issuer

5. Click [Upload Form 1](#) to proceed. See **Figure 2.12-5**

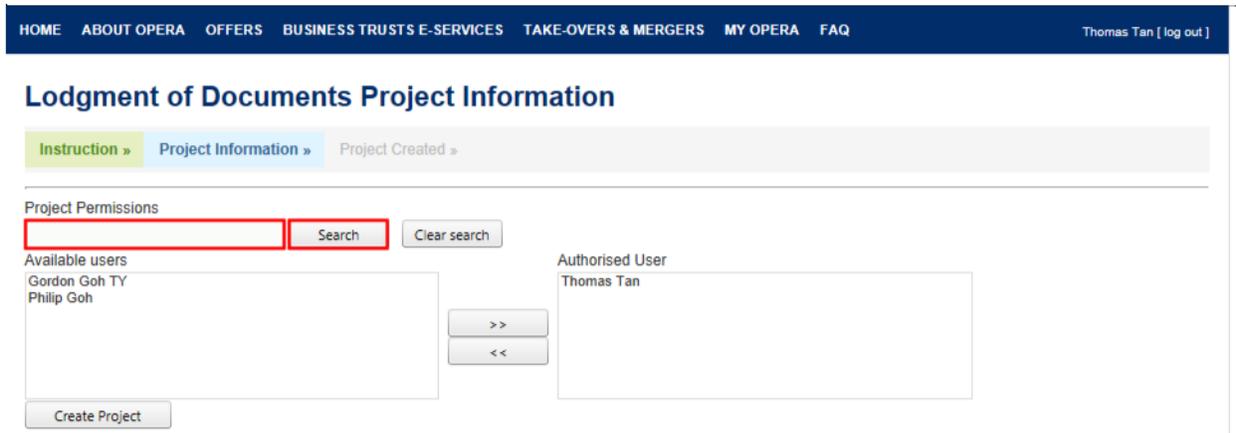


Figure 2.12-6 Search for available users

- To search for available users who may be granted access to the project, enter the user name in the 'search' textbox. See **Figure 2.12-6**
- Click . See **Figure 2.12-6**

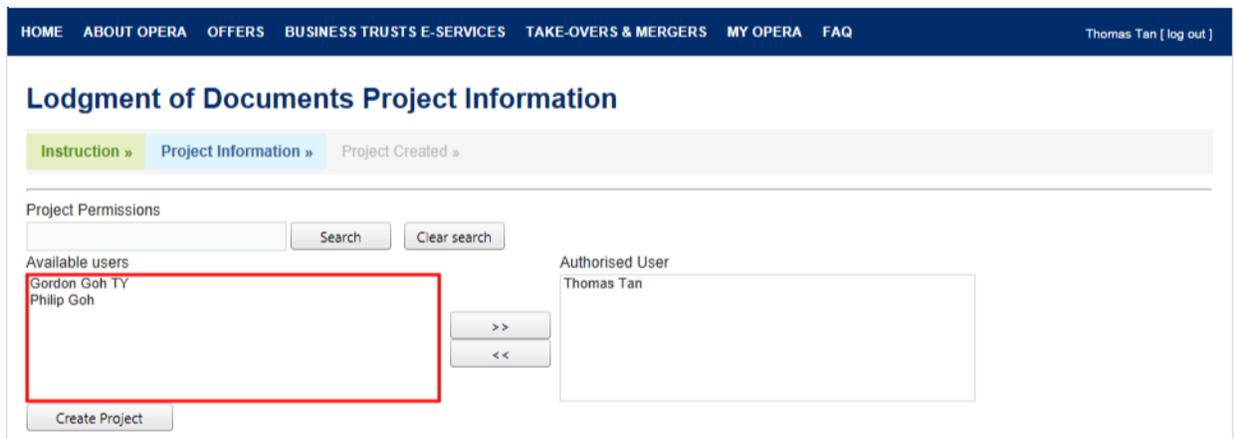


Figure 2.12-7 Add/ Remove authorised users

- To grant an available user access to the project, select the user name in the 'Available users' list and click . The name(s) of the user(s) will be displayed in the 'Authorised User' list. See **Figure 2.12-7**
- To deny authorised user(s) access to the project, select the user name in the 'Authorised User' list. Click . The name of the user(s) will be removed from the 'Authorised User' list. For example, in Figure 2.12-7, the user "Thomas Tan" may be removed from the 'Authorised User' list.

Note: You can still manage permissions for the project after the project is created.

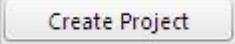
10. Click 



Figure 2.12-8 Project created successfully

11. A confirmation page will be shown when the project is successfully created. See **Figure 2.12-8**. Click on 'View project details' to proceed with the lodgment.

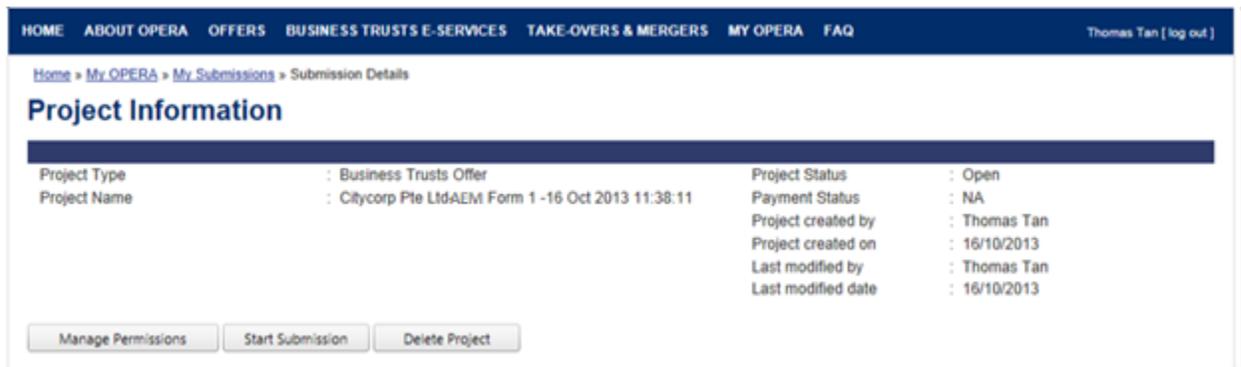


Figure 2.12-9 Project Details

12. After clicking 'View project details', the project information page will be shown. See **Figure 2.12-9**. You may now proceed to lodge documents by clicking on 'Start Submission' to submit an AEM Form 1 (refer to section 2.14 – Submit AEM Form 1). Please refer to section 2.13 on filling out an AEM Form 1.

2.13 BTO - Download/ Fill up AEM Form 1

This section will show you how to download and fill up AEM Form 1 to lodge a prospectus.

- You need Adobe Reader v8.2 or a later version to fill in Form 1. You may download the Adobe Reader software from <http://get.adobe.com/reader/>.

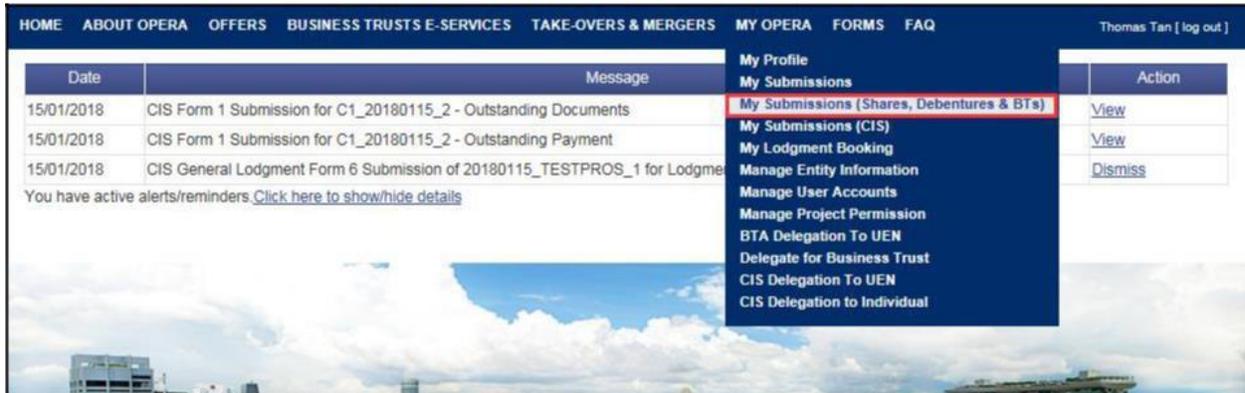


Figure 2.13-1 Homepage of MAS OPERA

1. After successful log-in, click **My Submissions (Shares, Debentures & BTs)** under **MY OPERA** in the main menu. See **Figure 2.13-1**

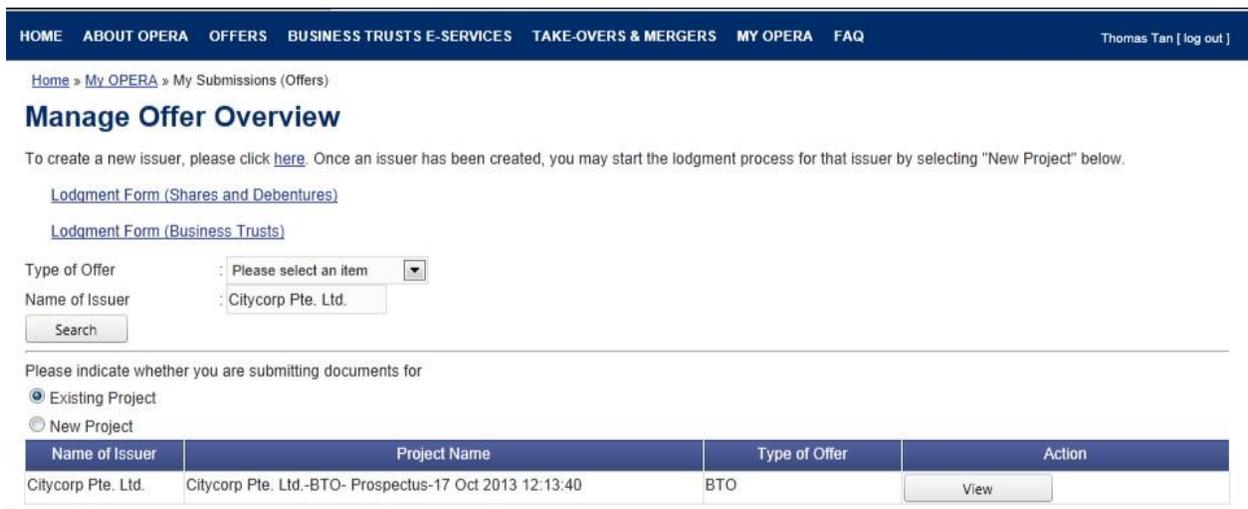


Figure 2.13-2 Manage Offer Overview

2. Click on [here](#) to access the 'Create New Issuer' page. See **Figure 2.13-2**

Figure 2.13-3 Create New Issuer

3. Click on 'Lodgment Form (Business Trusts)' to download Form 1. The forms have been designed using the Adobe Experience Manager (“AEM”) technology. See **Figure 2.13-3**

Name	Download	Instructions
BTO Form		

Figure 2.13-4 Download page

4. Click on . See **Figures 2.13-4**.



Figure 2.13-5 Windows browser

5. Browse to desired folder and click to save the form in that folder. See **Figure 2.13-5**.
6. Ensure that Adobe Reader has been installed. Double-click to open the saved form.

<input type="button" value="Edit"/>	
<p>SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (SECURITIES AND SECURITIES-BASED DERIVATIVES CONTRACTS) REGULATIONS 2018 GENERAL LODGMENT FORM</p>	<p>Form 1</p>
<p>Explanatory Notes:</p> <ol style="list-style-type: none">1. All terms used in this Form shall, except where expressly defined in this Form or where the context otherwise requires, have the same meaning as defined in the Securities and Futures Act (Cap. 289) ("SFA") or the Securities and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) Regulations 2018 (the "SFR").2. It is important to read the Securities and Securities-based Derivatives Contracts Practice Note 1/2005 - Lodgment of Documents before completing this Form.3. All fields marked with an asterisk (*) must be filled.4. All fields marked with a hash (#) means at least 1 of the 2 denoted fields must be filled.	

Figure 2.13-6 AEM Form 1 – Edit button

<input type="button" value="Save"/> <input type="button" value="Validate"/>	
<p>SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (SECURITIES AND SECURITIES-BASED DERIVATIVES CONTRACTS) REGULATIONS 2018 GENERAL LODGMENT FORM</p>	<p>Form 1</p>
Explanatory Notes:	
<ol style="list-style-type: none">1. All terms used in this Form shall, except where expressly defined in this Form or where the context otherwise requires, have the same meaning as defined in the Securities and Futures Act (Cap. 289) ("SFA") or the Securities and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) Regulations 2018 (the "SFR").2. It is important to read the Securities and Securities-based Derivatives Contracts Practice Note 1/2005 - Lodgment of Documents before completing this Form.3. All fields marked with an asterisk (*) must be filled.4. All fields marked with a hash (#) means at least 1 of the 2 denoted fields must be filled.	

Figure 2.13-7 AEM Form 1 – Save & Validate buttons

7. Click to enable the editing of the form. The 'Edit' button will be replaced by and buttons. See **Figure 2.13-6** and **Figure 2.13-7**

A Particulars of Business Trust:	
Name of Business Trust*:	BusinessTrust_B
Business Trust Registration No. (if applicable):	A12345
B Particulars of Issuer:	
Name of Issuer*:	Citycorp Pte Ltd
Registration No.(if Issuer is a registered entity):	
Country of Incorporation or Constitution*:	SINGAPORE

Figure 2.13-8 Examples of mandatory fields

8. Fill out the form. All fields marked with asterisks are mandatory fields. See **Figure 2.13-8**

Email Address *	
Tel No. *	() -
Fax No.	() -
Please indicate whether the Issuer is making an offer: *	<input checked="" type="radio"/> Yes <input type="radio"/> No

Figure 2.13-9 Is the Issuer making an offer?

9. Please indicate whether the issuer is making an offer. See **Figure 2.13-9**

C Particulars of Person(s) making the offer (other than the Issuer):

Please indicate if there is a person, other than the issuer, making the offer.¹ Yes No

Name of Person *

Figure 2.13-10 Particulars of Person(s) making the offer (other than the Issuer)

10. Please fill in Section C if there is a person, other than the issuer, making the offer. See **Figure 2.13-10**

C Particulars of Person(s) making the offer (other than the Issuer):

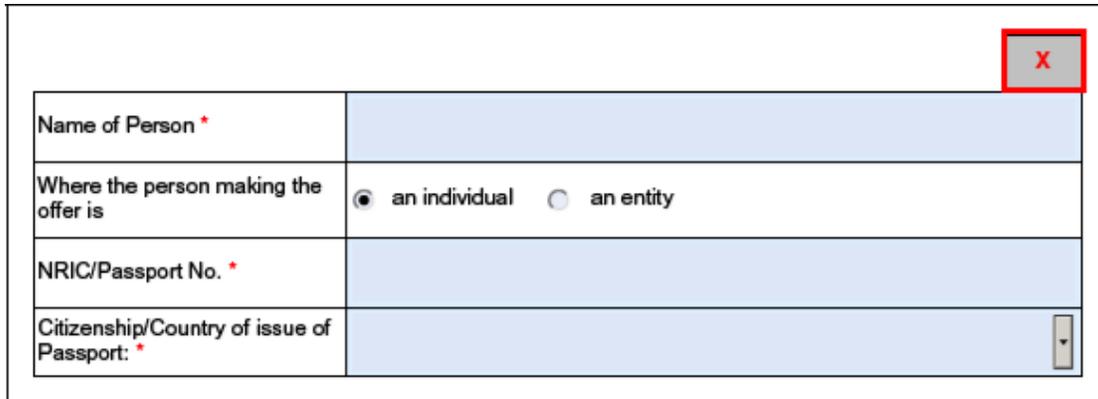
Please indicate if there is a person, other than the issuer, making the offer.¹ Yes No

Name of Person *		
Where the person making the offer is	<input checked="" type="radio"/> an individual <input type="radio"/> an entity	
NRIC/Passport No. *		
Citizenship/Country of issue of Passport: *		
Address *	<input checked="" type="checkbox"/> Local <input type="checkbox"/> Overseas	
	Block/ House No: *	
	Street name: *	
	Unit: #	-
	Building name:	
	Singapore *	(Postal Code)
Email Address *		
Tel No. *	() -	
Fax No.	() -	

Add Offeror

Figure 2.13-11 Add Offeror button

11. To add multiple Offerors within section C, click **Add Offeror**. See **Figure 2.13-11**

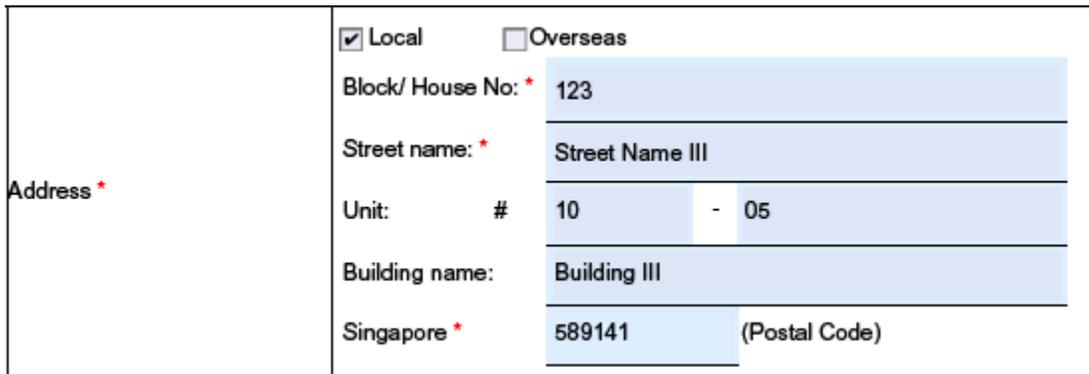


The screenshot shows a form with four rows. The top right corner of the form has a red square button with a white 'X' inside. The rows are:

Name of Person *	
Where the person making the offer is	<input checked="" type="radio"/> an individual <input type="radio"/> an entity
NRIC/Passport No. *	
Citizenship/Country of issue of Passport: *	

Figure 2.13-12 Delete Offeror button

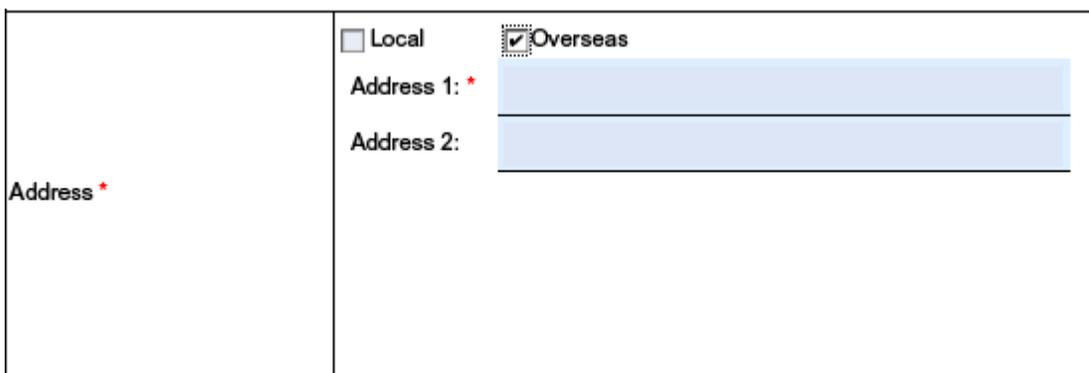
12. To delete an Offeror, click . See **Figure 2.13-12**



The screenshot shows a form for a local address. It has a 'Local' checkbox checked and an 'Overseas' checkbox unchecked. The fields are:

Block/ House No: *	123
Street name: *	Street Name III
Unit: #	10 - 05
Building name:	Building III
Singapore *	589141 (Postal Code)

Figure 2.13-13 Example of local address



The screenshot shows a form for an overseas address. It has a 'Local' checkbox unchecked and an 'Overseas' checkbox checked. The fields are:

Address 1: *	
Address 2:	

Figure 2.13-14 Example of overseas address

13. For Address type, select the 'Local' or 'Overseas' checkbox before filling up the address fields. See **Figure 2.13-13** and **Figure 2.13-14**

D Type of Document Lodged/Submitted:	
For Business Trusts Offer	
<input type="checkbox"/>	Draft prospectus (for pre-lodgment review)
<input type="checkbox"/>	Confirmation that draft prospectus contains information required for a preliminary document pursuant to section 240(2) of the SFA (for pre-lodgment review)
<input type="checkbox"/>	Prospectus (section 240(1)(a) of the SFA)/ Preliminary document (section 240(2) of the SFA) [blacklined (if a draft prospectus was previously submitted) and clean]
<input type="checkbox"/>	Confirmation that the preliminary document/ lodged prospectus is not materially different from draft prospectus submitted under pre-lodgment review
<input type="checkbox"/>	Profile Statement (section 240(4) of the SFA)
<input type="checkbox"/>	Offer Information Statement (section 277(1)(b) of the SFA)
<input type="checkbox"/>	Product Highlights Sheet
<input type="checkbox"/>	Reference Document (section 243(4A) of the SFA)

Figure 2.13-15 Select Document

14. Check the document(s) under ‘Type of Document Lodged/Submitted’. See **Figure 2.13-15**

Additional Documents for All	
Document Type:	<input type="text"/> X
<input type="button" value="Add Document"/>	

Figure 2.13-16 Add Document button

15. To lodge additional documents, select the document from the ‘Document Type’ drop-down list. Click to create a new document row. See **Figure 2.13-16**

Additional Documents	
Document Type:	Confirmation by person(s) making the offer and directors that they are aware of cr X
Document Type:	Signatures accompanying the prospectus / profile statement (section 282C(5) of t X
<input type="button" value="Add Document"/>	

Figure 2.13-17 Delete Document button

16. To delete a document row, click . See **Figure 2.13-17**



Figure 2.13-18 Example of an error message

17. When you have completed filling out the form, click the **Validate** button located on the first or on the last page of the form. The system will validate all entered data, and you will be prompted with an error message if there is any invalid data (for instance, if you have not entered data into mandatory fields). See **Figure 2.13-18**

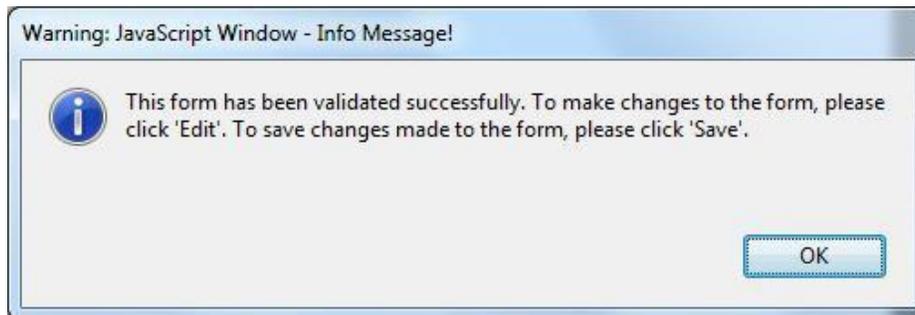


Figure 2.13-19 A successful validation message

18. If the form has been validated successfully, there will be a prompt displaying the message that the validation was successful. See **Figure 2.13-19**. The **Validate** button will then be replaced by the **Edit** button. See **Figure 2.13-20**

<input type="button" value="Edit"/>	
SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (SECURITIES AND SECURITIES-BASED DERIVATIVES CONTRACTS) REGULATIONS 2018 GENERAL LODGMENT FORM	Form 1
Explanatory Notes:	
<ol style="list-style-type: none">1. All terms used in this Form shall, except where expressly defined in this Form or where the context otherwise requires, have the same meaning as defined in the Securities and Futures Act (Cap. 289) ("SFA") or the Securities and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) Regulations 2018 (the "SFR").2. It is important to read the Securities and Securities-based Derivatives Contracts Practice Note 1/2005 - Lodgment of Documents before completing this Form.3. All fields marked with an asterisk (*) must be filled.4. All fields marked with a hash (#) means at least 1 of the 2 denoted fields must be filled.	

Figure 2.13-20 AEM Form 1 – Edit button

19. Save the validated form. To make further form changes, repeat steps 7-18 above.

Note: When you submit AEM Form 1 (see section 2.14), you should upload a form that has been validated and saved.

2.14 BTO - Submit AEM Form 1

This section will show you how to submit AEM Form 1 to lodge a prospectus.

 Only authorized users are allowed to perform this function. Refer to section 2.1 – Log in for log-in steps.

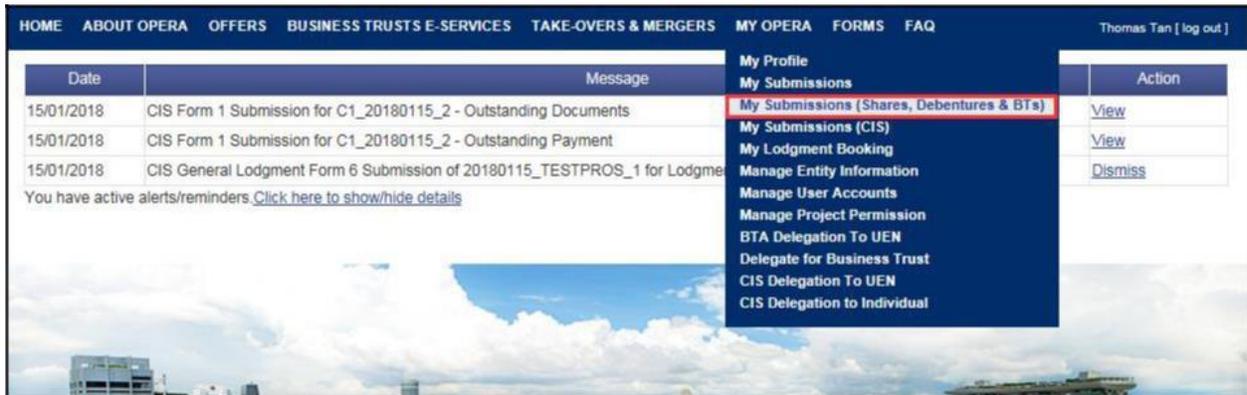


Figure 2.14-1 Homepage of MAS OPERA

1. After successful log-in, click **My Submissions (Shares, Debentures & BTs)** under **MY OPERA** in the main menu. See **Figure 2.14-1**

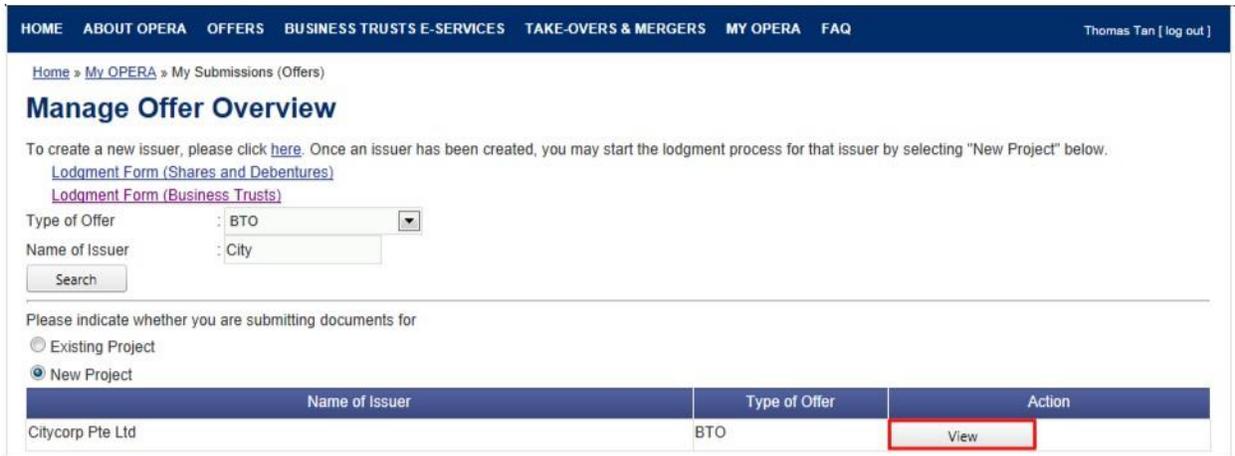


Figure 2.14-2 Manage Offer Overview

2. Click  to proceed. See **Figure 2.14-2**



Figure 2.14-3 Projects for Issuer

3. Click 'View' to view the Project Information page. See **Figure 2.14-3**

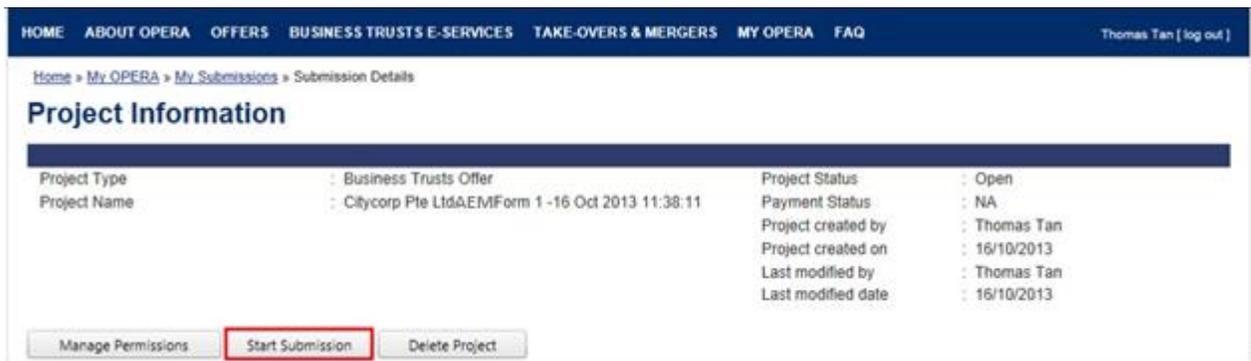


Figure 2.14-4 Start Submission

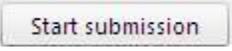
4. Click . See **Figure 2.14-4**



Figure 2.14-5 Submission Instructions

5. Check to indicate that you have read and understood the submission instructions. See **Figure 2.14-5**
6. Click to proceed, or click to go back to the previous screen. See **Figure 2.14-5**

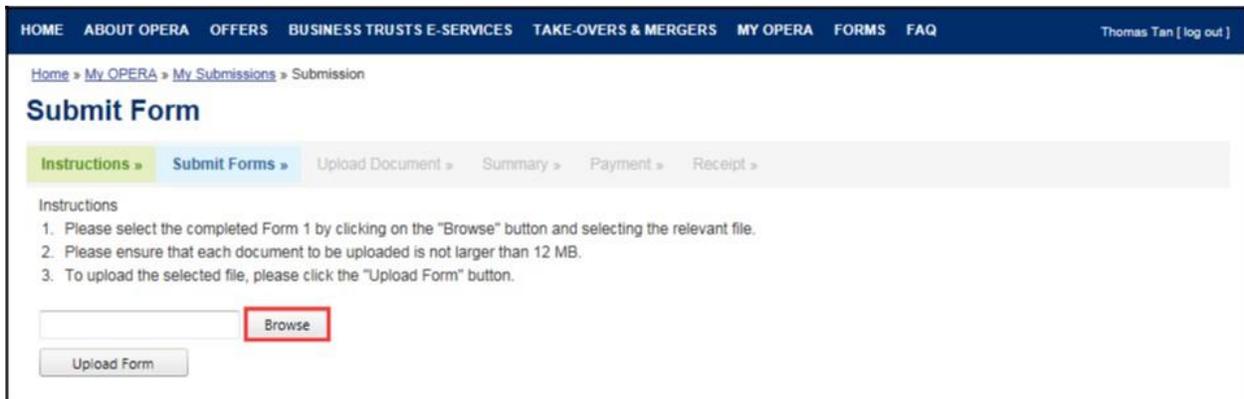


Figure 2.14-6 Upload Form 1

7. Click to open Windows browser. See **Figure 2.13-7**

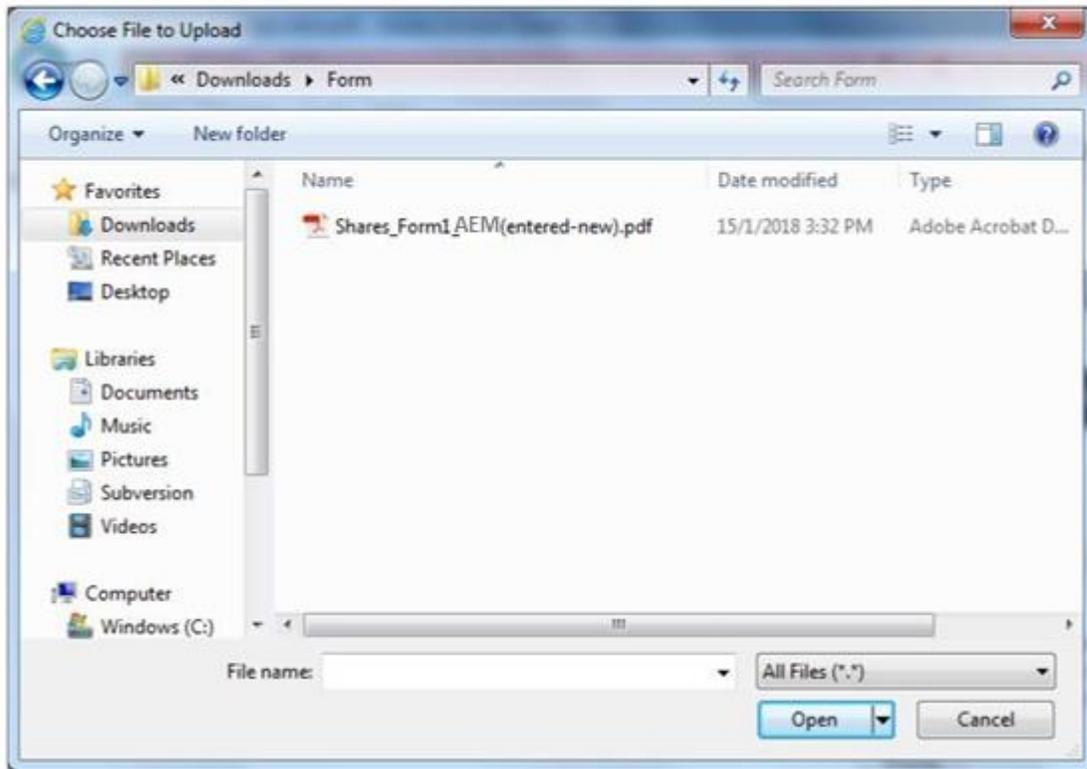


Figure 2.14-7 Browse and select AEM Form 1

8. Select the Form 1 (that has been validated and saved) for upload. See **Figure 2.14-7**

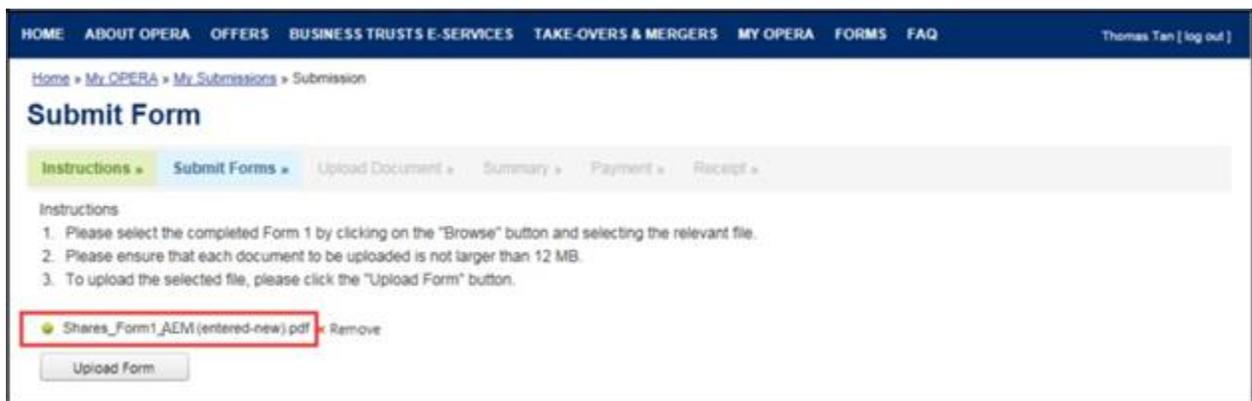


Figure 2.14-8 File to be uploaded

9. After selecting the document, the path and filename will be displayed. See **Figure 2.14-8**

10. Click to begin upload of the Form 1.

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[Home](#) » [My OPERA](#) » [My Submissions](#) » Submission

Upload Document

[Instructions](#) » [Submit Forms](#) » [Upload Document](#) » [Summary](#) » [Payment](#) » [Receipt](#) »

Project Name : Citycorp Pte. Ltd.-BTO- Prospectus-17 Oct 2013 12:13:40

1. Please ensure that each document to be uploaded is not larger than 12 MB.
2. To select a file for upload, please click on the "Select File" button below.
3. To clear the selection, please click on the "Clear" button.

SN	File Name	Description of Document Type	Status	Description	Upload	Clear
1	RPOD BTO - UG.pdf	Form 1	Draft			
2		Preliminary Document (section 240(2) of the SFA) / Prospectus (section 240(1)(a) of the SFA)	Draft		Select File	Clear
3		Expert's Consent (section 240(13)(e) of the SFA)	Draft	Tiger Capital Pte Ltd	Select File	Clear
4		Issue Manager's Consent (section 240(13)(ea) of the SFA)	Draft	Citygates Pte Ltd	Select File	Clear
5		Underwriter's Consent (section 240(13)(eb) of the SFA)	Draft	Linkpro Pte Ltd	Select File	Clear
6		Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253	Draft		Select File	Clear
7		Compliance checklist	Draft		Select File	Clear

[Next](#)

Figure 2.14-9 Upload document

11. Click **Select File** to open Windows browser to select document to be uploaded. See **Figure 2.14-9**

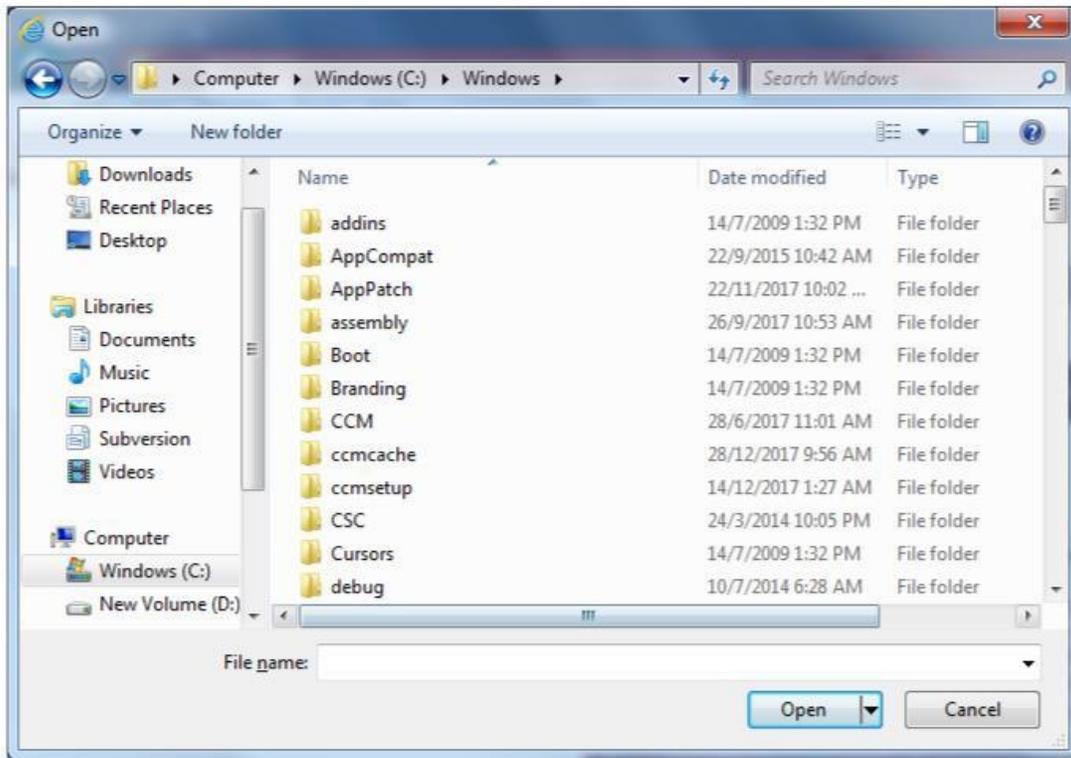


Figure 2.14-10 Browse and select document

12. Select the document for upload. See **Figure 2.14-10**

Home » My OPERA » My Submissions » Submission

Upload Document

Instructions » Submit Forms » Upload Document » Summary » Payment » Receipt »

Project Name : CityCorp Pte. Ltd.-BTO- Prospectus-17 Oct 2013 12:13:40

1. Please ensure that each document to be uploaded is not larger than 12 MB.
2. To select a file for upload, please click on the "Select File" button below.
3. To clear the selection, please click on the "Clear" button.

SN	File Name	Description of Document Type	Status	Description	Upload	Clear
1	RPOD BTO - UG.pdf	Form 1	Draft			
2	- Prospectus.pdf	Preliminary Document (section 240(2) of the SFA) / Prospectus (section 240(1)(a) of the SFA)	Draft		Select File	Clear
3	Expert1.pdf	Expert's Consent (section 240(13)(e) of the SFA)	Draft	Tiger Capital Pte Ltd	Select File	Clear
4	Issue1.pdf	Issue Manager's Consent (section 240(13)(ea) of the SFA)	Draft	Citygates Pte Ltd	Select File	Clear
5	Underwriter1.pdf	Underwriter's Consent (section 240(13)(eb) of the SFA)	Draft	Link Pro Pte Ltd	Select File	Clear
6	a.pdf	Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253	Draft		Select File	Clear
7	b.pdf	Compliance checklist	Draft		Select File	Clear

Next

Figure 2.14-11 File uploaded successfully

13. The filename will be displayed upon successful upload. See **Figure 2.14-11**

14. Repeat steps 11-13 to upload more documents.

15. If you wish to remove an uploaded document, click **Clear** to remove the uploaded document.

16. Click **Next** button to proceed to submit the uploaded document(s).

Summary

Instructions » Submit Forms » Upload Document » **Summary »** Payment » Receipt »

Issue Name : CityCorp Pte. Ltd
Reference Name : CityCorp Pte. Ltd.-BTO- Prospectus-17 Oct 2013 12:13:40

Attached Document

SN	File Name	Description of Document	Other particulars (if applicable)	Status
1	RPOD BTO - UG.pdf	Form 1		Draft
2	- Prospectus.pdf	Preliminary Document (section 240(2) of the SFA) / Prospectus (section 240(1)(a) of the SFA)		Draft
3	Expert1.pdf	Expert's Consent (section 240(13)(e) of the SFA)	Tiger Capital Pte Ltd	Draft
4	Issue1.pdf	Issue Manager's Consent (section 240(13)(ea) of the SFA)	Citygates Pte Ltd	Draft
5	Underwriter1.pdf	Underwriter's Consent (section 240(13)(eb) of the SFA)	Linkpro Pte Ltd	Draft
6	a.pdf	Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253		Draft
7	b.pdf	Compliance checklist		Draft

Payment Preview

SN	Description of Document	Unit Fee Payable (\$)	Quantity	Fee Payable (\$)	GST(\$)	Total(\$)
1	BTO Lodgment of Preliminary Document/ Prospectus	\$1,200.00	1	\$1,200.00	\$0.00	\$1,200.00
2	BTO Lodgment of Expert's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00
3	BTO Lodgment of Underwriter's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00
4	BTO Lodgment of Issue Manager's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00

Figure 2.14-12 Submission Summary

17. A summary page with the Payment Preview is displayed. Click to proceed with the submission. See **Figure 2.14-12**

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The form has been submitted. Please proceed to make payment.

Submission Complete

Instructions » Submit Forms » Upload Document » **Summary »** **Payment »** Receipt »

SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Total
1	BTO-P-201310-0006	BTO Lodgment of Preliminary Document/ Prospectus	\$1,200.00	\$0.00	1	\$1,200.00	\$1,200.00
2	BTO-P-201310-0006	BTO Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
3	BTO-P-201310-0006	BTO Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
4	BTO-P-201310-0006	BTO Lodgment of Issue Manager's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
Total							\$1,230.00

Figure 2.14-13 Payment details

18. A payment page is displayed. Click the button to make payment. See **Figure 2.14-13**

19. Refer to section 2.32 – Online Payment on how to perform online payments.

Payment details

Instructions » Submit Forms » Upload Document » Summary » **Payment »** Receipt »

Your payment was successful.

SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Payment Status
1	BTO-P-201310-0006	BTO Lodgment of Preliminary Document/ Prospectus	\$1,200.00	\$0.00	1	\$1,200.00	Paid
2	BTO-P-201310-0006	BTO Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	Paid
3	BTO-P-201310-0006	BTO Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	Paid
4	BTO-P-201310-0006	BTO Lodgment of Issue Manager's Consent	\$10.00	\$0.00	1	\$10.00	Paid

Your payment reference is **06e697a605ec4a01cfcb**

Please print this page for your reference. [Go To Receipt](#)

Figure 2.14-14 Payment reference number

20. After successful payment, a payment reference number is provided. See **Figure 2.14-14**

21. Click [Go To Receipt](#) to view/print the receipt.

Tax Invoice

Instructions » Submit Forms » Upload Document » Summary » Payment » **Receipt »**

Monetary Authority of Singapore
10 Shenton Way MAS Building Singapore 079117
GST Reg No : M90363076J
Date : 17/10/2013
Payment Reference Number : 06e697a605ec4a01cfcb
Invoice Number : R130000044

Receipt Information

SN	Description	Qty	Unit Price (\$)	Amount(\$)
1	BTO Lodgment of Expert's Consent	1	10.00	10.00
2	BTO Lodgment of Underwriter's Consent	1	10.00	10.00
3	BTO Lodgment of Issue Manager's Consent	1	10.00	10.00
4	BTO Lodgment of Preliminary Document/ Prospectus	1	1,200.00	1,200.00
				Total 1,230.00
				GST Amount 0.00
				Amount Due 1,230.00

[Project Information](#)

Figure 2.14-15 Receipt

22. The receipt is shown and the submission process is completed. See **Figure 2.14-15**

2.15 BTO - Create Online Form 1

This section will show you how to create an online Form 1 to lodge documents that are related to a lodgment that was previously made using an AEM Form 1 (using the steps under section 2.14).

Documents that may be lodged using an online Form 1 include:

- Preliminary document/prospectus/profile statement, where a draft prospectus was previously submitted for pre-lodgment review
- Amended prospectus/profile statement
- Supplementary prospectus/profile statement
- Replacement prospectus/profile statement

 Only authorized users are allowed to perform this function. Refer to section 2.1 – Log in for log-in steps.

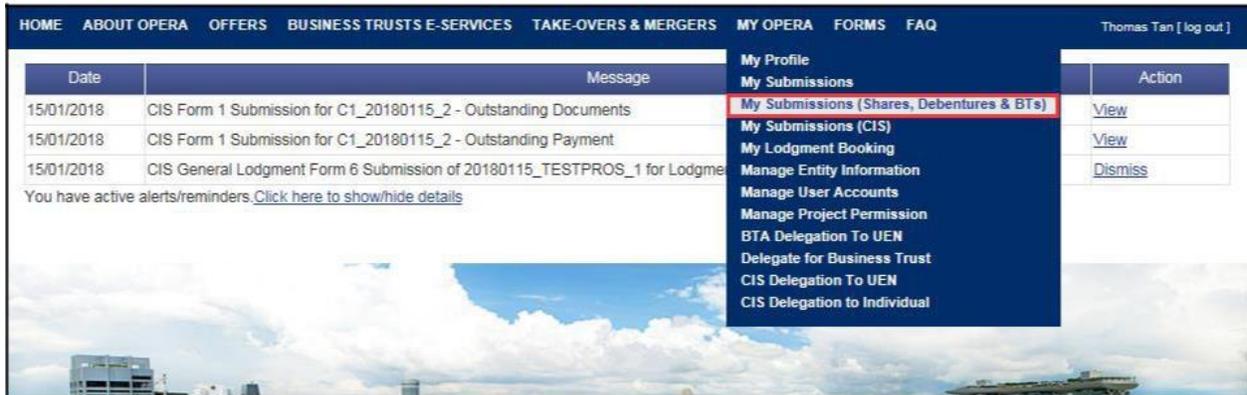


Figure 2.15-1 Homepage of MAS OPERA

1. After successful log-in, click **My Submissions (Shares, Debentures & BTs)** under **MY OPERA** in the main menu. See **Figure 2.14-1**

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Home » My OPERA » My Submissions (Offers)

Manage Offer Overview

To create a new issuer, please click [here](#). Once an issuer has been created, you may start the lodgment process for that issuer by selecting "New Project" below.

[Lodgment Form \(Shares and Debentures\)](#)

[Lodgment Form \(Business Trusts\)](#)

Type of Offer:

Name of Issuer:

Please indicate whether you are submitting documents for

Existing Project

New Project

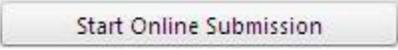
Name of Issuer	Project Name	Type of Offer	Action
Citycorp Pte. Ltd.	Citycorp Pte. Ltd.-BTO- Prospectus-17 Oct 2013 12:13:40	BTO	<input type="button" value="View"/>

Figure 2.15-2 Manage Offer Overview

2. Select the 'Type of Offer'. Click . You may narrow the search results by entering the 'Name of Issuer'.
3. Select 'Existing Project'. Results will be filtered and displayed. See **Figure 2.15-2**
4. Click to proceed. See **Figure 2.15-2**



Figure 2.15-3 Start Online Submission

5. The projects for the relevant issuer will be shown. Click  to begin the online submission process. See **Figure 2.15-3**

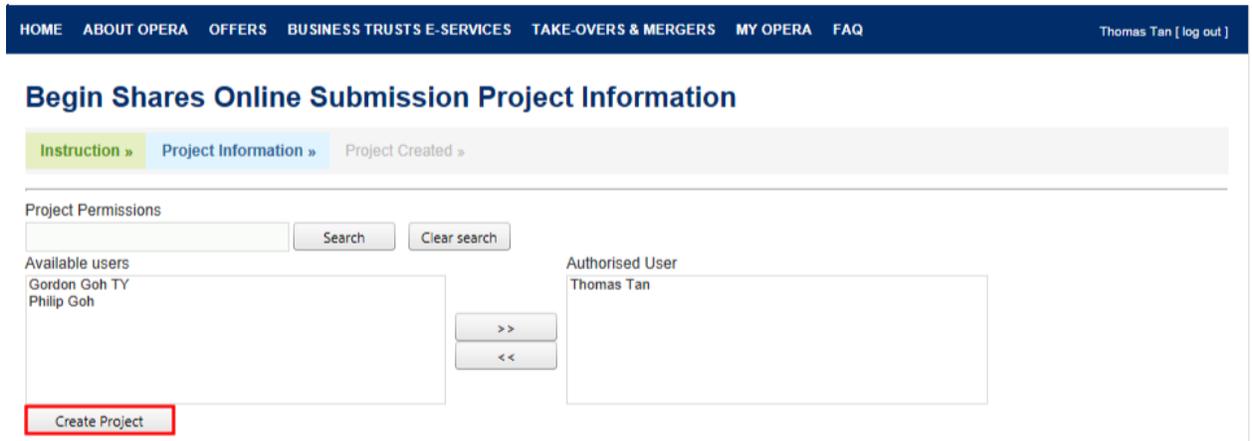


Figure 2.15-4 Create project

6. Select the Authorised User(s) for the project. Click  . See **Figure 2.15-4**



Figure 2.15-5 Project created successfully

7. A confirmation page will be shown when the project is successfully created. See **Figure 2.15-5**
8. Click on 'View project details' to proceed with the lodgment. See **Figure 2.15-5**

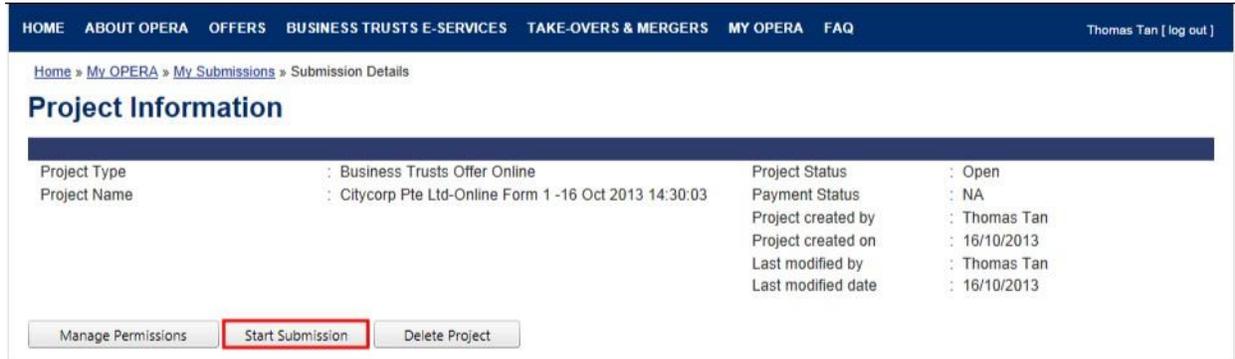
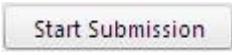


Figure 2.15-6 Start Submission

9. Click . See **Figure 2.15-6**

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FORMS FAQ Thomas Tan [log out]

Online Form

A.Particulars of Issuer:

Name of Issuer : Citycorp Pte. Ltd
Registration No. (if Issuer is a registered entity) :
Country of incorporation or constitution : SINGAPORE
Address : Blk/House No. :1
Street Name :1
Unit :
Building Name :
Postal Code : Singapore 11111
Email Address : 1@1.com
Tel No. : 11-11111
Fax No. :

B.Particulars of Person(s) making the offeror (other than the Issuer):

Name of Person	Person Type	Country	Email
No record found			

C.Type of document lodged/submitted:
For lodgment of amended prospectus, please indicate whether payment of lodgment fee is applicable.
 Yes No
If you are intending to request for MAS' consent to lodge amendments to the prospectus, the request must be submitted prior to lodging the amended prospectus using this form.

Description of Document Type
<input type="checkbox"/> Amended Prospectus (section 240(9A) of the SFA)
<input type="checkbox"/> Profile Statement (section 240(4) of the SFA)

Description of Document Type	Other particulars (if applicable)	Action
No documents added		

Document Type: Choose your document type

Add Document

Next

Figure 2.15-7 Online Form

10. Indicate whether lodgment fee is applicable for the lodgment of Amended Prospectus. See **Figure 2.15-7**
11. Select the documents to be lodged/submitted using the checkboxes. See **Figure 2.15-7**
12. To add additional documents, select the document from the 'Document Type' dropdown list and click **Add Document**.

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FORMS FAQ Thomas Tan [log out]

Home » My OPERA » My Submissions » Submission

Upload Document

Instructions » **Submit Forms »** Upload Document » Summary » Payment » Receipt »

Project Name : Citycorp Pte. Ltd.-BTO- Prospectus-17 Oct 2013 14:20:13

1. Please ensure that each document to be uploaded is not larger than 12 MB.
2. To select a file for upload, please click on the "Select File" button below.
3. To clear the selection, please click on the "Clear" button.

SN	File Name	Description of Document Type	Status	Description	Upload	Clear
1		Amended Prospectus (section 240(9A) of the SFA) (Blacklined)	Pending Submission		Select File	Clear
2		Amended Prospectus (section 240(9A) of the SFA)	Pending Submission		Select File	Clear
3		Expert's Consent (section 240(13)(e) of the SFA)	Pending Submission	Tiger Capital Pte Ltd	Select File	Clear
4		Issue Manager's Consent (section 240(13)(ea) of the SFA)	Pending Submission	Citygates Pte Ltd	Select File	Clear
5		Underwriter's Consent (section 240(13)(eb) of the SFA)	Pending Submission	Linkpro Pte Ltd	Select File	Clear
6		Signatures accompanying the prospectus / profile statement (section 240(4A) of the SFA)	Pending Submission		Select File	Clear
7		Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253	Pending Submission		Select File	Clear
8		Application form(s) in respect of the offer	Pending Submission		Select File	Clear

Next

Figure 2.15-8 Upload documents

13. Refer to steps 12 - 18 in section 2.8 on how to upload documents.

Summary

Instructions » Submit Forms » Upload Document » **Summary »** Payment » Receipt »

Attached Document

SN	File Name	Description of Document	Other particulars (if applicable)	Status
1	- Amended Prospectus 1.pdf	Amended Prospectus (section 240(9A) of the SFA) (Blacklined)		Draft
2	- Amended Prospectus 2.pdf	Amended Prospectus (section 240(9A) of the SFA)		Draft
3	Expert1.pdf	Expert's Consent (section 240(13)(e) of the SFA)	Tiger Capital Pte Ltd	Draft
4	Issue1.pdf	Issue Manager's Consent (section 240(13)(ea) of the SFA)	Citygates Pte Ltd	Draft
5	Underwriter1.pdf	Underwriter's Consent (section 240(13)(eb) of the SFA)	Linkpro Pte Ltd	Draft
6	a.pdf	Signatures accompanying the prospectus / profile statement (section 240(4A) of the SFA)		Draft
7	b.pdf	Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253		Draft
8	c.pdf	Application form(s) in respect of the offer		Draft

Payment Preview

SN	Description of Document	Unit Fee Payable (\$)	Quantity	Fee Payable (\$)	GST(\$)	Total(\$)
1	BTO Lodgment of Amendment to Prospectus	\$600.00	1	\$600.00	\$0.00	\$600.00
2	BTO Lodgment of Expert's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00
3	BTO Lodgment of Underwriter's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00
4	BTO Lodgment of Issue Manager's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00

Figure 2.15-9 Submission Summary

14. A summary page with the Payment Preview is displayed. Click to submit the application. See **Figure 2.15-9**

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The form has been submitted. Please proceed to make payment.

Submission Complete

Instructions » Submit Forms » Upload Document » Summary » **Payment »** Receipt »

SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Total
1	BTO-P-201310-0007	BTO Lodgment of Amendment to Prospectus	\$600.00	\$0.00	1	\$600.00	\$600.00
2	BTO-P-201310-0007	BTO Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
3	BTO-P-201310-0007	BTO Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
4	BTO-P-201310-0007	BTO Lodgment of Issue Manager's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
Total							\$630.00

Figure 2.15-10 Payment details

15. A payment page is displayed. Click button to make payment. See **Figure 2.15-10**

16. Refer to section 2.32 – Online Payment on how to perform online payments.

Payment details

Instructions » Submit Forms » Upload Document » Summary » **Payment »** Receipt »

Your payment was successful.

SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Payment Status
1	BTO-P-201310-0007	BTO Lodgment of Amendment to Prospectus	\$600.00	\$0.00	1	\$600.00	Paid
2	BTO-P-201310-0007	BTO Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	Paid
3	BTO-P-201310-0007	BTO Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	Paid
4	BTO-P-201310-0007	BTO Lodgment of Issue Manager's Consent	\$10.00	\$0.00	1	\$10.00	Paid

Your payment reference is **e441ec9820f621b59405**

Please print this page for your reference. [Go To Receipt](#)

Figure 2.15-11 Payment reference number

17. After successful payment, a payment reference number is provided. See **Figure 2.15-11**

18. Click [Go To Receipt](#) to view/print the receipt.

Tax Invoice

Instructions » Submit Forms » Upload Document » Summary » **Payment »** Receipt »

Monetary Authority of Singapore
 10 Shenton Way MAS Building Singapore 079117
 GST Reg No : M90363076J
 Date : 17/10/2013
 Payment Reference Number : e441ec9820f621b59405
 Invoice Number : R130000045

Receipt Information

SN	Description	Qty	Unit Price (\$)	Amount(\$)
1	BTO Lodgment of Expert's Consent	1	10.00	10.00
2	BTO Lodgment of Underwriter's Consent	1	10.00	10.00
3	BTO Lodgment of Issue Manager's Consent	1	10.00	10.00
4	BTO Lodgment of Amendment to Prospectus	1	600.00	600.00
				Total 630.00
				GST Amount 0.00
				Amount Due 630.00

[Project Information](#)

Figure 2.15-12 Receipt

19. The receipt is shown and the process is completed. See **Figure 2.15-12**

2.16 BTO – Request for Extension of Registration Period

An applicant may request to extend the registration period, in ‘My Submissions (Offers)’ under ‘My OPERA’. This section will show you how to request for extension of registration period.

 Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.



Figure 2.16-1 Homepage of MAS OPERA

1. After successful log-in, click **My Submissions (Shares, Debentures & BTs)** under **MY OPERA** in the main menu. See **Figure 2.16-1**

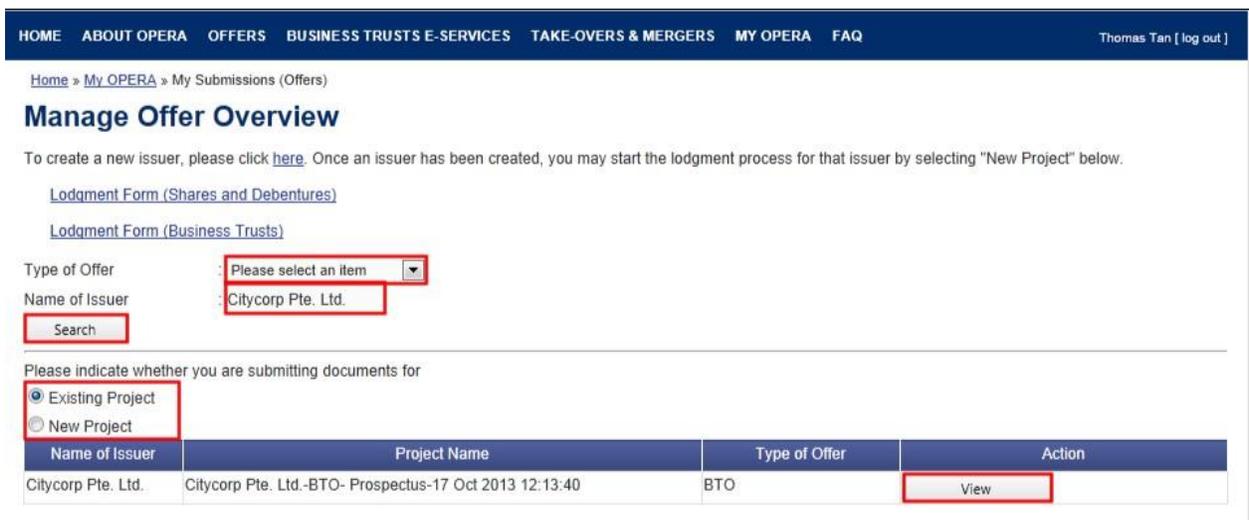


Figure 2.16-2 Manage Offer Overview

2. Select the 'Type of Offer'. Click . You may narrow the search results by entering the 'Name of Issuer'.
3. Select 'Existing Project'. Results will be filtered and displayed. See **Figure 2.16-2**
4. Click . See **Figure 2.16-2**

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Projects for Citycorp Pte. Ltd. - BTO

Name of Issuer : Citycorp Pte. Ltd.
Type of Offer : BTO
Project Name : Citycorp Pte. Ltd.-BTO- Prospectus-17 Oct 2013 12:13:40

Open Projects

Form Type	Project Name	Date of Creation	Status	Action
No Record Found				

Active Projects

Form Type	Case Id	Project Name	Date of Submission	Status	Action
Business Trusts Offer Online	BTO-P-201310-0007	Citycorp Pte. Ltd.-BTO- Prospectus-17 Oct 2013 14:20:13	17/10/2013	Lodged	View
Business Trusts Offer	BTO-P-201310-0006	Citycorp Pte. Ltd.-BTO- Prospectus-17 Oct 2013 12:13:40	17/10/2013	Lodged	View

Figure 2.16-3 Projects for Issuer

5. The projects for the relevant issuer will be shown. Click on 'View' to view details of a particular project. See **Figure 2.16-3**

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

[Home](#) > [My OPERA](#) > [My Submissions](#) > Submission Details

Project Information

Project Type	: Business Trusts Offer	Project Status	: Active
Project Name	: Citycorp Pte. Ltd.-BTO- Prospectus-17 Oct 2013 12:13:40	Payment Status	: Paid
		Project created by	: Thomas Tan
		Project created on	: 17/10/2013
		Last modified by	: Thomas Tan
		Last modified date	: 17/10/2013
		Expected Registration Date	: 07/11/2013

Payment Information

Item Description	Fee Amt(\$)	GST(\$)	Unit Amt(\$)	Quantity	Total	Status
BTO Lodgment of Issue Manager's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
BTO Lodgment of Underwriter's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
BTO Lodgment of Expert's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
BTO Lodgment of Preliminary Document/ Prospectus	\$1,200.00	\$0.00	\$1,200.00	1	\$1,200.00	Paid - View Receipt

Application Information

Case ID :BTO-P-201310-0006 Application Status :Lodged

Documents Required

Document	Description of Document	Other particulars (if applicable)	Submitted date	Document status
RPOD BTO - UG.pdf	Form 1		17/10/2013	Lodged
- Prospectus.pdf	Preliminary Document (section 240(2) of the SFA) / Prospectus (section 240(1)(a) of the SFA)		17/10/2013	Lodged
Expert1.pdf	Expert's Consent (section 240(13)(e) of the SFA)	Tiger Capital Pte Ltd	17/10/2013	Lodged
Issue1.pdf	Issue Manager's Consent (section 240(13)(ea) of the SFA)	Citygates Pte Ltd	17/10/2013	Lodged
Underwriter1.pdf	Underwriter's Consent (section 240(13)(eb) of the SFA)	Linkpro Pte Ltd	17/10/2013	Lodged
a.pdf	Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253		17/10/2013	Lodged
b.pdf	Compliance checklist		17/10/2013	Lodged

Figure 2.16-4 Project Information page

- Click to apply for extension of registration period. See **Figure 2.16-4**

Application to extend period for registration of offer document

Extension Request » Payment » Receipt »

Offer Type : BTO
 Name of Issuer : Citycorp Pte Ltd
 Lodged Date : 16/10/2013
 Expected Registration Date : 06/11/2013
 Request for extension of registration period to* : 08/11/2013
 Supporting Documents

Upload File

Browse... Upload

Item Description	DebitAmt(\$)	GSTAmt(\$)	TotalAmt(\$)
BTO Section 282C(10)(c) Application: Extend period during which the prospectus or profile statement may be registered.	30	0	30

Submit Back

Figure 2.16-5 Application to Extend Registration Period

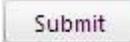
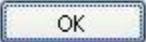
- Enter date in the mandatory field 'Request for extension of registration period to:' and click on . See **Figure 2.16-5**



Figure 2.16-6 Confirmation screen

- Click  to confirm submission of the application. See **Figure 2.16-6**

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Your request has been submitted.

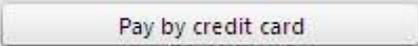
Submission Complete

Extension Request » Payment » Receipt »

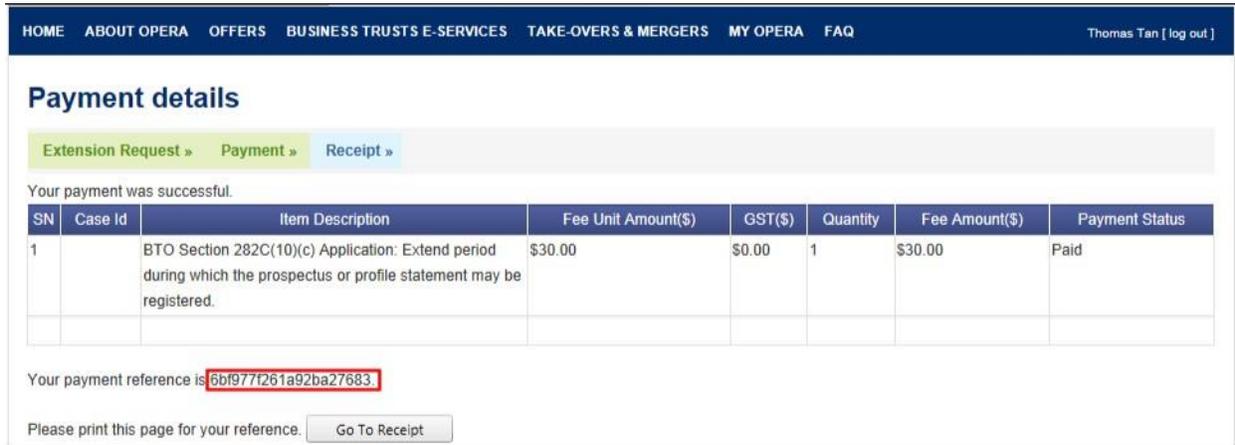
SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Total
1		BTO Section 282C(10)(c) Application: Extend period during which the prospectus or profile statement may be registered.	\$30.00	\$0.00	1	\$30.00	\$30.00
Total							\$30.00

Pay by credit card Back to Main Page

Figure 2.16-7 Payment page

9. A payment page is displayed. Click  button to make payment. See **Figure 2.16-7**

10. Refer to section 2.32 – Online Payment on how to perform online payments.



The screenshot shows the 'Payment details' page. At the top, there is a navigation bar with links: HOME, ABOUT OPERA, OFFERS, BUSINESS TRUSTS E-SERVICES, TAKE-OVERS & MERGERS, MY OPERA, and FAQ. The user's name 'Thomas Tan [log out]' is visible in the top right. Below the navigation bar, the page title is 'Payment details'. There are three tabs: 'Extension Request', 'Payment', and 'Receipt'. The 'Payment' tab is active. The main content area states 'Your payment was successful.' Below this is a table with the following data:

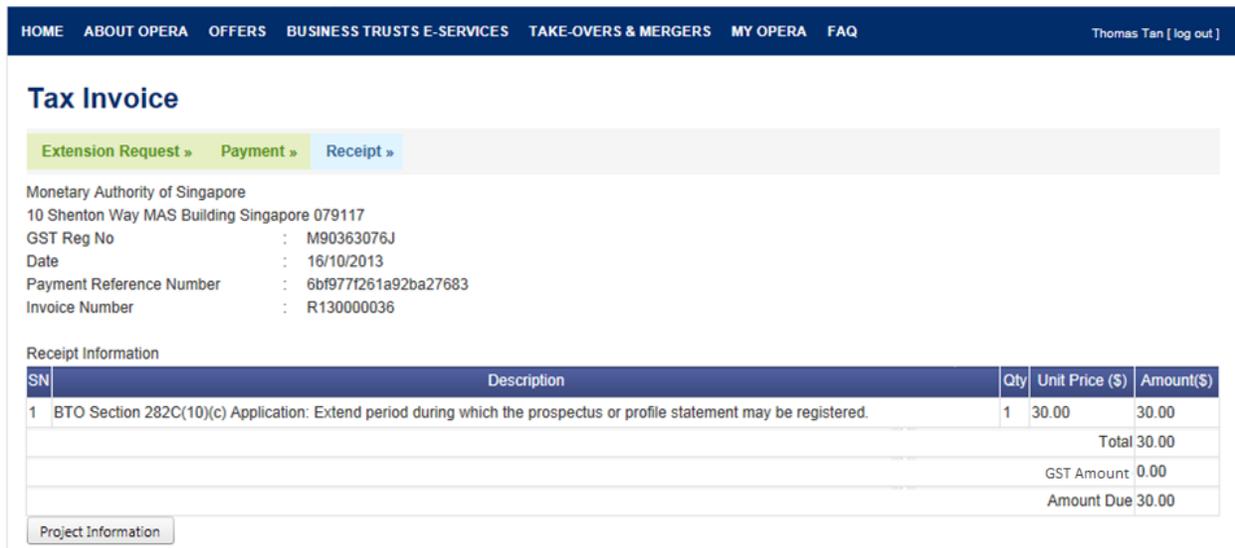
SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Payment Status
1		BTO Section 282C(10)(c) Application: Extend period during which the prospectus or profile statement may be registered.	\$30.00	\$0.00	1	\$30.00	Paid

Below the table, it says 'Your payment reference is 6bf977f261a92ba27683.' and 'Please print this page for your reference.' with a 'Go To Receipt' button.

Figure 2.16-8 Payment reference number

11. After successful payment, a payment reference number is provided. See **Figure 2.16-8**

12. Click  to see/print receipt.



The screenshot shows the 'Tax Invoice' page. At the top, there is a navigation bar with links: HOME, ABOUT OPERA, OFFERS, BUSINESS TRUSTS E-SERVICES, TAKE-OVERS & MERGERS, MY OPERA, and FAQ. The user's name 'Thomas Tan [log out]' is visible in the top right. Below the navigation bar, the page title is 'Tax Invoice'. There are three tabs: 'Extension Request', 'Payment', and 'Receipt'. The 'Receipt' tab is active. The main content area shows the following information:

Monetary Authority of Singapore
10 Shenton Way MAS Building Singapore 079117
GST Reg No : M90363076J
Date : 16/10/2013
Payment Reference Number : 6bf977f261a92ba27683
Invoice Number : R130000036

Receipt Information

SN	Description	Qty	Unit Price (\$)	Amount(\$)
1	BTO Section 282C(10)(c) Application: Extend period during which the prospectus or profile statement may be registered.	1	30.00	30.00
				Total 30.00
				GST Amount 0.00
				Amount Due 30.00

At the bottom, there is a 'Project Information' button.

Figure 2.16-9 Receipt

13. The receipt is shown and the submission process is completed. See **Figure 2.16-9**

2.17 BTO – Request for MAS’ Consent to Amendments

An applicant may request for MAS’ consent to lodge amendments to the prospectus, in ‘My Submissions (Offers)’ under ‘My OPERA’. This section will show you how to request for MAS’ consent to amendments.

 Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.

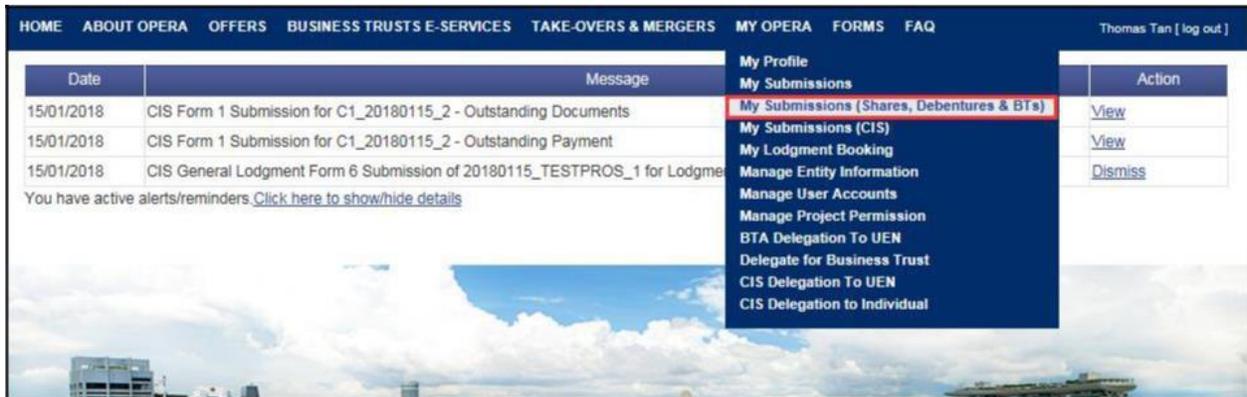
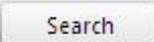


Figure 2.17-1 Homepage of MAS OPERA

1. After successful log-in, click **My Submissions (Shares, Debentures & BTs)** under **MY OPERA** in the main menu. See **Figure 2.17-1**



Figure 2.17-2 Manage Offer Overview

2. Select the ‘Type of Offer’. Click . You may narrow the search results by entering the ‘Name of Issuer’.

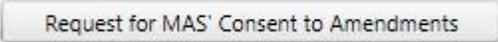
3. Select 'Existing Project'. Results will be filtered and displayed. See **Figure 2.17-2**

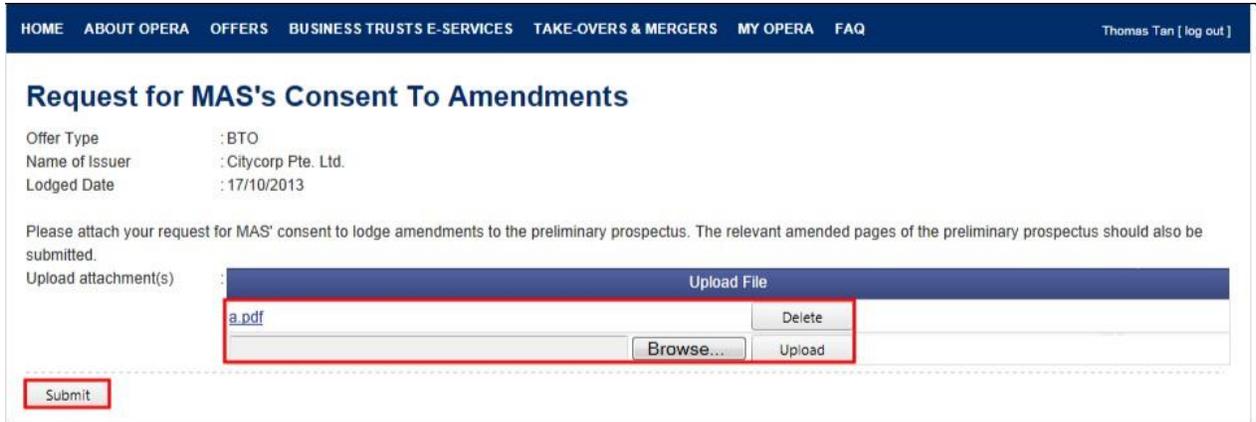
4. Click . See **Figure 2.17-2**

Figure 2.17-3 Projects for Issuer

5. The projects for the relevant issuer will be shown. Click on 'View' to view details of a particular project. See **Figure 2.17-3**

Figure 2.17-4 Project Information page

- Click  to request for MAS's consent to amendments. See **Figure 2.17-4**



HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Request for MAS's Consent To Amendments

Offer Type : BTO
Name of Issuer : Citycorp Pte. Ltd.
Lodged Date : 17/10/2013

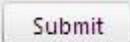
Please attach your request for MAS' consent to lodge amendments to the preliminary prospectus. The relevant amended pages of the preliminary prospectus should also be submitted.

Upload attachment(s) :

Upload File	
a.pdf	Delete
	Browse... Upload

Submit

Figure 2.17-5 Request for MAS' Consent to Amendments

- Upload the relevant documents and click on . See **Figure 2.17-5**



HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Your request has been submitted.

Request for MAS's Consent To Amendments

Offer Type : BTO
Name of Issuer : Citycorp Pte. Ltd.
Lodged Date : 17/10/2013

Please attach your request for MAS' consent to lodge amendments to the preliminary prospectus. The relevant amended pages of the preliminary prospectus should also be submitted.

Upload attachment(s) :

Upload File	
a.pdf	Delete
	Browse... Upload

Submit

Figure 2.17-6 Request for MAS' Consent to Amendments Submitted

- A message on the successful submission is displayed. See **Figure 2.17-6**

2.18 Debentures / Debentures (ABS) - Create Project for Lodgment

This section will show you how to create a project to lodge the following documents for the Debentures module:

- Draft Prospectus
- Preliminary Prospectus/ Prospectus
- Profile Statement
- Offer Information Statement (“OIS”)
- Product Highlights Sheet

 Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.

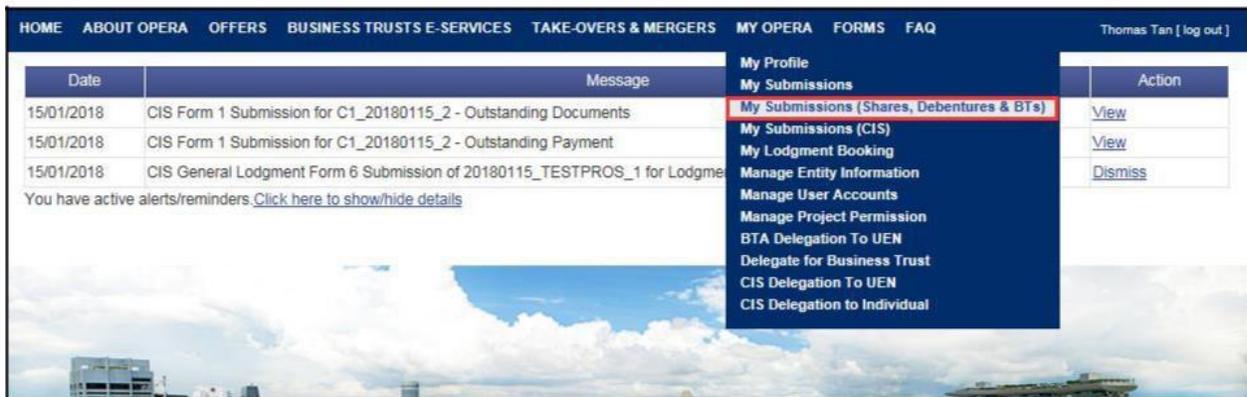


Figure 2.18-1 Homepage of MAS OPERA

1. After successful log-in, click **My Submissions (Shares, Debentures & BTs)** under **MY OPERA** in the main menu. See **Figure 2.18-1**

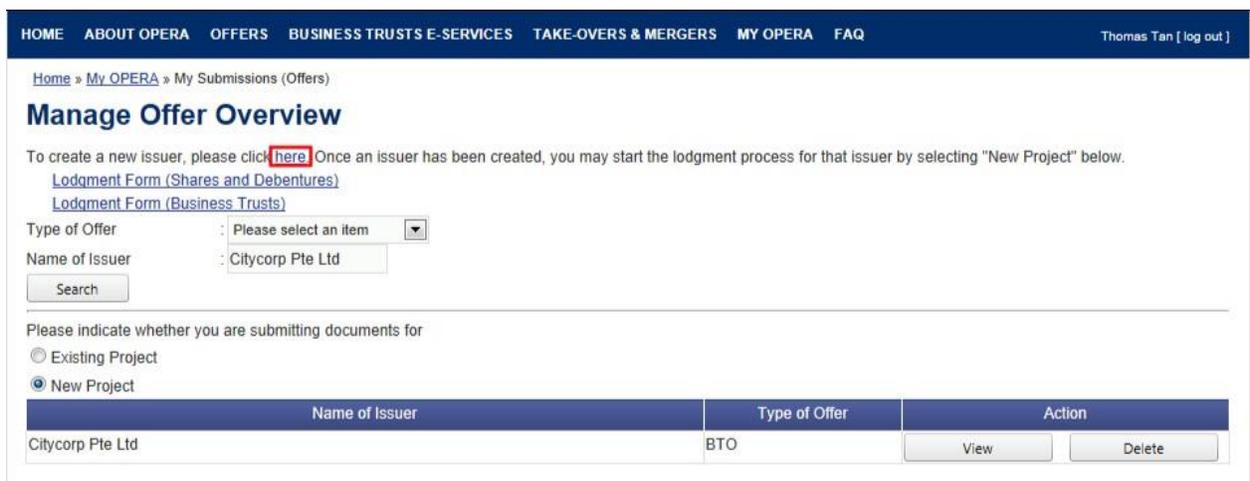


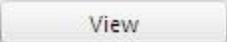
Figure 2.18-2 Manage Offer Overview

2. Click on [here](#) to access the ‘Create New Issuer’ page. See **Figure 2.18-2**

Figure 2.18-3 Create New Issuer

3. To create a new issuer, refer to steps 2-4 in section 2.5 – Create New Issuer. If an issuer has already been created, click 'here' to start a new project for the issuer or continue working on an existing project. See **Figure 2.18-3**

Figure 2.18-4 Manage Offer Overview

4. Select whether you are submitting documents for an existing project or a new project. For the relevant issuer, click  to proceed. See **Figure 2.18-4**

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Projects for Hancock Pte Ltd - Debentures

Name of Issuer : Hancock Pte Ltd
Type of Offer : Debentures
Project Name : N.A

Upload Form 1

Open Projects

Form Type	Project Name	Date of Creation	Status	Action
No Record Found				

Figure 2.18-5 Projects of Issuer

5. Click **Upload Form 1** to proceed. See **Figure 2.18-5**

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Lodgment of Documents Project Information

[Instruction >>](#) [Project Information >>](#) [Project Created >>](#)

Project Permissions

Search

Available users
Gordon Goh TY
Philip Goh

Authorised User
Thomas Tan

>>
<<

Figure 2.18-5 Search for available users

6. To search for available users who may be granted access to the project, enter the user name in the 'search' textbox. See **Figure 2.18-5**
7. Click **Search**. See **Figure 2.18-5**

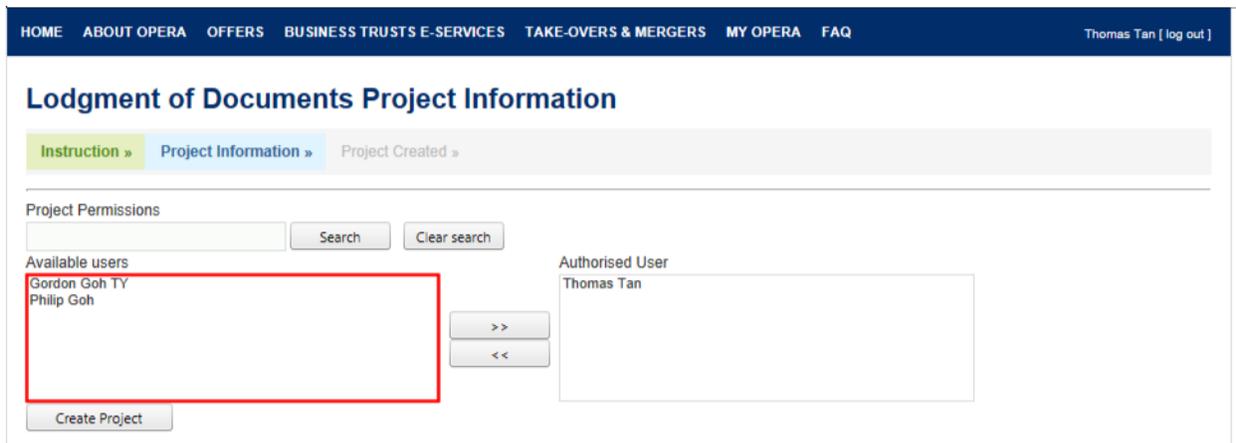
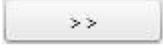
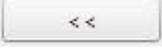
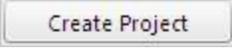


Figure 2.18-6 Add/ Remove authorised users

- To grant an available user access to the project, select the user name in the 'Available users' list and click . The name(s) of the user(s) will be displayed in the 'Authorised User' list. See **Figure 2.18-6**
- To deny authorised user(s) access to the project, select the user name in the 'Authorised User' list. Click . The name of the user(s) will be removed from the 'Authorised User' list. For example, in Figure 2.16-6, the user "Thomas Tan" may be removed from the 'Authorised User' list.

Note: You can still manage permissions for the project after the project is created.

- Click .

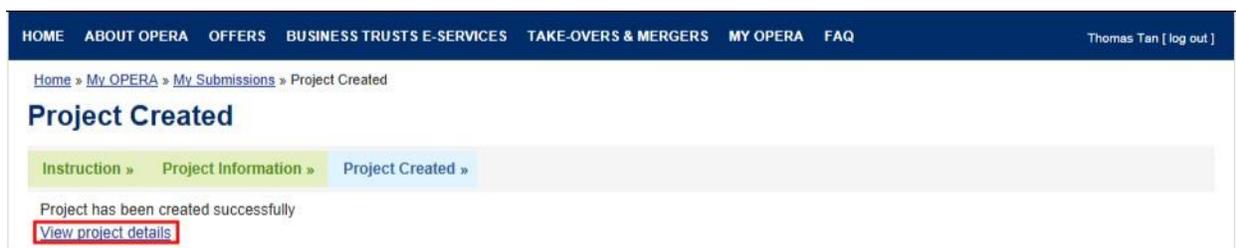


Figure 2.18-7 Project created successfully

- A confirmation page will be shown when the project is successfully created. See **Figure 2.18-7**. Click on 'View project details' to proceed with the lodgment.

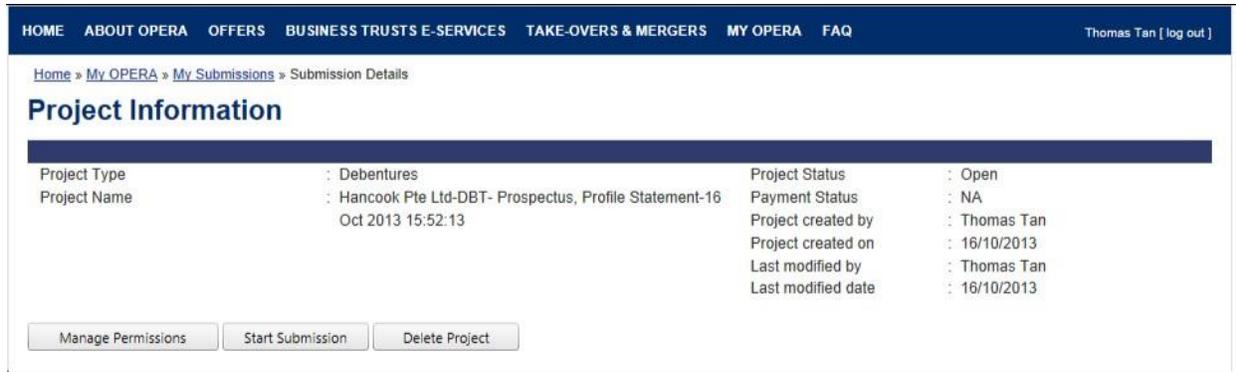


Figure 2.18-8 Project Details

12. After clicking 'View project details', the project information page will be shown. See **Figure 2.18-8**. You may now proceed to lodge documents by clicking on 'Start Submission' to submit an AEM Form 1 (refer to section 2.20 – Submit AEM Form 1). Please refer to section 2.7 on filling out an AEM Form 1.

2.19 Debentures/ Debentures (ABS) - Download/ Fill up AEM Form 1

This section will show you how to download and fill up AEM Form 1 to lodge a prospectus.

- You need Adobe Reader v8.2 or a later version to fill in Form 1. You may download the Adobe Reader software from <http://get.adobe.com/reader/>.

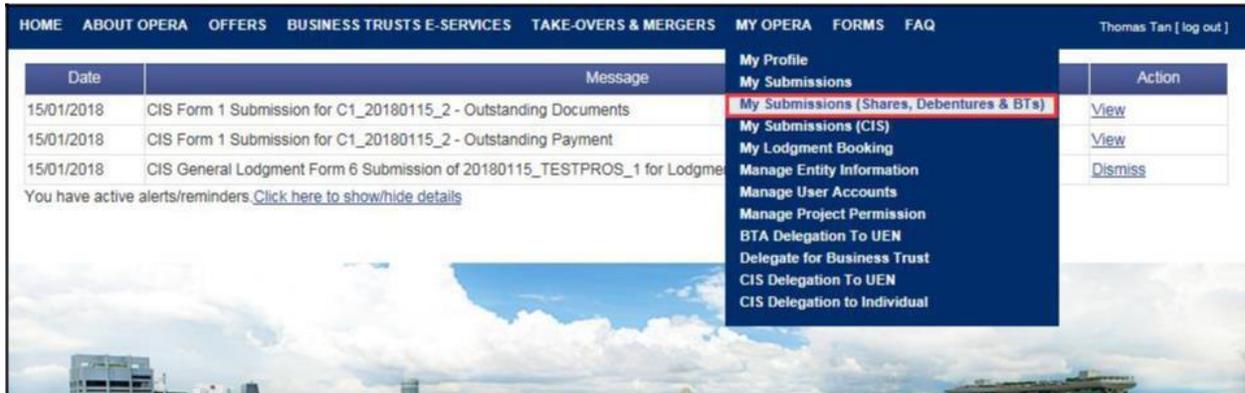


Figure 2.19-1 Homepage of MAS OPERA

1. After successful log-in, click **My Submissions (Shares, Debentures & BTs)** under **MY OPERA** in the main menu. See **Figure 2.19-1**

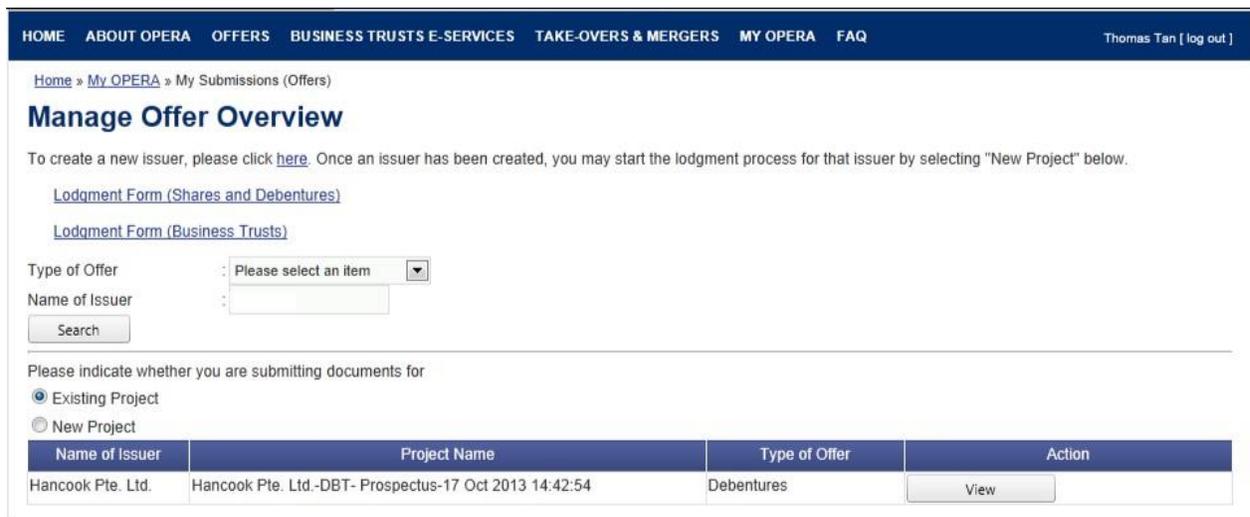


Figure 2.19-2 Manage Offer Overview

2. Click on [here](#) to access the 'Create New Issuer' page. See **Figure 2.19-2**

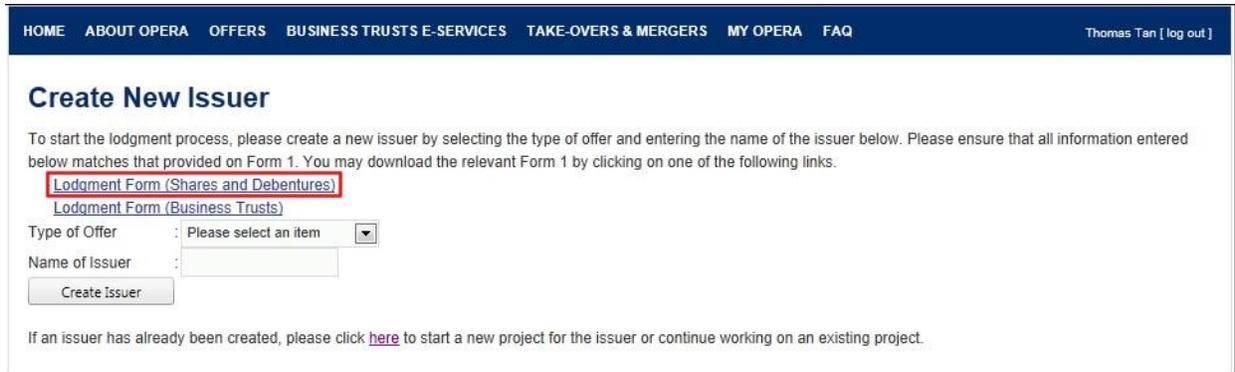


Figure 2.19-3 Create New Issuer

3. Click on 'Lodgment Form (Shares and Debentures)' to download Form 1. The forms have been designed using the Adobe Experience Manager ("AEM") technology. See **Figure 2.19-3**

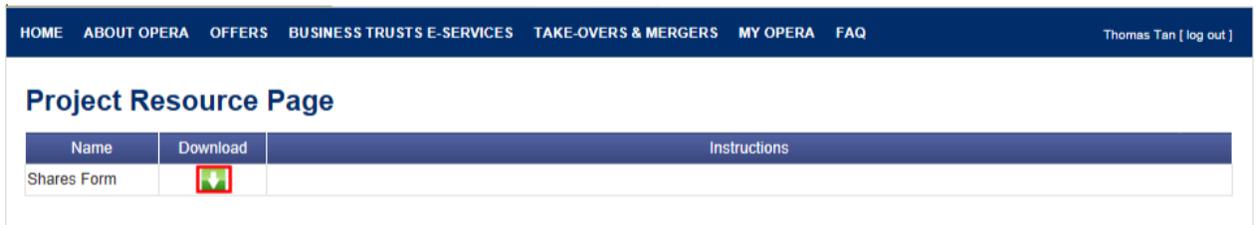


Figure 2.19-4 Download page

4. Click on . See **Figures 2.19-4**.

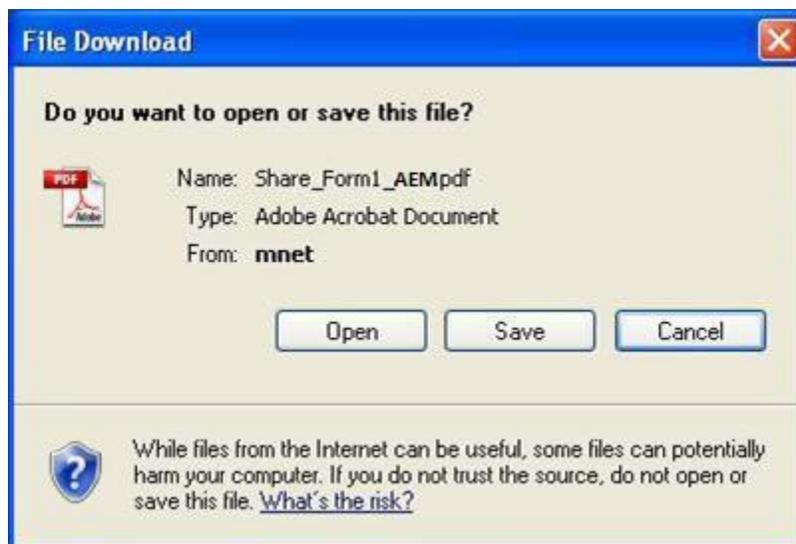


Figure 2.19-5 File Download window

5. Click . See **Figure 2.19-5**

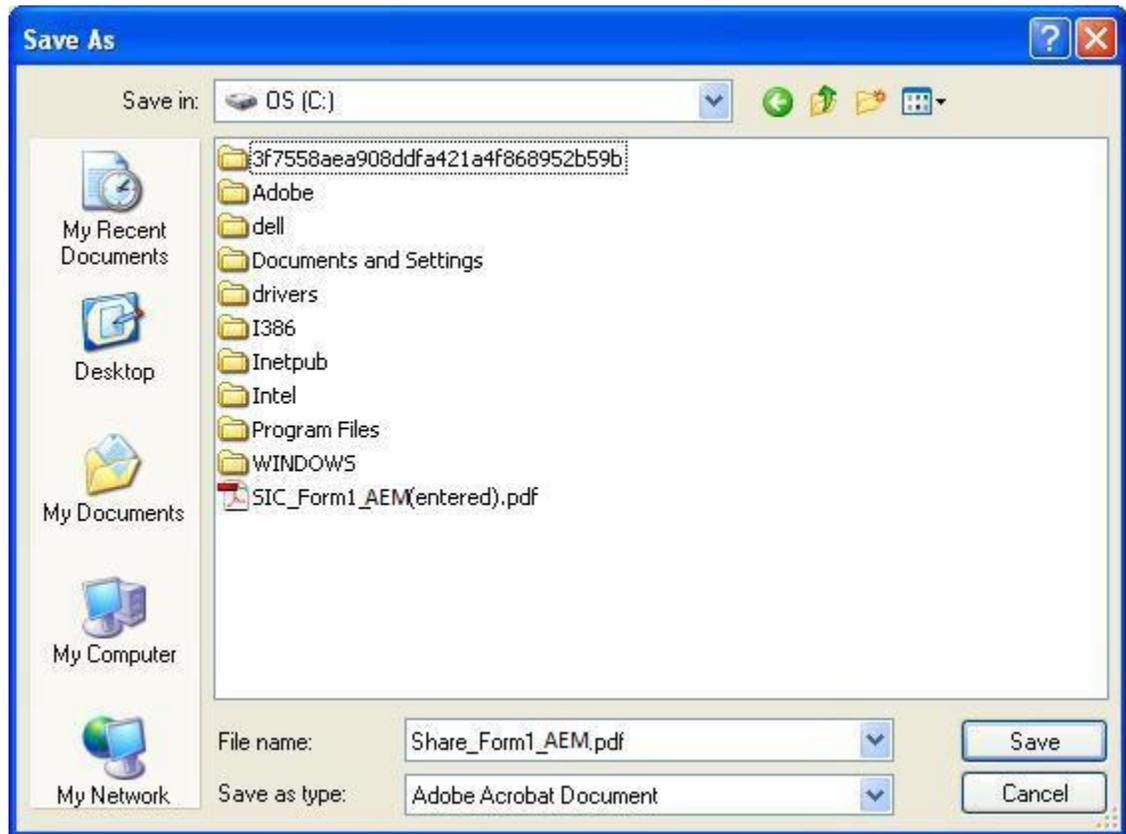


Figure 2.19-6 Windows browser

6. Browse to desired folder and click  to save the form in that folder. See **Figure 2.19-6**.
7. Ensure that Adobe Reader has been installed. Double-click to open the saved form.

<input type="button" value="Edit"/>	
<p>SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (SECURITIES AND SECURITIES-BASED DERIVATIVES CONTRACTS) REGULATIONS 2018 GENERAL LODGMENT FORM</p>	<p>Form 1</p>
<p>Explanatory Notes:</p> <ol style="list-style-type: none">1. All terms used in this Form shall, except where expressly defined in this Form or where the context otherwise requires, have the same meaning as defined in the Securities and Futures Act (Cap. 289) ("SFA") or the Securities and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) Regulations 2018 (the "SFR").2. It is important to read the Securities and Securities-based Derivatives Contracts Practice Note 1/2005 - Lodgment of Documents before completing this Form.3. All fields marked with an asterisk (*) must be filled.4. All fields marked with a hash (#) means at least 1 of the 2 denoted fields must be filled.	

Figure 2.19-7 AEM Form 1 – Edit button

<input type="button" value="Save"/> <input type="button" value="Validate"/>	
SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (SECURITIES AND SECURITIES-BASED DERIVATIVES CONTRACTS) REGULATIONS 2018 GENERAL LODGMENT FORM	Form 1
Explanatory Notes:	
<ol style="list-style-type: none">1. All terms used in this Form shall, except where expressly defined in this Form or where the context otherwise requires, have the same meaning as defined in the Securities and Futures Act (Cap. 289) ("SFA") or the Securities and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) Regulations 2018 (the "SFR").2. It is important to read the Securities and Securities-based Derivatives Contracts Practice Note 1/2005 - Lodgment of Documents before completing this Form.3. All fields marked with an asterisk (*) must be filled.4. All fields marked with a hash (#) means at least 1 of the 2 denoted fields must be filled.	

Figure 2.19-8 AEM Form 1 – Save & Validate buttons

8. Click to enable the editing of the form. The 'Edit' button will be replaced by and buttons. See **Figure 2.19-7** and **Figure 2.19-8**

A Particulars of Issuer:	
Type of Offer*:	Debentures
Name of Issuer*:	Hancock Pte Ltd
Registration No.(if Issuer is a registered entity):	
Country of Incorporation or Constitution*:	SINGAPORE

Figure 2.19-9 Examples of mandatory fields

9. Fill out the form. All fields marked with asterisks are mandatory fields. See **Figure 2.19-9**

Email Address *	
Tel No. *	() -
Fax No.	() -
Please indicate whether the Issuer is making an offer: *	<input checked="" type="radio"/> Yes <input type="radio"/> No

Figure 2.19-10 Is the Issuer making an offer?

10. Please indicate whether the issuer is making an offer. See **Figure 2.19-10**

B Particulars of Person(s) making the offer (other than the Issuer):

Please indicate if there is a person, other than the issuer, making the offer.¹ Yes No

Name of Person *

Figure 2.19-11 Particulars of Person(s) making the offer (other than the Issuer)

11. Please fill in Section B if there is a person, other than the issuer, making the offer. See **Figure 2.19-11**

B Particulars of Person(s) making the offer (other than the Issuer):

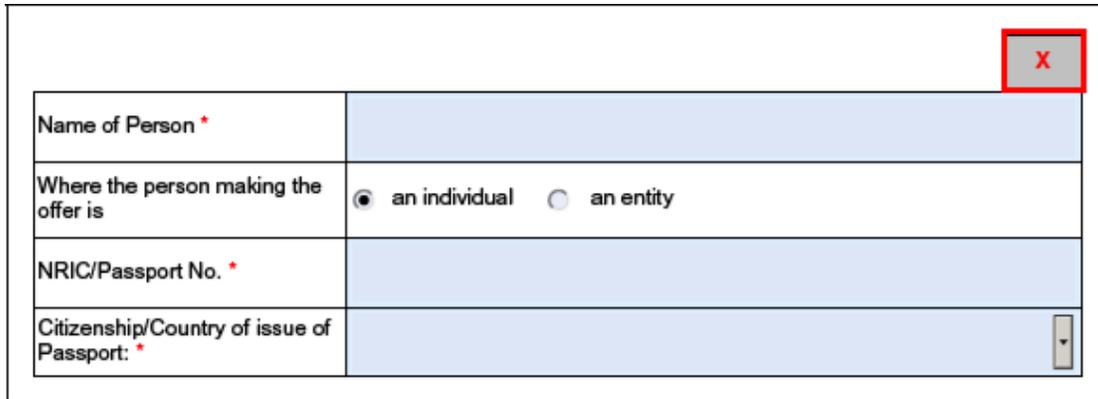
Please indicate if there is a person, other than the issuer, making the offer.¹ Yes No

Name of Person *		
Where the person making the offer is	<input checked="" type="radio"/> an individual <input type="radio"/> an entity	
NRIC/Passport No. *		
Citizenship/Country of issue of Passport: *		
Address *	<input checked="" type="checkbox"/> Local <input type="checkbox"/> Overseas	
	Block/ House No: *	
	Street name: *	
	Unit: #	-
	Building name:	
	Singapore *	(Postal Code)
Email Address *		
Tel No. *	() -	
Fax No.	() -	

Add Offeror

Figure 2.19-12 Add Offeror button

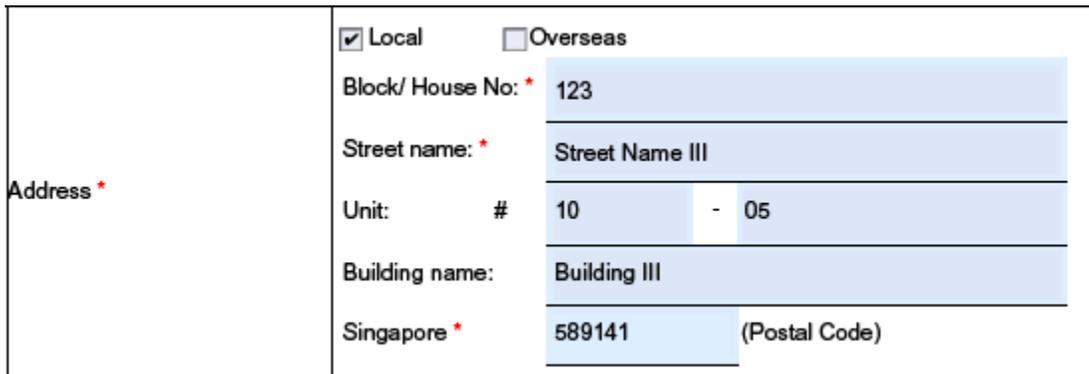
12. To add multiple Offerors within section B, click **Add Offeror**. See **Figure 2.19-12**



The screenshot shows a form with four rows. The top right corner has a red-bordered button with a white 'X'. The rows are: 'Name of Person *' with a light blue input field; 'Where the person making the offer is' with radio buttons for 'an individual' (selected) and 'an entity'; 'NRIC/Passport No. *' with a light blue input field; and 'Citizenship/Country of issue of Passport: *' with a light blue input field and a dropdown arrow on the right.

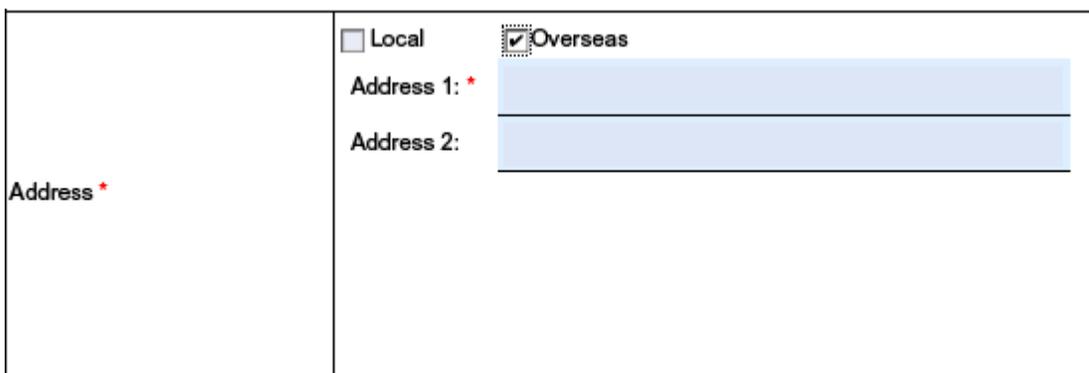
Figure 2.19-13 Delete Offeror button

13. To delete an Offeror, click . See **Figure 2.19-13**



The screenshot shows the 'Address *' section with 'Local' checked and 'Overseas' unchecked. The fields are: 'Block/ House No: *' with value '123'; 'Street name: *' with value 'Street Name III'; 'Unit: #' with values '10' and '05' separated by a hyphen; 'Building name:' with value 'Building III'; and 'Singapore *' with value '589141' and '(Postal Code)'.

Figure 2.19-14 Example of local address



The screenshot shows the 'Address *' section with 'Local' unchecked and 'Overseas' checked. The fields are: 'Address 1: *' with a light blue input field; and 'Address 2:' with a light blue input field.

Figure 2.19-15 Example of overseas address

14. For Address type, select the 'Local' or 'Overseas' checkbox before filling up the address fields. See **Figure 2.19-14** and **Figure 2.19-15**

For Shares and Debentures (other than Debenture Issuance Programme)	
<input type="checkbox"/>	Draft prospectus (for pre-lodgment review)
<input type="checkbox"/>	Confirmation that draft prospectus contains information required for a preliminary document pursuant to section 240(2) of the SFA (for pre-lodgment review)
<input type="checkbox"/>	Prospectus (section 240(1)(a) of the SFA)/ Preliminary document (section 240(2) of the SFA) [blacklined (if a draft prospectus was previously submitted) and clean]
<input type="checkbox"/>	Confirmation that the preliminary document/ lodged prospectus is not materially different from draft prospectus submitted under pre-lodgment review
<input type="checkbox"/>	Profile Statement (section 240(4) of the SFA)
<input type="checkbox"/>	Offer Information Statement (section 277(1)(b) of the SFA)
<input type="checkbox"/>	Product Highlights Sheet
<input type="checkbox"/>	Reference Document (section 243(4A) of the SFA)

Figure 2.19-16 Select Document

15. Check the document(s) under ‘Type of Document Lodged/Submitted’. See **Figure 2.19-16**

Additional Documents for All

Document Type:	<div style="border: 1px solid #ccc; height: 20px; width: 100%;"></div>	X
----------------	--	---

Add Document

Figure 2.19-17 Add Document button

16. To lodge additional documents, select the document from the ‘Document Type’ drop-down list. Click **Add Document** to create a new document row. See **Figure 2.19-17**

Additional Documents for All

Document Type:	Signatures accompanying the prospectus / profile statement (section 240(4A) of t	X
Document Type:	Confirmation by person(s) making the offer and directors that they are aware of cr	X

Add Document

Figure 2.19-18 Delete Document button

17. To delete a document row, click X. See **Figure 2.19-18**.



Figure 2.19-19 Example of an error message

18. When you have completed filling out the form, click the **Validate** button located on the first or on the last page of the form. The system will validate all entered data, and you will be prompted with an error message if there is any invalid data (for instance, if you have not entered data into mandatory fields). See **Figure 2.19-19**.

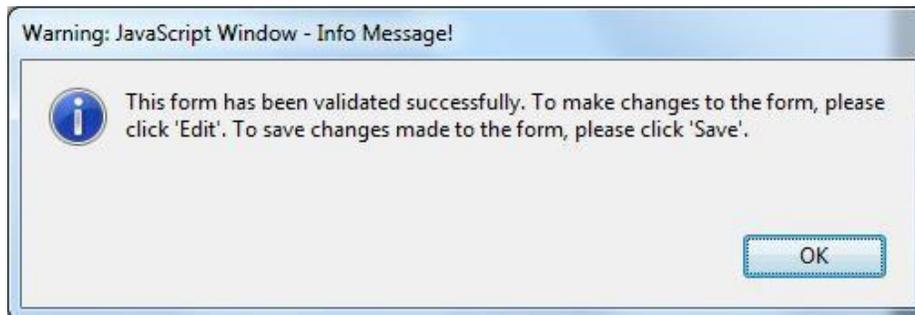


Figure 2.19-20 A successful validation message

19. If the form has been validated successfully, there will be a prompt displaying the message that the validation was successful. See **Figure 2.19-20**. The **Validate** button will then be replaced by the **Edit** button. See **Figure 2.19-21**

<input type="button" value="Edit"/>	
<p>SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (SECURITIES AND SECURITIES-BASED DERIVATIVES CONTRACTS) REGULATIONS 2018 GENERAL LODGMENT FORM</p>	<p>Form 1</p>
<p>Explanatory Notes:</p> <ol style="list-style-type: none">1. All terms used in this Form shall, except where expressly defined in this Form or where the context otherwise requires, have the same meaning as defined in the Securities and Futures Act (Cap. 289) ("SFA") or the Securities and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) Regulations 2018 (the "SFR").2. It is important to read the Securities and Securities-based Derivatives Contracts Practice Note 1/2005 - Lodgment of Documents before completing this Form.3. All fields marked with an asterisk (*) must be filled.4. All fields marked with a hash (#) means at least 1 of the 2 denoted fields must be filled.	

Figure 2.19-21 AEM Form 1 – Edit button

20. Save the validated form. To make further form changes, repeat steps 7-18 above.

Note: When you submit AEM Form 1 (refer to section 2.20), you should upload a form that has been validated and saved.

2.20 Debentures/ Debentures (ABS) - Submit AEM Form 1

This section will show you how to submit AEM Form 1 to lodge a prospectus.

 Only authorized users are allowed to perform this function. Refer to section 2.1 – Log in for log-in steps.

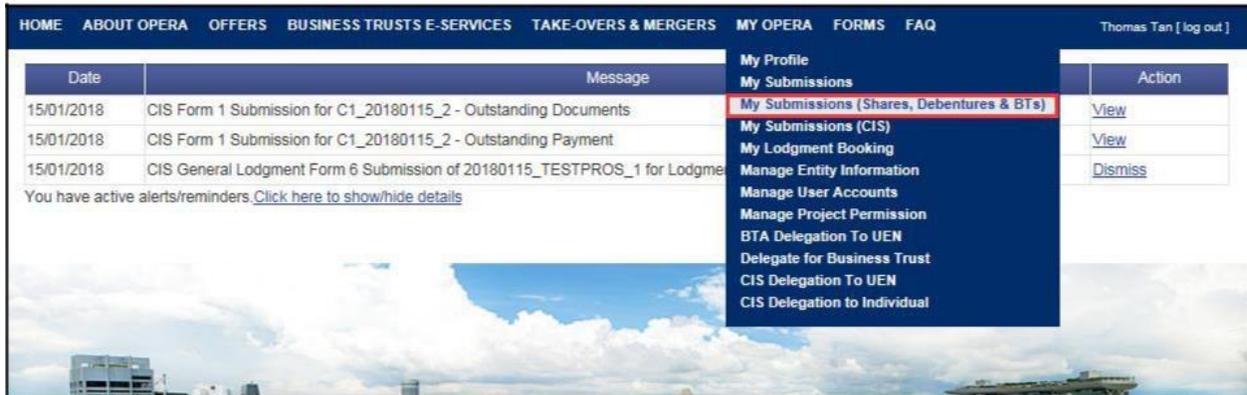


Figure 2.20-1 Homepage of MAS OPERA

1. After successful log-in, click **My Submissions (Shares, Debentures & BTs)** under **MY OPERA** in the main menu. See **Figure 2.20-1**

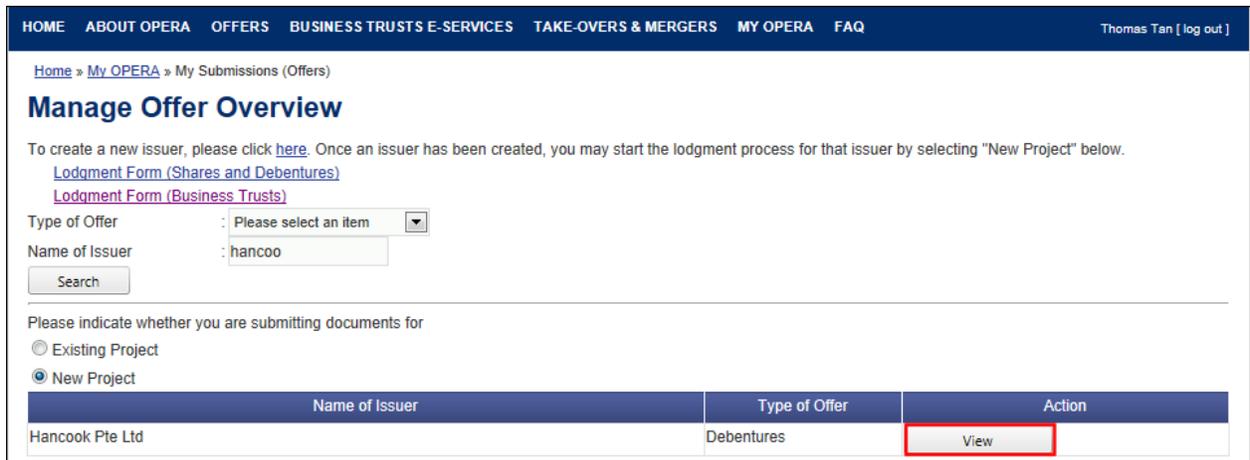


Figure 2.20-2 Manage Offer Overview

2. Click  to proceed. See **Figure 2.20-2**

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Projects for Hancock Pte. Ltd. - Debentures

Name of Issuer : Hancock Pte. Ltd.
Type of Offer : Debentures
Project Name : Hancock Pte. Ltd.-DBT- Prospectus-17 Oct 2013 14:42:54
[Upload Form 1](#)

Open Projects

Form Type	Project Name	Date of Creation	Status	Action
No Record Found				

Active Projects

Form Type	Case Id	Project Name	Date of Submission	Status	Action
Debentures	DBT-P-201310-0003	Hancock Pte. Ltd.-DBT- Prospectus-17 Oct 2013 14:42:54	17/10/2013	Open	View

Figure 2.20-3 Projects for Issuer

3. Click 'View' to view the Project Information page. See **Figure 2.20-3**

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Home > My OPERA > My Submissions > Submission Details

Project Information

Project Type	: Debentures	Project Status	: Open
Project Name	: Hancock Pte. Ltd.-AEM Form 1 -19 Oct 2013 12:27:01	Payment Status	: NA
		Project created by	: Thomas Tan
		Project created on	: 19/10/2013
		Last modified by	: Thomas Tan
		Last modified date	: 19/10/2013

[Manage Permissions](#) [Start Submission](#) [Delete Project](#)

Figure 2.20-4 Start Submission

4. Click [Start submission](#). See **Figure 2.20-4**

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Home > My OPERA > My Submissions > Submission

Hancock Pte. Ltd.-AEM Form 1 -19 Oct 2013 12:27:01

[Instructions](#) > [Submit Forms](#) > [Upload Document](#) > [Summary](#) > [Payment](#) > [Receipt](#) >

Explanatory Notes

1. Please ensure that you have read and complied with the Shares and Debentures Practice Note 1/2005 Lodgment of Documents before submitting Form 1.
2. Please ensure that all mandatory fields in Form 1 have been completed.

I have read and understood the submission instructions.

[Cancel](#) [Next](#)

Figure 2.20-5 Submission Instructions

5. Check to indicate that you have read and understood the submission instructions. See **Figure 2.20-5**
6. Click to proceed, or click to go back to the previous screen. See **Figure 2.20-5**

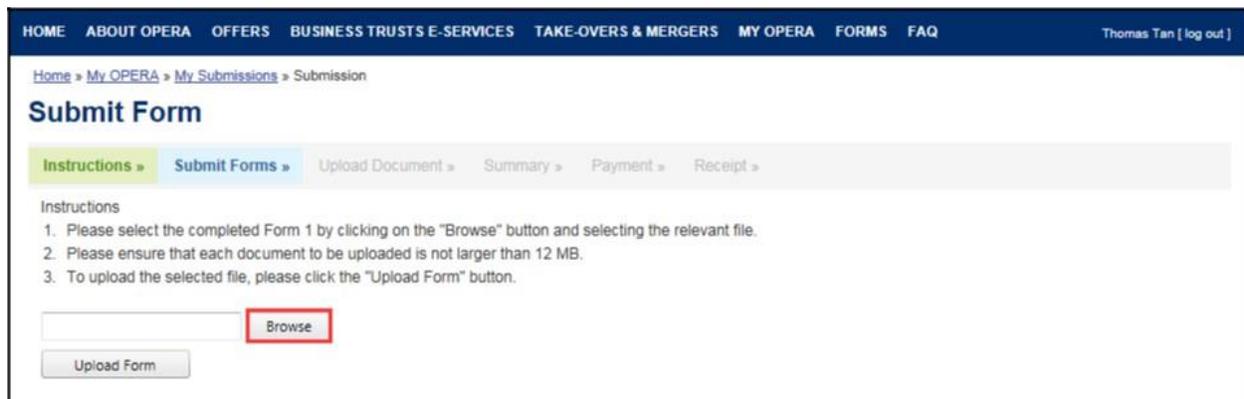


Figure 2.20-6 Upload Form 1

7. Click to open Windows browser. See **Figure 2.20-6**



Figure 2.20-7 Browse and select AEM Form 1

8. Select the Form 1 (that has been validated and saved) for upload. See **Figure 2.20-7**

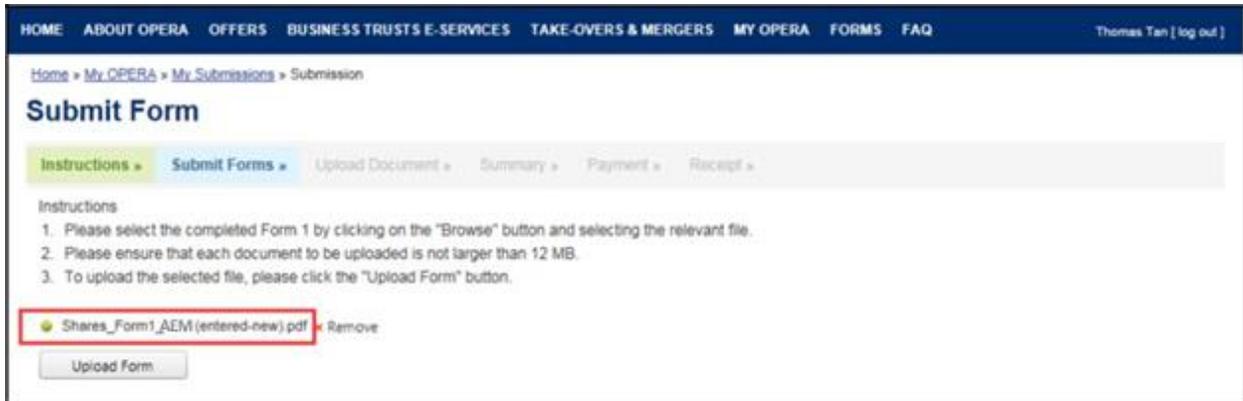
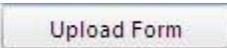


Figure 2.20-8 File to be uploaded

9. After selecting the document, the path and filename will be displayed. See **Figure 2.20-8**

10. Click  to begin upload of the Form 1.

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Home » My OPERA » My Submissions » Submission

Upload Document

Instructions » Submit Forms » Upload Document » Summary » Payment » Receipt »

Project Name : Hancock Pte. Ltd.-DBT- Prospectus-17 Oct 2013 14:42:54

1. Please ensure that each document to be uploaded is not larger than 12 MB.
2. To select a file for upload, please click on the "Select File" button below.
3. To clear the selection, please click on the "Clear" button.

SN	File Name	Description of Document Type	Status	Description	Upload	Clear
1	PROD DBT - UG.pdf	Form 1	Draft			
2		Preliminary Document (section 240(2) of the SFA) / Prospectus (section 240(1)(a) of the SFA)	Pending Submission		Select File	Clear
3		Expert's Consent (section 240(13)(e) of the SFA)	Pending Submission	Tiger Capital Pte Ltd	Select File	Clear
4		Issue Manager's Consent (section 240(13)(ea) of the SFA)	Pending Submission	Citygates Pte Ltd	Select File	Clear
5		Underwriter's Consent (section 240(13)(eb) of the SFA)	Pending Submission	Linkpro Pte Ltd	Select File	Clear
6		Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253	Pending Submission		Select File	Clear
7		Compliance checklist	Pending Submission		Select File	Clear

File Upload Progress

Next

Figure 2.20-9 Upload document

11. Click **Select File** to open Windows browser to select document to be uploaded. See **Figure 2.20-9**

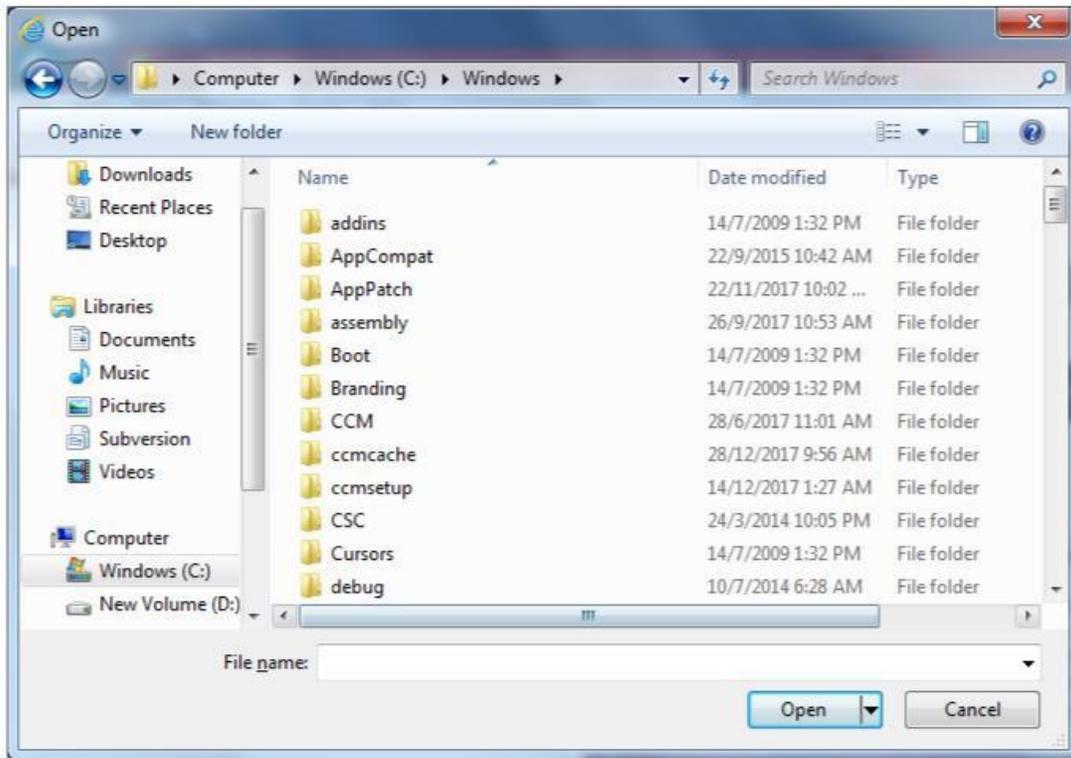


Figure 2.20-10 Browse and select document

12. Select the document for upload. See **Figure 2.20-10**

Project Name : Hancock Pte. Ltd.-DBT- Prospectus-17 Oct 2013 14:42:54

1. Please ensure that each document to be uploaded is not larger than 12 MB.
2. To select a file for upload, please click on the "Select File" button below.
3. To clear the selection, please click on the "Clear" button.

SN	File Name	Description of Document Type	Status	Description	Upload	Clear
1	PROD DBT - UG.pdf	Form 1	Draft			
2	- Prospectus.pdf	Preliminary Document (section 240(2) of the SFA) / Prospectus (section 240(1)(a) of the SFA)	Draft		Select File	Clear
3	Expert1.pdf	Expert's Consent (section 240(13)(e) of the SFA)	Draft	Tiger Capital Pte Ltd	Select File	Clear
4	Issue1.pdf	Issue Manager's Consent (section 240(13)(ea) of the SFA)	Draft	Citygates Pte Ltd	Select File	Clear
5	Underwriter1.pdf	Underwriter's Consent (section 240(13)(eb) of the SFA)	Draft	Linkpro Pte Ltd	Select File	Clear
6	a.pdf	Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253	Draft		Select File	Clear
7	b.pdf	Compliance checklist	Draft		Select File	Clear

File Upload Progress

Next

Figure 2.20-11 File uploaded successfully

13. The filename will be displayed upon successful upload. See **Figure 2.20-11**

14. Repeat steps 11-13 to upload more documents.

15. If you wish to remove and uploaded document, click **Clear** to remove the uploaded document.

16. Click **Next** button to proceed to submit the uploaded document(s).

Summary

Instructions | Submit Forms | Upload Document | **Summary** | Payment | Receipt

Issue Name : Hancock Plc. Ltd
 Reference Name : Hancock Plc. Ltd-DBT- Prospectus-17 Oct 2013 14:42:54

Attached Document

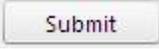
SN	File Name	Description of Document	Other particulars (if applicable)	Status
1	PROD DBT - UG.pdf	Form 1		Draft
2	- Prospectus.pdf	Preliminary Document (section 240(2) of the SFA) / Prospectus (section 240(1)(a) of the SFA)		Draft
3	Expert1.pdf	Expert's Consent (section 240(13)(e) of the SFA)	Tiger Capital Plc Ltd	Draft
4	Issue1.pdf	Issue Manager's Consent (section 240(13)(aa) of the SFA)	Citygate Plc Ltd	Draft
5	Underwriter1.pdf	Underwriter's Consent (section 240(13)(ab) of the SFA)	Uniqpro Plc Ltd	Draft
6	a.pdf	Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253		Draft
7	b.pdf	Compliance checklist		Draft

Payment Preview

SN	Description of Document	Unit Fee Payable (\$)	Quantity	Fee Payable (\$)	GST(\$)	Total(\$)
1	Debentures Lodgment of Preliminary Document/ Prospectus	\$1,200.00	1	\$1,200.00	\$0.00	\$1,200.00
2	Debentures Lodgment of Expert's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00
3	Debentures Lodgment of Underwriter's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00
4	Debentures Lodgment of Issue Manager's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00

Submit Back

Figure 2.20-12 Submission Summary

17. A summary page with the Payment Preview is displayed. Click  to proceed with the submission. See **Figure 2.20-12**

The form has been submitted. Please proceed to make payment.

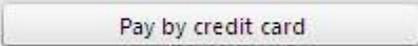
Submission Complete

Instructions » Submit Forms » Upload Document » Summary » **Payment** » Receipt »

SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Total
1	DBT-P-201310-0003	Debentures Lodgment of Preliminary Document/ Prospectus	\$1,200.00	\$0.00	1	\$1,200.00	\$1,200.00
2	DBT-P-201310-0003	Debentures Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
3	DBT-P-201310-0003	Debentures Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
4	DBT-P-201310-0003	Debentures Lodgment of Issue Manager's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
Total							\$1,230.00

Pay by credit card Back to Main Page

Figure 2.20-13 Payment details

18. A payment page is displayed. Click the  button to make payment. See **Figure 2.20-13**

19. Refer to section 2.32 – Online Payment on how to perform online payments.

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Payment details

Instructions » Submit Forms » Upload Document » Summary » **Payment** » Receipt »

Your payment was successful.

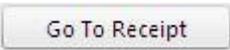
SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Payment Status
1	DBT-P-201310-0003	Debentures Lodgment of Preliminary Document/ Prospectus	\$1,200.00	\$0.00	1	\$1,200.00	Paid
2	DBT-P-201310-0003	Debentures Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	Paid
3	DBT-P-201310-0003	Debentures Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	Paid
4	DBT-P-201310-0003	Debentures Lodgment of Issue Manager's Consent	\$10.00	\$0.00	1	\$10.00	Paid

Your payment reference is **a129d5312eb6ab0af73f**

Please print this page for your reference. Go To Receipt

Figure 2.20-14 Payment reference number

20. After successful payment, a payment reference number is provided. See **Figure 2.20-14**

21. Click  to view/print the receipt.

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Tax Invoice

[Instructions »](#) [Submit Forms »](#) [Upload Document »](#) [Summary »](#) [Payment »](#) [Receipt »](#)

Monetary Authority of Singapore
10 Shenton Way MAS Building Singapore 079117
GST Reg No : M90363076J
Date : 17/10/2013
Payment Reference Number : a129d5312eb6ab0af73f
Invoice Number : R130000046

Receipt Information

SN	Description	Qty	Unit Price (\$)	Amount(\$)
1	Debentures Lodgment of Issue Manager's Consent	1	10.00	10.00
2	Debentures Lodgment of Expert's Consent	1	10.00	10.00
3	Debentures Lodgment of Underwriter's Consent	1	10.00	10.00
4	Debentures Lodgment of Preliminary Document/ Prospectus	1	1,200.00	1,200.00
				Total 1,230.00
				GST Amount 0.00
				Amount Due 1,230.00

[Project Information](#)

Figure 2.20-15 Receipt

22. The receipt is shown and the submission process is completed. See **Figure 2.20-15**

2.21 Debentures/ Debentures (ABS) - Create Online Form 1

This section will show you how to create an online Form 1 to lodge documents that are related to a lodgment that was previously made using an AEM Form 1 (using the steps under section 2.20).

Documents that may be lodged using an online Form 1 include:

- Preliminary document/prospectus/profile statement, where a draft prospectus was previously submitted for pre-lodgment review
- Amended prospectus/profile statement
- Product Highlights Sheet
- Supplementary prospectus/profile statement
- Replacement prospectus/profile statement

 Only authorized users are allowed to perform this function. Refer to section 2.1 – Log in for log-in steps.

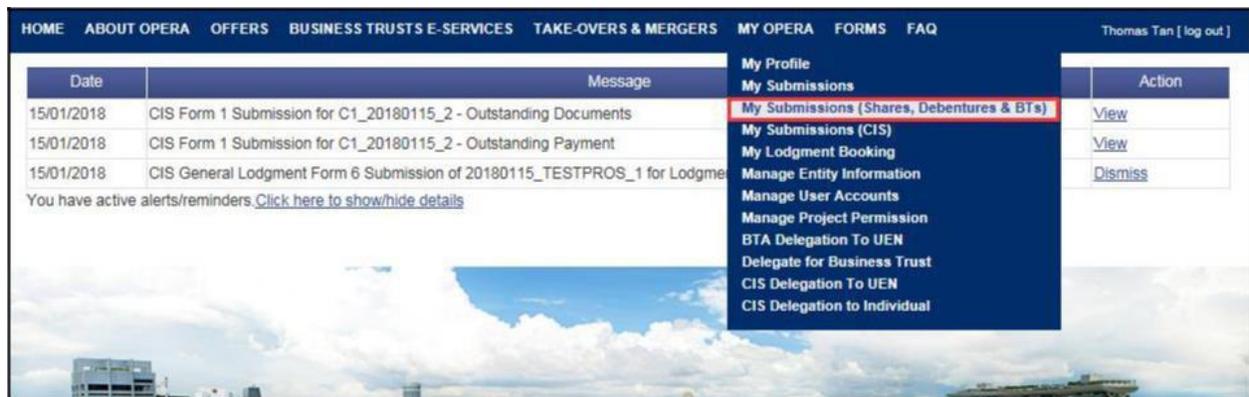


Figure 2.21-1 Homepage of MAS OPERA

1. After successful log-in, click **My Submissions (Shares, Debentures & BTs)** under **MY OPERA** in the main menu. See **Figure 2.21-1**

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Home » My OPERA » My Submissions (Offers)

Manage Offer Overview

To create a new issuer, please click [here](#). Once an issuer has been created, you may start the lodgment process for that issuer by selecting "New Project" below.

[Lodgment Form \(Shares and Debentures\)](#)

[Lodgment Form \(Business Trusts\)](#)

Type of Offer : Debentures
Name of Issuer : Hancock

Please indicate whether you are submitting documents for

Existing Project
 New Project

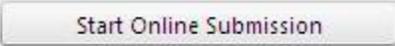
Name of Issuer	Project Name	Type of Offer	Action
Hancock Pte. Ltd.	Hancock Pte. Ltd.-DBT- Prospectus-17 Oct 2013 14:42:54	Debentures	<input type="button" value="View"/>

Figure 2.21-2 Manage Offer Overview

2. Select the 'Type of Offer'. Click . You may narrow the search results by entering the 'Name of Issuer'.
3. Select 'Existing Project'. Results will be filtered and displayed. See **Figure 2.21-2**
4. Click . See **Figure 2.21-2**



Figure 2.21-3 Start Online Submission

5. The projects for the relevant issuer will be shown. Click  to begin the online submission process. See **Figure 2.21-3**

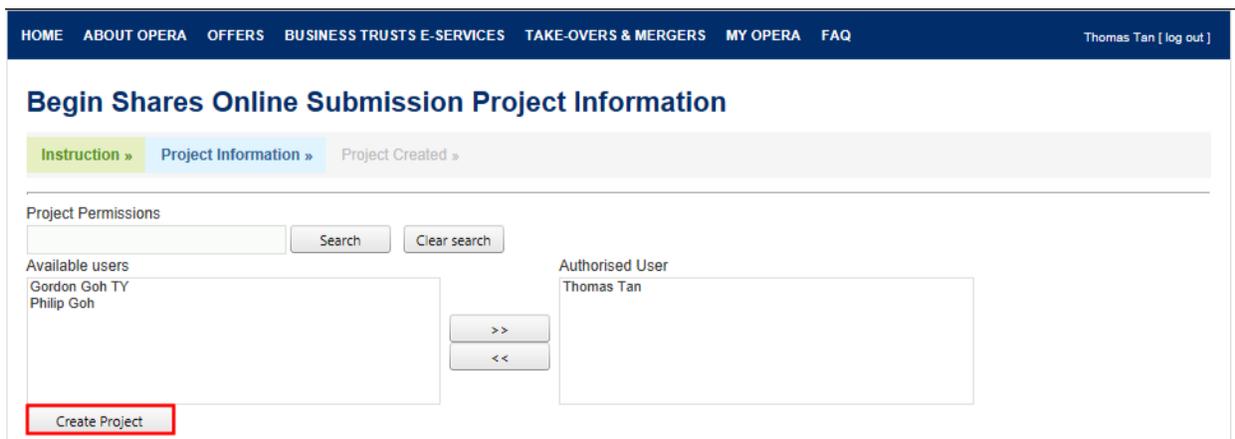


Figure 2.21-4 Create project

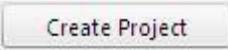
6. Select the Authorised User(s) for the project. Click . See **Figure 2.21-4**



Figure 2.21-5 Project created successfully

7. A confirmation page will be shown when the project is successfully created. See **Figure 2.21-5**
8. Click on 'View project details' to proceed with the lodgment. See **Figure 2.21-5**

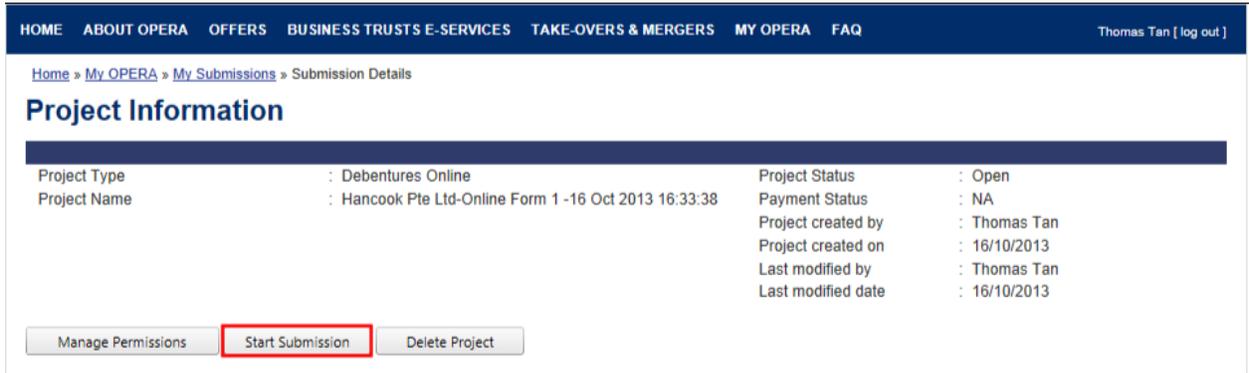
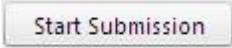


Figure 2.21-6 Start Submission

9. Click  to begin submission. See **Figure 2.21-6**

Online Form

A. Particulars of Issuer:

Name of Issuer : Hancock Pte. Ltd.
Registration No. (if Issuer is a registered entity) :
Country of incorporation or constitution : SINGAPORE
Address : Blk/House No. : 111
Street Name : 1
Unit :
Building Name :
Postal Code : Singapore 111111
Email Address : 1@1.com
Tel No. : 11-11111
Fax No. :

B. Particulars of Person(s) making the offeror (other than the Issuer):

Name of Person	Person Type	Country	Email
No record found			

C. Type of document lodged/submitted:
For lodgment of amended prospectus, please indicate whether payment of lodgment fee is applicable.
 Yes No

If you are intending to request for MAS' consent to lodge amendments to the prospectus, the request must be submitted prior to lodging the amended prospectus using this form.

	Description of Document Type
<input type="checkbox"/>	Amended Prospectus (section 240(9A) of the SFA)
<input type="checkbox"/>	Profile Statement (section 240(4) of the SFA)

Description of Document Type	Other particulars (if applicable)	Action
No documents added		

Document Type: Choose your document type

Add Document

Next

Figure 2.21-7 Online Form

10. Indicate whether lodgment fee is applicable for the lodgment of Amended Prospectus. See **Figure 2.21-7**
11. Select the documents to be lodged/submitted using the checkboxes. See **Figure 2.21-7**
12. To add additional documents, select the document from the 'Document Type' dropdown list and click **Add Document**.

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Home > My OSEBUs > My Submissions > Submission

Upload Document

Instructions > Submit Forms > Upload Document > Summary > Payment > Receipt >

Project Name : Hancock Plc Ltd-DBT- Prospectus-17 Oct 2013 10:20:45

- Please ensure that each document to be uploaded is not larger than 12 MB.
- To select a file for upload, please click on the "Select File" button below.
- To clear the selection, please click on the "Clear" button.

SN	File Name	Description of Document Type	Status	Description	Upload	Clear
1		Amended Prospectus (section 240(9A) of the SFA) (Blacklined)	Pending Submission		Select File	Clear
2		Amended Prospectus (section 240(9A) of the SFA)	Pending Submission		Select File	Clear
3		Expert's Consent (section 240(13)(e) of the SFA)	Pending Submission	Tiger Capital Plc Ltd	Select File	Clear
4		Issue Manager's Consent (section 240(13)(aa) of the SFA)	Pending Submission	Citygate Plc Ltd	Select File	Clear
5		Underwriter's Consent (section 240(13)(ab) of the SFA)	Pending Submission	Linkpro Plc Ltd	Select File	Clear
6		Signatures accompanying the prospectus / profile statement (section 240(4A) of the SFA)	Pending Submission		Select File	Clear
7		Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253	Pending Submission		Select File	Clear
8		Application form(s) in respect of the offer	Pending Submission		Select File	Clear

File Upload Progress

Next

Figure 2.21-8 Upload documents

13. Refer to steps 12 - 18 in section 2.8 on how to upload documents.

Summary

Instructions > Submit Forms > Upload Document > Summary > Payment > Receipt >

Attached Document

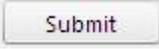
SN	File Name	Description of Document	Other particulars (if applicable)	Status
1	- Amended Prospectus 1.pdf	Amended Prospectus (section 249(9A) of the SFA) (Blackedlined)		Draft
2	- Amended Prospectus 2.pdf	Amended Prospectus (section 249(9A) of the SFA)		Draft
3	Expert1.pdf	Expert's Consent (section 240(13)(e) of the SFA)	Tiger Capital Pte Ltd	Draft
4	Issue1.pdf	Issue Manager's Consent (section 240(13)(aa) of the SFA)	Citygates Pte Ltd	Draft
5	Underwriter1.pdf	Underwriter's Consent (section 240(13)(eto) of the SFA)	Linkpro Pte Ltd	Draft
6	a.pdf	Signatures accompanying the prospectus / profile statement (section 240(4A) of the SFA)		Draft
7	b.pdf	Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253		Draft
8	c.pdf	Application form(s) in respect of the offer		Draft

Payment Preview

SN	Description of Document	Unit Fee Payable (\$)	Quantity	Fee Payable (\$)	GST(\$)	Total(\$)
1	Debentures Lodgment of Amendment to Prospectus	\$600.00	1	\$600.00	\$0.00	\$600.00
2	Debentures Lodgment of Expert's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00
3	Debentures Lodgment of Underwriter's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00
4	Debentures Lodgment of Issue Manager's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00

Submit Back

Figure 2.21-9 Submission Summary

14. A summary page with the Payment Preview is displayed. Click  to submit the application. See **Figure 2.21-9**

The form has been submitted. Please proceed to make payment.

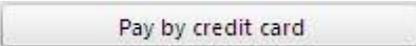
Submission Complete

Instructions » Submit Forms » Upload Document » Summary » **Payment »** Receipt »

SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Total
1	DBT-P-201310-0004	Debentures Lodgment of Amendment to Prospectus	\$600.00	\$0.00	1	\$600.00	\$600.00
2	DBT-P-201310-0004	Debentures Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
3	DBT-P-201310-0004	Debentures Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
4	DBT-P-201310-0004	Debentures Lodgment of Issue Manager's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
Total							\$630.00

Pay by credit card Back to Main Page

Figure 2.21-10 Payment details

15. A payment page is displayed. Click  button to make payment. See **Figure 2.21-10**

16. Refer to section 2.32 – Online Payment on how to perform online payments.

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Payment details

Instructions » Submit Forms » Upload Document » Summary » **Payment »** Receipt »

Your payment was successful.

SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Payment Status
1	DBT-P-201310-0004	Debentures Lodgment of Amendment to Prospectus	\$600.00	\$0.00	1	\$600.00	Paid
2	DBT-P-201310-0004	Debentures Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	Paid
3	DBT-P-201310-0004	Debentures Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	Paid
4	DBT-P-201310-0004	Debentures Lodgment of Issue Manager's Consent	\$10.00	\$0.00	1	\$10.00	Paid

Your payment reference is **627768d58e51dd05bb8d**.

Please print this page for your reference. Go To Receipt

Figure 2.21-11 Payment reference number

17. After successful payment, a payment reference number is provided. See **Figure 2.21-11**

18. Click  to view/print the receipt.

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Tax Invoice

Instructions » Submit Forms » Upload Document » Summary » Payment » **Receipt »**

Monetary Authority of Singapore
10 Shenton Way MAS Building Singapore 079117
GST Reg No : M90363076J
Date : 17/10/2013
Payment Reference Number : 627768d58e51dd05bb8d
Invoice Number : R130000047

Receipt Information

SN	Description	Qty	Unit Price (\$)	Amount(\$)
1	Debentures Lodgment of Issue Manager's Consent	1	10.00	10.00
2	Debentures Lodgment of Expert's Consent	1	10.00	10.00
3	Debentures Lodgment of Underwriter's Consent	1	10.00	10.00
4	Debentures Lodgment of Amendment to Prospectus	1	600.00	600.00
				Total 630.00
				GST Amount 0.00
				Amount Due 630.00

Project Information

Figure 2.21-12 Receipt

19. The receipt is shown and the submission process is completed. See **Figure 2.21-12**

2.22 Debentures/ Debentures (ABS) - Request for Extension of Registration Period

An applicant may request to extend the registration period in 'My Submissions (Offers)' under 'My OPERA'. This section will show you how to request for extension of registration period.

 Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.



Figure 2.22-1 Homepage of MAS OPERA

1. After successful log-in, click **My Submissions (Shares, Debentures & BTs)** under **MY OPERA** in the main menu. See **Figure 2.22-1**

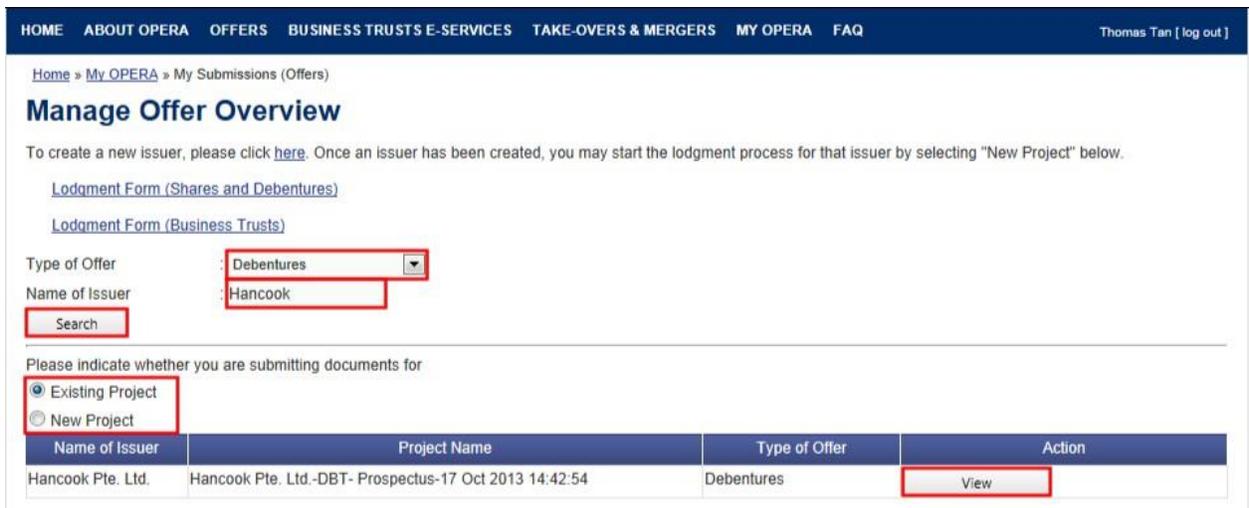
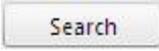


Figure 2.22-2 Manage Offer Overview

2. Select the 'Type of Offer'. Click . You may narrow the search results by entering the 'Name of Issuer'.

3. Select 'Existing Project'. Results will be filtered and displayed. See **Figure 2.22-2**

4. Click . See **Figure 2.22-2**



Projects for Hancock Pte. Ltd. - Debentures

Name of Issuer : Hancock Pte. Ltd.
Type of Offer : Debentures
Project Name : Hancock Pte. Ltd.-DBT- Prospectus-17 Oct 2013 14:42:54

[Start Online Submission](#)

Open Projects

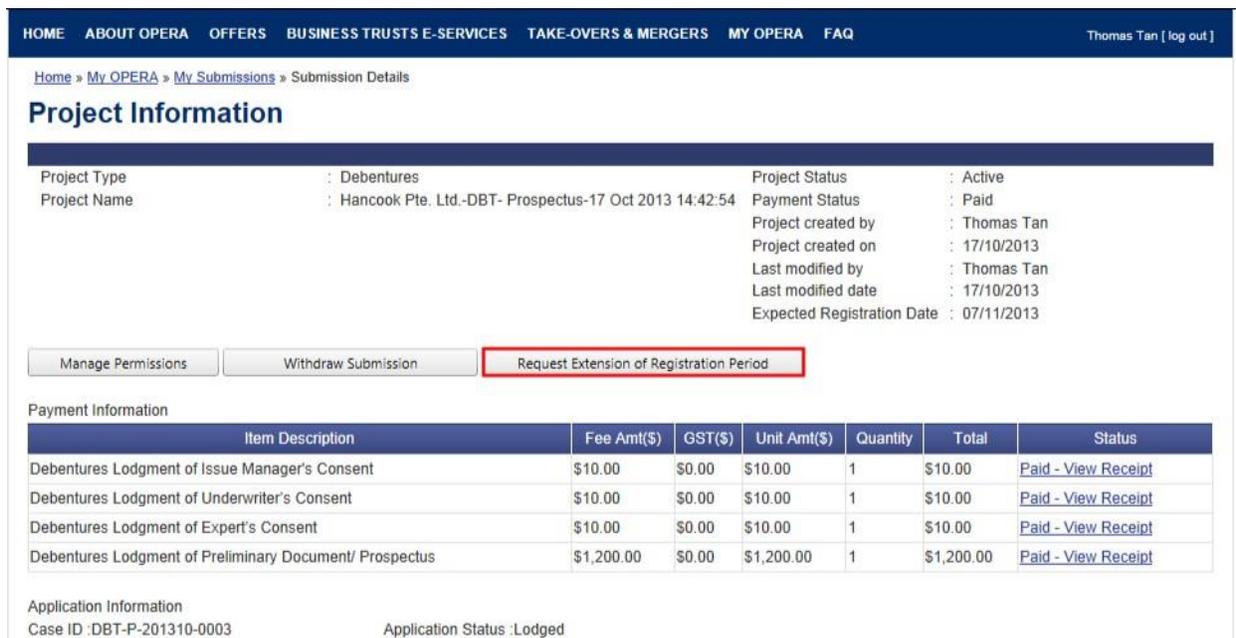
Form Type	Project Name	Date of Creation	Status	Action
No Record Found				

Active Projects

Form Type	Case Id	Project Name	Date of Submission	Status	Action
Debentures	DBT-P-201310-0003	Hancock Pte. Ltd.-DBT- Prospectus-17 Oct 2013 14:42:54	17/10/2013	Lodged	View

Figure 2.22-3 Projects for Issuer

5. The projects for the relevant issuer will be shown. Click on 'View' to view details of a particular project. See **Figure 2.22-3**



[Home](#) » [My OPERA](#) » [My Submissions](#) » [Submission Details](#)

Project Information

Project Type	: Debentures	Project Status	: Active
Project Name	: Hancock Pte. Ltd.-DBT- Prospectus-17 Oct 2013 14:42:54	Payment Status	: Paid
		Project created by	: Thomas Tan
		Project created on	: 17/10/2013
		Last modified by	: Thomas Tan
		Last modified date	: 17/10/2013
		Expected Registration Date	: 07/11/2013

[Manage Permissions](#) [Withdraw Submission](#) [Request Extension of Registration Period](#)

Payment Information

Item Description	Fee Amt(\$)	GST(\$)	Unit Amt(\$)	Quantity	Total	Status
Debentures Lodgment of Issue Manager's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
Debentures Lodgment of Underwriter's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
Debentures Lodgment of Expert's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
Debentures Lodgment of Preliminary Document/ Prospectus	\$1,200.00	\$0.00	\$1,200.00	1	\$1,200.00	Paid - View Receipt

Application Information
Case ID :DBT-P-201310-0003 Application Status :Lodged

Figure 2.22-4 Project Information page

- Click **Request Extension of Registration Period** to apply for extension of registration period.
See **Figure 2.22-4**

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Application to extend period for registration of offer document

Extension Request » Payment » Receipt »

Offer Type : Debentures
Name of Issuer : Hancock Pte Ltd
Lodged Date : 16/10/2013
Expected Registration Date : 06/11/2013
Request for extension of registration period to* : 08/11/2013
Supporting Documents : Upload File

Browse... Upload

Item Description	DebitAmt(\$)	GSTAmt(\$)	TotalAmt(\$)
Debentures Section 240(8)(c) Application: Extend period during which the prospectus or profile statement may be registered.	30	0	30

Submit Back

Figure 2.22-5 Application to Extend Registration Period

- Enter date in the mandatory field 'Request for extension of registration period to:' and click on **Submit**. See **Figure 2.22-5**



Figure 2.22-6 Confirmation screen

- Click **OK** to confirm submission of the application. See **Figure 2.22-6**

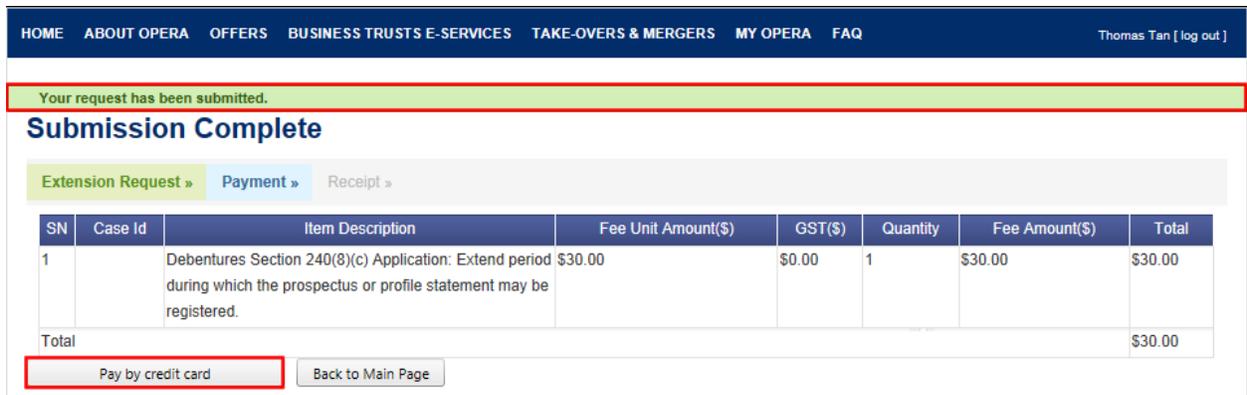
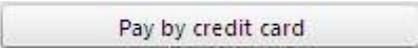


Figure 2.22-7 Payment page

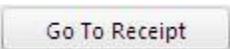
9. A payment page is displayed. Click  button to make payment. See **Figure 2.22-7**

10. Refer to section 2.32 – Online Payment on how to perform online payments.



Figure 2.22-8 Payment reference number

11. After successful payment, a payment reference number is provided. See **Figure 2.22-8**

12. Click  to see/print receipt.

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Tax Invoice

Extension Request » Payment » Receipt »

Monetary Authority of Singapore
10 Shenton Way MAS Building Singapore 079117
GST Reg No : M90363076J
Date : 16/10/2013
Payment Reference Number : 26fc03677ed721b7fb09
Invoice Number : R130000039

Receipt Information

SN	Description	Qty	Unit Price (\$)	Amount(\$)
1	Debentures Section 240(8)(c) Application: Extend period during which the prospectus or profile statement may be registered.	1	30.00	30.00
				Total 30.00
				GST Amount 0.00
				Amount Due 30.00

Project Information

Figure 2.22-9 Receipt

13. The receipt is shown and the submission process is completed. See **Figure 2.22-9**

2.23 Debentures/ Debentures (ABS) – Request for MAS’ Consent to Amendments

An applicant may request for MAS’ consent to lodge amendments to the prospectus, in ‘My Submissions (Offers)’ under ‘My OPERA’. This section will show you how to request for MAS’ consent to amendments.

 Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.



Figure 2.23-1 Homepage of MAS OPERA

1. After successful log-in, click **My Submissions (Shares, Debentures & BTs)** under **MY OPERA** in the main menu. See **Figure 2.23-1**



Figure 2.23-2 Manage Offer Overview

2. Select the ‘Type of Offer’. Click . You may narrow the search results by entering the ‘Name of Issuer’.

3. Select 'Existing Project'. Results will be filtered and displayed. See **Figure 2.23-2**

4. Click . See **Figure 2.23-2**



Figure 2.23-3 Projects for Issuer

5. The projects for the relevant issuer will be shown. Click on 'View' to view details of a particular project. See **Figure 2.23-3**

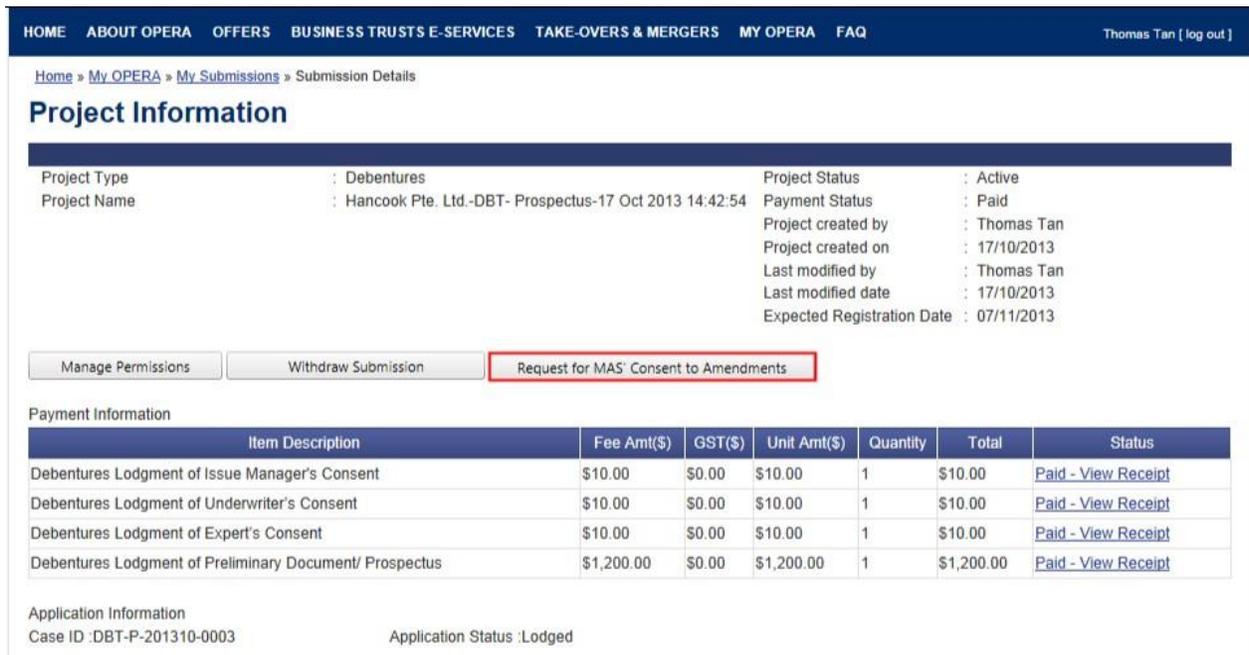


Figure 2.23-4 Project Information page

6. Click to request for MAS's consent to amendments. See **Figure 2.23-4**

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Request for MAS's Consent To Amendments

Offer Type : Debentures
Name of Issuer : Hancock Pte Ltd
Lodged Date : 16/10/2013

Please attach your request for MAS' consent to lodge amendments to the preliminary prospectus. The relevant amended pages of the preliminary prospectus should also be submitted.

Upload attachment(s)

Upload File

a.pdf Delete
Browse Upload

Submit

Figure 2.23-5 Request for MAS' Consent to Amendments

7. Upload the relevant documents and click on . See **Figure 2.23-5**

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Your request has been submitted.

Request for MAS's Consent To Amendments

Offer Type : Debentures
Name of Issuer : Hancock Pte Ltd
Lodged Date : 16/10/2013

Please attach your request for MAS' consent to lodge amendments to the preliminary prospectus. The relevant amended pages of the preliminary prospectus should also be submitted.

Upload attachment(s)

Upload File

a.pdf Delete
Browse... Upload

Submit

Figure 2.23-6 Request for MAS' Consent to Amendments Submitted

8. A message on the successful submission is displayed. See **Figure 2.23-6**

2.24 DIP/ DIP (ABS) - Create Project for Lodgment

This section will show you how to create a project to lodge the following documents for the Debenture Issuance Programme (DIP) module:

- Preliminary Base Prospectus/ Base Prospectus
- Base Profile Statement
- Preliminary Pricing Statement/ Pricing Statement
- Product Highlights Sheet

 Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.

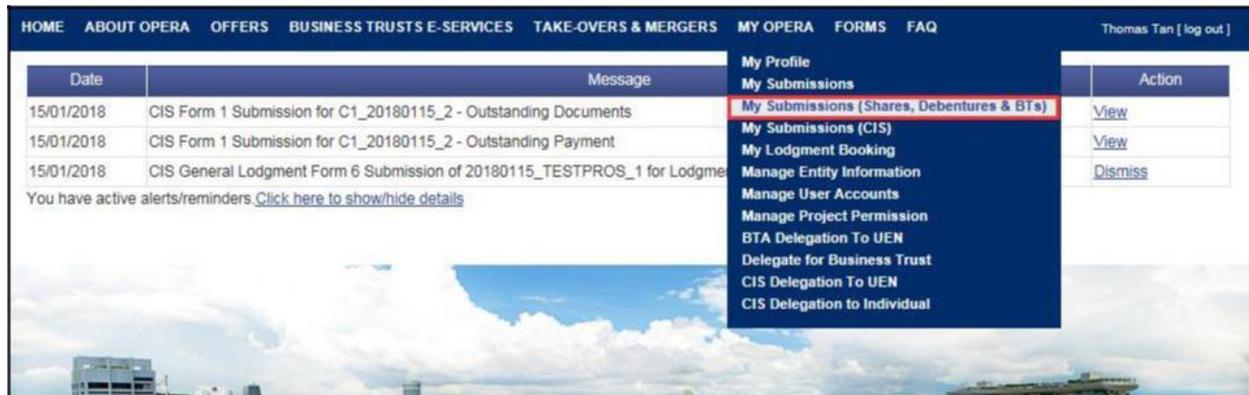


Figure 2.24-1 Homepage of MAS OPERA

1. After successful log-in, click **My Submissions (Shares, Debentures & BTs)** under **MY OPERA** in the main menu. See **Figure 2.24-1**

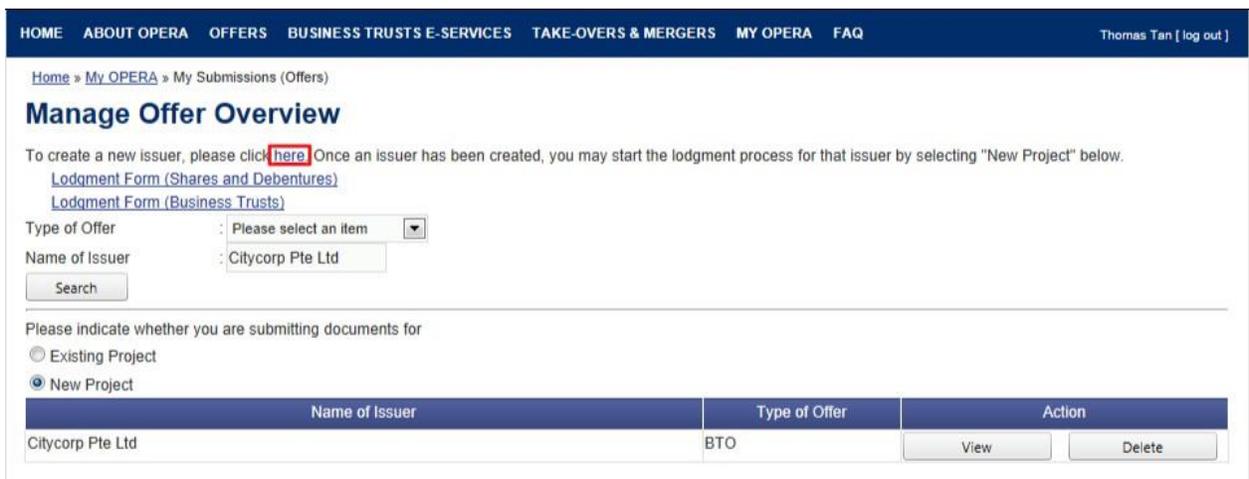


Figure 2.24-2 Create New Issuer

2. Click on [here](#) to access the 'Create New Issuer' page. See **Figure 2.24-2**

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Create New Issuer

To start the lodgment process, please create a new issuer by selecting the type of offer and entering the name of the issuer below. Please ensure that all information entered below matches that provided on Form 1. You may download the relevant Form 1 by clicking on one of the following links.

[Lodgment Form \(Shares and Debentures\)](#)
[Lodgment Form \(Business Trusts\)](#)

Type of Offer : Please select an item
Name of Issuer :

If an issuer has already been created, please click [here](#) to start a new project for the issuer or continue working on an existing project.

Figure 2.24-3 Create New Issuer

3. To create a new issuer, refer to steps 2-4 in section 2.5 – Create New Issuer. If an issuer has already been created, click 'here' to start a new project for the issuer or continue working on an existing project. See **Figure 2.24-2**

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Home » My OPERA » My Submissions (Offers)

Manage Offer Overview

To create a new issuer, please click [here](#). Once an issuer has been created, you may start the lodgment process for that issuer by selecting "New Project" below.

[Lodgment Form \(Shares and Debentures\)](#)
[Lodgment Form \(Business Trusts\)](#)

Type of Offer : DIP (ABS and SN)
Name of Issuer : Pro-Storage

Please indicate whether you are submitting documents for

Existing Project
 New Project

Name of Issuer	Type of Offer	Action
Pro-Storage Pte Ltd	DIP (ABS and SN)	<input type="button" value="View"/> <input type="button" value="Delete"/>

Figure 2.24-3 Manage Offer Overview

4. Select whether you are submitting documents for an existing project or a new project. For the relevant issuer, click to proceed. See **Figure 2.24-3**



Figure 2.24-4 Projects of Issuer

5. Click to proceed. See **Figure 2.24-4**

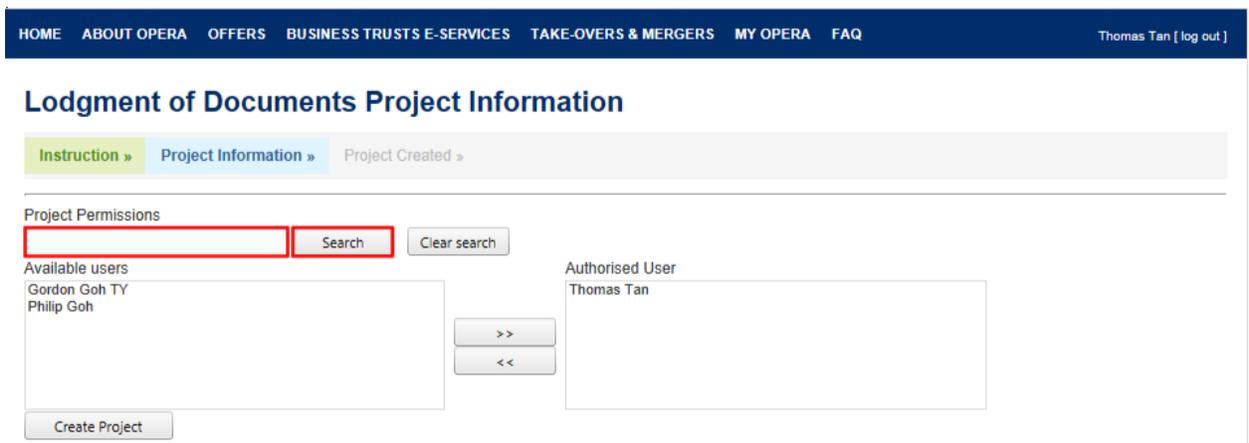


Figure 2.24-5 Search for available users

6. To search for available users who may be granted access to the project, enter the user name in the 'Search' textbox. See **Figure 2.24-5**
7. Click . See **Figure 2.24-5**

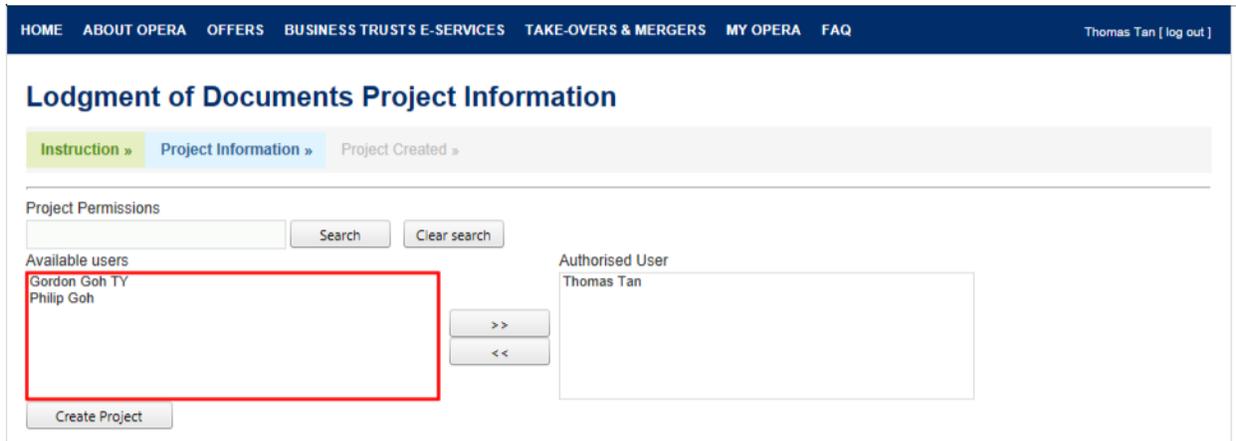
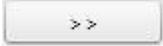
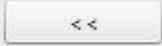


Figure 2.24-6 Add/ Remove authorised users

8. To grant an available user access to the project, select the user name in the 'Available users' list and click . The name(s) of the user(s) will be displayed in the 'Authorised User' list. See **Figure 2.24-6**
9. To deny authorised user(s) access to the project, select the user name in the 'Authorised User' list. Click . The name of the user(s) will be removed from the 'Authorised User' list. For example, in Figure 2.24-6, the user "Thomas Tan" may be removed from the 'Authorised User' list.

Note: You can still manage permissions for the project after the project is created.

10. Click .



Figure 2.21-7 Project created successfully

11. A confirmation page will be shown when the project is successfully created. See **Figure 2.21-7**. Click on 'View project details' to proceed with the lodgment.

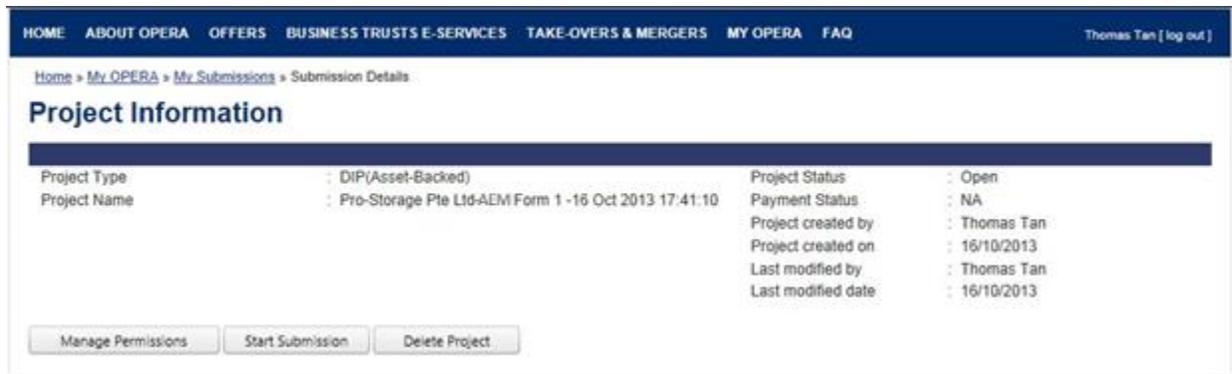


Figure 2.24-8 Project Details

12. After clicking 'View project details', the project information page will be shown. See **Figure 2.24-8**. You may now proceed to lodge documents clicking on 'Start Submission' to submit an AEM Form 1 (refer to section 2.26 – Submit AEM Form 1). Please refer to section 2.25 on filling out an AEM Form 1.

2.25 DIP/ DIP (ABS) - Download/ Fill up AEM Form 1

This section will show you how to download and fill up AEM Form 1 to lodge a Preliminary Base Prospectus.

- You need Adobe Reader v8.2 or a later version to fill in Form 1. You may download the Adobe Reader software from <http://get.adobe.com/reader/>.

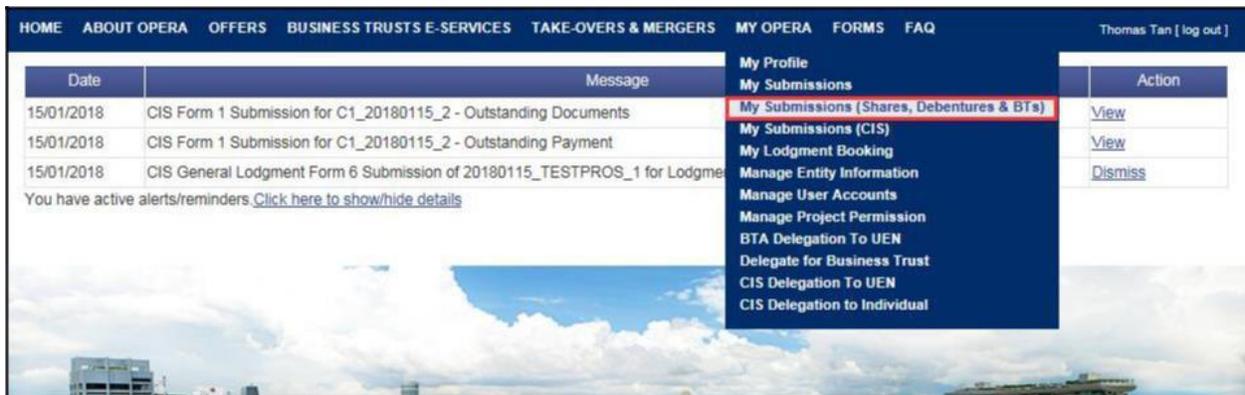


Figure 2.25-1 Homepage of MAS OPERA

1. After successful log-in, click **My Submissions (Shares, Debentures & BTs)** under **MY OPERA** in the main menu. See **Figure 2.25-1**

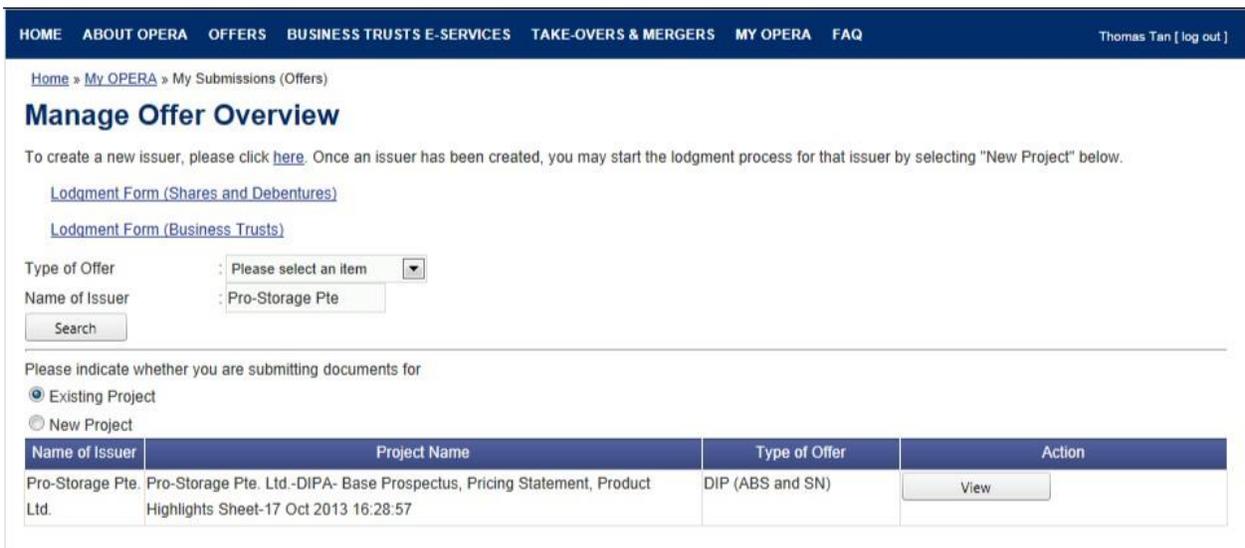


Figure 2.25-2 Manage Offer Overview

2. Click on [here](#) to access the 'Create New Issuer' page. See **Figure 2.25-2**

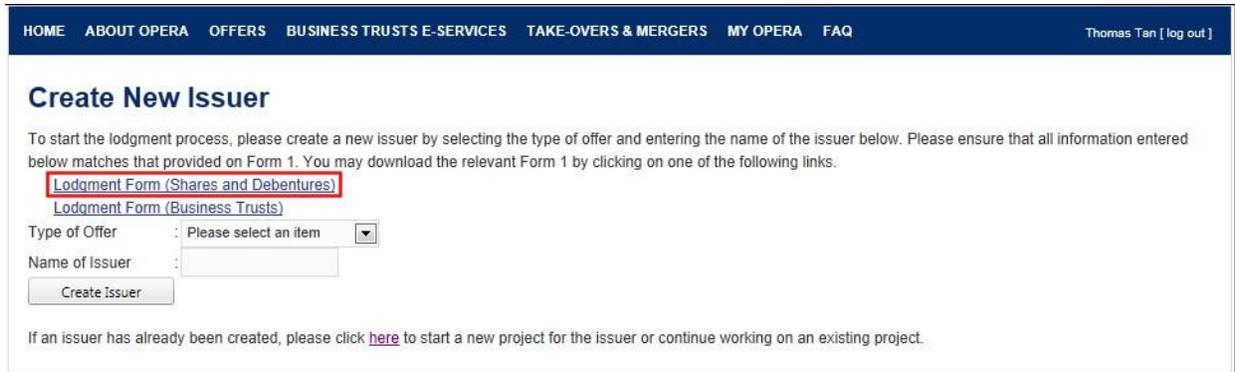


Figure 2.25-3 Create New Issuer

3. Click on 'Lodgment Form (Shares and Debentures)' to download Form 1. The forms have been designed using the Adobe Experience Manager ("AEM") technology. See **Figure 2.25-3**



Figure 2.25-4 Download page

4. Click on . See **Figures 2.25-4**.

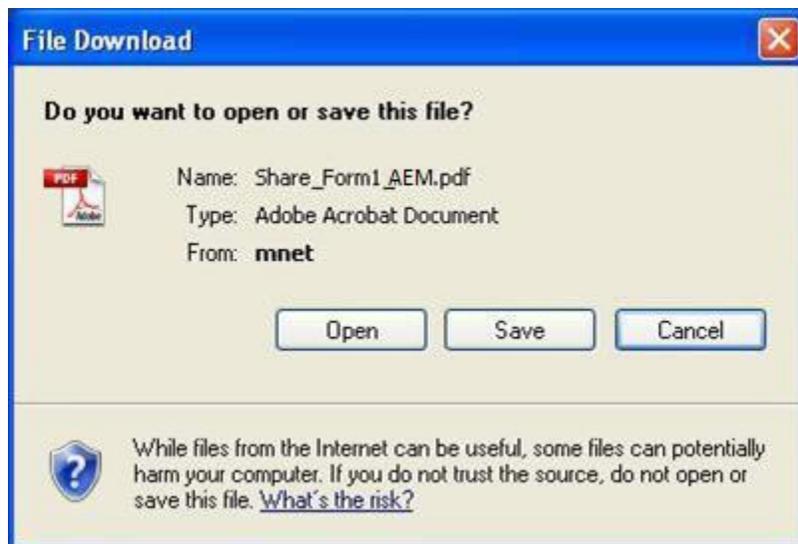
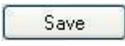


Figure 2.25-5 File Download window

5. Click . See **Figure 2.25-5**

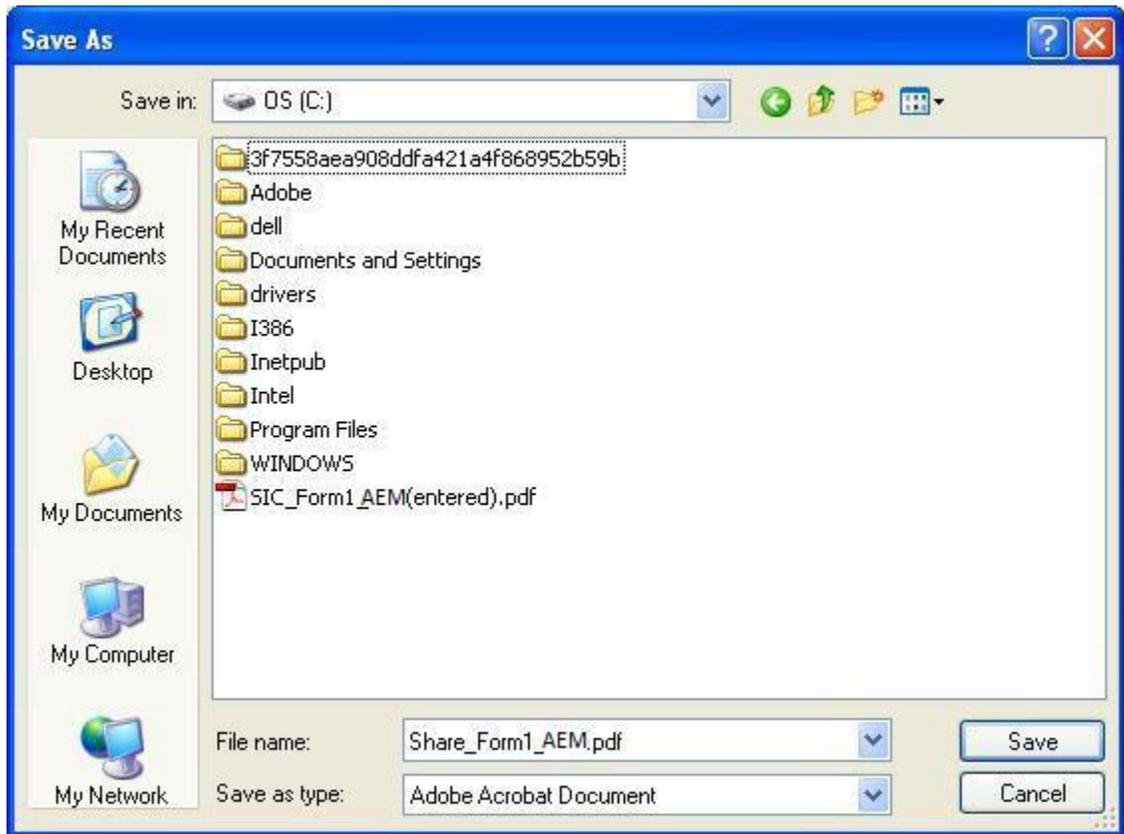


Figure 2.25-6 Windows browser

6. Browse to desired folder and click  to save the form in that folder. See **Figure 2.25-6**.
7. Ensure that Adobe Reader has been installed. Double-click to open the saved form.

<input type="button" value="Edit"/>	
SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (SECURITIES AND SECURITIES-BASED DERIVATIVES CONTRACTS) REGULATIONS 2018 GENERAL LODGMENT FORM	Form 1
Explanatory Notes:	
<ol style="list-style-type: none">1. All terms used in this Form shall, except where expressly defined in this Form or where the context otherwise requires, have the same meaning as defined in the Securities and Futures Act (Cap. 289) ("SFA") or the Securities and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) Regulations 2018 (the "SFR").2. It is important to read the Securities and Securities-based Derivatives Contracts Practice Note 1/2005 - Lodgment of Documents before completing this Form.3. All fields marked with an asterisk (*) must be filled.4. All fields marked with a hash (#) means at least 1 of the 2 denoted fields must be filled.	

Figure 2.25-7 AEM Form 1 – Edit button

<input type="button" value="Save"/> <input type="button" value="Validate"/>	
SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (SECURITIES AND SECURITIES-BASED DERIVATIVES CONTRACTS) REGULATIONS 2018 GENERAL LODGMENT FORM	Form 1
Explanatory Notes:	
<ol style="list-style-type: none">1. All terms used in this Form shall, except where expressly defined in this Form or where the context otherwise requires, have the same meaning as defined in the Securities and Futures Act (Cap. 289) ("SFA") or the Securities and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) Regulations 2018 (the "SFR").2. It is important to read the Securities and Securities-based Derivatives Contracts Practice Note 1/2005 - Lodgment of Documents before completing this Form.3. All fields marked with an asterisk (*) must be filled.4. All fields marked with a hash (#) means at least 1 of the 2 denoted fields must be filled.	

Figure 2.25-8 AEM Form 1 – Save & Validate buttons

8. Click to enable the editing of the form. The 'Edit' button will be replaced by and buttons. See **Figure 2.25-7** and **Figure 2.25-8**

A Particulars of Issuer:	
Type of Offer*:	Debenture Issuance Programme (Asset-Backed Securities and Structure)
Name of Issuer*:	Pro-Storage Pte Ltd
Registration No.(if Issuer is a registered entity):	
Country of Incorporation or Constitution*:	SINGAPORE

Figure 2.25-9 Examples of mandatory fields

9. Fill out the form. All fields marked with asterisks are mandatory fields. See **Figure 2.25-9**

Email Address *	<input type="text"/>
Tel No. *	(<input type="text"/>) - <input type="text"/>
Fax No.	(<input type="text"/>) - <input type="text"/>
Please indicate whether the Issuer is making an offer: *	<input checked="" type="radio"/> Yes <input type="radio"/> No

Figure 2.25-10 Is the Issuer making an offer?

10. Please indicate whether the issuer is making an offer. See **Figure 2.25-10**

B Particulars of Person(s) making the offer (other than the Issuer):

Please indicate if there is a person, other than the issuer, making the offer.¹ Yes No

Name of Person *

Figure 2.25-11 Particulars of Person(s) making the offer (other than the Issuer)

11. Please fill in Section B if there is a person, other than the issuer, making the offer. See **Figure 2.25-11**

B Particulars of Person(s) making the offer (other than the Issuer):

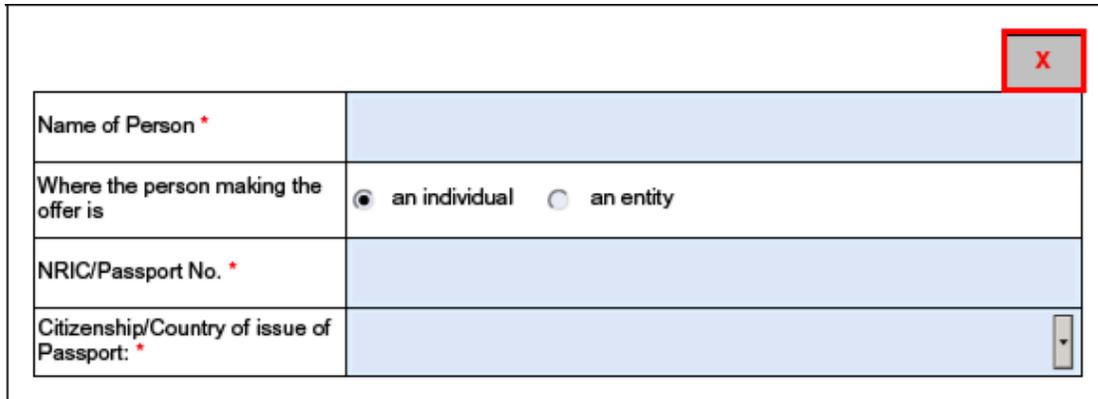
Please indicate if there is a person, other than the issuer, making the offer.¹ Yes No

Name of Person *		
Where the person making the offer is	<input checked="" type="radio"/> an individual <input type="radio"/> an entity	
NRIC/Passport No. *		
Citizenship/Country of issue of Passport: *		
Address *	<input checked="" type="checkbox"/> Local <input type="checkbox"/> Overseas	
	Block/ House No: *	
	Street name: *	
	Unit: #	-
	Building name:	
	Singapore *	(Postal Code)
Email Address *		
Tel No. *	() -	
Fax No.	() -	

Add Offeror

Figure 2.25-12 Add Offeror button

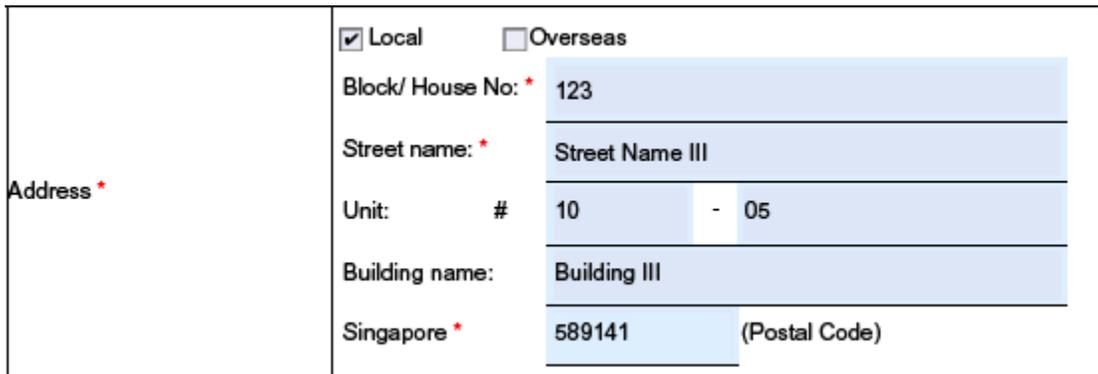
12. To add multiple Offerors within section B, click **Add Offeror**. See **Figure 2.25-12**



The screenshot shows a form with four rows. The top right corner of the form has a red square button with a white 'X' inside. The rows are: 'Name of Person *' with a text input field; 'Where the person making the offer is' with radio buttons for 'an individual' (selected) and 'an entity'; 'NRIC/Passport No. *' with a text input field; and 'Citizenship/Country of issue of Passport: *' with a dropdown menu.

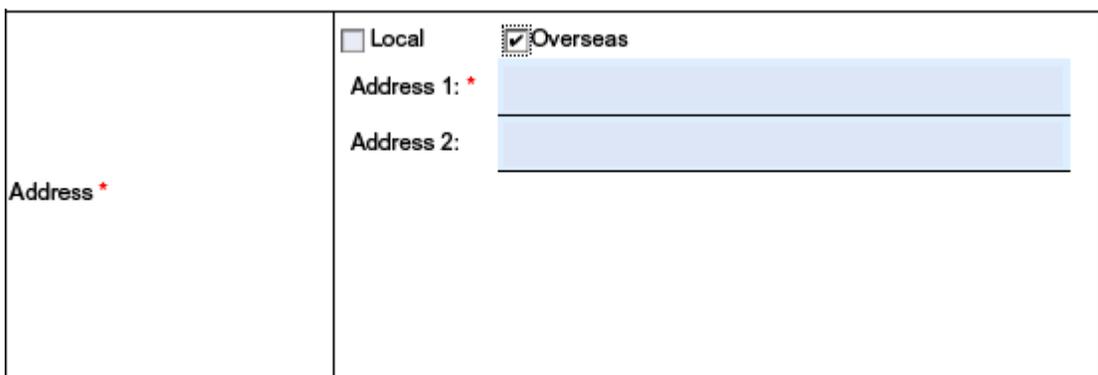
Figure 2.25-13 Delete Offeror button

13. To delete an Offeror, click . See **Figure 2.25-13**



The screenshot shows a form for a local address. It has a 'Local' checkbox checked and an 'Overseas' checkbox unchecked. The fields are: 'Block/ House No: *' with value '123'; 'Street name: *' with value 'Street Name III'; 'Unit: #' with value '10 - 05'; 'Building name:' with value 'Building III'; and 'Singapore *' with value '589141 (Postal Code)'. The label 'Address *' is on the left.

Figure 2.25-14 Example of local address



The screenshot shows a form for an overseas address. It has a 'Local' checkbox unchecked and an 'Overseas' checkbox checked. The fields are: 'Address 1: *' with a text input field; and 'Address 2:' with a text input field. The label 'Address *' is on the left.

Figure 2.25-15 Example of overseas address

14. For Address type, select the 'Local' or 'Overseas' checkbox before filling up the address fields. See **Figure 2.25-14** and **Figure 2.25-15**

C Type of Document Lodged/Submitted:

For Debenture Issuance Programme

<input type="checkbox"/>	Preliminary base prospectus/ Base prospectus (section 240(1) read with section 240A(3) and 240A(8) of the SFA and regulation 8 of the SFR)
<input type="checkbox"/>	Base profile statement (section 240(4) read with 240A(4) and 240A(8) of the SFA and regulation 8 of the SFR)
<input type="checkbox"/>	Preliminary pricing statement/ Pricing Statement (section 240(1) read with 240A(3) and 240A(8) of the SFA and regulation 8 of the SFR)
<input type="checkbox"/>	Product Highlights Sheet
<input type="checkbox"/>	Reference Document (section 243(4A) of the SFA)

Figure 2.25-16 Select Document

15. Check the document(s) under ‘Type of Document Lodged/ Submitted’. See **Figure 2.25-16**

The screenshot shows a header 'Additional Documents for All' in a blue bar. Below it is a 'Document Type:' dropdown menu with a red 'X' icon on the right. At the bottom right of the section is a red-bordered 'Add Document' button.

Figure 2.25-17 Add Document button

16. To lodge additional documents, select the document from the ‘Document Type’ drop-down list. Click **Add Document** to create a new document row. See **Figure 2.25-17**

The screenshot shows the 'Additional Documents for All' section with two rows. Each row has a 'Document Type:' label, a text field with a dropdown arrow, and a red-bordered 'X' delete button. At the bottom right is a grey 'Add Document' button.

Figure 2.25-18 Delete Document button

17. To delete a document row, click **X** . See **Figure 2.25-18**.

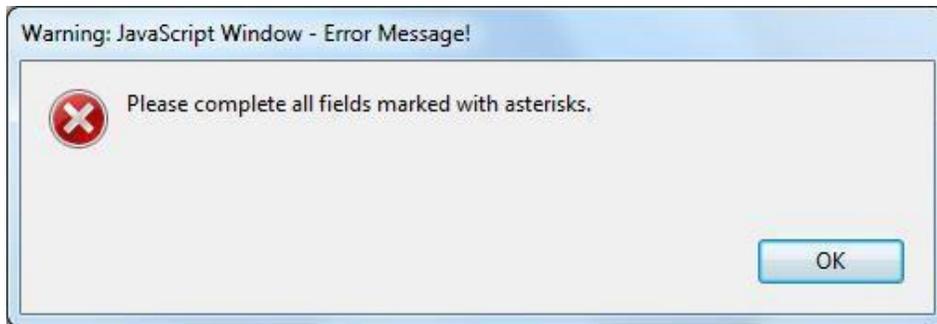


Figure 2.25-19 Example of an error message

18. When you have completed filling out the form, click the **Validate** button located on the first or on the last page of the form. The system will validate all entered data, and you will be prompted with an error message if there is any invalid data (for instance, if you have not entered data into mandatory fields). See **Figure 2.25-19**.



Figure 2.25-20 A successful validation message

19. If the form has been validated successfully, there will be a prompt displaying the message that the validation was successful. See **Figure 2.25-20**. The **Validate** button will then be replaced by the **Edit** button. See **Figure 2.25-21**

<input type="button" value="Edit"/>	
SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (SECURITIES AND SECURITIES-BASED DERIVATIVES CONTRACTS) REGULATIONS 2018 GENERAL LODGMENT FORM	Form 1
Explanatory Notes:	
<ol style="list-style-type: none">1. All terms used in this Form shall, except where expressly defined in this Form or where the context otherwise requires, have the same meaning as defined in the Securities and Futures Act (Cap. 289) ("SFA") or the Securities and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) Regulations 2018 (the "SFR").2. It is important to read the Securities and Securities-based Derivatives Contracts Practice Note 1/2005 - Lodgment of Documents before completing this Form.3. All fields marked with an asterisk (*) must be filled.4. All fields marked with a hash (#) means at least 1 of the 2 denoted fields must be filled.	

Figure 2.25-21 AEM Form 1 – Edit button

20. Save the validated form. To make further form changes, repeat steps 7-18 above.

Note: When you submit AEM Form 1 (refer to section 2.26), you should upload a form that has been validated and saved.

2.26 DIP/ DIP (ABS) - Submit AEM Form 1

This section will show you how to submit AEM Form 1 to lodge a Preliminary Base Prospectus.

 Only authorized users are allowed to perform this function. Refer to section 2.1 – Log in for log-in steps.

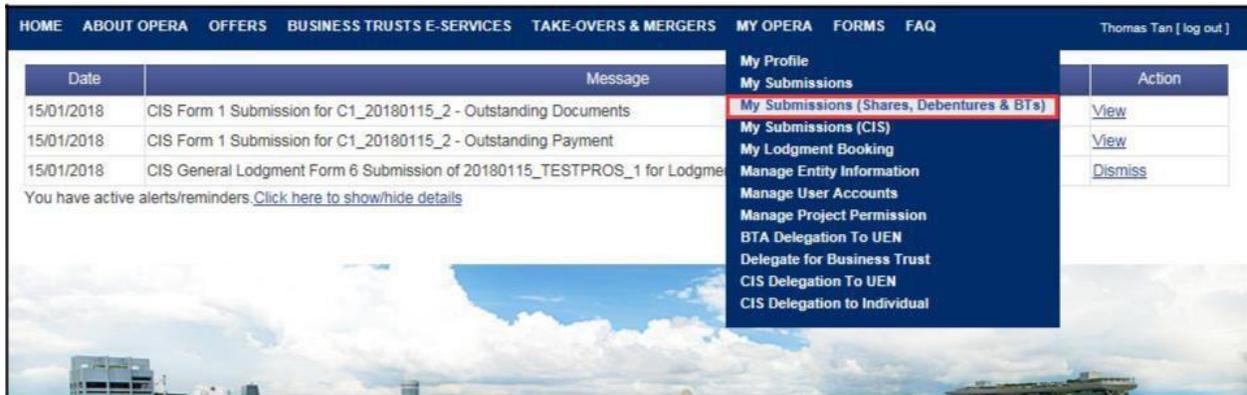


Figure 2.26-1 Homepage of MAS OPERA

1. After successful log-in, click **My Submissions (Shares, Debentures & BTs)** under **MY OPERA** in the main menu. See **Figure 2.26-1**

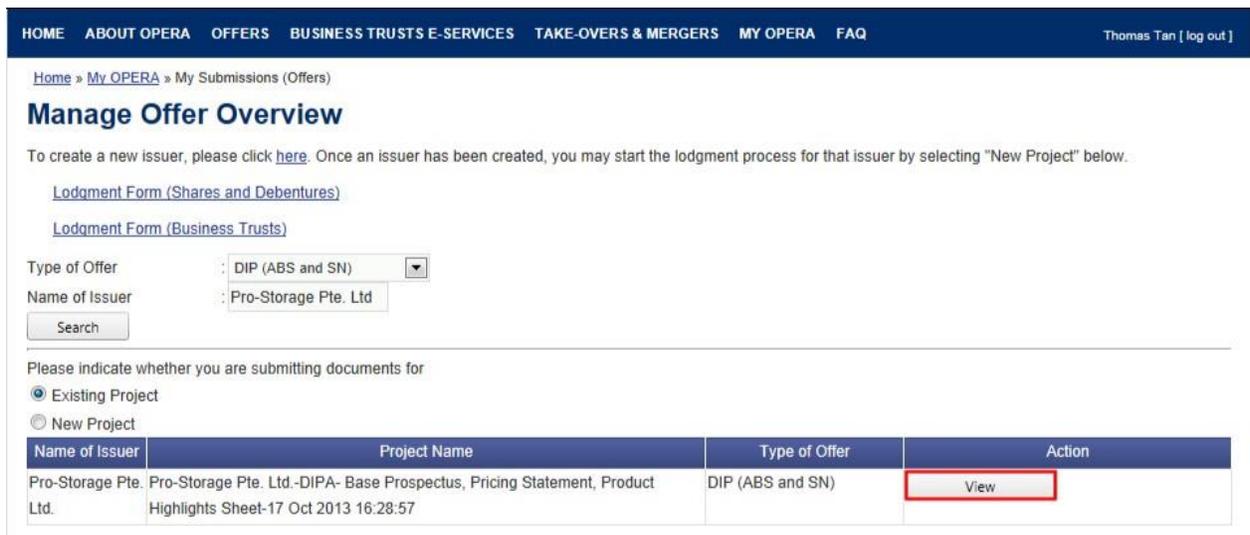


Figure 2.26-2 Manage Offer Overview

2. Click  to proceed. See **Figure 2.26-2**



Figure 2.26-3 Projects for Issuer

3. Click 'View' to view the Project Information page. See **Figure 2.26-3**

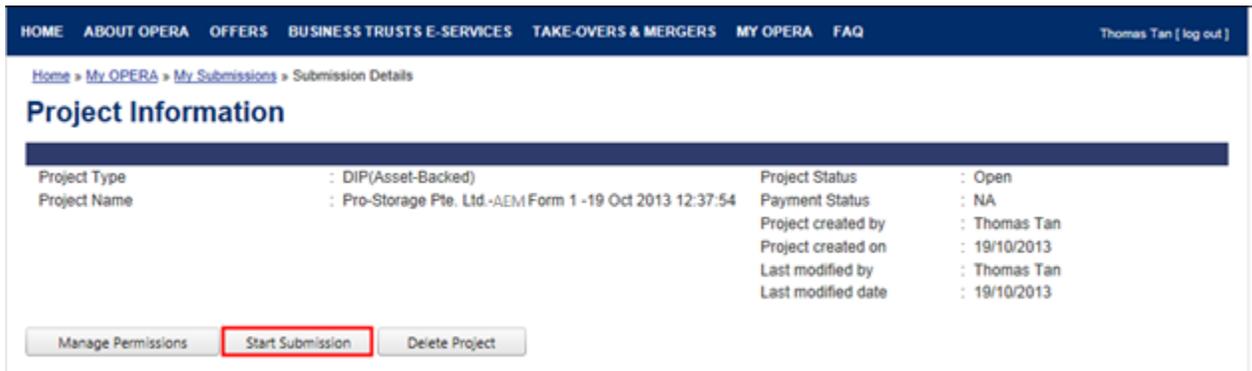


Figure 2.26-4 Start Submission

4. Click . See **Figure 2.26-4**



Figure 2.26-5 Submission Instructions

5. Check to indicate that you have read and understood the submission instructions. See **Figure 2.26-5**
6. Click to proceed, or click to go back to the previous screen. See **Figure 2.26-5**

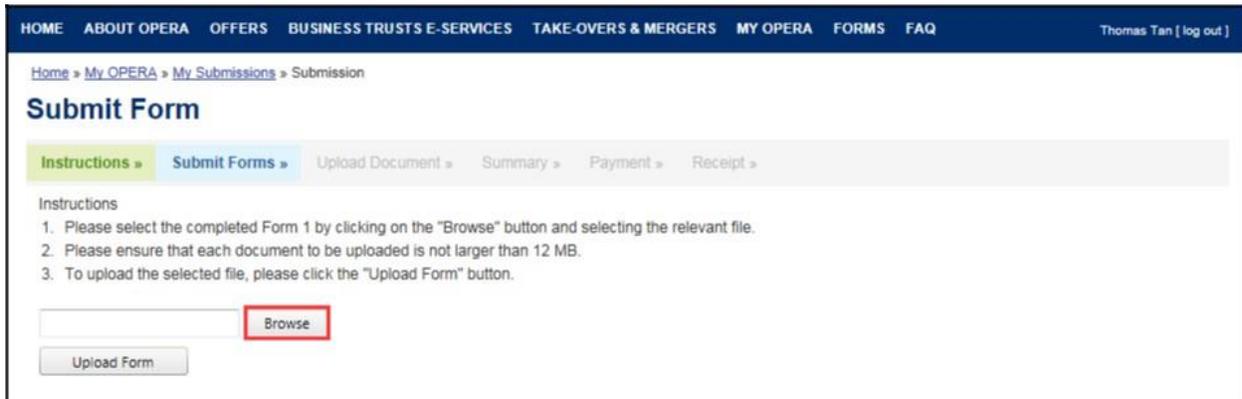


Figure 2.26-6 Upload Form 1

7. Click to open Windows browser. See **Figure 2.26-6**

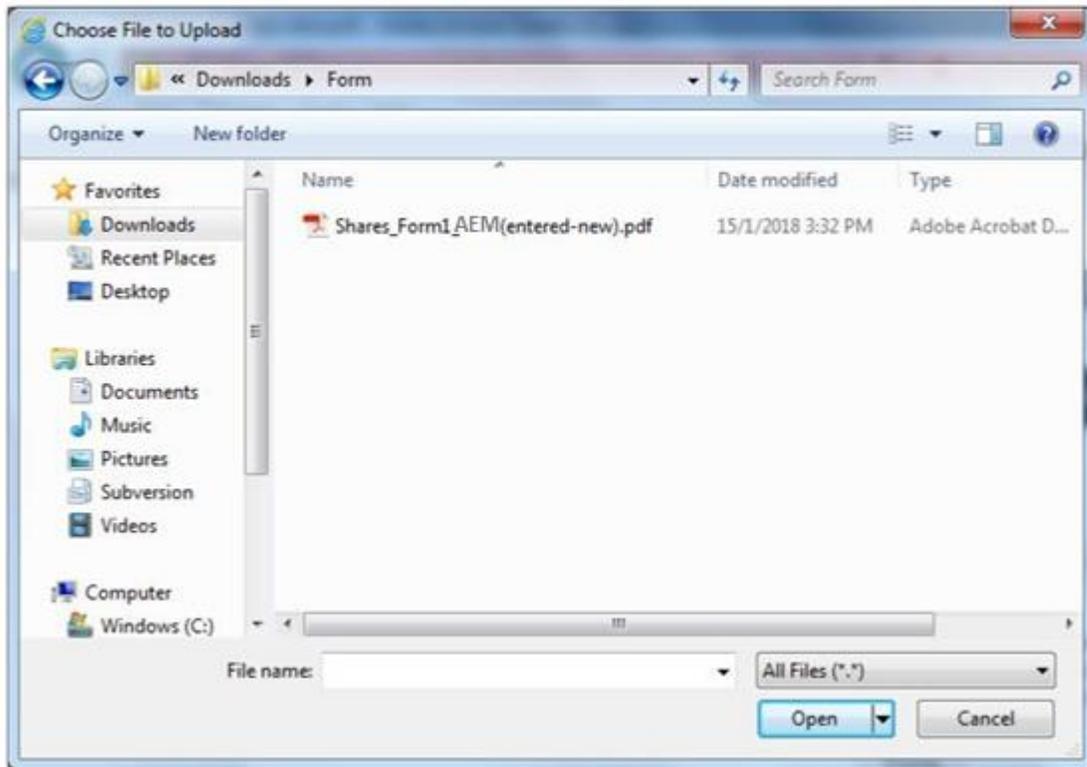


Figure 2.26-7 Browse and select AEM Form 1

8. Select the Form 1 (that has been validated and saved) for upload. See **Figure 2.26-7**

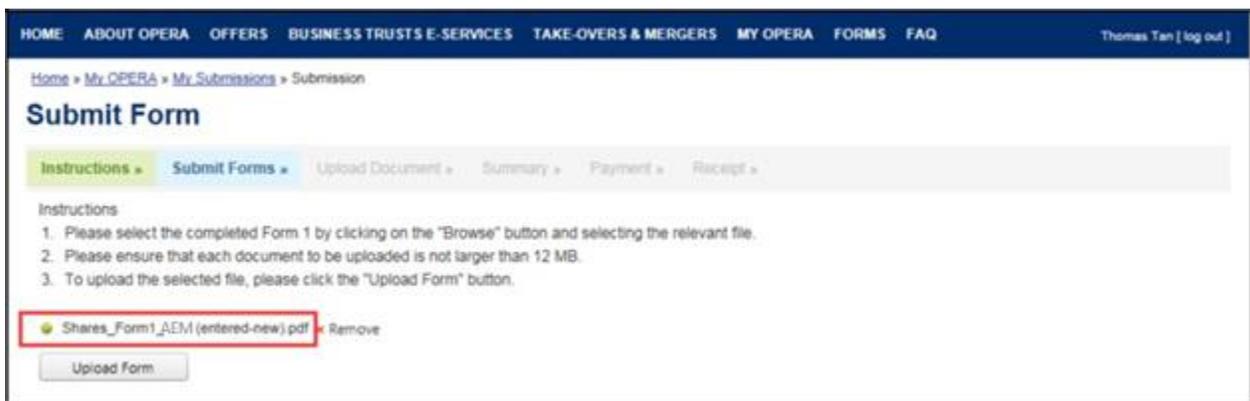


Figure 2.26-8 File to be uploaded

9. After selecting the document, the path and filename will be displayed. See **Figure 2.26-8**

10. Click to begin upload of the Form 1.

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Home > My OPERA > My Submissions > Submission

Upload Document

Instructions > Submit Forms > Upload Document > Summary > Payment > Receipt >

Project Name : Pro-Storage Pte. Ltd. OIPA- Base Prospectus, Pricing Statement, Product Highlights Sheet-17 Oct 2013 16:28:57

- Please ensure that each document to be uploaded is not larger than 12 MB.
- To select a file for upload, please click on the "Select File" button below.
- To clear the selection, please click on the "Clear" button.

SN	File Name	Description of Document Type	Status	Description	Upload	Clear
1	PROID.OIPA-UQ.pdf	Form 1	Draft			
2		Preliminary Base Prospectus / Base Prospectus (section 240(1) read with section 240A(3) and 240A(3) of the SFA and regulation 8 of the SFR)	Pending Submission		Select File	Clear
3		Preliminary Pricing Statement / Pricing Statement (section 240(1) read with 240A(3) and 240A(3) of the SFA and regulation 8 of the SFR)	Pending Submission		Select File	Clear
4		Product Highlights Sheet	Pending Submission		Select File	Clear
5		Expert's Consent (section 240(13)(e) of the SFA)	Pending Submission	Tiger Capital Pte Ltd	Select File	Clear
6		Issue Manager's Consent (section 240(13)(ee) of the SFA)	Pending Submission	Citygate Pte Ltd	Select File	Clear
7		Underwriter's Consent (section 240(13)(eb) of the SFA)	Pending Submission	Linkpro Pte Ltd	Select File	Clear
8		Signatures accompanying the prospectus / profile statement (section 240(4A) of the SFA)	Pending Submission		Select File	Clear
9		Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253	Pending Submission		Select File	Clear
10		Compliance checklist	Pending Submission		Select File	Clear

File Upload Progress

Next

Figure 2.26-9 Upload document

- Click **Select File** to open Windows browser to select document to be uploaded. See **Figure 2.26-9**

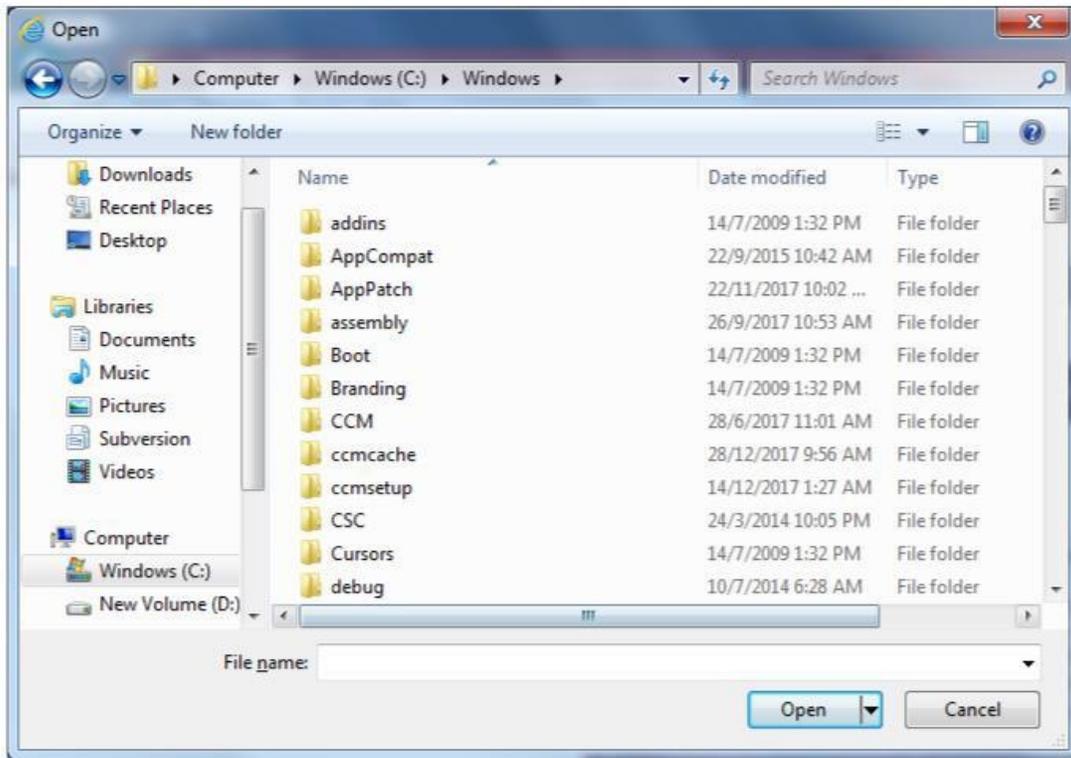


Figure 2.26-10 Browse and select document

12. Select the document for upload. See **Figure 2.26-10**

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Home > My OPERA > My Submissions > Submission

Upload Document

Instructions > Submit Forms > Upload Document > Summary > Payment > Receipt >

Project Name : Pro-Storage Pte. Ltd.-DIPA- Base Prospectus, Pricing Statement, Product Highlights Sheet-17 Oct 2013 16:28:57

- Please ensure that each document to be uploaded is not larger than 12 MB.
- To select a file for upload, please click on the "Select File" button below.
- To clear the selection, please click on the "Clear" button.

SN	File Name	Description of Document Type	Status	Description	Upload	Clear
1	PROD DIPA - IIG.pdf	Form 1	Draft			
2	Prospectus.pdf	Preliminary Base Prospectus / Base Prospectus (section 240(1) read with section 240A(3) and 240A(3) of the SFA and regulation 3 of the SFR)	Draft		Select File	Clear
3	Pricing Statement 1.pdf	Preliminary Pricing Statement / Pricing Statement (section 240(1) read with 240A(3) and 240A(3) of the SFA and regulation 3 of the SFR)	Draft		Select File	Clear
4	PHS 1.pdf	Product Highlights Sheet	Draft		Select File	Clear
5	Expert1.pdf	Expert's Consent (section 240(13)(a) of the SFA)	Draft	Tiger Capital Pte Ltd	Select File	Clear
6	Issue1.pdf	Issue Manager's Consent (section 240(13)(aa) of the SFA)	Draft	Citygates Pte Ltd	Select File	Clear
7	Underwriter1.pdf	Underwriter's Consent (section 240(13)(ab) of the SFA)	Draft	Linkpro Pte Ltd	Select File	Clear
8	a.pdf	Signatures accompanying the prospectus / profile statement (section 240(4A) of the SFA)	Draft		Select File	Clear
9	b.pdf	Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253	Draft		Select File	Clear
10	c.pdf	Compliance checklist	Draft		Select File	Clear

File Upload Progress

Next

Figure 2.26-11 File uploaded successfully

13. The filename will be displayed upon successful upload. See **Figure 2.26-11**

14. Repeat steps 11-13 to upload more documents.

15. If you wish to remove an uploaded document, click **Clear** to remove the uploaded document.

16. Click **Next** button to proceed to submit the uploaded document(s).

Summary

Instructions > Submit Forms > Upload Document > **Summary** > Payment > Receipt

Issue Name: Pro-Storage Pte. Ltd.
 Reference Name: Pro-Storage Pte. Ltd. OPA- Base Prospectus, Pricing Statement, Product Highlights Sheet-17 Oct 2013 18:28:57

Attached Document

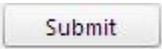
SN	File Name	Description of Document	Other particulars (if applicable)	Status
1	PROD OPA - UG.pdf	Form 1		Draft
2	- Prospectus.pdf	Preliminary Base Prospectus / Base Prospectus (section 240(1) read with section 240A(3) and 240A(6) of the SFA and regulation 3 of the SFR)		Draft
3	- Pricing Statement 1.pdf	Preliminary Pricing Statement / Pricing Statement (section 240(1) read with 240A(3) and 240A(6) of the SFA and regulation 3 of the SFR)		Draft
4	- PHS 1.pdf	Product Highlights Sheet		Draft
5	Expert1.pdf	Expert's Consent (section 240(13)(e) of the SFA)	Tiger Capital Pte Ltd	Draft
6	Issue1.pdf	Issue Manager's Consent (section 240(13)(ea) of the SFA)	Citygate Pte Ltd	Draft
7	Underwriter1.pdf	Underwriter's Consent (section 240(13)(ab) of the SFA)	Linkip Pte Ltd	Draft
8	a.pdf	Signatures accompanying the prospectus / profile statement (section 240(6A) of the SFA)		Draft
9	b.pdf	Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253		Draft
10	c.pdf	Compliance checklist		Draft

Payment Preview

SN	Description of Document	Unit Fee Payable (\$)	Quantity	Fee Payable (\$)	GST (\$)	Total (\$)
1	DIP Lodgment of Preliminary Base Prospectus	\$900.00	1	\$900.00	\$0.00	\$900.00
2	DIP Lodgment of Preliminary Pricing Statement	\$300.00	1	\$300.00	\$0.00	\$300.00
3	DIP Lodgment of Expert's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00
4	DIP Lodgment of Issue Manager's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00
5	DIP Lodgment of Underwriter's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00

Submit Back

Figure 2.26-12 Submission Summary

17. A summary page with the Payment Preview is displayed. Click  to proceed with the submission. See **Figure 2.26-12**

The form has been submitted. Please proceed to make payment.

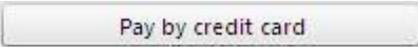
Submission Complete

Instructions » Submit Forms » Upload Document » Summary » **Payment »** Receipt »

SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Total
1	DIPA-P-201310-0005	DIP Lodgment of Preliminary Base Prospectus	\$900.00	\$0.00	1	\$900.00	\$900.00
2	DIPA-P-201310-0005	DIP Lodgment of Preliminary Pricing Statement	\$300.00	\$0.00	1	\$300.00	\$300.00
3	DIPA-P-201310-0005	DIP Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
4	DIPA-P-201310-0005	DIP Lodgment of Issue Manager's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
5	DIPA-P-201310-0005	DIP Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
Total							\$1,230.00

Pay by credit card Back to Main Page

Figure 2.26-13 Payment details

18. A payment page is displayed. Click the  button to make payment. See **Figure 2.26-13**

19. Refer to section 2.32 – Online Payment on how to perform online payments.

Payment details

Instructions » Submit Forms » Upload Document » Summary » **Payment »** Receipt »

Your payment was successful.

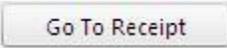
SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Payment Status
1	DIPA-P-201310-0005	DIP Lodgment of Preliminary Base Prospectus	\$900.00	\$0.00	1	\$900.00	Paid
2	DIPA-P-201310-0005	DIP Lodgment of Preliminary Pricing Statement	\$300.00	\$0.00	1	\$300.00	Paid
3	DIPA-P-201310-0005	DIP Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	Paid
4	DIPA-P-201310-0005	DIP Lodgment of Issue Manager's Consent	\$10.00	\$0.00	1	\$10.00	Paid
5	DIPA-P-201310-0005	DIP Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	Paid

Your payment reference is **c55c940428bc93c46114**

Please print this page for your reference. [Go To Receipt](#)

Figure 2.26-14 Payment reference number

20. After successful payment, a payment reference number is provided. See **Figure 2.26-14**

21. Click  to view/print the receipt.

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Tax Invoice

[Instructions »](#)
[Submit Forms »](#)
[Upload Document »](#)
[Summary »](#)
[Payment »](#)
[Receipt »](#)

Monetary Authority of Singapore
 10 Shenton Way MAS Building Singapore 079117
 GST Reg No : M90363076J
 Date : 17/10/2013
 Payment Reference Number : c55c940428bc93c46114
 Invoice Number : R130000048

Receipt Information

SN	Description	Qty	Unit Price (\$)	Amount(\$)
1	DIP Lodgment of Preliminary Base Prospectus	1	900.00	900.00
2	DIP Lodgment of Preliminary Pricing Statement	1	300.00	300.00
3	DIP Lodgment of Expert's Consent	1	10.00	10.00
4	DIP Lodgment of Issue Manager's Consent	1	10.00	10.00
5	DIP Lodgment of Underwriter's Consent	1	10.00	10.00
				Total 1,230.00
				GST Amount 0.00
				Amount Due 1,230.00

[Project Information](#)

Figure 2.26-15 Receipt

22. The receipt is shown and the submission process is completed. See **Figure 2.26-15**

2.27 DIP/ DIP (ABS) - Create Online Form 1

This section will show you how to create an online Form 1 to lodge documents that are related to a lodgment that was previously made using an AEM Form 1 (using the steps under section 2.26).

Documents that may be lodged using an online Form 1 include:

- Amended Base Prospectus/ Base Profile Statement
- Preliminary Pricing Statement / Pricing Statement/ Amended Pricing Statement
- Product Highlights Sheet
- Supplementary Base Prospectus / Base Profile Statement
- Replacement Base Prospectus / Base Profile Statement
- Supplementary Pricing Statement
- Replacement Pricing Statement

The following example shows the steps for lodging a pricing statement.

 Only authorized users are allowed to perform this function. Refer to section 2.1 – Log in for log-in steps.



Figure 2.27-1 Homepage of MAS OPERA

1. After successful log-in, click **My Submissions (Shares, Debentures & BTs)** under **MY OPERA** in the main menu. See **Figure 2.27-1**

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Home » My OPERA » My Submissions (Offers)

Manage Offer Overview

To create a new issuer, please click [here](#). Once an issuer has been created, you may start the lodgment process for that issuer by selecting "New Project" below.

[Lodgment Form \(Shares and Debentures\)](#)

[Lodgment Form \(Business Trusts\)](#)

Type of Offer : DIP (ABS and SN) ▼

Name of Issuer : Pro-Storage Pte. Ltd

Please indicate whether you are submitting documents for

Existing Project

New Project

Name of Issuer	Project Name	Type of Offer	Action
Pro-Storage Pte. Ltd.	Pro-Storage Pte. Ltd.-DIPA- Base Prospectus, Pricing Statement, Product Highlights Sheet-17 Oct 2013 16:28:57	DIP (ABS and SN)	<input type="button" value="View"/>

Figure 2.27-2 Manage Offer Overview

2. Select the 'Type of Offer'. Click . You may narrow the search results by entering the 'Name of Issuer'.
3. Select 'Existing Project'. Results will be filtered and displayed. See **Figure 2.27-2**
4. Click . See **Figure 2.27-2**

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Projects for Pro-Storage Pte Ltd - DIP (ABS and SN)

Name of Issuer : Pro-Storage Pte Ltd

Type of Offer : DIP (ABS and SN)

Project Name : Pro-Storage Pte Ltd-DIPA- Base Prospectus, Pricing Statement, Product Highlights Sheet-16 Oct 2013 18:00:18

Open Projects

Form Type	Project Name	Date of Creation	Status	Action
No Record Found				

Active Projects

Form Type	Case Id	Project Name	Date of Submission	Status	Action
Debt Issuance Programme (Asset-Backed Securities and Structured Notes)	DiPA-P-201310-0003	Pro-Storage Pte Ltd-DIPA- Base Prospectus, Pricing Statement, Product Highlights Sheet-16 Oct 2013 18:00:18	16/10/2013	Lodged	View

Figure 2.27-3 Start Online Submission

5. The projects for the relevant issuer will be shown. Click to begin the online submission process. See **Figure 2.27-3**

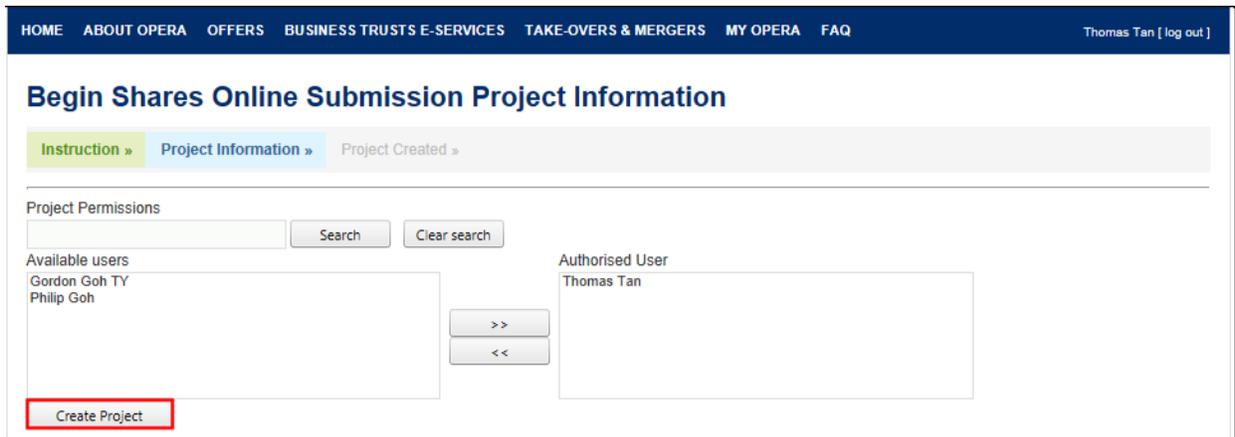


Figure 2.27-4 Create project

6. Select the Authorised User(s) for the project. Click . See **Figure 2.27-4**



Figure 2.27-5 Project created successfully

7. A confirmation page will be shown when the project is successfully created. See **Figure 2.27-5**
8. Click on 'View project details' to proceed with the lodgment. See **Figure 2.27-5**

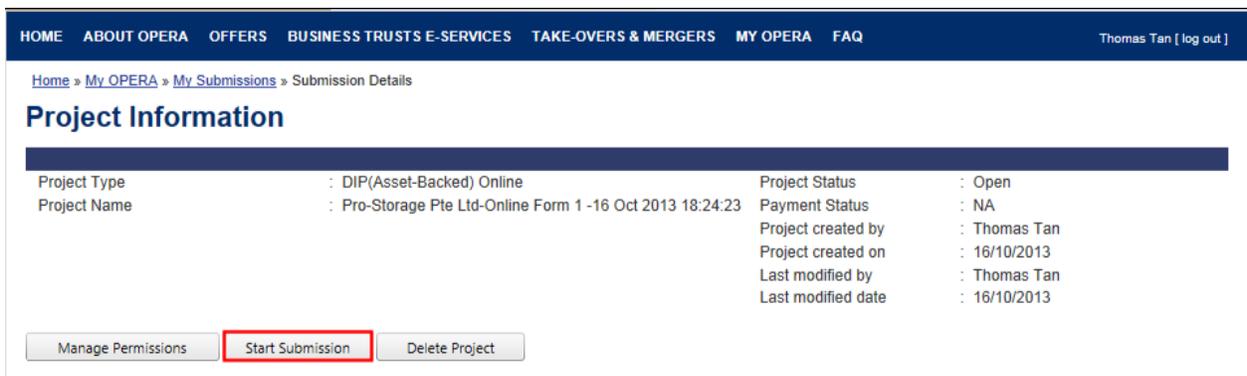
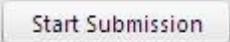
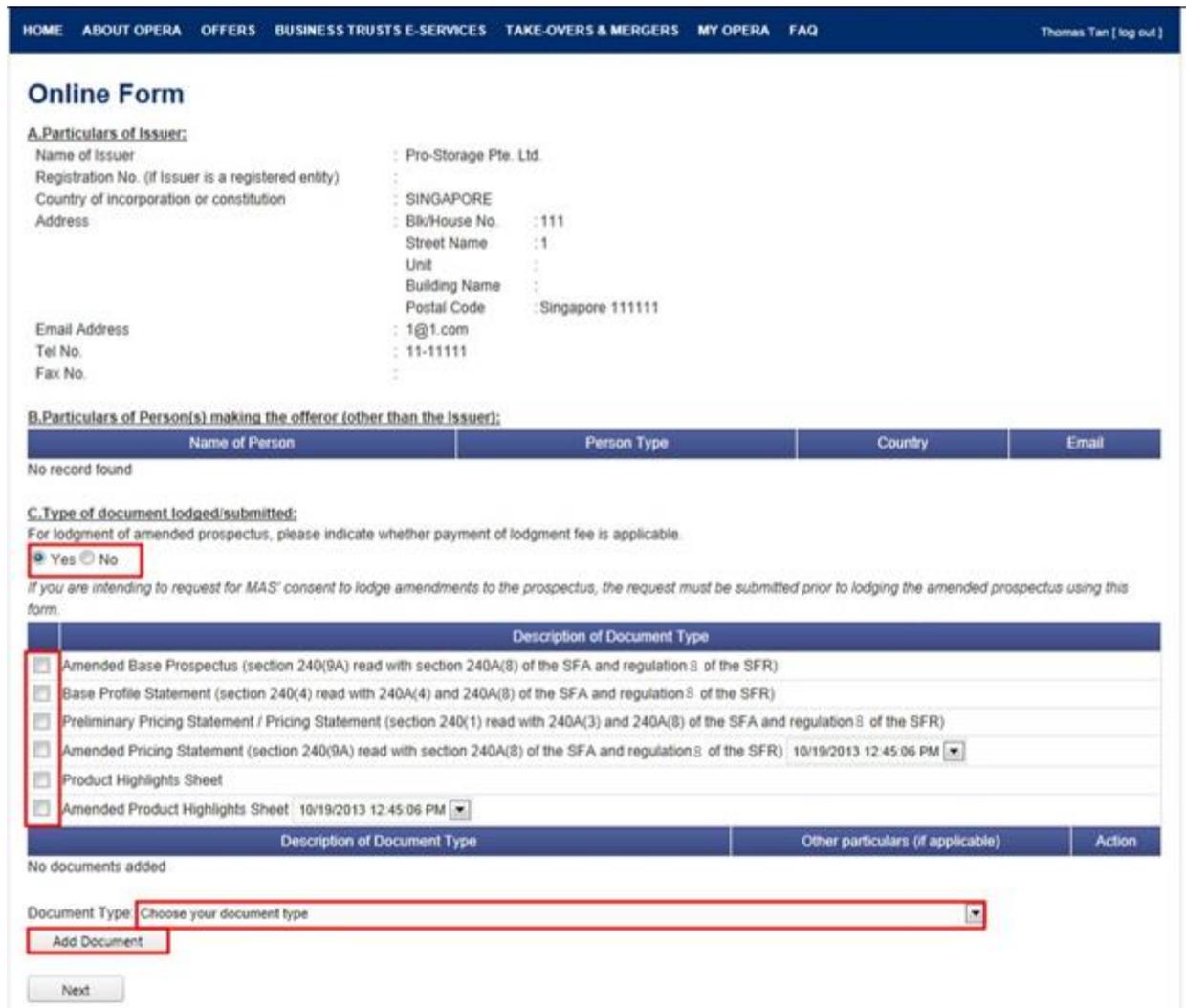


Figure 2.27-6 Start Submission

9. Click . See **Figure 2.27-6**



Online Form

A. Particulars of Issuer:

Name of Issuer : Pro-Storage Pte. Ltd.
Registration No. (if issuer is a registered entity) :
Country of incorporation or constitution : SINGAPORE
Address : Blk/House No. : 111
Street Name : 1
Unit :
Building Name :
Postal Code : Singapore 111111
Email Address : 1@1.com
Tel No. : 11-11111
Fax No. :

B. Particulars of Person(s) making the offeror (other than the Issuer):

Name of Person	Person Type	Country	Email
No record found			

C. Type of document lodged/submitted:
For lodgment of amended prospectus, please indicate whether payment of lodgment fee is applicable.
 Yes No
If you are intending to request for MAS' consent to lodge amendments to the prospectus, the request must be submitted prior to lodging the amended prospectus using this form.

Description of Document Type	Other particulars (if applicable)	Action
<input type="checkbox"/> Amended Base Prospectus (section 240(9A) read with section 240A(8) of the SFA and regulation 3 of the SFR)		
<input type="checkbox"/> Base Profile Statement (section 240(4) read with 240A(4) and 240A(8) of the SFA and regulation 3 of the SFR)		
<input type="checkbox"/> Preliminary Pricing Statement / Pricing Statement (section 240(1) read with 240A(3) and 240A(8) of the SFA and regulation 3 of the SFR)		
<input type="checkbox"/> Amended Pricing Statement (section 240(9A) read with section 240A(8) of the SFA and regulation 3 of the SFR)	10/19/2013 12:45:06 PM	
<input type="checkbox"/> Product Highlights Sheet		
<input type="checkbox"/> Amended Product Highlights Sheet	10/19/2013 12:45:06 PM	

No documents added

Document Type: Choose your document type

Figure 2.27-7 Online Form

10. Indicate whether lodgment fee is applicable for the lodgment of Amended Prospectus. See **Figure 2.27-7**

11. Select the documents to be lodged/submitted using the checkboxes. See **Figure 2.27-7**

12. To add additional documents, select the document from the 'Document Type' dropdown list and click .

Upload Document

Project Name : Pro-Storage Pte. Ltd -DIPA- Base Prospectus-19 Oct 2013 12:49:53

- Please ensure that each document to be uploaded is not larger than 12 MB.
- To select a file for upload, please click on the "Select File" button below.
- To clear the selection, please click on the "Clear" button.

SN	File Name	Description of Document Type	Status	Description	Upload	Clear
1		Amended Base Prospectus (section 240 (5A) read with section 240A(3) of the SFA and regulation 3 of the SFR) (Blacklined)	Pending Submission		Select File	Clear
2		Amended Base Prospectus (section 240 (5A) read with section 240A(3) of the SFA and regulation 3 of the SFR)	Pending Submission		Select File	Clear
3		Expert's Consent (section 240(13)(e) of the SFA)	Pending Submission	Tiger Capital Pte Ltd	Select File	Clear
4		Issue Manager's Consent (section 240 (13)(ea) of the SFA)	Pending Submission	Cigapas Pte Ltd	Select File	Clear
5		Underwriter's Consent (section 240(13) (eb) of the SFA)	Pending Submission	Linkpro Pte Ltd	Select File	Clear
6		Signatures accompanying the prospectus / profile statement (section 240(4A) of the SFA)	Pending Submission		Select File	Clear
7		Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253	Pending Submission		Select File	Clear
8		Application form(s) in respect of the offer	Pending Submission		Select File	Clear

File Upload Progress

Next

Figure 2.27-8 Upload documents

13. Refer to steps 12 - 18 in section 2.8 on how to upload documents.

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Summary

Instructions » Submit Forms » Upload Document » **Summary** » Payment » Receipt »

Attached Document

SN	File Name	Description of Document	Other particulars (if applicable)	Status
1	- Amended Prospectus 1.pdf	Amended Base Prospectus (section 240(9A) read with section 240A(8) of the SFA and regulation 8 of the SFR) (Blacklined)		Draft
2	- Amended Prospectus 2.pdf	Amended Base Prospectus (section 240(9A) read with section 240A(8) of the SFA and regulation 8 of the SFR)		Draft
3	Expert1.pdf	Expert's Consent (section 240(13)(e) of the SFA)	Tiger Capital Pte Ltd	Draft
4	Issue1.pdf	Issue Manager's Consent (section 240(13)(ea) of the SFA)	Citigates Pte Ltd	Draft
5	Underwriter1.pdf	Underwriter's Consent (section 240(13)(eb) of the SFA)	Linkpro Pte Ltd	Draft
6	a.pdf	Signatures accompanying the prospectus / profile statement (section 240(4A) of the SFA)		Draft
7	b.pdf	Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253		Draft
8	c.pdf	Application form(s) in respect of the offer		Draft

Payment Preview

SN	Description of Document	Unit Fee Payable (\$)	Quantity	Fee Payable (\$)	GST(\$)	Total(\$)
1	DIP Lodgment of Amended Base Prospectus	\$450.00	1	\$450.00	\$0.00	\$450.00
2	DIP Lodgment of Expert's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00
3	DIP Lodgment of Issue Manager's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00
4	DIP Lodgment of Underwriter's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00

Figure 2.27-9 Submission Summary

14. A summary page with the Payment Preview is displayed. Click to submit the application. See **Figure 2.27-9**

The form has been submitted. Please proceed to make payment.

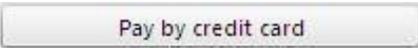
Submission Complete

Instructions » Submit Forms » Upload Document » Summary » **Payment** » Receipt »

SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Total
1	DIPA-P-201310-0006	DIP Lodgment of Amended Base Prospectus	\$450.00	\$0.00	1	\$450.00	\$450.00
2	DIPA-P-201310-0006	DIP Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
3	DIPA-P-201310-0006	DIP Lodgment of Issue Manager's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
4	DIPA-P-201310-0006	DIP Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
Total							\$480.00

Pay by credit card Back to Main Page

Figure 2.27-10 Payment details

15. A payment page is displayed. Click  button to make payment. See **Figure 2.27-10**

16. Refer to section 2.32 – Online Payment on how to perform online payments.

Payment details

Instructions » Submit Forms » Upload Document » Summary » **Payment** » Receipt »

Your payment was successful.

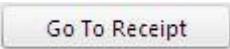
SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Payment Status
1	DIPA-P-201310-0006	DIP Lodgment of Amended Base Prospectus	\$450.00	\$0.00	1	\$450.00	Paid
2	DIPA-P-201310-0006	DIP Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	Paid
3	DIPA-P-201310-0006	DIP Lodgment of Issue Manager's Consent	\$10.00	\$0.00	1	\$10.00	Paid
4	DIPA-P-201310-0006	DIP Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	Paid

Your payment reference is **31884f7cdf7dfd9512a2**

Please print this page for your reference. Go To Receipt

Figure 2.27-11 Payment reference number

17. After successful payment, a payment reference number is provided. See **Figure 2.27-11**

18. Click  to view/print the receipt.

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Tax Invoice

[Instructions »](#) [Submit Forms »](#) [Upload Document »](#) [Summary »](#) [Payment »](#) [Receipt »](#)

Monetary Authority of Singapore
10 Shenton Way MAS Building Singapore 079117
GST Reg No : M90363076J
Date : 19/10/2013
Payment Reference Number : 61884f7cdf7dfd9512a2
Invoice Number : R130000049

Receipt Information

SN	Description	Qty	Unit Price (\$)	Amount(\$)
1	DIP Lodgment of Amended Base Prospectus	1	450.00	450.00
2	DIP Lodgment of Expert's Consent	1	10.00	10.00
3	DIP Lodgment of Issue Manager's Consent	1	10.00	10.00
4	DIP Lodgment of Underwriter's Consent	1	10.00	10.00
Total				480.00
GST Amount				0.00
Amount Due				480.00

[Project Information](#)

Figure 2.27-12 Receipt

19. The receipt is shown and the submission process is completed. See **Figure 2.27-12**

2.28 DIP/ DIP (ABS) - Request for Extension of Registration Period

An applicant may request to extend the registration period in 'My Submissions (Offers)' under 'My OPERA'. This section will show you how to request for extension of registration period.

 Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.



Figure 2.28-1 Homepage of MAS OPERA

1. After successful log-in, click **My Submissions (Shares, Debentures & BTs)** under **MY OPERA** in the main menu. See **Figure 2.28-1**

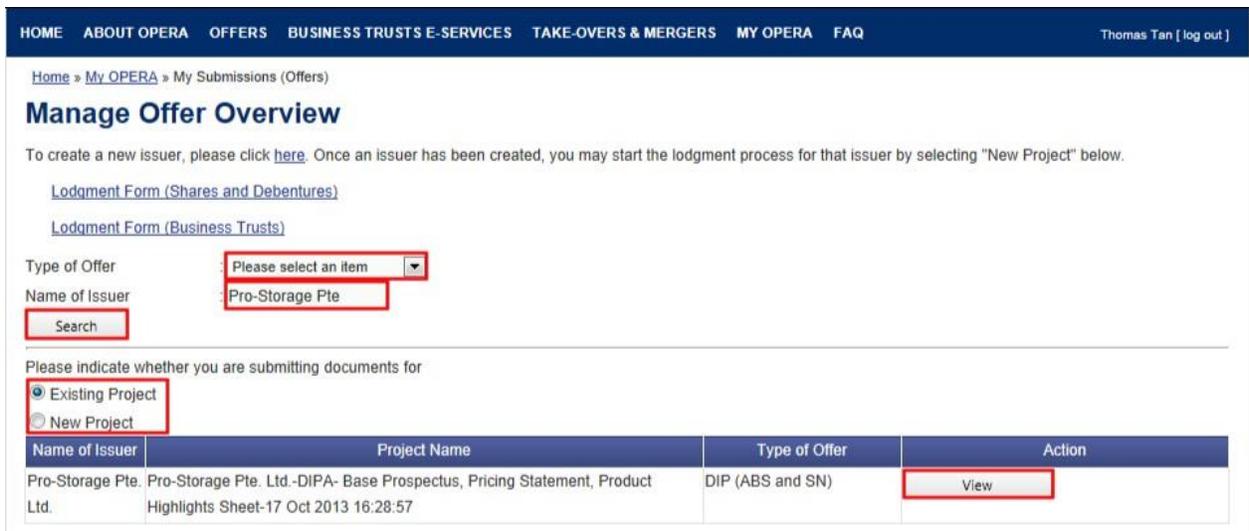


Figure 2.28-2 Manage Offer Overview

2. Select the 'Type of Offer'. Click . You may narrow the search results by entering the 'Name of Issuer'.
3. Select 'Existing Project'. Results will be filtered and displayed. See **Figure 2.28-2**
4. Click . See **Figure 2.28-2**

The screenshot shows the MAS OPERA web application interface. At the top is a navigation bar with links: HOME, ABOUT OPERA, OFFERS, BUSINESS TRUSTS E-SERVICES, TAKE-OVERS & MERGERS, MY OPERA, and FAQ. The user is identified as Thomas Tan [log out].

The main heading is "Projects for Pro-Storage Pte. Ltd. - DIP (ABS and SN)". Below this, search filters are displayed:

- Name of Issuer: Pro-Storage Pte. Ltd.
- Type of Offer: DIP (ABS and SN)
- Project Name: Pro-Storage Pte. Ltd.-DIPA- Base Prospectus, Pricing Statement, Product Highlights Sheet-17 Oct 2013 16:28:57

A "Start Online Submission" button is visible below the filters.

There are two sections for project listings:

- Open Projects:** A table with columns: Form Type, Project Name, Date of Creation, Status, and Action. It contains the text "No Record Found".
- Active Projects:** A table with columns: Form Type, Case Id, Project Name, Date of Submission, Status, and Action. It contains one row of data:

Form Type	Case Id	Project Name	Date of Submission	Status	Action
Debenture Issuance Programme (Asset-Backed Securities and Structured Notes)	DIPA-P-201310-0005	Pro-Storage Pte. Ltd.-DIPA- Base Prospectus, Pricing Statement, Product Highlights Sheet-17 Oct 2013 16:28:57	17/10/2013	Lodged	<input type="button" value="View"/>

Figure 2.28-3 Projects for Issuer

5. The projects for the relevant issuer will be shown. Click on 'View' to view details of a particular project. See **Figure 2.28-3**

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Home > My OPERA > My Submissions > Submission Details

Project Information

Project Type	DIP(Asset-Backed)	Project Status	Active
Project Name	Pro-Storage Pte. Ltd.-DIPA- Base Prospectus, Pricing Statement, Product Highlights Sheet-17 Oct 2013 16:28:57	Payment Status	Paid
		Project created by	Thomas Tan
		Project created on	17/10/2013
		Last modified by	Thomas Tan
		Last modified date	17/10/2013
		Expected Registration Date	07/11/2013

Manage Permissions Withdraw Submission **Request Extension of Registration Period**

Payment Information

Item Description	Fee Amt(\$)	GST(\$)	Unit Amt(\$)	Quantity	Total	Status
DIP Lodgment of Underwriter's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
DIP Lodgment of Issue Manager's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
DIP Lodgment of Expert's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
DIP Lodgment of Preliminary Pricing Statement	\$300.00	\$0.00	\$300.00	1	\$300.00	Paid - View Receipt
DIP Lodgment of Preliminary Base Prospectus	\$800.00	\$0.00	\$800.00	1	\$800.00	Paid - View Receipt

Application Information
Case ID: DIPA-P-201310-0005 Application Status: Lodged

Figure 2.28-4 Project Information page

- Click **Request Extension of Registration Period** to apply for extension of registration period. See **Figure 2.28-4**

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Application to extend period for registration of offer document

Extension Request » Payment » Receipt »

Offer Type :DIP (ABS and SN)
 Name of Issuer :Pro-Storage Pte. Ltd.
 Lodged Date :17/10/2013
 Expected Registration Date :07/11/2013
 Request for extension of registration period to* **08/11/2013**
 Supporting Documents

Upload File
 Browse... Upload

Item Description	DebitAmt(\$)	GSTAmt(\$)	TotalAmt(\$)
Debentures Section 240(8)(c) Application: Extend period during which the prospectus or profile statement may be registered.	30	0	30

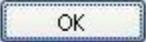
Submit Back

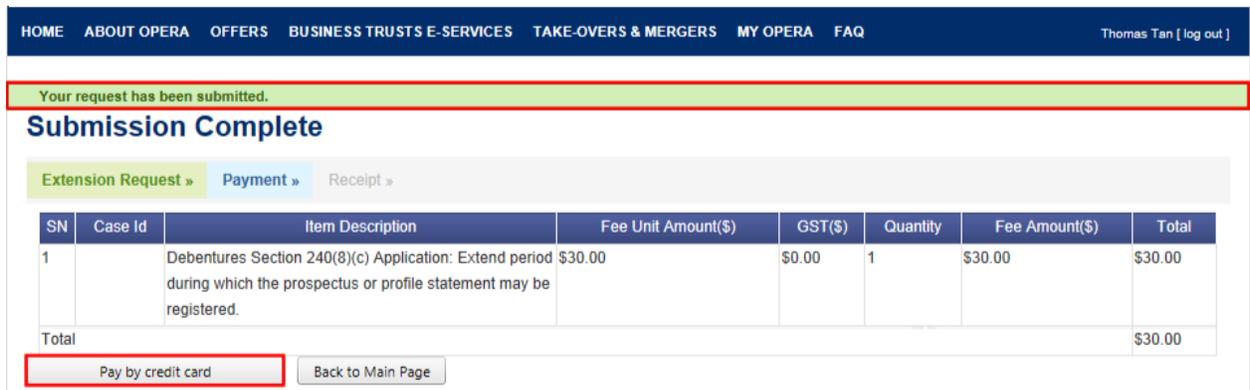
Figure 2.28-5 Application to Extend Registration Period

- Enter date in the mandatory field 'Request for extension of registration period to:' and click on **Submit**. See **Figure 2.28-5**



Figure 2.28-6 Confirmation screen

8. Click  to confirm submission of the application. See **Figure 2.28-6**



HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

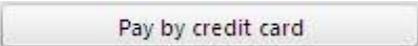
Your request has been submitted.

Submission Complete

Extension Request » Payment » Receipt »

SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Total
1		Debentures Section 240(8)(c) Application: Extend period during which the prospectus or profile statement may be registered.	\$30.00	\$0.00	1	\$30.00	\$30.00
Total							\$30.00

Figure 2.28-7 Payment page

9. A payment page is displayed. Click  button to make payment. See **Figure 2.28-7**
10. Refer to section 2.32 – Online Payment on how to perform online payments.

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Payment details

Extension Request » **Payment »** Receipt »

Your payment was successful.

SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Payment Status
1		Debentures Section 240(8)(c) Application: Extend period during which the prospectus or profile statement may be registered.	\$30.00	\$0.00	1	\$30.00	Paid

Your payment reference is 26fc03677ed721b7fb09

Please print this page for your reference.

Figure 2.28-8 Payment reference number

11. After successful payment, a payment reference number is provided. See **Figure 2.28-8**

12. Click to see/print receipt.

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Tax Invoice

Extension Request » **Payment »** Receipt »

Monetary Authority of Singapore
10 Shenton Way MAS Building Singapore 079117
GST Reg No : M90363076J
Date : 16/10/2013
Payment Reference Number : 26fc03677ed721b7fb09
Invoice Number : R130000039

Receipt Information

SN	Description	Qty	Unit Price (\$)	Amount(\$)
1	Debentures Section 240(8)(c) Application: Extend period during which the prospectus or profile statement may be registered.	1	30.00	30.00
			Total	30.00
			GST Amount	0.00
			Amount Due	30.00

Figure 2.28-9 Receipt

13. The receipt is shown and the submission process is completed. See **Figure 2.28-9**

2.29 DIP/ DIP (ABS) – Request for MAS’ Consent to Amendments

An applicant may request for MAS’ consent to lodge amendments to the prospectus, in ‘My Submissions (Offers)’ under ‘My OPERA’. This section will show you how to request for MAS’ consent to amendments.

 Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.

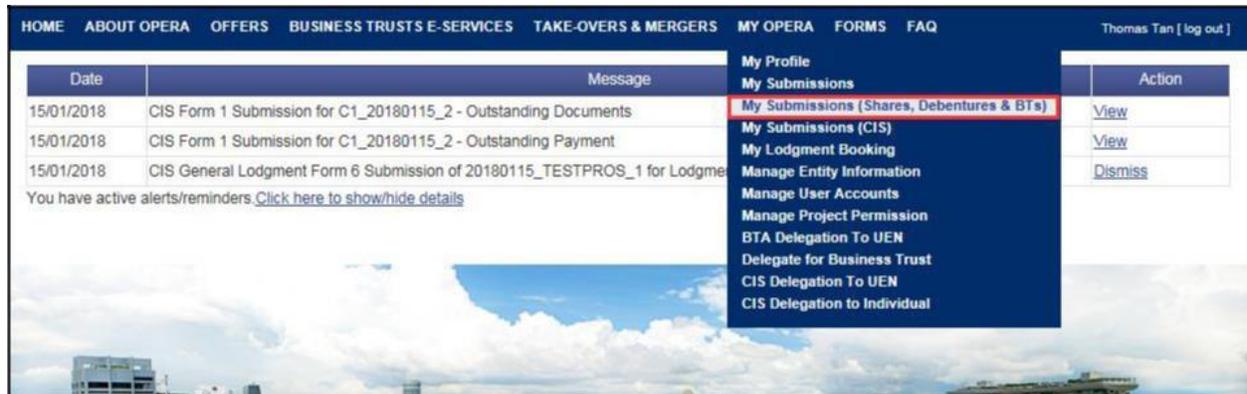


Figure 2.29-1 Homepage of MAS OPERA

1. After successful log-in, click **My Submissions (Shares, Debentures & BTs)** under **MY OPERA** in the main menu. See **Figure 2.29-1**

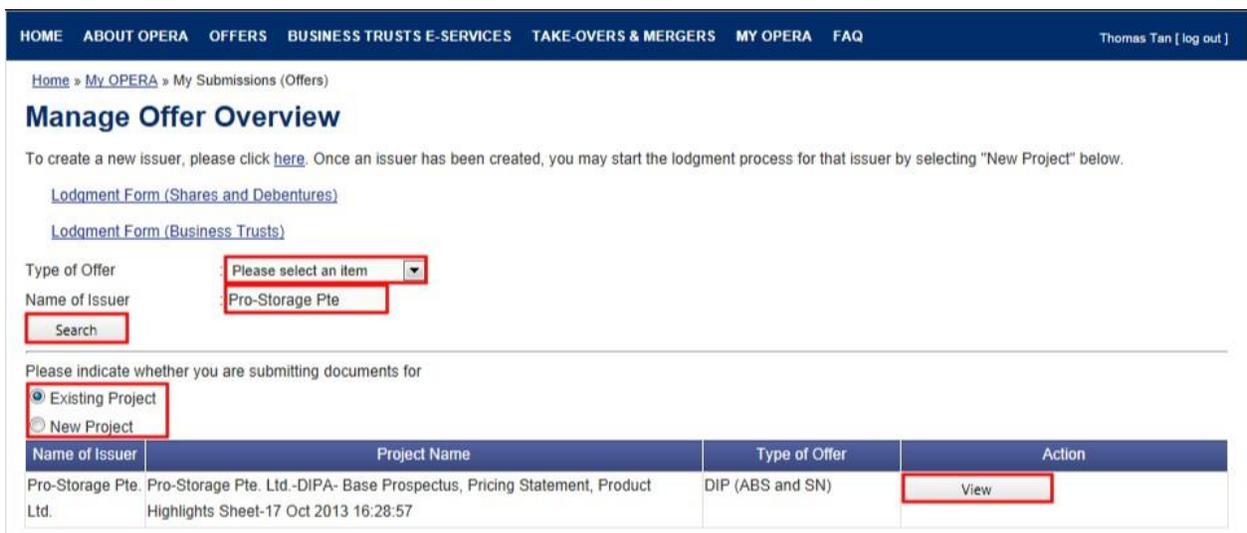
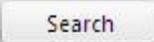


Figure 2.29-2 Manage Offer Overview

2. Select the ‘Type of Offer’. Click . You may narrow the search results by entering the ‘Name of Issuer’.

3. Select 'Existing Project'. Results will be filtered and displayed. See **Figure 2.29-2**

4. Click . See **Figure 2.29-2**



HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Projects for Pro-Storage Pte. Ltd. - DIP (ABS and SN)

Name of Issuer : Pro-Storage Pte. Ltd.
Type of Offer : DIP (ABS and SN)
Project Name : Pro-Storage Pte. Ltd.-DIPA- Base Prospectus, Pricing Statement, Product Highlights Sheet-17 Oct 2013 16:28:57

[Start Online Submission](#)

Open Projects

Form Type	Project Name	Date of Creation	Status	Action
No Record Found				

Active Projects

Form Type	Case Id	Project Name	Date of Submission	Status	Action
Debenture Issuance Programme (Asset-Backed Securities and Structured Notes)	DIPA-P-201310-0005	Pro-Storage Pte. Ltd.-DiPA- Base Prospectus, Pricing Statement, Product Highlights Sheet-17 Oct 2013 16:28:57	17/10/2013	Lodged	View

Figure 2.29-3 Projects for Issuer

5. The projects for the relevant issuer will be shown. Click on 'View' to view details of a particular project. See **Figure 2.29-3**

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Home » My OPERA » My Submissions » Submission Details

Project Information

Project Type	: DIP(Asset-Backed)	Project Status	: Active
Project Name	: Pro-Storage Pte. Ltd.-DIPA- Base Prospectus, Pricing Statement, Product Highlights Sheet-17 Oct 2013 16:28:57	Payment Status	: Paid
		Project created by	: Thomas Tan
		Project created on	: 17/10/2013
		Last modified by	: Thomas Tan
		Last modified date	: 17/10/2013
		Expected Registration Date	: 07/11/2013

Manage Permissions Withdraw Submission **Request for MAS' Consent to Amendments**

Payment Information

Item Description	Fee Amt(\$)	GST(\$)	Unit Amt(\$)	Quantity	Total	Status
DIP Lodgment of Underwriter's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
DIP Lodgment of Issue Manager's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
DIP Lodgment of Expert's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
DIP Lodgment of Preliminary Pricing Statement	\$300.00	\$0.00	\$300.00	1	\$300.00	Paid - View Receipt
DIP Lodgment of Preliminary Base Prospectus	\$900.00	\$0.00	\$900.00	1	\$900.00	Paid - View Receipt

Application Information
Case ID :DIPA-P-201310-0005 Application Status :Lodged

Figure 2.29-4 Project Information page

- Click **Request for MAS' Consent to Amendments** to seek MAS's consent to amendments. See **Figure 2.29-4**

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Request for MAS's Consent To Amendments

Offer Type : DIP (ABS and SN)
Name of Issuer : Pro-Storage Pte. Ltd.
Lodged Date : 17/10/2013

Please attach your request for MAS' consent to lodge amendments to the preliminary prospectus. The relevant amended pages of the preliminary prospectus should also be submitted.

Upload attachment(s) :

Upload File	
<input type="text" value="a.pdf"/>	Delete
<input type="button" value="Browse..."/>	<input type="button" value="Upload"/>

Figure 2.29-5 Request for MAS' Consent to Amendments

- Upload the relevant documents and click on **Submit**. See **Figure 2.29-5**

The screenshot displays the MAS OPERA web interface. At the top, a dark blue navigation bar contains the following links: HOME, ABOUT OPERA, OFFERS, BUSINESS TRUSTS E-SERVICES, TAKE-OVERS & MERGERS, MY OPERA, and FAQ. On the right side of this bar, the user's name 'Thomas Tan' and a 'log out' link are visible. Below the navigation bar, a light green banner displays the message 'Your request has been submitted.' The main content area is titled 'Request for MAS's Consent To Amendments'. It lists the following details: Offer Type: DIP (ABS and SN), Name of Issuer: Pro-Storage Pte. Ltd., and Lodged Date: 17/10/2013. Below this information, a message states: 'Please attach your request for MAS' consent to lodge amendments to the preliminary prospectus. The relevant amended pages of the preliminary prospectus should also be submitted.' Underneath, there is an 'Upload attachment(s)' section. It features a blue 'Upload File' button, a list of files (one file named 'a.pdf' is shown), and buttons for 'Delete', 'Browse...', and 'Upload'. A 'Submit' button is located at the bottom left of the form area.

Figure 2.29-6 Request for MAS' Consent to Amendments Submitted

8. A message on the successful submission is displayed. See **Figure 2.29-6**

2.30 Withdraw Form 1 Submission

This section will show you how to withdraw a lodgment after submission. **These steps are applicable to Shares, BTO, Debentures, Debentures (ABS), DIP, and DIP (ABS) cases.**

 Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.

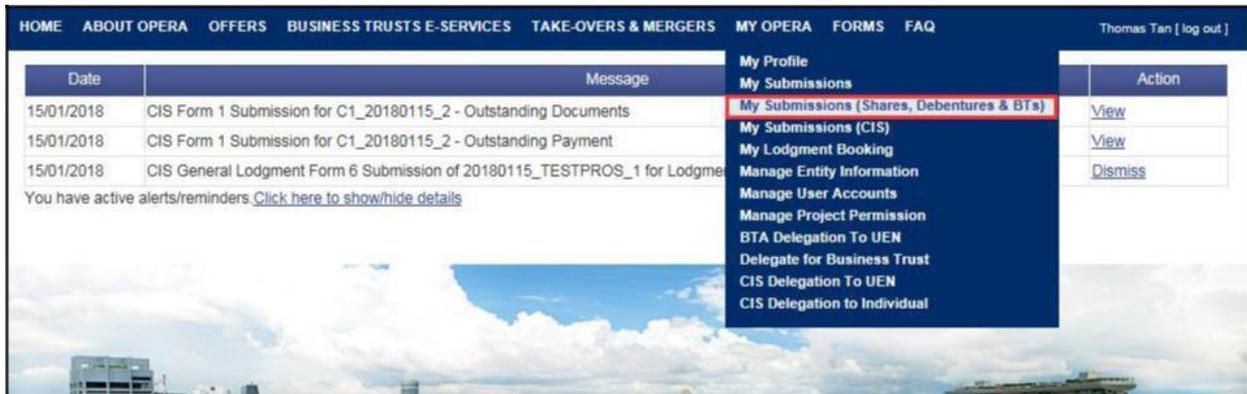


Figure 2.30-1 Homepage of MAS OPERA

1. After successful log-in, click **My Submissions (Shares, Debentures & BTs)** under **MY OPERA** in the main menu. See **Figure 2.30-1**

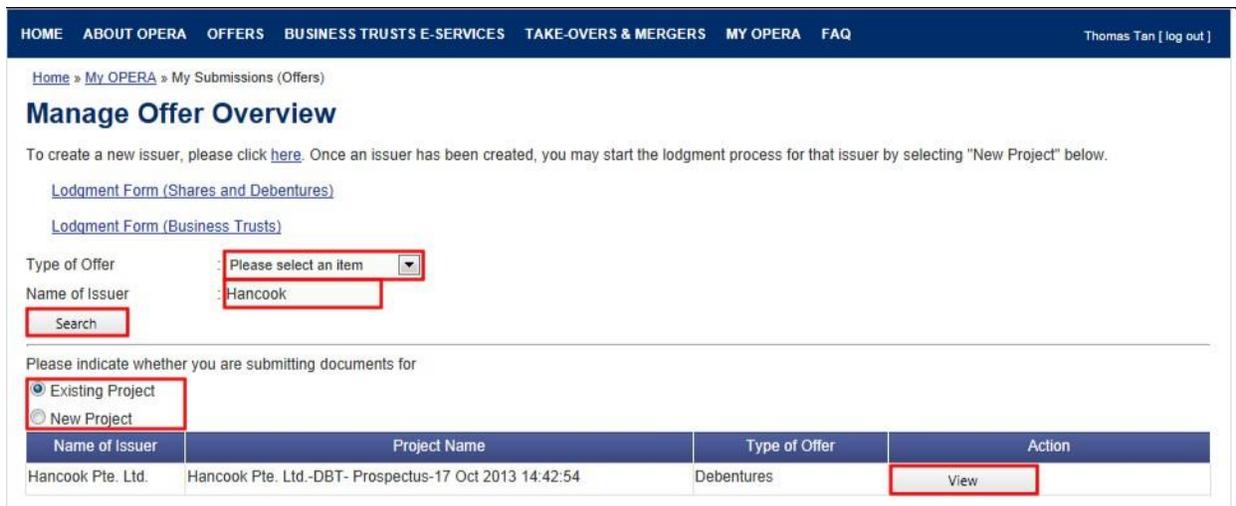
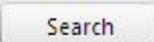


Figure 2.30-2 Manage Offer Overview

2. Select the 'Type of Offer'. Click . You may narrow the search results by entering the 'Name of Issuer'.

3. Select 'Existing Project'. Results will be filtered and displayed. See **Figure 2.30-2**

4. Click . See **Figure 2.30-2**



Projects for Hancock Pte. Ltd. - Debentures

Name of Issuer : Hancock Pte. Ltd.
 Type of Offer : Debentures
 Project Name : Hancock Pte. Ltd.-DBT- Prospectus-17 Oct 2013 14:42:54

Upload Form 1

Open Projects

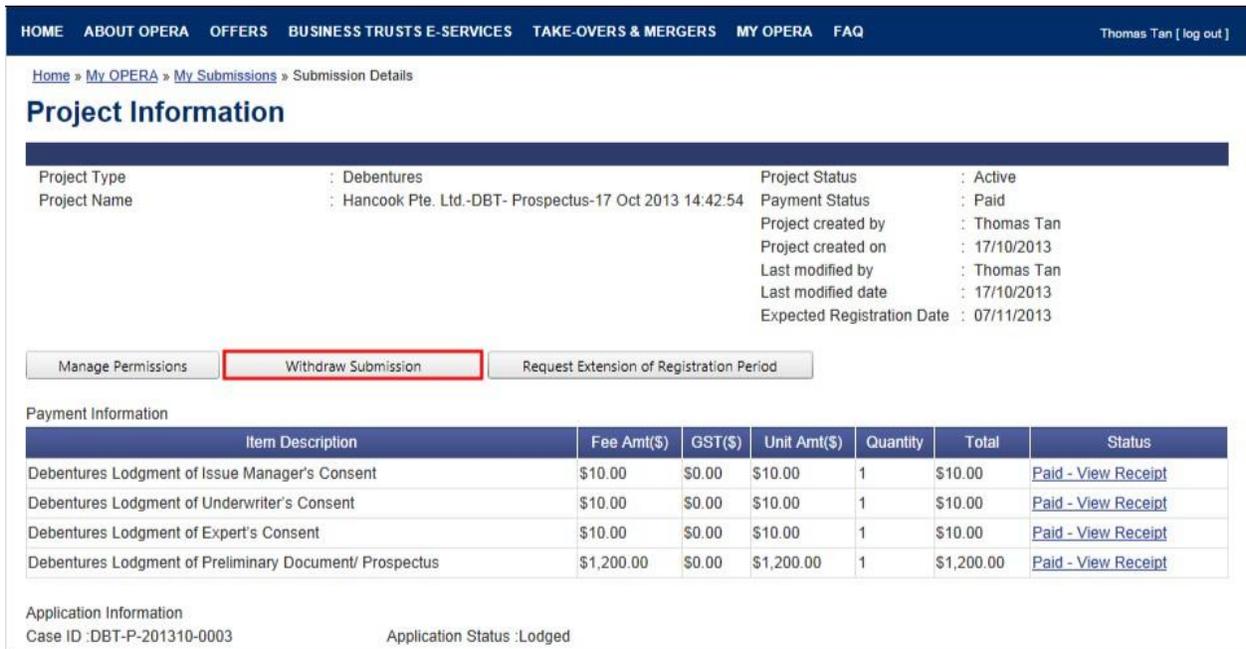
Form Type	Project Name	Date of Creation	Status	Action
No Record Found				

Active Projects

Form Type	Case Id	Project Name	Date of Submission	Status	Action
Debentures Online	DBT-P-201310-0004	Hancock Pte. Ltd.-DBT- Prospectus-17 Oct 2013 16:20:45	17/10/2013	Submitted	View
Debentures	DBT-P-201310-0003	Hancock Pte. Ltd.-DBT- Prospectus-17 Oct 2013 14:42:54	17/10/2013	Lodged	View

Figure 2.30-3 Projects for Issuer

5. Click on 'View' to view the Project Information page. See **Figure 2.30-3**



HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Home » My OPERA » My Submissions » Submission Details

Project Information

Project Type : Debentures Project Status : Active
 Project Name : Hancock Pte. Ltd.-DBT- Prospectus-17 Oct 2013 14:42:54 Payment Status : Paid
 Project created by : Thomas Tan
 Project created on : 17/10/2013
 Last modified by : Thomas Tan
 Last modified date : 17/10/2013
 Expected Registration Date : 07/11/2013

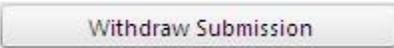
Manage Permissions **Withdraw Submission** Request Extension of Registration Period

Payment Information

Item Description	Fee Amt(\$)	GST(\$)	Unit Amt(\$)	Quantity	Total	Status
Debentures Lodgment of Issue Manager's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
Debentures Lodgment of Underwriter's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
Debentures Lodgment of Expert's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
Debentures Lodgment of Preliminary Document/ Prospectus	\$1,200.00	\$0.00	\$1,200.00	1	\$1,200.00	Paid - View Receipt

Application Information
 Case ID : DBT-P-201310-0003 Application Status : Lodged

Figure 2.30-4 Submission Details

6. Click  to withdraw the application. See **Figure 2.30-4**

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Home » My OPERA » My Submissions » Submission

Withdraw Submission

The terms of withdrawal are as follows.

1. Withdrawal of the submission is final. You may not reverse the withdrawal.
2. You are required to make payment of fees in relation to the submission, regardless of whether the submission is withdrawn.
3. Fees will be charged for new submissions.

Please state the reason for withdrawing this submission:

DECLARATION

I have read and understood the terms of withdrawal of my submission.

Supporting document:

Upload File

Browse... Upload

Cancel Withdraw Submission

Figure 2.30-5 Upload document

7. Enter the reason for the withdrawal and check to indicate that you have read and understood the terms of the withdrawal. See **Figure 2.30-5**.
8. You may wish to upload supporting documents (optional).
9. Click Withdraw Submission to proceed with the withdrawal, or click Cancel to go back to the previous page.

The screenshot displays the 'Submission Details' page. At the top, there is a navigation menu with links: HOME, ABOUT OPERA, OFFERS, BUSINESS TRUSTS E-SERVICES, TAKE-OVERS & MERGERS, MY OPERA, and FAQ. The user 'Thomas Tan' is logged in. The breadcrumb trail is 'Home » My OPERA » My Submissions » Submission Details'. The main heading is 'Project Information'. Below this, there are two columns of key-value pairs. The 'Project Status' is 'Withdrawn', which is highlighted with a red box. Other details include Project Type (Debentures), Project Name (Hancock Pte. Ltd.-DBT- Prospectus-17 Oct 2013 14:42:54), Payment Status (Paid), Project created by (Thomas Tan), Project created on (17/10/2013), Last modified by (Thomas Tan), Last modified date (17/10/2013), and Expected Registration Date (07/11/2013). Below the project information is a section for 'Payment Information' which contains a table with the following data:

Item Description	Fee Amt(\$)	GST(\$)	Unit Amt(\$)	Quantity	Total	Status
Debentures Lodgment of Issue Manager's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
Debentures Lodgment of Underwriter's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
Debentures Lodgment of Expert's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
Debentures Lodgment of Preliminary Document/ Prospectus	\$1,200.00	\$0.00	\$1,200.00	1	\$1,200.00	Paid - View Receipt

Figure 2.30-6 Submission Details page

10. After clicking 'Withdraw Submission', the Project Information page is displayed. The project status is now 'withdrawn'. See **Figure 2.30-6**

2.31 Re-submit form/document that has been Returned for Amendment

MAS may return forms and/or documents to applicants if the forms and/or documents are erroneous or incomplete. MAS may return either the entire submission (i.e. Form and documents) or only certain documents for the applicant to amend. This section will show you how an applicant can re-submit the entire submission or certain documents after making the amendments. **These steps are applicable to Shares, BTO, Debentures, Debentures (ABS), DIP, and DIP (ABS) cases.**

 Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.



Figure 2.31-1 Homepage of MAS OPERA

1. After successful log-in, click **My Submissions (Shares, Debentures & BTs)** under **MY OPERA** in the main menu. See **Figure 2.31-1**

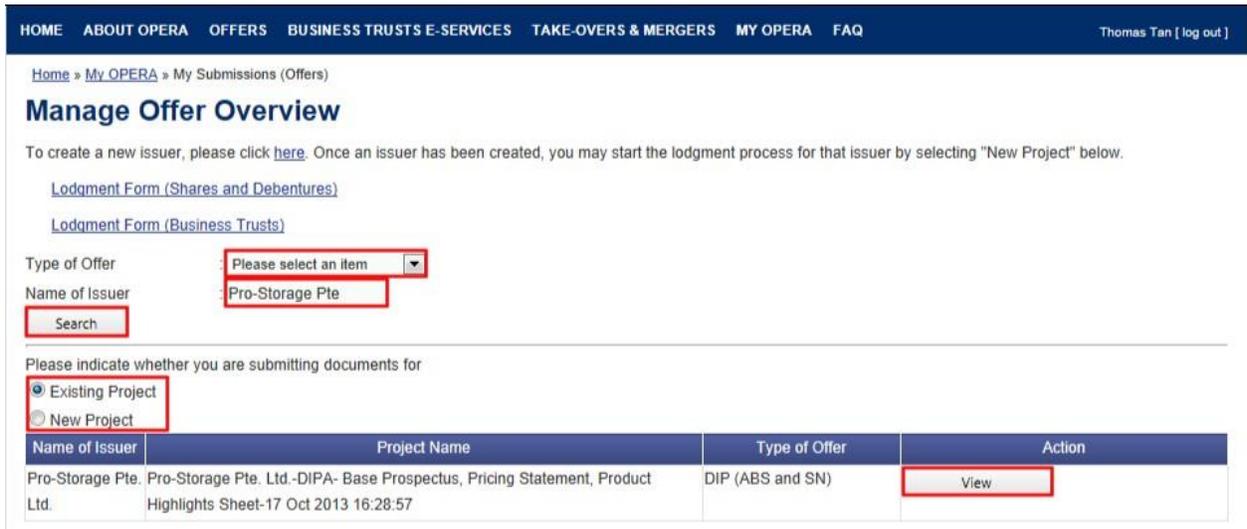


Figure 2.31-2 Manage Offer Overview

2. Select the 'Type of Offer'. Click . You may narrow the search results by entering the 'Name of Issuer'.
3. Select 'Existing Project'. Results will be filtered and displayed. See **Figure 2.31-2**
4. Click . See **Figure 2.31-2**

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Projects for Pro-Storage Pte. Ltd. - DIP (ABS and SN)

Name of Issuer : Pro-Storage Pte. Ltd.
Type of Offer : DIP (ABS and SN)
Project Name : Pro-Storage Pte. Ltd.-DIPA- Base Prospectus, Pricing Statement, Product Highlights Sheet-17 Oct 2013 16:28:57

Open Projects

Form Type	Project Name	Date of Creation	Status	Action
No Record Found				

Active Projects

Form Type	Case Id	Project Name	Date of Submission	Status	Action
Debenture Issuance Programme (Asset-Backed Securities and Structured Notes)	DIPA-P-201310-0005	Pro-Storage Pte. Ltd.-DIPA- Base Prospectus, Pricing Statement, Product Highlights Sheet-17 Oct 2013 16:28:57	17/10/2013	Returned For Amendment	<input type="button" value="View"/>

Figure 2.31-3 Projects for Issuer

5. The status of a project where a form or document has been returned will be indicated as 'Returned For Amendment', under the 'Status' column. See **Figure 2.31-3**.
6. Click on 'View' to open the project. See **Figure 2.31-3**.

For submissions where only certain documents have been returned, refer to steps 7 - 9 for re-submission of those documents. For submissions which have been returned in their entirety, proceed to step 11.

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Home > My OPERA > My Submissions > Submission Details

Project Information

Project Type	: DIP(Asset-Backed)	Project Status	: Active
Project Name	: Pro-Storage Pte. Ltd.-DIPA- Base Prospectus, Pricing Statement, Product Highlights Sheet-17 Oct 2013 16:28:57	Payment Status	: Paid
		Project created by	: Thomas Tan
		Project created on	: 17/10/2013
		Last modified by	: Thomas Tan
		Last modified date	: 17/10/2013
		Expected Registration Date	: 07/11/2013

Please click on 'Attach documents' to resubmit the document that has been returned for amendment or submit outstanding documents.

Payment Information

Item Description	Fee Amt(\$)	GST(\$)	Unit Amt(\$)	Quantity	Total	Status
DIP Lodgment of Underwriter's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
DIP Lodgment of Issue Manager's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
DIP Lodgment of Expert's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
DIP Lodgment of Preliminary Pricing Statement	\$300.00	\$0.00	\$300.00	1	\$300.00	Paid - View Receipt
DIP Lodgment of Preliminary Base Prospectus	\$900.00	\$0.00	\$900.00	1	\$900.00	Paid - View Receipt

Application Information
Case ID :DIPA-P-201310-0005 Application Status :Returned For Amendment

Documents Required

Document	Description of Document	Other particulars (if applicable)	Submitted date	Document status
c.pdf	Compliance checklist		17/10/2013	Returned For Amendment
PROD DIPA - UG.pdf	Form 1		17/10/2013	Lodged
- Prospectus.pdf	Preliminary Base Prospectus / Base Prospectus (section 240(1) read with section 240A(3) and 240A(8) of the SFA and regulation 8 of the SFR)		17/10/2013	Lodged
- Pricing Statement 1.pdf	Preliminary Pricing Statement / Pricing Statement (section 240(1) read with 240A(3) and 240A(8) of the SFA and regulation 8 of the SFR)		17/10/2013	Lodged
- PHS 1.pdf	Product Highlights Sheet		17/10/2013	Lodged
Expert1.pdf	Expert's Consent (section 240(13)(e) of the SFA)	Tiger Capital Pte Ltd	17/10/2013	Lodged
issue1.pdf	Issue Manager's Consent (section 240(13)(ea) of the SFA)	Citygates Pte Ltd	17/10/2013	Lodged
Underwriter1.pdf	Underwriter's Consent (section 240(13)(eb) of the SFA)	Linkpro Pte Ltd	17/10/2013	Lodged
a.pdf	Signatures accompanying the prospectus / profile statement (section 240(4A) of the SFA)		17/10/2013	Lodged
b.pdf	Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253		17/10/2013	Lodged

Figure 2.31-4 Certain document(s) returned for amendment

7. To re-submit documents that have been returned, click to attach the new document(s). See **Figure 2.31-4**

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Home » My OPERA » My Submissions » Submission

Upload Document

Instructions » Submit Forms » Upload Document » Summary » Payment » Receipt »

Project Name : Pro-Storage Pte. Ltd -DIPA- Base Prospectus, Pricing Statement, Product Highlights Sheet-17 Oct 2013 16:28:57

- Please ensure that each document to be uploaded is not larger than 12 MB.
- To select a file for upload, please click on the "Select File" button below.
- To clear the selection, please click on the "Clear" button.

SN	File Name	Description of Document Type	Status	Description	Upload	Clear
1		Compliance checklist	Pending Submission		Select File	Clear
2	PROD DIPA - UG.pdf	Form 1	Lodged			
3	- Prospectus.pdf	Preliminary Base Prospectus / Base Prospectus (section 240(1) read with section 240A(3) and 240A(8) of the SFA and regulation 8 of the SFR)	Lodged			
4	- Pricing Statement 1.pdf	Preliminary Pricing Statement / Pricing Statement (section 240(1) read with 240A(3) and 240A(8) of the SFA and regulation 8 of the SFR)	Lodged			
5	- PHS 1.pdf	Product Highlights Sheet	Lodged			
6	Expert1.pdf	Expert's Consent (section 240(13)(e) of the SFA)	Lodged	Tiger Capital Pte Ltd		
7	Issue1.pdf	Issue Manager's Consent (section 240(13)(ea) of the SFA)	Lodged	Citygates Pte Ltd		
8	Underwriter1.pdf	Underwriter's Consent (section 240(13)(eb) of the SFA)	Lodged	Linkpro Pte Ltd		
9	a.pdf	Signatures accompanying the prospectus / profile statement (section 240(4A) of the SFA)	Lodged			
10	b.pdf	Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253	Lodged			

File Upload Progress

Next

Figure 2.31-5 Project Information

- Refer to steps 12 -18 in section 2.8 on how to upload documents.

Summary

Instructions > Submit Forms > Upload Document > **Summary** > Payment > Receipt >

Issue Name : Pro-Storage Pte. Ltd.
Reference Name : Pro-Storage Pte. Ltd.-DIPA- Base Prospectus, Pricing Statement, Product Highlights Sheet-17 Oct 2013 16:28:57

Attached Document

SN	File Name	Description of Document	Other particulars (if applicable)	Status
1	d.pdf	Compliance checklist		Draft
2	PROD DIPA - UG.pdf	Form 1		Lodged
3	- Prospectus.pdf	Preliminary Base Prospectus / Base Prospectus (section 240(1) read with section 240A(3) and 240A(5) of the SFA and regulation 8 of the SFR)		Lodged
4	- Pricing Statement 1.pdf	Preliminary Pricing Statement / Pricing Statement (section 240(1) read with 240A(3) and 240A(5) of the SFA and regulation 8 of the SFR)		Lodged
5	- PHS 1.pdf	Product Highlights Sheet		Lodged
6	Expert1.pdf	Expert's Consent (section 240(13)(e) of the SFA)	Tiger Capital Pte Ltd	Lodged
7	Issue1.pdf	Issue Manager's Consent (section 240(13)(ea) of the SFA)	Citygate Pte Ltd	Lodged
8	Underwriter1.pdf	Underwriter's Consent (section 240(13)(eb) of the SFA)	Linkero Pte Ltd	Lodged
9	a.pdf	Signatures accompanying the prospectus / profile statement (section 240(4A) of the SFA)		Lodged
10	b.pdf	Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253		Lodged

Payment Preview

SN	Description of Document	Unit Fee Payable (\$)	Quantity	Fee Payable (\$)	GST(\$)	Total(\$)
No additional payment required						

Figure 2.31-6 Summary

9. A summary page with the Payment Preview is displayed. Click to submit the application. See **Figure 2.31-6**

Submission Complete

The form has been submitted, no payment is required.

Figure 2.31-7 Payment details

10. A payment page is displayed. See **Figure 2.31-7**

For submissions that have been returned in their entirety, refer to step 11 on how to re-submit the entire application.

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out]

Home > My OPERA > My Submissions > Submission Details

Project Information

Project Type	: DIP(Asset-Backed)	Project Status	: Active
Project Name	: Pro-Storage Pte. Ltd.-DIPA- Base Prospectus, Pricing Statement, Product Highlights Sheet-17 Oct 2013 16:28:57	Payment Status	: Paid
		Project created by	: Thomas Tan
		Project created on	: 17/10/2013
		Last modified by	: Thomas Tan
		Last modified date	: 17/10/2013
		Expected Registration Date	: 07/11/2013

Please click on the 'Resubmit' button to resubmit Form that has been returned for amendment.

Payment Information

Item Description	Fee Amt(\$)	GST(\$)	Unit Amt(\$)	Quantity	Total	Status
DIP Lodgment of Underwriter's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
DIP Lodgment of Issue Manager's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
DIP Lodgment of Expert's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
DIP Lodgment of Preliminary Pricing Statement	\$300.00	\$0.00	\$300.00	1	\$300.00	Paid - View Receipt
DIP Lodgment of Preliminary Base Prospectus	\$900.00	\$0.00	\$900.00	1	\$900.00	Paid - View Receipt

Application Information
Case ID : DIPA-P-201310-0005 Application Status : Returned For Amendment

Documents Required

Document	Description of Document	Other particulars (if applicable)	Submitted date	Document status
PROD DIPA - UG.pdf	Form 1		17/10/2013	Returned For Amendment
- Prospectus.pdf	Preliminary Base Prospectus / Base Prospectus (section 240(1) read with section 240A(3) and 240A(8) of the SFA and regulation 8 of the SFR)		17/10/2013	Returned For Amendment
- Pricing Statement 1.pdf	Preliminary Pricing Statement / Pricing Statement (section 240(1) read with 240A(3) and 240A(8) of the SFA and regulation 8 of the SFR)		17/10/2013	Returned For Amendment
- PHS 1.pdf	Product Highlights Sheet		17/10/2013	Returned For Amendment
Expert1.pdf	Expert's Consent (section 240(13)(e) of the SFA)	Tiger Capital Pte Ltd	17/10/2013	Returned For Amendment
Issue1.pdf	Issue Manager's Consent (section 240(13)(ea) of the SFA)	Citygates Pte Ltd	17/10/2013	Returned For Amendment
Underwriter1.pdf	Underwriter's Consent (section 240(13)(eb) of the SFA)	Linkpro Pte Ltd	17/10/2013	Returned For Amendment

Figure 2.31-8 Resubmit entire submission

11. For submissions that have been returned in their entirety, click to re-submit the entire application. See **Figure 2.31-8**

2.32 Online Payment

This section will guide you through the process of making online payments.

Total Amount Payable: SGD 1,200.00

Please make payment by selecting the preferred payment mode then click the 'Proceed' button:

Payment Mode	Description
<input checked="" type="radio"/>	For VISA/MASTERCARD Credit and Debit cards Note: Please add "https://www2.enets.sg" to your list of allowed sites in the pop-up blockers setting.

Enter the code shown:

NOTE:

1. Please make sure that all other opened browsers are closed before proceeding to make payment.
2. DO NOT close this browser while payment is in progress. You may close this browser only after you receive the Official Receipt and an acknowledgement from the e-Service for successful payment.
3. DO NOT click on the browser buttons (example: Back, Reload or Stop) while payment is in progress.

Figure 2.32-1 Select Payment Mode

1. Select the Payment Mode, and enter the Captcha code. See **Figure 2.32-1**
2. Click on the button. See **Figure 2.32-1**

Display Name: Monetary Authority of Singapore
Merchant Reference Code: CC20082013042817
Nets Reference Code: 20200820130428218
Amount: SGD 1200.00

Payment Methods

Name on Card:

Card Number:

CVV/CVV2:

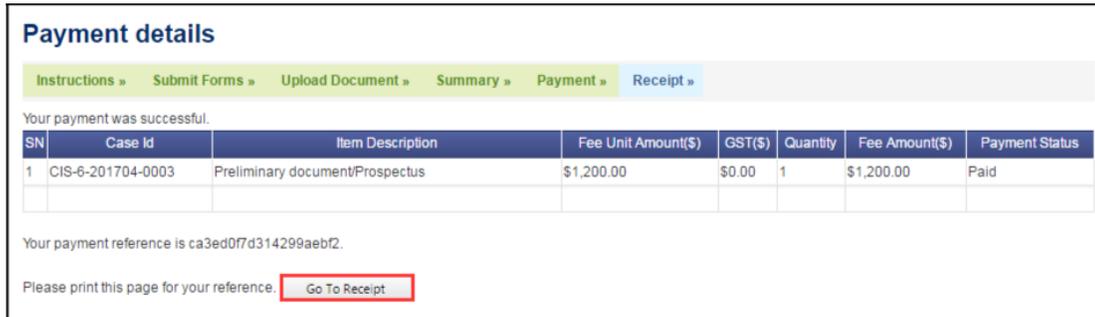
Expiry Date: Month Year

Email (Optional):

Figure 2.32-2 Enter credit/debit card details

3. Enter the credit or debit card details. See **Figure 2.32-2**

4. Click on the  button. See **Figure 2.32-2**



Payment details

Instructions » Submit Forms » Upload Document » Summary » Payment » Receipt »

Your payment was successful.

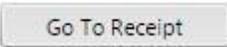
SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Payment Status
1	CIS-6-201704-0003	Preliminary document/Prospectus	\$1,200.00	\$0.00	1	\$1,200.00	Paid

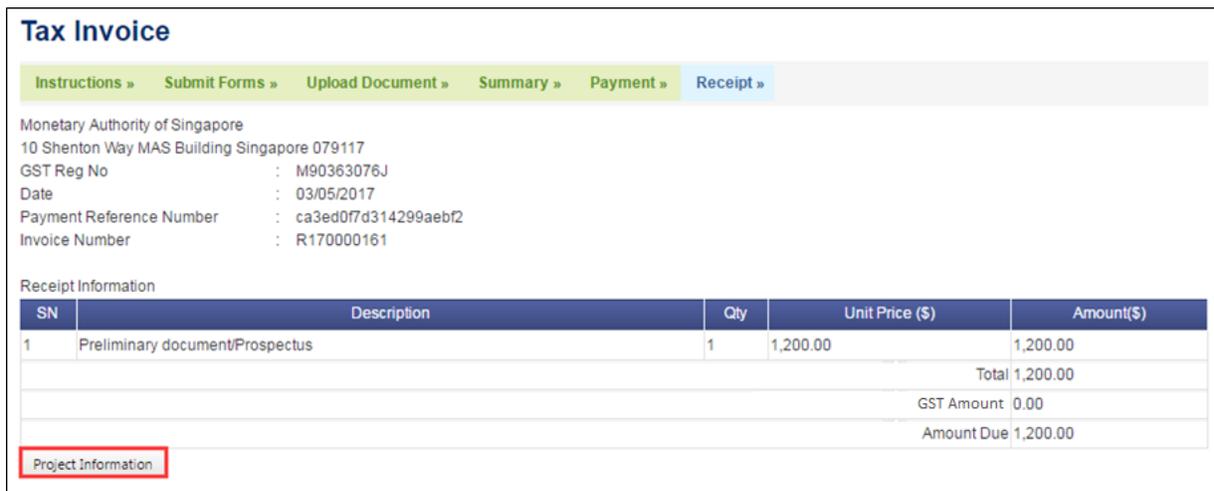
Your payment reference is ca3ed0f7d314299aebf2.

Please print this page for your reference. 

Figure 2.32-4 Successful payment

5. A successful payment acknowledgement is displayed. See **Figure 2.32-4**

6. Click on  to view receipt. See **Figure 2.32-4**



Tax Invoice

Instructions » Submit Forms » Upload Document » Summary » Payment » Receipt »

Monetary Authority of Singapore
10 Shenton Way MAS Building Singapore 079117
GST Reg No : M90363076J
Date : 03/05/2017
Payment Reference Number : ca3ed0f7d314299aebf2
Invoice Number : R170000161

Receipt Information

SN	Description	Qty	Unit Price (\$)	Amount(\$)
1	Preliminary document/Prospectus	1	1,200.00	1,200.00
				Total 1,200.00
				GST Amount 0.00
				Amount Due 1,200.00



Figure 2.32-5 Receipt

7. The receipt is displayed. See **Figure 2.32-5**

8. Click  to return to Project Information screen. See **Figure 2.32-5**

2.33 Public Users: Search/ Download Prospectus

This function is accessible to any member of the public. This section will guide you through the process of searching for a specific offer and the documents lodged in relation to the offer.



Figure 2.33-1 URL of OPERA

1. Access the OPERA site at <https://eservices.mas.gov.sg/opera>. See **Figure 2.33-1**



Figure 2.33-2 Homepage of MAS OPERA

2. In the Home page, click **Shares, Debentures and Business Trusts** under **OFFERS** in the main menu. See **Figure 2.33-2**

Name of Issuer	Issue Manager(s)	Underwriter(s)	Status	Date of Lodgment / Registration
TA Corporation Ltd	United Overseas Bank Limited	United Overseas Bank Limited	Lodged	19/04/2017
Viz Branz Holdings Limited	Maybank Kim Eng Securities Pte. Ltd.,Credit Suisse (Singapore) Limited	Maybank Kim Eng Securities Pte. Ltd.,Credit Suisse (Singapore) Limited	Withdrawn	14/03/2017
Duty Free International Limited	-	-	Lodged	24/02/2017
Health Management International Ltd	Oversea-Chinese Banking Corporation Limited	-	Lodged	21/02/2017

Figure 2.33-3 Search for Offers

- The list of offers will be displayed. User can choose to change the offer types by selecting the 'Offer Category' dropdown list, or enter the 'Name of Issuer' to further filter the list. See **Figure 2.33-3**

- Enter the search criteria above and click on  .

Name of Issuer	Issue Manager(s)	Underwriter(s)	Status	Date of Lodgment / Registration
Health Management International Ltd	Oversea-Chinese Banking Corporation Limited	-	Lodged	21/02/2017
Health Management International Ltd	HL Bank	HL Bank	Lodged (Expired)	04/11/2010
Health Management International Ltd	CIMB-GK Securities Pte. Ltd.		Lodged (Expired)	26/12/2007
Health Management International Ltd	DBS		Lodged (Expired)	04/12/2003

The lodgment with or registration by MAS of an offer document does not imply that all relevant legal and regulatory requirements have been complied with. MAS does not take any responsibility for the contents of any offer document nor recommend or endorse any offer made therein. Prospectuses and profile statements which have been lodged with but have not been registered by MAS are only for comments by the public and should not be used for making any investment decision. Securities cannot be offered and applications for securities cannot be accepted unless the prospectus or profile statement is registered by the Authority and other requirements provided in the Securities and Futures Act (Cap.259) have been complied with.
Further terms and conditions for the use of OPERA can be found [here](#).

Figure 2.33-4 Results of Search for Offers

- Click on the 'Name of Issuer' to see the documents lodged in relation to that offer. See **Figure 2.33-4**



Figure 2.33-5 Search for Documents of Offer

6. Click on the button to download the lodged document. See **Figure 2.33-5**

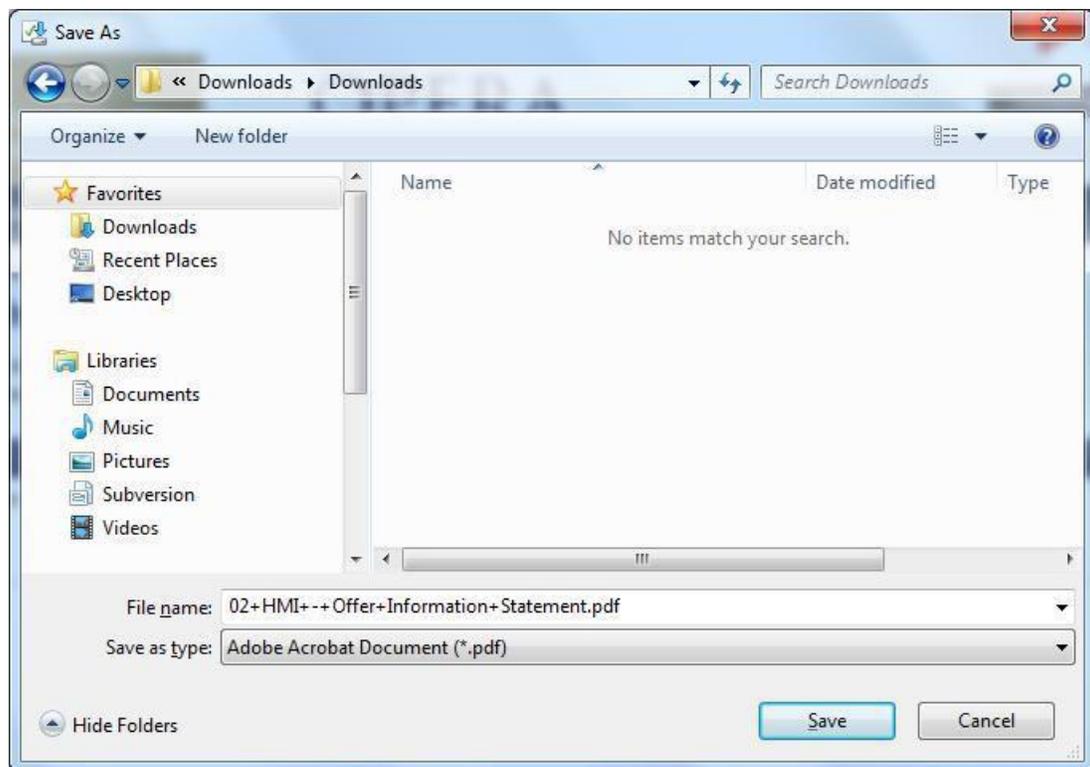


Figure 2.33-6 Windows browser

7. Browse to desired folder and click to save the document in that folder. See **Figure 2.33-6**

Date	Document Type	Issue Manager	Underwriter	Status	Download	Comments
28/12/2012	Prospectus	United Overseas Bank Limited	United Overseas Bank Limited, UOB Kay Hian Private Limited	Lodged		Submit Comment

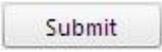
Figure 2.33-7 Add Comment

8. If you wish to submit a comment in relation to a prospectus, click  to add a comment on the prospectus. See **Figure 2.33-7**

Add Comment Details

Offer Type : Shares
Issue Name : Overseas Education Limited
Name* :
Company* :
Designation* :
Tel No* :
Email Address* :
Postal Address : Local Address Overseas Address
Blk/House No* :
Street Name* :
Unit : #
Building Name :
Postal Code* : Singapore
Comment* :
Security code* : 
[Submit](#) [Cancel](#)

Figure 2.33-8 Add Comment Details

9. Enter the mandatory fields, and click . See **Figure 2.33-8**

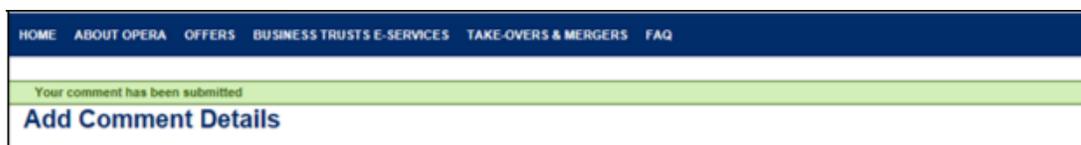


Figure 2.33-9 Comments submitted successfully

10. An acknowledgement will be shown when comments are submitted successfully. See **Figure 2.33-9**