

Monetary Authority of Singapore

MAS OPERA

Offers of Shares, Debentures and Business Trust Units

Online User Guide

Version 1.9

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1. OVERVIEW

1.1 About This Guide

The MAS Offers and Prospectuses Electronic Repository and Access (OPERA) system is a web-based system consisting of various modules to host information and documents and manage submissions and applications to be made to the Corporate Finance & Investment Products Division of the Corporate Finance & Consumer Department.

This document provides a step-by-step guide on how to use OPERA for lodging documents for the following types of offers:

- Shares
- Business Trust Units ("BTO")
- Debentures
- Debentures that are asset-backed securities or structured notes ("Debentures (ABS)")
- Debentures which are part of a Debenture Issuance Programme ("DIP")
- Debentures that are asset-backed securities or structured notes, which are part of a Debenture Issuance Programme ("DIP (ABS)")

1.2 Before You Begin

You will be required to submit documents in electronic (pdf) format, including prospectuses, in OPERA. Please ensure that each document to be submitted is no larger than 10 MB.

2. FUNCTIONS

2.1 Log in

This section will show how an authorized user can log in to OPERA. Besides viewing the list of offers which is open to the general public, only logged-in users will be allowed to perform other operations in OPERA.



-

1. Access the OPERA site at https://eservices.mas.gov.sg/opera. See Figure 2.1-1



Figure 2.1-2 OPERA Log in page

2. C lick Log in with singpass to login. See Figure 2.1-2

•	
singpass	T T T & Q
Advisory Note 🗸	
	Singpass app Password login
	Log in
	Singpass ID
	Password
Your trusted digital identity	Log in
	Forgot Singpass ID Reset password

Figure 2.1-4 Singpass Log-in page

- 3. The user will be redirected to the Singpass log-in page. See Figure 2.1-4
- 4. Enter your NRIC and password. Click Login. See Figure 2.1-4

Note: Please visit the Singpass website at <u>https://www.singpass.gov.sg</u> for queries related to Singpass.

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Figure 2.1-6 OPERA homepage after successful log-in

6. The user will be directed to the OPERA homepage after logging in successfully. **See Figure 2.1-6**

2.2 Manage User (Requester) Account

□ There are two types of user accounts, namely Approver and Requester accounts. This section will show you how to add, edit and remove user accounts for Requesters. Only authorized users who are assigned the 'Approver' role are allowed to perform this function. Refer to section 2.1 – Log in for log-in steps. (To have an 'Approver' user account created, please contact MAS.)

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Date			Messao	My Profile	line	Action
0/07/2020	CIS Form 2 Sub	mission for SCHEME	A01 - Outstanding Payment	My Submiss	ions (Shares, Debentures & BTs)	View
0/07/2020	CIS Form 2 Sub	mission for SCHEME_	A01 - Outstanding Documents	My Submiss	ions (CIS) at Reeking	View
0.07/2020				my Loogine		15 million
oro <i>mizozo</i> ou have activi	BTA Form 3 Sub e alerts/reminders <u>C</u>	mission for BTA20200 Click here to show/hide	62 - Outstanding Payment	Manage Ent Manage Use Manage Pro BTA Delegat Delegate for C1S Delegat	ty Information rAccounts ject Permission ion To UEN Business Trust on To UEN	XISIX
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ou have active	e alerts/reminders (mission for BTA20200 Click here to showthide	22 - Outstanding Payment Idotalis	Manage Enti Manage Line Manage Proj BTA Delegat Delegate for C15 Delegati C15 Delegati	ty information r Accounts leet Permission son To UEN Business Trust on To UEN on to Individual	

Figure 2.2-1 Homepage of MAS OPERA

1. After logging in successfully, click on Manage User Accounts under MY OPERA in main menu. See Figure 2.2-1

MAS Monetary Autho of Singapore		OPERA OFFES AND PROPERTIES LECTRONIC PROSPERTIES		FODMS FAO	Contac	t Info Feedback Site
Home » My OPERA » Manage User A Maintain User Acc	Accounts	IS E-SERVICES TARE-OVER	I MERGERS MI OPERA		10 - 21	Predale 10g of
Full name	Login ID	Email	Contact number	Role	Status	Action
Freddie	****0128E	fsduser01@mas.gov.sg	6598765342	Approver	Active	
Geraldine Tan	****4567A	geraldine@gmail.com	91234568	Requester	Active	Edit
Greg	****3553B	greg@gmail.com	141234234	Requester	Active	Edit
Fred2	****7600E	test@test.com	213	Approver	Active	
red's evil twin 25 Sep 2013	****34871	fsduser02@mas.gov.sg	123456789456789	Requester	Active	Edit
SFSF	****1560J	safasf@asfdsaf.com	4548878	Requester	Active	Edit
TEST3	****3664H	asfsf@asfsf.com	12134545	Requester	Active	Edit
SAFSF	****5892G	sadfsfs@afsf.com	45487878	Requester	Active	Edit
ZONGHE	****0077F	zonghe@ncs.com.sg	1234567	Requester	Active	Edit
Calvin Test	****1752B	abc@gmail.com	11111111	Approver	Active	
						Add
			and the second	1	and the second second	Design of the local data and the

2. To add a user, click on

. See Figure 2.2-2

Add

MAS Monetary Au of Singapore	thority	OPPERA OFFICE AND PROSPECTIN ELECTRONIC REPOSITORY AND ACCO	45		Contac	Singapore Governm Integrity - Service - Exce ct Info Feedback Site
IOME ABOUT OPERA OFF Home » My OPERA » Manage U Maintain User A	ERS BUSINESS TRUS ser Accounts CCOUNT	TS E-SERVICES TAKE-OVER	IS & MERGERS MY OPE	RA FORMS FA G U U	AQ Setting Started Ising OPERA Iser Guide	Freddie [log ou
Full name	Login ID	Email	Contact number	Role	Status	Action
Freddie	****0128E	fsduser01@mas.gov.sg	6598765342	Approver	Active	
Geraldine Tan	****4567A	geraldine@gmail.com	91234568	Requester	Active	Edit
Greg	****3553B	greg@gmail.com	141234234	Requester	Active	Edit
Fred2	****7600E	test@test.com	213	Approver	Active	
Fred's evil twin 25 Sep 2013	****34871	fsduser02@mas.gov.sg	123456789456789	Requester	Active	Edit
ASFSF	****1560J	safasf@asfdsaf.com	4548878	Requester	Active	Edit
TEST3	****3664H	asfsf@asfsf.com	12134545	Requester	Active	Edit
SAFSF	****5892G	sadfsfs@afsf.com	45487878	Requester	Active	Edit
ZONGHE	****0077F	zonghe@ncs.com.sg	1234567	Requester	Active	Edit
		abo@amail.com	111111111	Approver	Active	
Calvin Test	1/52B	abcagman.com				

Figure 2.2-3 Add User Account

- 3. Enter the full name, NRIC or SingPass ID, email and contact number of the user being added.
- 4. Set the status of the user account to "Active". Click on Insert . See Figure 2.2-3

Note: Additional user accounts created will be Requester accounts.

MAS Monetary Author of Singapore	ority	OPERA DIFES AND PROPERTY ELECTRONIC REPORTED AND ACCESS			Contac	tinfo Fe	edback Site
IOME ABOUT OPERA OFFERS	8 BUSINESS TRUS	STS E-SERVICES TAKE-OVERS	& MERGERS MY OPERA	FORMS FAQ			Freddie log o
Home » My OPERA » Manage User	Accounts						
Record(s) added.							
Maintain User Acc	count						
Full name	Login ID	Email	Contact number	Role	Status	1	Action
Freddie	****0128E	fsduser01@mas.gov.sg	6598765342	Approver	Active		
Approver8	****7026B	approver8@mas.gov.sg	12345678	Approver	Active		
Geraldine Tan	****4567A	geraldine@gmail.com	91234568	Requester	Active	Edit]
	****043711	john@gmail.com	6588763574	Requester	Active	Edit	Delete
John	012/H						
John Greg	****3553B	greg@gmail.com	141234234	Requester	Active	Edit	
John Greg Fred2	****3553B ****7600E	greg@gmail.com test@test.com	141234234 213	Requester Approver	Active Active	Edit	J
John Greg Fred2 Fred's evil twin 25 Sep 2013	****3553B ****7600E ****3487I	greg@gmail.com test@test.com fsduser02@mas.gov.sg	141234234 213 123456789456789	Requester Approver Requester	Active Active Active	Edit Edit]
John Greg Fred2 Fred's evil twin 25 Sep 2013 ASFSF	****3553B ****7600E ****3487I ****1560J	greg@gmail.com test@test.com fsduser02@mas.gov.sg safasf@asfdsaf.com	141234234 213 123456789456789 4548878	Requester Approver Requester Requester	Active Active Active Active	Edit Edit Edit	
lohn Greg Fred2 Fred's evil twin 25 Sep 2013 ASFSF Requester8	****3553B ****7600E ****3487I ****1560J ****8126B	greg@gmail.com test@test.com fsduser02@mas.gov.sg safast@astdsaf.com Requester8@mas.gov.sg	141234234 213 123456789456789 4548878 12345678	Requester Approver Requester Requester Requester	Active Active Active Active Active	Edit Edit Edit Edit	Delete
John Greg Fred2 Fred's evil twin 25 Sep 2013 ASFSF Requester8 TEST3	****35538 ****7600E ****34871 ****1560J ****8126B ****3664H	greg@gmail.com test@test.com fsduser02@mas.gov.sg safasf@asfdsaf.com Requester8@mas.gov.sg asfsf@asfsf.com	141234234 213 123456789456789 4548878 12345678 12345678 12134545	Requester Approver Requester Requester Requester Requester	Active Active Active Active Active Active	Edit Edit Edit Edit Edit	Deiete

Figure 2.2-4 User account added successfully

5. The message "Record(s) added" will be displayed once the user account has been added successfully. See **Figure 2.2-4**

MAS Monetary Autho of Singapore	ority	OPERA OFFERS AND PROSPECTIVES ELECTRONIC REPOSITIONY AND ACCESS			Contac	t Info Fe	edback Site
tome » My OPERA » Manage User A	Accounts	SISE-SERVICES TAKE-OVERS	& MERGERS MY OPERA	FORMS FAQ			Freddie [log ou
Maintain User Acc	count					-	
Full name	Login ID	Email	Contact number	Role	Status	P	ction
reddie	****0128E	tsduser01@mas.gov.sg	6598765342	Approver	Active		
eraldine Tan	****4567A	geraldine@gmail.com	91234568	Requester	Active	Edit	
ohn	****0127H	iohn@amail.com	6588763574	Requester	Active	Edit	Delete
ireq	****3553B	greg@gmail.com	141234234	Requester	Active	Edit	Delete
red2	****7600E	test@test.com	213	Approver	Active		l
red's evil twin 25 Sep 2013	****34871	fsduser02@mas.gov.sg	123456789456789	Requester	Active	Edit	
SFSF	****1560J	safasf@asfdsaf.com	4548878	Requester	Active	Edit	
	****8126B	Requester8@mas.gov.sg	12345678	Requester	Active	Edit	Delete
equester8		asfsf@asfsf.com	12134545	Requester	Active	Edit	
equester8 EST3	****3664H						

Figure 2.2-5 Edit User Account

Edit

6. To edit a user account, click on

. See Figure 2.2-5

MAS Monetary Auth of Singapore	hority	OPPER OTTERS AND PR	RA OPECTURES NO ACCESS		Conta	Singapo Integrity	ore Governi • Service • Exc redback Site
OME ABOUT OPERA OFFE	RS BUSINESS er Accounts	STRUSTS E-SERVICES TAKE	E-OVERS & MERGERS MY O	PERA FORMS	FAQ		Freddie [log o
Maintain User Ac	count					¹	
Full name	Login ID	Email	Contact number	Role	Status	4	Action
reddie	****0128E	fsduser01@mas.gov.sg	6598765342	Approver	Active		
Approver8	****7026B	approver8@mas.gov.sg	12345678	Approver	Active		
Beraldine Tan	****4567A	geraldine@gmail.com	91234568	Requester	Active	Edit	
John	****0127H	john@gmail.com	97457354	Requester 🛩	Active 🗸	Save	Cancel
Breg	****3553B	greg@gmail.com	141234234	Requester	Active	Edit	
red2	****7600E	test@test.com	213	Approver	Active		
red's evil twin 25 Sep 2013	****34871	fsduser02@mas.gov.sg	123456789456789	Requester	Active	Edit	
SFSF	****1560J	safasf@asfdsaf.com	4548878	Requester	Active	Edit	
Requester8	****8126B	Requester8@mas.gov.sg	12345678	Requester	Active	Edit	Delete
EST3	****3664H	asfsf@asfsf.com	12134545	Requester	Active	Edit	
						Add	1

Figure 2.2-6 Edit User Account

- 7. Edit the full name, email, contact number and/or status of the user. See Figure 2.2-6
- 8. Click on Save . See Figure 2.2-6

MAS Monetary Author of Singapore	ority	OPERA OFFER AND PROPERTURES ELECTRONIC PROSPECTURES			Contac	tinfo Fe	edback Sitel
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Record(s) updated.							
Maintain User Acc	count						
Full name	Login ID	Email	Contact number	Role	Status	1	Action
Freddie	****0128E	fsduser01@mas.gov.sg	6598765342	Approver	Active		
Approver8	****7026B	approver8@mas.gov.sg	12345678	Approver	Active		
Geraldine Tan	****4567A	geraldine@gmail.com	91234568	Requester	Active	Edit	
John	****0127H	john@gmail.com	97457354	Requester	Active	Edit	Delete
Greg	****3553B	greg@gmail.com	141234234	Requester	Active	Edit	
T 42	****7600E	test@test.com	213	Approver	Active		
-red2	****34871	fsduser02@mas.gov.sg	123456789456789	Requester	Active	Edit	
Fred's evil twin 25 Sep 2013			4548878	Requester	Active	Edit	
red2 Fred's evil twin 25 Sep 2013 ASFSF	****1560J	safasf@asfdsaf.com			6 atius	P114	Delete
red2 Fred's evil twin 25 Sep 2013 ASFSF Requester8	****1560J ****8126B	safasf@asfdsaf.com Requester8@mas.gov.sg	12345678	Requester	Active	Edit	Derete
reaz Fred's evil twin 25 Sep 2013 ASFSF Requester8 FEST3	****1560J ****8126B ****3664H	safasf@asfdsaf.com Requester8@mas.gov.sg asfsf@asfsf.com	12345678 12134545	Requester Requester	Active	Edit	berete

Figure 2.2-7 User account edited successfully

9. The message "Record(s) updated" will be displayed once the user account has been edited successfully. See **Figure 2.2-7**

OME ABOUT OPERA OFFERS BUSINESS TRUS Home > My OPERA > Manage User Accounts Maintain User Accounts Full name Login ID Freddie ****0128E Approver8 ****7026B	STS E-SERVICES TAKE-OVERS Email fsduser01@mas.gov.sg approver8@mas.gov.sg	& MERGERS MY OPERA I Contact number 6598765342 12345678	FORMS FAQ Role Approver	Status Active	ŀ	Freddie [log out
Full name Login ID Freddie ****0128E Approver8 ****7026B	Email fsduser01@mas.gov.sg approver8@mas.gov.sg	Contact number 6598765342 12345678	Role	Status Active	F	Action
Full name Login ID Freddie ****0128E Approver8 ****7026B Datablica Tap ****6574	Email fsduser01@mas.gov.sg approver8@mas.gov.sg	Contact number 6598765342 12345678	Role Approver	Status Active	F	Action
Freddie ****0128E Approver8 ****7026B	fsduser01@mas.gov.sg approver8@mas.gov.sg	6598765342 12345678	Approver	Active		
Approver8 ****7026B	approver8@mas.gov.sg	12345678				
Develding Ten		.2040010	Approver	Active		
Jeraldine Tan 4307A	geraldine@gmail.com	91234568	Requester	Active	Edit	
John ****0127H	john@gmail.com	97457354	Requester	Active	Edit	Delete
3reg ****3553B	greg@gmail.com	141234234	Requester	Active	Edit	
Fred2 ****7600E	test@test.com	213	Approver	Active		
Fred's evil twin 25 Sep 2013 ****3487I	fsduser02@mas.gov.sg	123456789456789	Requester	Active	Edit	
4SFSF ****1560J	safasf@asfdsaf.com	4548878	Requester	Active	Edit	1
Requester8 ****8126B	Requester8@mas.gov.sg	12345678	Requester	Active	Edit	Delete
rest3 ****3664H	asfsf@asfsf.com	12134545	Requester	Active	Edit	
					Add	

Figure 2.2-8 Delete User Account

10. To delete a user account, click on

Delete . See Figure 2.2-8



Figure 2.2-9 Confirmation to delete user account

11. To confirm the deletion, click on . See **Figure 2.2-9**

MAS Monetary Author of Singapore	ority	OPERA OFFERS AND PROSPECTIVES ELECTRONIC REPOSITORY AND ACCESS			Contac	tinfo Fe	eedback SiteM
OME ABOUT OPERA OFFER	S BUSINESS TRUS	TS E-SERVICES TAKE-OVERS	& MERGERS MY OPERA	FORMS FAQ			Freddie [log out
Home » My OPERA » Manage User	Accounts						
Record(s) deleted.	aaunt						
Maintain User Acc	count						
Full name	Login ID	Email	Contact number	Role	Status		Action
Freddie	****0128E	fsduser01@mas.gov.sg	6598765342	Approver	Active		_
	****7026B	approver8@mas.gov.sg	12345678	Approver	Active		
Approvers							
Approvers Geraldine Tan	****4567A	geraldine@gmail.com	91234568	Requester	Active	Edit	
Approvers Geraldine Tan Greg	****4567A ****3553B	geraldine@gmail.com greg@gmail.com	91234568 141234234	Requester Requester	Active Active	Edit Edit	
Approvers Geraldine Tan Greg Fred2	****4567A ****3553B ****7600E	geraldine@gmail.com greg@gmail.com test@test.com	91234568 141234234 213	Requester Requester Approver	Active Active Active	Edit Edit]
Approvers Geraldine Tan Greg Fred2 Fred's evil twin 25 Sep 2013	****4567A ****3553B ****7600E ****3487I	geraldine@gmail.com greg@gmail.com test@test.com fsduser02@mas.gov.sg	91234568 141234234 213 123456789456789	Requester Requester Approver Requester	Active Active Active Active Active	Edit Edit Edit]
Approvers Geraldine Tan Greg Fred2 Fred's evil twin 25 Sep 2013 ASFSF	****4567A ****3553B ****7600E ****3487I ****1560J	geraldine@gmail.com greg@gmail.com test@test.com fsduser02@mas.gov.sg safasf@asfdsaf.com	91234568 141234234 213 123456789456789 4548878	Requester Requester Approver Requester Requester	Active Active Active Active Active	Edit Edit Edit Edit Edit]
Approvers Geraldine Tan Greg Fred2 Fred's evil twin 25 Sep 2013 ASFSF Requester8	****4567A ****3553B ****7600E ****3487I ****1560J ****8126B	geraldine@gmail.com greg@gmail.com test@test.com fsduser02@mas.gov.sg safasf@asfdsaf.com Requester8@mas.gov.sg	91234568 141234234 213 123456789456789 4548878 12345678	Requester Requester Approver Requester Requester Requester	Active Active Active Active Active Active	Edit Edit Edit Edit Edit	Delete
Approvers Geraldine Tan Greg Fred2 Fred's evil twin 25 Sep 2013 ASFSF Requester8 TEST3	****4567A ****3553B ****7600E ****3487I ****1560J ****8126B ****3664H	geraldine@gmail.com greg@gmail.com test@test.com fsduser02@mas.gov.sg safasf@asfdsaf.com Requester8@mas.gov.sg asfsf@asfsf.com	91234568 141234234 213 123456789456789 4548878 12345678 12345678 12134545	Requester Requester Approver Requester Requester Requester Requester	Active Active Active Active Active Active Active	Edit Edit Edit Edit Edit Edit	Delete
Approvers Geraldine Tan Greg Fred2 Fred's evil twin 25 Sep 2013 ASFSF Requester8 TEST3 SAFSF	****4567A ****3553B ****7600E ****3487I ****1560J ****8126B ****3664H ****5892G	geraldine@gmail.com greg@gmail.com test@test.com fsduser02@mas.gov.sg safast@asfdsaf.com Requester8@mas.gov.sg asfsf@asfsf.com sadfsfs@afsf.com	91234568 141234234 213 123456789456789 4548878 12345678 12345678 12134545 45487878	Requester Requester Approver Requester Requester Requester Requester Requester	Active Active Active Active Active Active Active Active	Edit Edit Edit Edit Edit Edit Edit	Delete

Figure 2.2-10 User account deleted successfully

12. A message stating "Record(s) deleted" will be displayed once the user account is deleted successfully. See Figure 2.2-10

2.3 Book Lodgment Timeslot

This section will show you how to book a lodgment timeslot.

Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.



Figure 2.3-1 Homepage of MAS OPERA

1. After successful log-in, click My Lodgment Booking under MY OPERA in main menu. See Figure 2.3-1

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Home » My OPER/ My Lodgn	A » My Lodgment				
My Lodgr	ment Boo	oking			
, ,					
A subserved data.		5			
Loogment date: 1	11/10/2013	Part and the second			
Lodgment T	ime	Booked On	Booking	Details	Action



2. You can view the lodgment bookings that have already been made for a particular date by selecting that date from the 'Lodgment date' drop-down list. To make a new lodgment booking,

click	Make Booking

See Figure 2.3-2

HOME ABOUT OPERA OFFERS BUSINESS TRUS	TS E-SERVICES TAKE-OVERS & I	MERGERS MY OPERA FAQ	Thomas Tan [log out]
Book Lodgment Timeslot			
Lodgment Date	: 11/10/2013		
Lodgment Time	: 4:30PM to 5:30PM		
Type of Offer	: Shares		
Name of Issuer*	: Fusion Dev Pte Ltd		
Name of Issue Manager*	; Jacqualine Tan		
Name of Corporation/Firm of Appointed Person*	: Tiger Captial Pte Ltd		
Name of Appointed Person (advocate and solicitor)*	: Johnny Lam		
Contact Number of Appointed Person*	: 67463333		
Submit			

Figure 2.3-3 Details of Lodgment Booking

- 3. Enter the details of the lodgment booking, and ensure all mandatory fields are entered.
- 4. Click Submit See Figure 2.3-3

IOME ABOUT OPERA	OFFERS BUSINESS TRUS	STS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ	Thomas Tan [log	
Home > My OPERA > My	Lodgment Booking			
The booking is success	ful.			
My Lodgmen	t Booking			
odoment date: 11/10/2	013 -			
Lodgment Time	Booked On	Booking Details	Action	
1:30PM to 5:30PM	11/10/2013 2:45:20 PM	Type of Offer: Shares	Cancel	
		Name of Issuer: Fusion Dev Pte Ltd		
		Name of Issue Manager. Jacqualine Tan		
		Name of Corporation/Firm of Appointed Person: Tiger Captial Pte Ltd		
		Name of Appointed Person (advocate and solicitor): Johnny Lam		
		Contact Number of Appointed Derson: C7403233		
		Contact Number of Appointed Person. 67463333		



5. A confirmation message will be shown when the booking is successfully made. See **Figure 2.3-4**

2.4 View/ Cancel Lodgment Timeslot Booking

This section will show you how to view or cancel a lodgment booking that has been made.

Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.



Figure 2.4-1 Homepage of MAS OPERA

1. After successful log-in, click My Lodgment Booking under Figure 2.4-1 in the main menu. See

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HOME ABOUT OPE	RA OFFERS BUSINESS TRUSTS E-S	ERVICES TAKE-OVERS & MERGERS MY OPERA FAQ	Thomas Tan [log out]
Home > My OPERA >	My Lodgment Booking		
My Lodgme	ent Booking		
Lodgment date: 21/1	10/2013 💌		
Lodgment 11/1	10/2013 10/2013 Booked On	Booking Details	Action
No record found 15/1 16/1	10/2013 10/2013		
Make Boo 17/1 18/1	10/2013 10/2013		
22/1	10/2013 10/2013		
24/1 25/1	10/2013 10/2013		
28/1 29/1	10/2013 10/2013		
30/1	10/2013		

Figure 2.4-2 View Lodgment Booking

2. Select a Lodgment Booking Date from the 'Lodgment date' dropdown list. You can select a date within the next 14 working days. See **Figure 2.4-2**

Home » My OPERA » My Lodgment Booking My Lodgment Booking Lodgment date: 11/10/2013					
Booked On	Booking Details	Action			
11/10/2013 2:45:20 PM	Type of Offer: Shares Name of Issuer: Fusion Dev Pte Ltd Name of Issue Manager: Jacqualine Tan Name of Corporation/Firm of Appointed Person: Tiger Captial Pte Ltd Name of Appointed Person (advocate and solicitor): Johnny Lam	Cancel			
	Lodgment Booking t Booking D13 • Booked On 11/10/2013 2:45:20 PM	Lodgment Booking t Booking Booked On Booking Details 11/10/2013 2:45:20 PM Type of Offer: Shares Name of Issuer: Fusion Dev Pte Ltd Name of Issuer: Jacqualine Tan Name of Corporation/Firm of Appointed Person: Tiger Captial Pte Ltd Name of Corporation/Firm of Appointed Person: Tiger Captial Pte Ltd Name of Appointed Person: Tiger Captial Pte Ltd			

Figure 2.4-3 Instruction page

- 3. The page will refresh to display the details of bookings that were made for the selected date. See **Figure 2.4-3**
- 4. To cancel the booking, click Cancel . See **Figure 2.4-3**



Figure 2.4-4 Confirmation dialog box

5. Click to confirm the cancellation, or cancel to abort the booking cancellation. See **Figure 2.4-4**

HOME ABOUT OPERA	OFFERS BUSINESS TRUSTS E-S	SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ	Thomas Tan [log out]
Home » My OPERA » My	Lodgment Booking		
My Lodgmer	nt Booking		
Lodgment date: 21/10/2	2013 💌		
Lodgment Time	Booked On	Booking Details	Action
No record found			
Make Booking			
		Figure 2.4-5 Booking cancelled	

6. After clicking , the booking will be removed from the list. See **Figure 2.4-5**

2.5 Create/ Delete New Issuer

This section will show you how to create or delete a new issuer.

Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.



Figure 2.5-1 Homepage of MAS OPERA

1. After successful log-in, click My Submissions (Shares, Debentures & BTs) under MY OPERA in the main menu. See Figure 2.5-1

HOME	ABOUT OPERA	OFFERS BUSINESS TR	USTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Home ?	» My OPERA » My	Submissions (Offers)					
Man	nage Offe	r Overview					
To crea	ate a new issuer, p	lease click <u>here</u> . Once an is	suer has been crea	ited, you may start the lodgme	ent process for	that issuer by selecting "New	Project" below.
Lod	Igment Form (Sha	res and Debentures)					
Lod	Igment Form (Bus	iness Trusts)					
Type of	f Offer	Please select an item					
Name o	of Issuer	: Pro-Storage Pte					
Sea	arch						
Please	indicate whether y	ou are submitting document	its for				
 Exis 	sting Project						
O New	v Project						
Name	of Issuer	F	Project Name		Type of C	lfer	Action
Pro-Sto	orage Pte. Pro-Sto	orage Pte. LtdDIPA- Base I	Prospectus, Pricing	Statement, Product DI	P (ABS and SN	l) View	
Ltd.	Highligh	hts Sheet-17 Oct 2013 16:2	8:57				

Figure 2.5-2 Manage Offer Overview

2. Click on here to access the 'Create New Issuer' page. See Figure 2.5-2

HOME	ABOUT OPERA	OFFERS BUS	SINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Cre	ate New I	ssuer					
To star below Lor	t the lodgment pro matches that provi dgment Form (Sha dgment Form (Bus	cess, please crea ded on Form 1. Y res and Debentur iness Trusts)	ate a new issuer by selecting the our may download the relevant res)	he type of offer and entering t t Form 1 by clicking on one of	he name of the the following li	issuer below. inks.	Please ensure that all information entered
Туре о	f Offer : S	hares					
Name	of Issuer : Fi	usion Dev. Pte Lto	đ				
0	eate Issuer						
If an is	suer has already b	een created, plea	ise click <u>here</u> to start a new pr	oject for the issuer or continu	e working on a	n existing proje	ect.

Figure 2.5-3 Create New Issuer

- 3. Select the 'Type of Offer' and enter the 'Name of Issuer'. Use title case (and not block letters) to enter the 'Name of Issuer'.
- 4. Click Create Issuer . See Figure 2.5-3

HOME ABOUT OPER	A OFFERS BUSINESS TR	USTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log ou
Home > My OPERA > N	ly Submissions (Offers)					
Manage Off	er Overview					
To create a new issuer Lodgment Form (S Lodgment Form (B	; please click <u>here</u> . Once an is hares and Debentures) usiness Trusts)	suer has been crea	ated, you may start the lodgm	ent process for	that issuer by selecting "New	Project" below.
Type of Offer	: Please select an item	1.00				
Name of Issuer	:					
Search						
Please indicate whethe	er you are submitting documen	ts for				
Existing Project						
New Project						
	Name of Is	suer		Type of C	Iffer	Action
Fusion Dev. Pte Ltd			S	hares	View	Delete
Total record(s)	154	Page Size	10 20000	Dago 1	of	

Figure 2.5-4 New issuer created

- 5. New issuer is created. See Figure 2.5-4
- 6. To delete a new issuer, click Delete . See Figure 2.5-4

Note: You can only delete an issuer before a project is created for that issuer.

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HOME ABOUT OPE	RA OFFERS BUSINESS TR	USTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Home » My OPERA »	My Submissions (Offers)					
Record(s) deleted.						
Manage Of	fer Overview					
Lodgment Form	er, please click <u>nere</u> . Once an is <u>(Shares and Debentures)</u> <u>(Business Trusts)</u>	isuer has been cre	ateo, you may start the lodgme	nt process for	that issuer by sel	ecting New Project below.
Type of Onei	. Please select an item					
Name of Issuer	4					
Search						
Please indicate whet	her you are submitting documen	its for				
C Existing Project						
New Project						

Figure 2.5-5 Issuer deleted

7. A message stating 'Record(s) deleted' will be displayed when the issuer has been deleted successfully. See **Figure 2.5-5**

2.6 Shares - Create Project for Lodgment

This section will show you how to create a project to lodge the following documents for the Shares module:

- Draft Prospectus
- Preliminary Prospectus/ Prospectus
- Profile Statement
- Offer Information Statement ("OIS")
- Only authorized users are allowed to perform this function. Refer to section 2.1 Log in for log-in steps.

Date	Message	My Profile My Submissions	Action
15/01/2018	CIS Form 1 Submission for C1_20180115_2 - Outstanding Documents	My Submissions (Shares, Debentures & BTs)	View
15/01/2018	CIS Form 1 Submission for C1_20180115_2 - Outstanding Payment	My Submissions (CIS) My Lodgment Booking	View
15/01/2018	CIS General Lodgment Form 6 Submission of 20180115_TESTPROS_1 for Lodgme	Manage Entity Information	Dismiss
You have activ	e alerts/reminders. <u>Click here to show/hide details</u>	Manage User Accounts Manage Project Permission BTA Delegation To UEN Delegate for Business Trust CLS Delegation To UEN	
		CIS Delegation to Individual	

Figure 2.6-1 Homepage of MAS OPERA

1. After successful log-in, click My Submissions (Shares, Debentures & BTs) under MY OPERA in the main menu. See Figure 2.6-1

HOME ABOUT	OPERA OFFERS	BUSINESSTR	USTS E-SERVICES	TAKE-OVERS & MERGE	RS MY OPERA	FAQ	Thomas Tan [log out]
Home » My OPE	RA » My Submission	s (Offers)					
Manage	Offer Ove	rview					
To create a new	r issuer, please click	here. Once an is	suer has been crea	ited, you may start the lod	gment process for	that issuer by selecting "Ne	w Project" below.
Lodgment F	orm (Shares and De	bentures)					
Lodgment F	orm (Business Trust	<u>s)</u>					
Type of Offer	: Please	e select an item					
Name of Issuer	: Pro-St	orage Pte					
Search							
Please indicate	whether you are sub	mitting documen	ts for				
Existing Pro	iect						
O New Project							
Name of Issue		P	roject Name		Type of (Offer	Action
Pro-Storage Pte	e. Pro-Storage Pte. I	tdDIPA- Base I	Prospectus, Pricing	Statement, Product	DIP (ABS and S	N) View	
Ltd.	Highlights Sheet-1	7 Oct 2013 16:20	8:57				

Figure 2.6-2 Manage Offer Overview

2. Click on here to access the 'Create New Issuer' page. See Figure 2.6-2

HOME	ABOUT OPERA	OFFERS BUSIN	ESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Cre	ate New	Issuer					
To star below r Loc	t the lodgment prov natches that prov lament Form (Sh lament Form (Bu	ocess, please create rided on Form 1. You ares and Debentures siness Trusts)	a new issuer by selecting the imay download the relevant)	he type of offer and entering t t Form 1 by clicking on one of	he name of the the following li	issuer below. Plea	se ensure that all information entered
Type o Name	f Offer :	Please select an item					
Cr	eate Issuer						
If an is	suer has already	been created, please	e click <mark>here</mark> to start a new pr	oject for the issuer or continue	e working on a	n existing project.	

Figure 2.6-3 Create New Issuer

3. To create a new issuer, refer to steps 2-4 in section 2.5 – Create New Issuer. If an issuer has already been created, click 'here' to start a new project for the issuer or continue working on an existing project. See **Figure 2.6-3**

HOME ABOUT OPER	A OFFERS BUSINESS TR	USTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA FAQ	Thomas Tan [log out]
Home » My OPERA »	My Submissions (Offers)				
Manage Of	fer Overview				
To create a new issue Lodgment Form (S	r, please click <u>here</u> . Once an is <u>Shares and Debentures)</u> Business Trusts)	suer has been created	i, you may start the lodgme	ent process for that issue	r by selecting "New Project" below.
Type of Offer	Please select an item				
Name of Issuer					
Search					
Please indicate wheth	er you are submitting documen	its for			
C Existing Project					
New Project					
	Name of Is	suer		Type of Offer	Action
Fusion Dev. Pte Ltd			S	hares	View Delete
Total record(s	: 154	Page Size 1	0	Page 1	of 1 go

Figure 2.6-4 Manage Offer Overview

4. Select whether you are submitting documents for an existing project or a new project. For the

relevant issuer, click View to proceed. See Figure 2.6-4

IOME ABOUT OF	ERA OFFERS DU	SINESS TRUSTS E-SERVICES TARE-OVI	ERS & MERGERS MI OPERA	TAM	inomas i an Liog o
Projects f	or Fusion D	ev. Pte Ltd - Shares			
Name of Issuer Type of Offer	: Fusion Dev. Pte L : Shares	bt			
Upload Form 1					
Open Projects					
Energy 1	vpe	Project Name	Date of Creation	Status	Action



5. Click Upload Form 1 to proceed. See Figure 2.6-5

HOME ABOUT OPERA OFFERS BUSINESS TRU	STS E-SERVICES T	AKE-OVERS & MERGERS	MY OPERA FAQ	Thomas Tan [log out]
Lodgment of Documents Pr	oject Inform	nation		
Instruction » Project Information » Project	Created »			
Project Permissions	Class courts			
Available users	Clear search	Authorised User		
Gordan Goh TY Philip Goh		Thomas Tan		
	>>			
	<<			
Create Project				

Figure 2.6-6 Search for available users

- 6. To search for available users who may be granted access to the project, enter the user name in the 'search' textbox. See **Figure 2.6-6**
- 7. Click Search . See Figure 2.6-6

HOME ABOUT OPERA OFFERS BUSINESS TRU	ISTS E-SERVICES TAKE-OVERS & MERGEI	RS MYOPERA FAQ	Thomas Tan [log out]
Lodgment of Documents P	roject Information		
Instruction » Project Information » Project	t Created »		
Project Permissions Search	Clear search		
Gordan Goh TY Philip Goh	Thomas Tan		
Create Project			

Figure 2.6-7 Add/ Remove authorised users

- 9. To deny authorised user(s) access to the project, select the user name in the 'Authorised

User' list. Click . The name of the user(s) will be removed from the 'Authorised User' list. For example, in Figure 2.6-7, the user "Thomas Tan" may be removed from the 'Authorised User' list.

Note: You can still manage permissions for the project after the project is created.

10. Click Create Project



Figure 2.6-8 Project created successfully

11. A confirmation page will be shown when the project is successfully created. See Figure 2.6-8. Click on 'View project details' to proceed with the lodgment.

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ome > My OPERA > My Submis	sions » Submission Details		
roject Informat	ion		
Project Type	: Shares	Project Status	: Open
Project Name	: Fusion Dev. Pte Ltd-AEM Form 1 -11 Oct 2013 16:26:09	Payment Status	: NA
		Project created by	: Thomas Tan
		Project created on	: 11/10/2013
		Last modified by	: Thomas Tan

Figure 2.6-9 Project Details

After clicking 'View project details', the project information page will be shown. See Figure 2.6-9. You may now proceed to lodge documents by clicking on 'Start Submission' to submit an AEM Form 1 (refer to section 2.8 – Submit AEM Form 1). Please refer to section 2.7 on how to fill out an AEM Form 1.

2.7 Shares - Download/ Fill up AEM Form 1

This section will show you how to download and fill out AEM Form 1 to lodge a prospectus.

You need Adobe Reader v8.2 or a later version to fill in Form 1. You may download the Adobe Reader software from <u>http://get.adobe.com/reader/.</u>



Figure 2.7-1 Homepage of MAS OPERA

1. After successful log-in, click My Submissions (Shares, Debentures & BTs) under MY OPERA in the main menu. See Figure 2.7-1

HOME ABOUT OPE	RA OFFERS BUSINESS TR	USTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Home » My OPERA »	My Submissions (Offers)					
Manage Of	fer Overview					
To create a new issu Lodgment Form (Lodgment Form (er, please click <u>here</u> . Once an is <u>Shares and Debentures)</u> Business Trusts)	ssuer has been crea	ted, you may start the lodgme	nt process for	that issuer by selecting "New	Project" below.
Type of Offer	Please select an item					
Name of Issuer	: Pro-Storage Pte					
Search						
Please indicate whet	her you are submitting documer	nts for				
Existing Project						
New Project						
Name of Issuer	F	Project Name		Type of C	Aller	Action
Pro-Storage Pte. Pro	-Storage Pte. LtdDIPA- Base	Prospectus, Pricing	Statement, Product DI	P (ABS and SN	View	
Ltd. Hig	hlights Sheet-17 Oct 2013 16:2	8:57				10

Figure 2.7-2 Manage Offer Overview

2. Click on here to access the 'Create New Issuer' page. See Figure 2.7-2

HOME ABOUT OP	ERA OFFERS BUSINE	ESS TRUSTS E-SERVICES	S TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Create Ne	w Issuer					
To start the lodgme below matches that Lodgment Form Lodgment Form	nt process, please create a provided on Form 1. You (Shares and Debentures) (Business Trusts)	a new issuer by selecting may download the releva	the type of offer and entering nt Form 1 by clicking on one o	the name of the f the following li	issuer below. Pleas nks.	e ensure that all information entered
Type of Offer	: Please select an item					
Name of Issuer	(*) (*)					
Create Issuer						
Create Issuer	ady been created, please	click <u>here</u> to start a new p	project for the issuer or continu	ie working on ar	n existing project.	

Figure 2.7-3 Create New Issuer

3. Click on 'Lodgment Form (Shares and Debentures)' to download Form 1. The forms have been designed using the Adobe Experience Manager ("AEM") technology. See **Figure 2.7-3**

HOME ABOUT (OPERA OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Project F	lesource l	Page				
Name	Download		Instr	uctions		
Sharos Form			A data			

Figure 2.7-4 Download page

4. Click on **W**. See **Figures 2.7-4**.

Organize • Nev	w folder)H •	0
E Pictures	·	Name	Date modified	Туре
Subversion		addins	14/7/2009 1-32 PM	File fol
Videos		AppCompat	22/9/2015 10:42 AM	File fol
		AppPatch	22/11/2017 10:02	File fol
Computer		assembly	26/9/2017 10:53 AM	File fol
Windows (C:)		Boot	14/7/2009 1:32 PM	File fol
🕞 New Volume (D:)	Branding	14/7/2009 1:32 PM	File fol
HP_TOOLS (E:))	CCM	28/6/2017 11:01 AM	File fol
🚽 mingwei (\\nc	s.corp.int-ads =	🕌 ccmcache	28/12/2017 9:56 AM	File fol
.	_	ccmsetup	14/12/2017 1:27 AM	File fol
Network		🕌 CSC	24/3/2014 10:05 PM	File fol
	-	«m		٠
File name:	Shares_Form1_AEI	Vipdf		13
Save as type:	Adobe Acrobat Do	ocument (*.pdf)		20

Figure 2.7-5 Windows browser

- 5. Browse to desired folder and click save the form in that folder. See Figure 2.7-5.
- 6. Ensure that Adobe Reader has been installed. Double-click to open the saved form.

SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (SECURITIES AND SECURITIES-BASED DERIVATIVES CONTRACTS) REGULATIONS 2018 GENERAL LODGMENT FORM	Form 1
---	-----------

- All terms used in this Form shall, except where expressly defined in this Form or where the context otherwise requires, have the same meaning as defined in the Securities and Futures Act (Cap. 289) ("SFA") or the Securities and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) Regulations 2018 (the "SFR").
- 2. It is important to read the Securities and Securities-based Derivatives Contracts Practice Note 1/2005 Lodgment of Documents before completing this Form.
- 3. All fields marked with an asterisk (*) must be filled.
- 4. All fields marked with a hash (#) means at least 1 of the 2 denoted fields must be filled.

Figure 2.7-6 AEM Form 1 – Edit button

		Save	Validate
	SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (OFFERS OF INVESTM (SECURITIES AND SECURITIES-BASED DERIVATIVES CO REGULATIONS 2018 GENERAL LODGMENT FORM	ENTS) ONTRACTS)	Form 1
Ξx	xplanatory Notes:		
Ξ×	All terms used in this Form shall, except where expressly defined in thi requires, have the same meaning as defined in the Securities and Futures and Futures (Offers of Investments) (Securities and Securities-based Derives "SFR").	is Form or where t Act (Cap. 289) ("S vatives Contracts) f	the context otherwise FA") or the Securities Regulations 2018 (the
E×	All terms used in this Form shall, except where expressly defined in thi requires, have the same meaning as defined in the Securities and Futures and Futures (Offers of Investments) (Securities and Securities-based Deriv "SFR"). It is important to read the Securities and Securities-based Derivatives Contr Documents before completing this Form.	is Form or where t Act (Cap. 289) ("S vatives Contracts) f racts Practice Note	the context otherwise FA") or the Securities Regulations 2018 (the 1/2005 - Lodgment of
E x	All terms used in this Form shall, except where expressly defined in the requires, have the same meaning as defined in the Securities and Futures and Futures (Offers of Investments) (Securities and Securities-based Deriv "SFR"). It is important to read the Securities and Securities-based Derivatives Contr Documents before completing this Form. All fields marked with an asterisk (*) must be filled.	is Form or where t s Act (Cap. 289) ("S vatives Contracts) f racts Practice Note	the context otherwise FA") or the Securities Regulations 2018 (the 1/2005 - Lodgment of

Figure 2.7-7 AEM Form 1 – Save & Validate buttons

7. Click Edit to enable the editing of the form. The 'Edit' button will be replaced by Save and Validate buttons. See Figure 2.7-6 and Figure 2.7-7

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Type of Offer*:	Shares	•
Name of Issuer*:	Fusion Dev Pte Ltd	
Registration No.(if Issuer is a registered entity):		
Country of Incorporation or Constitution*:	SINGAPORE	•

Figure 2.7-8 Examples of mandatory fields

8. Fill out the form. All fields marked with asterisks are mandatory fields. See Figure 2.7-8

Email Address *	
Tel No. *	()
Fax No.	()
Please indicate whether the Issuer is making an offer: *	

Figure 2.7-9 Is the Issuer making an offer?

9. Please indicate whether the issuer is making an offer. See Figure 2.7-9

Particulars of Person(s) making the offer (other than the Issuer):					
Please indicate if there is a person, other t	n the issuer, making the offer.1	Yes	€ No		

Figure 2.7-10 Particulars of Person(s) making the offer (other than the Issuer)

10. Please fill in Section B if there is a person, other than the issuer, making the offer. See Figure 2.7-10

Please indicate if there is a person, other than the issuer, making the offer. ¹					
Name of Person *					
Where the person making the offer is	e an individual () :	an entity			_
NRIC/Passport No. *					
Citizenship/Country of issue of Passport: *					•
Address *	Local Overs Block/ House No: Street name: Unit: Building name: Singapore	eas -	(Postal Code)		
Email Address *					
Tel No. *	()				
Fax No.	()		1		

Figure 2.7-11 Add Offeror button

11. To add multiple Offerors within section B, click Add Offeror . See Figure 2.7-11
| | | × |
|--|-----------------------------|---|
| Name of Person * | | |
| Where the person making the
offer is | 🖝 an individual 🔿 an entity | |
| NRIC/Passport No. * | | |
| Citizenship/Country of issue of
Passport: * | | • |



12. To delete an Offeror, click . See **Figure 2.7-12**

	🔽 Local 🔲	Overseas		
	Block/ House No: *	123		
	Street name: *	Street Name III		
ddress *	Unit: #	10	12	05
	Building name:	Building II	I	
	Singapore *	589141		(Postal Code)

Figure 2.7-13 Example of local address

	Local Overseas Address 1: *	
	Address 2:	
Address *		2

Figure 2.7-14 Example of overseas address

13. For Address type, select the 'Local' or 'Overseas' checkbox before filling up the address fields. See **Figure 2.7-13** and **Figure 2.7-14**

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T	/pe o	f Document Lodged/Submitted:
Fo	or Sha	res and Debentures (other than Debenture Issuance Programme)
		Draft prospectus (for pre-lodgment review)
		Confirmation that draft prospectus contains information required for a preliminary document pursuant to section 240(2) of the SFA (for pre-lodgment review)
		Prospectus (section 240(1)(a) of the SFA)/ Preliminary document (section 240(2) of the SFA) [blacklined (if a draft prospectus was previously submitted) and clean]
		Confirmation that the preliminary document/ lodged prospectus is not materially different from draft prospectus submitted under pre-lodgment review
		Profile Statement (section 240(4) of the SFA)
		Offer Information Statement (section 277(1)(b) of the SFA)
		Product Highlights Sheet
		Reference Document (section 243(4A) of the SFA)

Figure 2.7-15 Select Document

14. Check the document(s) under 'Type of Document Lodged/Submitted'. See Figure 2.7-15

Additional Documents for All	
Document Type:	•
	Add Document

Figure 2.7-16 Add Document button

15. To lodge additional documents, select the document from the 'Document Type' drop-down list. Click Add Document to create a new document row. See Figure 2.7-16

Additional Document	s for All	
Document Type:	Signatures accompanying the prospectus/ profile statement (section 240(4A) or 2	x
Document Type:	Confirmation by person(s) making the offer and directors that they are aware of cr	x
	Add Document	

Figure 2.7-17 Delete Document button

16. To delete a document row, click 🚺 . See Figure 2.7-17.



Figure 2.7-18 Example of an error message

17. When you have completed filling out the form, click the Validate button located on the first or on the last page of the form. The system will validate all entered data, and you will be prompted with an error message if there is any invalid data (for instance, if you have not entered data into mandatory fields). See Figure 2.7-18.



Figure 2.7-19 A successful validation message

18. If the form has been validated successfully, there will be a prompt displaying the message that the validation was successful. See Figure 2.7-19. The Validate button will then be replaced by the Edit button. See Figure 2.7-20

		Edit
	SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (SECURITIES AND SECURITIES-BASED DERIVATIVES CONTRACTS) REGULATIONS 2018 GENERAL LODGMENT FORM	Form 1
Ex 1.	All terms used in this Form shall, except where expressly defined in this Form or where th requires, have the same meaning as defined in the Securities and Futures Act (Cap. 289) ("Sf and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) R	he context otherwise FA") or the Securities egulations 2018 (the
2.	"SFR"). It is important to read the Securities and Securities-based Derivatives Contracts Practice Note Documents before completing this Form.	1/2005 - Lodgment of

- 3. All fields marked with an asterisk (*) must be filled.
- 4. All fields marked with a hash (#) means at least 1 of the 2 denoted fields must be filled.

Figure 2.7-20 AEM Form 1 – Edit button

19. Save the validated form. To make further form changes, repeat steps 7-18 above.

Note: When you submit AEM Form 1 (refer to section 2.8), you should upload a form that has been validated and saved.

2.8 Shares - Submit AEM Form 1

This section will show you how to submit AEM Form 1 to lodge a prospectus.

Only authorized users are allowed to perform this function. Refer to section 2.1 – Log in for log-in steps.



Figure 2.8-1 Homepage of MAS OPERA

1. After successful log-in, click My Submissions (Shares, Debentures & BTs) under MY OPERA in the main menu. See Figure 2.8-1

HOME ABOUT	OPERA OFFE	S BUSINESS TR	USTS E-SERVICES	TAKE-OVERS & MERGER	S MY OPERA	FAQ	Thomas Tan [log out]
Home > My OP	RA » My Submiss	ons (Offers)					
Manage	Offer Ov	erview					
To create a new Lodgment F	v issuer, please cli orm (Shares and orm (Business Tr	ick <u>here</u> . Once an is <u>Debentures)</u> usts)	ssuer has been crea	ated, you may start the lodgn	nent process for	that issuer by selecting "New	Project" below.
Type of Offer	: Pie	ase select an item					
Name of Issuer	-						
Search							
Please indicate	whether you are	submitting documer	nts for				
C Existing Pro	ject						
New Project							
		Name of Is	suer		Type of C	Iffer	Action
Fusion Dev. Pt	e Ltd			1	Shares	View	Delete
Total re	cord(s): 154		Page Size	10	Page 1	of	1 go

Figure 2.8-2 Manage Offer Overview

- 2. To create a new issuer, refer to steps 2-4 in section 2.5 Create New Issuer. See **Figure** 2.8-2
- 3. Click View to proceed. See Figure 2.8-2

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IOME ABOUT OPE	RA OFFERS	BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY	OPERA FAQ	Thom	es Ten log out
Projects fo	or Fusion	Dev. Pte Ltd - Shares			
Name of Issuer Type of Offer Project Name	: Fusion Dev. P : Shares : N.A	te L1d			
Upload Form 1	3				
Open Projects Form 7	lvpe	Protect Name	Date of Creation	Status	Action
Shares		Fusion Dev. Pte Ltd-AEM Form 1 -11 Oct 2013 16:26:09	11/10/2013	Open	View

Figure 2.8-3 Projects for Issuer

4. Click 'View' to view the Project Information page. See Figure 2.8-3

OME ABOUT OPERA OFFER	S BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS	IY OPERA FAQ	Thomas Tan [log out
Home > My OPERA > My Submissio	ns » Submission Details		
Project Information	on		
Project Type	: Shares	Project Status	: Open
Project Name	Fusion Dev. Pte Ltd-AEM Form 1 -11 Oct 2013 16:26:09	Payment Status	: NA
		Project created by Project created on	11/10/2013
		Last modified by	Thomas Tan
		Last modified date	: 11/10/2013
Manage Permissions St	art Submission Delete Project		

Figure 2.8-4 Start Submission

5. Click Start submission . See Figure 2.8-4



Figure 2.8-5 Submission Instructions

6. Check ^{II} to indicate that you have read and understood the submission instructions. See **Figure 2.8-5**

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7. Click Next to proceed, or click Cancel to go back to the previous screen. See Figure 2.8-5

HOME	ABOUT OP	ERA OFFERS	BUSINESS TRUSTS E-SERV	ICES TAKE-OVERS & ME	GERS MY OPERA	FORMS	FAQ Thomas Tan [log out	
Home	* My OPERA	My Submission	ns » Submission					
Su	bmit Fo	rm						
Inst	tructions »	Submit Form	s » Upload Document »	Summary » Payment »	Receipt »			
Inst	ructions							
1.	Please select	the completed f	Form 1 by clicking on the "Brow ment to be unloaded is not lar	se" button and selecting the	relevant file.			
3	To upload the	selected file, pl	ease click the "Upload Form" b	utton.				
		_						
			Browse					
	Upload Form							

Figure 2.8-6 Upload Form 1

8. Click Browse to open Windows browser. See Figure 2.8-6

Organize 🔻 New folder			III • 🔟 🔞
😭 Favorites	Name	Date modified	Туре
Downloads Desktop Desktop Libraries Documents Music Pictures Subversion Videos	Shares_Form1_AEM(entered-new).pdf	15/1/2018 3:32 PM	Adobe Acrobat D
Computer			
windows (c.)			

Figure 2.8-7 Browse and select AEM Form 1

9. Select the Form 1 (that has been validated and saved) for upload. See Figure 2.8-7

HOME	ABOUT OPE	IA OFFERS	BUSINESS TRUSTS E-SERVICE	S TAKE-OVERS& MERGERS	MY OPERA FOI	IMS FAQ	Thumas Tan (log out)
tises	· My OPERA ·	Ma Substitution	+ Submission				
Sul	bmit For	m					
(test	tuctions +	Submit Form	. Uptant Deconent . Bo	entrary - Payment - Hoc	age a		
inst	ructions						
1.	Please select th	e completed F	orm 1 by cicking on the "Browse"	button and selecting the relevan	t fie		
1	Please ertsure t	nat each bocu	ment to be uploaded is not larger	man 12 Mill.			
2	to upload the s	enerated the, pre	are cick the "Upded Form" onto	n			
	Sheen Form1A	M (ambred-ne	si ptf s Remove				
-							
	Uplead Form						

Figure 2.8-8 File to be uploaded

- 10. After selecting the document, the filename will be displayed. See Figure 2.8-8
- 11. Click Upload Form to begin upload of the Form 1.

HOME Hom	ABOUT OPERA OFFE	RS BUSINESS TRUSTS E-SERVICES TAK	E-OVERS & M	IERGERS MY OPERA FAQ	Thomas T	lan [log out
Up	load Documer	nt				
Ins	tructions » Submit For	ms » Upload Document » Summary	 Paymer 	nt » Receipt »		
Proje 1. P 2. T 3. T	ect Name : Fusion Dev. F lease ensure that each doct o select a file for upload, ple o clear the selection, please	Pte. LtdSHR- Prospectus-17 Oct 2013 11:32: ument to be uploaded is not larger than 12 ME ease click on the "Select File" button below. e click on the "Clear" button.	29 I.			
SN	File Name	Description of Document Type	Status	Description	Upload	Clear
1 <u>PI</u>	ROD SHR - UG.pdf	Form 1	Draft			
2		Preliminary Document (section 240(2) o the SFA) / Prospectus (section 240(1) (a) of the SFA)	f Pending Submission		Select File	Clear
3		Expert's Consent (section 240(13)(e) of the SFA)	Pending Submission	Tiger Capital Pte Ltd	Select File	Clear
4		Issue Manager's Consent (section 240 (13)(ea) of the SFA)	Pending Submission	Citygates Pte Ltd	Select File	Clear
5		Underwriter's Consent (section 240(13) (eb) of the SFA)	Pending Submission	Linkpro Pte Ltd	Select File	Clear
6		Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253	Pending Submission		Select File	Clear
7		Compliance checklist	Pending Submission		Select File	Clear
File L	Ipload Progress		Personal and an		-	-

Figure 2.8-9 Upload document

12. Click Select File

to open Windows browser to select document to be uploaded. See

Figure 2.8-9

Organize 🔻 New fold	er	l	= • 🗖 (
🚺 Downloads 🔷	Name	Date modified	Туре
🔚 Recent Places	addins	14/7/2009 1:32 PM	File folder
E Desktop	AppCompat	22/9/2015 10:42 AM	File folder
	AppPatch	22/11/2017 10:02	File folder
Libraries	assembly	26/9/2017 10:53 AM	File folder
Documents	Doot 3	14/7/2009 1:32 PM	File folder
Music	Branding	14/7/2009 1:32 PM	File folder
Pictures	🔰 ССМ	28/6/2017 11:01 AM	File folder
Subversion	🍌 ccmcache	28/12/2017 9:56 AM	File folder
Videos	🍌 ccmsetup	14/12/2017 1:27 AM	File folder
	🍌 CSC	24/3/2014 10:05 PM	File folder
Computer	J Cursors	14/7/2009 1:32 PM	File folder
Windows (C:)	🍌 debug	10/7/2014 6:28 AM	File folder
INEW VOlume (D:)	4	m]	

Figure 2.8-10 Browse and select document

13. Select the document for upload. See Figure 2.8-10

но	ME ABOUT OPERA OFFER	S BUSINESS TRUSTS E-SERVICES TAKE-	OVERS &	MERGERS MY OPERA FAQ	Thomas Tan [log out]
He U	ome » My OPERA » My Submissio pload Document	<u>ns</u> » Submission t			
1	nstructions » Submit Form	upload Document » Summary »	Payme	ent » Receipt »	
Pr 1. 2. 3.	oject Name : Fusion Dev. Pte Please ensure that each docur To select a file for upload, plea To clear the selection, please of	e. LtdSHR- Prospectus-17 Oct 2013 11:32:29 nent to be uploaded is not larger than 12 MB. se click on the "Select File" button below. Jick on the "Clear" button.			
SN	File Name	Description of Document Type	Status	Description	Upload Clear
1	PROD SHR - UG.pdf	Form 1	Draft		
2	- Prospectus.pdf	Preliminary Document (section 240(2) of the SFA) / Prospectus (section 240(1)(a) of the SFA)	Draft		Select File Clear
3	Expert1.pdf	Expert's Consent (section 240(13)(e) of the SFA)	Draft	Tiger Capital Pte Ltd	Select File Clear
4	Issue1.pdf	Issue Manager's Consent (section 240 (13)(ea) of the SFA)	Draft	Citygates Pte Ltd	Select File Clear
5	Underwriter1.pdf	Underwriter's Consent (section 240(13) (eb) of the SFA)	Draft	Linkpro Pte Ltd	Select File Clear
6	a.pdf	Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253	Draft		Select File Clear
7	b.pdf	Compliance checklist	Draft		Select File Clear

Figure 2.8-11 File uploaded successfully

- 14. The filename will be displayed upon successful upload. See Figure 2.8-11
- 15. Repeat steps 11-13 to upload more documents.
- 16. If you wish to remove an uploaded document, click Clear to remove the uploaded document.
- 17. Click button to proceed to submit the uploaded document(s).

101	ME ABOUT OPER	LA OFFERS BUSINESS TRUSTS E-SI	ERVICES TAKE-OVERS & MERG	GERS MY OPER	A FAQ			Thomas Tar	n [log out
s	ummary								
1	nstructions »	Submit Forms » Upload Document	» Summary » Payment »	Receipt »					
lss Re	ue Name ference Name	: Fusion Dev. Pte. Ltd. : Fusion Dev. Pte. LtdSHR-	Prospectus-17 Oct 2013 11:32:2	9					
Atta	ached Document								
SN	File Name		Description of Document			Other	particulars (if a	pplicable)	Statu
1	PROD SHR - UG.pdf	Form 1	Form 1						Draft
2	- Prospectus.pdf	Preliminary Document (section 240(2) of the SFA) / Prospectus (section 240(1)(a) of the SFA)						Draft	
3	Expert1.pdf	Expert's Consent (section 240(13)(e) of the SFA) Tiger Capital Pte Ltd							Draft
4	Issue1.pdf	Issue Manager's Consent (section 24	0(13)(ea) of the SFA)			Citygates	Pte Ltd		Draft
5	Underwriter1.pdf	Underwriter's Consent (section 240(1	3)(eb) of the SFA)			Linkpro P	te Ltd		Draft
6	a.pdf	Confirmation by person(s) making the section 253	offer and directors that they are a	aware of criminal I	iability under				Draft
7	b.pdf	Compliance checklist							Draft
Pa S	/ment Preview	Description of Document	Unit Fee Payable (\$)	Quantity	Fee Pa	vable (\$)	GST(\$)	Tota	I(\$)
1	Shares Lodome	nt of Preliminary Document/ Prospectus	\$1,200,00	1	\$1 200 00		\$0.00	\$1,200.00)
2	Shares Lodgme	nt of Expert's Consent	\$10.00	1	\$10.00		\$0.00	\$10.00	
3	Shares Lodome	nt of Underwriter's Consent	\$10.00	1	\$10.00		\$0.00	\$10.00	
	Sharos Lodamo	nt of Issue Manager's Consent	\$10.00	1	\$10.00		\$0.00	\$10.00	

Figure 2.8-12 Submission Summary

18. A summary page with the Payment Preview is displayed. Click Submit the submission. See Figure 2.8-12

to proceed with

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	Shall a shekir a bash bash bash bash	Please proceed to make payment.					
u	bmission Cor	nplete					
Ins	tructions » Submit Fe	orms » Upload Document » Summary » Payme	ent » Receipt »				
SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Total
1	SHR-P-201310-0019	Shares Lodgment of Preliminary Document/ Prospectus	\$1,200.00	\$0.00	1	\$1,200.00	\$1,200.00
2	SHR-P-201310-0019	Shares Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
	SHR-P-201310-0019	Shares Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
3			and the second se	00.00	4	C10 00	\$10.00
3	SHR-P-201310-0019	Shares Lodgment of Issue Manager's Consent	\$10.00	\$U.UU	4	\$10.00	\$10.00

Figure 2.8-13 Payment details

- 19. A payment page is displayed. Click the Pay by credit card button to make payment. See Figure 2.8-13
- 20. Refer to section 2.32 Online Payment on how to perform online payments.

Pa	ayment details	FERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS	& MERGERS MY OPER	A FAQ			Thomas Tan [log out
'ou	r payment was successful.	orms » oproad bocument » Summary » Pay	ment » Receipt »				
SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Payment Status
	SHR-P-201310-0019	Shares Lodgment of Preliminary Document/ Prospectus	\$1,200.00	\$0.00	1	\$1,200.00	Paid
	SHR-P-201310-0019	Shares Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	Paid
	SHR-P-201310-0019	Shares Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	Paid
1	SHR-P-201310-0019	Shares Lodgment of Issue Manager's Consent	\$10.00	\$0.00	1	\$10.00	Paid
ou	r payment reference is fe5 ase print this page for your	cfb9b6caa6a897eee. reference. Go To Receipt					1

Figure 2.8-14 Payment reference number

21. After successful payment, a payment reference number is provided. See Figure 2.8-14

22. Click Go To Receipt to view/print the receipt.

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OME	ABOUT OP	ERA OFFER	S BU	SINESS TRUSTS E-SERV	ICES TAKE-C	VERS & MERGE	RS MY OPERA	FAQ		Thomas Tan [log o
Газ	(Invoid	е								
Ins	tructions »	Submit Form	ns »	Upload Document »	Summary »	Payment »	Receipt »			
0 Sh ST I ate aym	enton Way M Reg No ent Reference e Number	AS Building Sir	ngapore : 1 : 1	079117 V190363076J 17/10/2013 le5cfb9b6caa6a897eee R130000042						
SN	permonnation			Descripti	on			Qty	Unit Price (\$)	Amount(\$)
	Shares Lodg	ment of Issue I	Manage	r's Consent				1	10.00	10.00
	Shares Lodg	ment of Prelim	inary Do	ocument/ Prospectus				1	1,200.00	1,200.00
	Shares Lodg	ment of Expert	's Cons	ent				1	10.00	10.00
	Shares Lodg	ment of Under	writer's	Consent				1	10.00	10.00
									T	otal 1,230.00
									GST Amo	unt 0.00
									Amount [Due 1,230.00
Proj	ect Information	1								

Figure 2.8-15 Receipt

23. The receipt is shown and the submission process is completed. See Figure 2.8-15

2.9 Shares - Create Online Form 1

This section will show you how to create an online Form 1 to lodge documents that are related to a lodgment that was previously made using an AEM Form 1 (using the steps under section 2.8).

Documents that may be lodged using an online Form 1 include:

- Preliminary document/prospectus/profile statement, where a draft prospectus was previously submitted for pre-lodgment review
- · Amended prospectus/profile statement
- Supplementary prospectus/profile statement
- Replacement prospectus/profile statement
- Only authorized users are allowed to perform this function. Refer to section 2.1 Log in for log-in steps.



Figure 2.9-1 Homepage of MAS OPERA

1. After successful log-in, click My Submissions (Shares, Debentures & BTs) under MY OPERA in the main menu. See Figure 2.9-1

HOME	ABOUT OPERA	OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]	
Home	» My OPERA » My	Submissions	(Offers)					
Mai	nage Offe	r Over	view					
To crea	ate a new issuer, dqment Form (Sh dqment Form (Bu	please click ares and Del siness Trusts	<u>here</u> . Once an issuer has been crea b <u>entures)</u> <u>s)</u>	ted, you may start the lodgmen	nt process for	that issuer by selecting "New	Project" below.	
Type o Name Se	Type of Offer Please select an item Name of Issuer Fusion Dev. Pte							
Please Exi Ne	indicate whether isting Project w Project	you are sub	mitting documents for					
N	ame of Issuer		Project Name		Type of C	lffer	Action	
Fusion	n Dev. Pte. Ltd.	Fusion Dev	v. Pte. LtdSHR- Prospectus-17 Oct	2013 11:32:29 Shi	ares	View		

Figure 2.9-2 Manage Offer Overview

- 2. Select the 'Type of Offer'. Click Search. You may narrow the search results by entering the 'Name of Issuer'.
- 3. Select 'Existing Project'. Results will be filtered and displayed. See Figure 2.9-2
- 4. Click View . See Figure 2.9-2

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IOME ABOUT OP	ERA OFFERS	BUSINESS TRUSTS E-	SERVICES TAKE-OVERS& MERG	ERS MY OPERA FAQ		Tho	mas Tan [log out
Projects f	or Fusior	Dev. Pte Lt	d - Shares				
Name of Issuer Type of Offer Project Name	: Fusion Dev. I : Shares : Fusion Dev. I	Pte Ltd Pte Ltd-SHR- Prospectu	s, Profile Statement-11 Oct 2013 16	55-26			
Start Online Open Projects	Submission	1					
From T							
Porm	ype	Project N	ame	Date of Creation	Statu	IS	Action
No Record Found Active Projects	уре	Project N	ame	Date of Creation	Statu	15	Action
No Record Found Active Projects Form	ype Type	Project N	ame Project Na	Date of Creation	State	Status	Action

Figure 2.9-3 Projects for Issuer

5. The projects for the relevant issuer will be shown. Click Start Online Submission begin the online submission process. See **Figure 2.9-3**

HOME	ABOUT OPERA	OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Beg	gin Share	s Onlin	e Submission Pr	oject Informatio	n		
Inst	ruction » Proj	ect Informati	on » Project Created »				
Project	t Permissions			1			
			Search Clear search				
Availat	ble users			Authorised User			
Gordai Philip (n Goh TY Goh		>	Thomas Tan			
Cre	eate Project						
			Figu	re 2.9-4 Create p	roject		

6. Select the Authorised User(s) for the project. Click Create Project

Create Project . See Figure 2.9-4

to



Figure 2.9-5 Project created successfully

- A confirmation page will be shown when the project is successfully created. See Figure 2.9-5
- 8. Click on 'View project details' to proceed with the lodgment. See Figure 2.9-5

HOME ABOUT OPERA	OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS	NY OPERA FAQ	Thomas Tan [log out]						
Home » My OPERA » My	Submissions » Submission Details								
Project Information									
,									
Project Type	: Shares Online	Project Status	: Open						
Project Name	: Fusion Dev. Pte Ltd-Online Form 1 -11 Oct 2013 17:16:35	Payment Status	: NA						
		Project created by	: Thomas Tan						
		Project created on	: 11/10/2013						
		Last modified by	: Thomas Tan						
		Last modified date	: 11/10/2013						
Manage Permissions	Start Submission Delete Project								

Figure 2.9-6 Start Submission

9. Click Start Submission to begin submission. See Figure 2.9-6

	ABOUT OPERA	OFFERS	DUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAG	Thomas Tan log out
Onl	ine Form						
A.Pert	inuters of issuer:						
Name	a of issuer		Fusion Dev.	Pte. Ltd.			
Repl	stration No. (If Issue	er is a regist	tered entity)				
Coun	try of incorporation	n ar constitut	tion SINGAPORE				
Adds	104		 Bit/House N 	111			
			Street Name	S 31			
			Unit				
			Building Narr	e			
			Postal Code	Singapore 111111			
EIT40	Address		3g1.com				
Ter N	0.		_ 11.11111				
100.0	4D						
R Dert	Contarn of Derson	Dia making	the offerror inflier than the issuer				
	Transfer Strategies	Name of Pa	1000	Dance Tree		Ounter	Erroll.
			and the second se			Constant of the second s	
40 TEC	ond found :						
No rec	and found	1910/2017	1000				
to nec	ord found e of document los	faedhubm	itted;	anis ma vare			
to rec Type For loc	ord found e of document los igment of amendo	flaed/submi d prospectu	itted: 5. please indicate whether payment	of lodgment fee is applicable.			
Type For loc	ord found a of document los igment of amende s © No	flaed/subm d prospectu	itted: 5. piease indicate whether payment	of lodgment fee is applicable.			
Type For loc	ord found and document los sgment of amendor s No are intending to rec	flaed hubmi d prospectu quest for M4	itted: 5. piloase indicate whether payment 45' consent to icidge amendments f	of lodgment fee is applicable.	nutt be submi	Ded prior to lodging the enter	died prospectus using this
Type For loc Ve fyour fyour	ond found and document los doment of amendes s No are intending to rec	fiped/subm d prospectu quest for MA	itted: 5. piloase indicate whether payment NS' consent to isotge amendments it	of lodgment fee is applicable. o the prospectus, the request r	nut be sabri	thed prior to lodging the amer	ded prospectus using this
Type For loc Ye Ye Ye type	ord found an of document los gravent of amendes s No are intending to rec	flaed/submi d prospectu quest for MA	itted: 6. piease indicate whether payment 4.5° consent to rodge amendments t	of lodgment fee is applicable of we prospectus, the request n Description of Descare	nust be submi	Bed prior to lodging the errer	ded prospectus using the
Type For loc Vie Type tom	ord found of document los generit of amendes s No are intending to rec Amended P	faed/submi d prospectu quest for MA	tted: 5. piease indicate whether payment 45' consent to rodge amendments t section 240(94) of the SFA)	of lodgment fee is applicable, o the prospectus, the request n Desception of Decome	nust be submi	Bed prior to lodging the errier	ded prospectus using the
Type For loc Ve Typeu A torm	ond found e. of document los doment of amendes © No are intending to rec Amended P Prote State	flaed/subm d prospectu quest for MA Prospectus (errient (sect	tted: s. please indicate whether payment AS' consent to lodge amendments to section 240(9A) of the SFA) um 240(4) of the SFA)	of lodgment fee is applicable. o the prospectus, the request n Description of Docume	nuar de Subrit	thed prior to lodging the amer	ded prospectus using the
Type For loc Vie Type -	ont found e. of document los dynem of amendes © No are intending to rec Amended P Profile State	fized/subm d prospectu quest for MA tospectus (ement (sect	tted: s. please indicate whether payment AS' consent to rodge amendments it section 240(9A) of the SFA) ten 240(4) of the SFA) Description of Document Type	of lodgment fee is applicable. o the prospectus, the request n	nuar de subrol nî Type	Ded prior to lodging the amer Other particulars of appli	ded prospectus using the
A rec Type For loc Typeu a typeu a typeu a	ond found an of document los doment of amendes S No Amanded to no Amandod P Protection Cuments added	faed/subm d prospectu quest for MP rospectus (ernert (sect	tted: s. please indicate whether payment AS' consent to rodge amendments in section 240(9A) of the SFA) um 240(4) of the SFA) Description of Document Type	of lodgment fee is applicable. o the prospectus, the request n	nuar de subrol nî Type	Ded prior to lodging the amer Other particulars of apple	naed prospectus using the
Type For loc Type 1 type 1 type 1	ord found not document, los doment of amendes S No Amended IS No Amended P Protection cuments added	flærdihusteri d prospectu guest for MP 'rospectus (ernert (pæch	tted: s. please indicate whether payment AS' consent to lodge amendments to section 240(9A) of the SFA) ten 240(4) of the SFA) Description of Document Type	of lodgment fee is applicable. o the prospectus, the request n	nuar de subrol nî Type	ted prior to lodging the amer Other particulars of apple	naed prospectus using the
Ao nac Type For loc P Yee Typeu - torm ISI	ond found and document, los doment of amendes Sto Amended to no Amended P Protection cuments added and Type: Choose	flaedhuberi d prospectu quest for MP 'rospectus (ernent (sach yaar dacum	tted: s. please indicate whether payment AS' consent to lodge amendments it section 240(9A) of the SFA) um 240(4) of the SFA) Description of Document Type ent type	of lodgment fee is applicable. o the prospectus, the request n Description of Decume	nuar de Subrol efi Type	Ded prior to lodging the amer Other particulars of apple	oled prospectus using the
No rec	ond found an of document, los doment of amendes Solo Amended P Protectad Comments added antit Type: Choose d Document	flaedhuberi d prospectu quest for MA trospectus (arment (sech yaar doourn	tted: a. piease indicate whether payment AS' consent to lodge amendments t section 240(9A) of the SFA) ten 240(4) of the SFA) Description of Decument Type etilope	of lodgment fee is applicable. o the prospectus, the request n Description of Decome	nuar be submi	Ded prior to lodging the amer Other particulars of apple	ded prospectus using the
No rec	ond found generit of amendes © No are intending to no Amended P Prote State currents added heft Type: Choose d Document	flaedhuberi d prospectu quest for MA trospectus (arment (sech your docum	tted: a, piease indicate whether payment AS' consent to rodge amendments t section 240(9A) of the SFA) to: 240(4) of the SFA) Description of Document Type ett type	of lodgment fee is applicable. o the prospectus, the request n Description of Décate	nuar de submi	Sed prior to lodging the errer Other perfection of appl	diad prospectus using this cathe) Action

Figure 2.9-7 Online Form

- 10. Indicate whether lodgment fee is applicable for the lodgment of the Amended Prospectus. See **Figure 2.9-7**
- 11. Select the documents to be lodged/submitted using the checkboxes.
- 12. To add additional documents, select the document from the 'Document Type' dropdown list

and click Add Document

	ABOUT OPERA	OFFERS BUSINESS TRUSTS E-SERVICES TA	E-OVERS & I	MERGERS MY OPERA FAQ	Thomas Te	an [log out]
Home » M	My OPERA » My	Submissions » Submission				
Uploa	ad Docu	ment				
Instruc	ctions » Sub	mit Forms » Upload Document » Summary	» Paymei	nt » Receipt »		
Project N	Name : Fusior	Dev. Pte. LtdSHR- Prospectus-17 Oct 2013 11:40	:49			
1. Please 2. To se	e ensure that ea	ich document to be uploaded is not larger than 12 M oad, please click on the "Select File" button below.	Β.			
3. To cle	ear the selection	, please click on the "Clear" button.				
SN	File Name	e Description of Document Type	Status	Description	Upload	Clear
1		Amended Prospectus (section 240(9A)	Pending		Select File	Clear
2		of the SFA) (Blacklined) Amended Prospectus (section 240(9A)	Submission			Clear
-		of the SFA)	Submission		Select File	Cicur
3		Expert's Consent (section 240(13)(e) of the PEA)	Pending	Tiger Captial Pte Ltd	Select File	Clear
4		Issue Manager's Consent (section 240	Pending	Citygates Pte Ltd	Salact File	Clear
		(13)(ea) of the SFA)	Submission		Select File	
5		Underwriter's Consent (section 240(13) (eb) of the SFA)	Pending Submission	Linkpro Pte Ltd	Select File	Clear
6		Signatures accompanying the	Pending		Select File	Clear
		prospectus / profile statement (section 240(4A) of the SFA)	Submission			
7		Confirmation by person(s) making the	Pending		Select File	Clear
		offer and directors that they are aware of criminal liability under section 253	Submission			
8		Application form(s) in respect of the	Pending		Select File	Clear
		offer	Submission			

Figure 2.9-8 Upload documents

13. Refer to steps 12 - 18 in section 2.8 on how to upload documents.

summary							
Instructions - Submit	Forms - Uphrant Discum	ext . Summary . Payment .	Recept a				
tached Document							
N File Name		Description of Document			Other pe	eticulars (if app	Acable) SI
- Amended Prospectus 1.pdf	Amended Prospectus (sect	on 240(0A) of the SFA) (Blacklined)			1		D
- Amended Prospectus 2.pdf	Amended Prospectus (sect	on 248(9A) of the SFA)					D
Expett1.pdf	Expert's Consent (section 2	40(13)(e) of the SFA)			Tiger Capto	i Pte Ltd	D
issue1 pdf	Issue Manager's Consent ()	ection 240(13)(ea) of the SFA)			Citygates Pl	te 1.1d	D
Underwriter 1 pdf	Underwriter's Consent (sect	ion 240(13)(ab) of the SFA)			Linkpro Pte	List	D
a pdt	Signatures accompanying I	he prospectus / profile statement (section	on 240(4A) of the	SFA)			D
b pdf	Continuation by person(x) n under section 253	naking the offer and directors that they	are aware of crim	mai liability			D
< pdf	Application term(s) in respe	ct of the offer					D
summer Disactory							
IN Desot	ption of Document	Unit Fee Payable (5)	Quartity	Feel	ayable (\$)	GST(S)	Tetai(\$
Shares Lodgment of A	mendment to Prospectus	\$900.00	1	\$00.008		\$0.00	\$500.00
Shares Lodgment of E	speit's Consent	\$10.00	1	\$10.00		\$0.00	\$10.00
Shares Lodgment of U	inderwriter's Consent	\$10.00	1	\$10.00		\$0.00	\$10.00
Shares Lodgment of Is	sue Manager's Consett	810.00	2.8	\$10.00		\$0.00	810.00

14. A summary page with the Payment Preview is displayed. Click Submit application. See **Figure 2.9-9**

to submit the

_	torm has been submitted.	Please proceed to make payment.					
u	bmission Con	nplete					
Ins	tructions » Submit Fo	rms » Upload Document » Summary » Pay	ment » Receipt »				
SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Total
1	SHR-P-201310-0020	Shares Lodgment of Amendment to Prospectus	\$600.00	\$0.00	1	\$600.00	\$600.00
2	SHR-P-201310-0020	Shares Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
	SHR-P-201310-0020	Shares Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
3	CUD D 201210 0020	Shares Lodgment of Issue Manager's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
3 4	SHR-F-201310-0020						

Figure 2.9-10 Payment details

15. A payment page is displayed. Click payment. See Figure 2.9-10

Pay by credit card

button to make

16. Refer to section 2.32 – Online Payment on how to perform online payments.

Ра	e aboutopera of Nyment detail	FERS BUSINESS TRUSTS E-SERVICES TAKE-OVE	RS&MERGERS MY OPER	A FAQ			Thomas Tan [log out
In	structions » Submit	Forms » Upload Document » Summary » F	Payment » Receipt »				
OU	r payment was successfu Case Id	Item Description	Fee Unit Amount(\$)	GST(S)	Quantity	Fee Amount(\$)	Payment Status
	SHR-P-201310-0020	Shares Lodgment of Amendment to Prospectus	\$600.00	\$0.00	1	\$600.00	Paid
	SHR-P-201310-0020	Shares Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	Paid
	SHR-P-201310-0020	Shares Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	Paid
	SHR-P-201310-0020	Shares Lodgment of Issue Manager's Consent	\$10.00	\$0.00	1	\$10.00	Paid
ou	r payment reference is bo	240cde2bfaa084edb7.					
ea	se print this page for you	r reference. Go To Receipt					

Figure 2.9-11 Payment reference number

17. After successful payment, a payment reference number is provided. See Figure 2.9-11

18. Click Go To Receipt to view/print the receipt.

HOME	ABOUT OP	ERA	OFFERS B	BUSINESS TRUSTS E-SERVI	CES TAKE-C	VERS & MERGE	RS MY OPER	A FA	a l		Thomas Tan [log out]
Tax	x Invoid	e									
Inst	tructions »	Sub	mit Forms »	Upload Document »	Summary »	Payment »	Receipt »				
Mone 10 Sh GST F Date Paym Invoic Recei	tary Authority lienton Way M. Reg No lient Reference ce Number lipt Information	ot Sing AS Bui	japore Iding Singapo : : : : :	ore 079117 M90363076J 17/10/2013 bc240cde2bfaa084edb7 R130000043							
SN				Description				Qty	Unit Price (\$	5)	Amount(\$)
1	Shares Lod	gment	of Issue Mana	ager's Consent				1	10.00	1	10.00
2	Shares Lode	gment	of Amendmen	nt to Prospectus				1	600.00	e	600.00
3	Shares Lodg	gment	of Expert's Co	onsent				1	10.00	1	0.00
4	Shares Lod	gment	of Underwrite	r's Consent				1	10.00	1	0.00
										Total 6	630.00
									GS	T Amount (0.00
									Am	ount Due 6	30.00
Proj	ect Information										



19. The receipt is shown and the submission process is completed. See Figure 2.9-12

2.10 Shares – Request for Extension of Registration Period

An applicant may request to extend the registration period, in 'My Submissions (Offers)' under 'My OPERA'. This section will show you how to request for extension of registration period.

Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.

Date	Message	My Profile My Submissions	Action
15/01/2018	CIS Form 1 Submission for C1_20180115_2 - Outstanding Documents CIS Form 1 Submission for C1_20180115_2 - Outstanding Payment	My Submissions (Shares, Debentures & BTs) My Submissions (CIS)	<u>View</u>
15/01/2018	CIS General Lodgment Form 6 Submission of 20180115_TESTPROS_1 for Lodgmen	My Lodgment Booking Manage Entity Information	Dismiss
ou have active	alerts/reminders. <u>Click here to show/hide details</u>	Manage User Accounts Manage Project Permission BTA Delegation To UEN Delegate for Business Trust CIS Delegation To UEN CIS Delegation to Individual	

Figure 2.10-1 Homepage of MAS OPERA

1. After successful log-in, click My Submissions (Shares, Debentures & BTs) under MY OPERA in the main menu. See Figure 2.10-1

HOME ABOUT OPERA	OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Home » My OPERA » M	y Submissions	(Offers)				
Manage Off	e <mark>r Ove</mark> r	view				
To create a new issuer	please click	here. Once an issuer has been creat	ted, you may start the lodgmer	nt process for	hat issuer by selecting "New F	^o roject" below.
Lodgment Form (St	ares and Del	pentures)				
Lodgment Form (Bi	isiness Trusts	<u>3)</u>				
Type of Offer	Please	select an item				
Name of Issuer	Fusion	Dev. Pte				
Search						
Please indicate whethe	r you are sub	mitting documents for				
Existing Project						
New Project						Understation -
Name of Issuer		Project Name		Type of C	lifer	Action
Fusion Dev. Pte. Ltd.	Fusion Dev	/. Pte. LtdSHR- Prospectus-17 Oct	2013 11:32:29 Sh	ares	View	
					1 Parts	

Figure 2.10-2 Manage Offer Overview

- 2. Select the 'Type of Offer'. Click Search. You may narrow the search results by entering the 'Name of Issuer'.
- 3. Select 'Existing Project'. Results will be filtered and displayed. See Figure 2.10-2
- 4. Click View . See Figure 2.10-2

IOME ABOUT OF	PERA OFFERS	BUSINESS TRUSTS E	SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ		The	mas Tan [log ov
Projects f	or Fusior	Dev. Pte. L	td Shares			
lame of Issuer ype of Offer 'roiect Name	Fusion Dev. I Shares Fusion Dev. I	Pte. Ltd. Pte. LtdSHR- Prospect	us-17 Oct 2013 11:32:29			
Start Online	Submission	1				
Open Projects						
Open Projects Form T	Type	Project N	ame Date of Creation	State	us	Action
Open Projects Form 1 No Record Found Active Projects	Гуре	Project N	ame Date of Creation	State	JS	Action
Open Projects Form 1 to Record Found Active Projects Form	Гуре	Project N Case Id	ame Date of Creation Project Name	Date of Submission	us Status	Action Action
Open Projects Form T No Record Found Active Projects Form Shares Online	Гуре	Project N Case Id SHR-P-201310-0020	ame Date of Creation Project Name Fusion Dev. Pte. LtdSHR- Prospectus-17 Oct 2013 11:40:49	Date of Submission 17/10/2013	us Status Lodged	Action Actio

Figure 2.10-3 Projects for Issuer

5. The projects for the relevant issuer will be shown. Click on 'View' to view details of a particular project. See **Figure 2.10-3**

Project Informa	issions » Submission Details						
Project Type Project Name	: Shares Online : Fusion Dev. Pte. Ltd 11:40:49	SHR- Prospectus-17	Oct 2013	Project Stal Payment St Project crea Project crea Last modifie Last modifie Expected R	tus latus ated by ated on ad by ad date legistration Da	: Active : Paid : Thoma : 17/10/ : Thoma : 17/10/ ate : 07/11/	as Tan 2013 as Tan 2013 2013
Manage Permissions	Withdraw Submission	Request Extension	of Registratio	on Period	Request for M	IAS' Consent t	to Amendments
ayment Information	pm Description	Fee Amt(S)	GST(S)	Linit Amt(S)	Quantity	Total	Status
hares Lodgment of Issue Ma	nager's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
hares Lodgment of Underwrit	ter's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
hares Lodgment of Expert's (Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
	and the Decementary	\$600.00	50.00	5600.00	1	5600.00	Reid Menu Reseint

Submit

Back

Figure 2.10-4 Project Information page

E. Click Request Extension of See Figure 2.10-4	Registration Period to a	pply for exter	nsion o	f registra	ation p	eriod.
-						
HOME ABOUT OPERA OFFERS BUSINESS TR	USTS E-SERVICES TAKE-OVERS & MERG	ERS MY OPERA FA	2		Tho	mas Tan [log out
Application to extend perio	d for registration of of	fer documen	t			
Extension Request » Payment » Receipt						
Offer Type	:Shares					
Name of Issuer	: Fusion Dev. Pte Ltd					
Evocted Registration Date	.11/10/2013					
Request for extension of registration period to*	08/11/2013					
Supporting Documents	1	Upload Fi	ile			
	+		Browse	Upload		
	Item Description			DebitAmt(\$)	GSTAmt(\$	i) TotalAmt(\$)

Figure 2.10-5 Application to Extend Registration Period

 Enter date in the mandatory field 'Request for extension of registration period to:' and click on <u>Submit</u>. See Figure 2.10-5



Figure 2.10-6 Confirmation screen

8. Click to confirm submission of the application. See **Figure 2.10-6**

our requ	uest has b	een submitted.						
ubm	nissio	n Compl	ete					
Tensio	on Reque	st " Davmon	t » Receipt »					
Extensio	ion Reque	st » Paymen	t » Receipt »					
E <mark>xtens</mark> io SN C	ion Reque Case Id	<mark>st »</mark> Paymen	It » Receipt »	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Total
Extensions SN C	ion Reque	st » Paymen	tt » Receipt » Item Description 40(8)(c) Application: Extend period	Fee Unit Amount(\$) \$30.00	GST(\$)	Quantity	Fee Amount(\$) \$30.00	Total \$30.00
Extension SN C	ion Reque Case Id	st » Paymen Shares Section 2 during which the	It > Receipt > Item Description 240(8)(c) Application: Extend period prespectus or profile statement may be	Fee Unit Amount(\$) \$30.00	GST(\$) \$0.00	Quantity 1	Fee Amount(\$) \$30.00	Total \$30.00
Extensio SN C	ion Reque Case Id	st » Paymen Shares Section 2 during which the	It a Receipt a R	Fee Unit Amount(\$) \$30.00	GST(\$) \$0.00	Quantity 1	Fee Amount(\$) \$30.00	Total \$30.00
Extension SN C	ion Reque Case Id	st » Paymen Shares Section 2 during which the registered.	It > Receipt > Item Description 240(8)(c) Application: Extend period prospectus or profile statement may be	Fee Unit Amount(\$) \$30.00	GST(\$) \$0.00	Quantity 1	Fee Amount(\$) \$30.00	Total \$30.00

Figure 2.10-7 Payment page

- 9. A payment page is displayed. Click Pay by credit card button to make payment. See **Figure 2.10-7**
- 10. Refer to section 2.32 Online Payment on how to perform online payments.

HOME	ABOUT	OPERA (OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ		Thomas Tan [log out]
Pay	/ment	detai	ils						
Ext	ension Re	quest »	Paymen	t » Receipt »					
Your p	payment wa	as success	ful.						
SN	Case Id			Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Payment Status
1		Shares Section 240(8)(c) Application: Extend period during which the prospectus or profile statement may be registered.			\$30.00	\$0.00	1	\$30.00	Paid
Your p	payment re e print this	ference is	17532d43 our referer	128/3e0e76a8. ICE. Go To Receipt					

Figure 2.10-8 Payment reference number

11. After successful payment, a payment reference number is provided. See Figure 2.10-8

12. Click Go To Receipt to see/print receipt.

MAS OPERA –User Guide for Offers of Shares, Debentures and Business Trust Units Version 1.8

ном	E ABOUT OPERA	OFFERS	BUSINESS TRUS	TS E-SERVICES	TAKE-OVERS & MERGE	RS MY	OPERA	FAQ			Thoma	s Tan [log out]
Та	x Invoice											
E	tension Request »	Paymen	t » Receipt »									
Mon 10 S GST Date Payr Invo	etary Authority of Si henton Way MAS B Reg No ment Reference Nun ice Number	ngapore uilding Singa nber	pore 079117 : M90363076J : 16/10/2013 : 17532d43128 : R130000033	13e0e76a8								
SN				Des	cription				Q	ty	Unit Price (\$)	Amount(\$)
1	Shares Section 240(8)(c) Applica	tion: Extend period	d during which the	e prospectus or profile sta	tement ma	ay be reg	istered.	1		30.00	30.00
											Total	30.00
											GST Amount	0.00
											Amount Due	30.00
Pro	piect Information											



13. The receipt is shown and the submission process is completed. See Figure 2.10-9

2.11 Shares – Request for MAS' Consent to Amendments

An applicant may request for MAS' consent to lodge amendments to the prospectus, in 'My Submissions (Offers)' under 'My OPERA'. This section will show you how to request for MAS' consent to amendments.

Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.

15/01/2018 CIS Form 1 Submission 15/01/2018 CIS Form 1 Submission 15/01/2018 CIS General Lodgment 1 You have active alerts/reminders Click bet	or C1_20180115_2 - Outstanding Documents or C1_20180115_2 - Outstanding Payment	My Submissions (Shares, Debentures & BTs) My Submissions (CIS)	View
15/01/2018 CIS Form 1 Submission 15/01/2018 CIS General Lodgment I You have active alerts/reminders Click her	or C1_20180115_2 - Outstanding Payment	My Submissions (CIS)	1.000
15/01/2018 CIS General Lodgment I You have active alerts/reminders Click ber		my Loughent Booking	VIEW
You have active alerts/reminders Click her	orm 6 Submission of 20180115_TESTPROS_1 f	or Lodgmer Manage Entity Information	Dismiss
Too have active allerian entitiveral <u>which the</u>	to show/hide details	Manage User Accounts Manage Project Permission BTA Delegation To UEN Delegate for Business Trust CIS Delegation To UEN	

Figure 2.11-1 Homepage of MAS OPERA

1. After successful log-in, click My Submissions (Shares, Debentures & BTs) under MY OPERA in the main menu. See Figure 2.11-1

HOME ABOUT OPERA	OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Home » My OPERA » M	y Submissions	(Offers)				
Manage Offe	er Over	view				
To create a new issuer,	please click	<u>here</u> . Once an issuer has been crea	ted, you may start the lodgme	nt process for	that issuer by selecting "New Pr	oject" below.
Lodgment Form (Sh	ares and Del	bentures)				
Lodgment Form (Bu	isiness Trusts	3)				
Type of Offer	Please	select an item				
Name of Issuer	Fusion	Dev. Pte				
Search						
Please indicate whethe	r you are sub	mitting documents for				
Existing Project						
Name of Issuer		Project Name	Ĩ	Type of C	ffer	Action
Fusion Dev. Pte. Ltd.	Fusion Dev	/. Pte. LtdSHR- Prospectus-17 Oct	: 2013 11:32:29 Sh	ares	View]
						-

Figure 2.11-2 Manage Offer Overview

- 2. Select the 'Type of Offer'. Click Search. You may narrow the search results by entering the 'Name of Issuer'.
- 3. Select 'Existing Project'. Results will be filtered and displayed. See Figure 2.11-2

4. Click View . See Figure 2.11-2

IOME ABOUT O	PERA OFFERS	BUSINESS TRUSTS E	SERVICES	TAKE-OVERS	& MERGERS	MY OPERA	FAQ		ņ	omas Tan [log out]
Projects f	for Fusior	Dev. Pte. L	td SI	hares						
Name of Issuer Type of Offer Project Name	Fusion Dev. Shares Fusion Dev.	Pte. Ltd. Pte. LtdSHR- Prospect	us-17 Oct 2	013 11:32:29						
Start Online	Submission]								
Projects Form	Туре	Project N	ame		Dat	e of Creation	č	Sta	itus	Action
No Record Found										
Active Projects Form	n Type	Case Id		P	roject Name			Date of Submissio	n Status	Action
Shares		SHR-P-201310-0019	Fusion Dev	. Pte. LtdSHR	Prospectus-1	7 Oct 2013 1	1:32:29	17/10/2013	Lodged	Mew

Figure 2.11-3 Projects for Issuer

5. The projects for the relevant issuer will be shown. Click on 'View' to view details of a particular project. See **Figure 2.11-3**

Home » My OPERA » My Submi	ssions » Submission Details						
Project Informat	tion						
Project Type Project Name	: Shares : Fusion Dev. Pte. Ltd 11:32:29	SHR- Prospectus-17 Oct	t 2013	Project Stat Payment Sta Project crea Project crea Last modifie	us atus ted by ted on d by	: Active : Paid : Thoma : 17/10/ : Thoma	as Tan (2013 as Tan
Manage Permissions	Withdraw Submission	Request for MAS' Conse	ent to Amen	Expected Ri	d date egistration E	: 17/10/ Date : 07/11/	2013 2013
Manage Permissions	Withdraw Submission	Request for MAS' Conse Fee Amt(\$)	ent to Amen GST(\$)	Expected Ri	o date egistration D Quantity	: 17/10/ Date : 07/11/	2013 2013 Status
Manage Permissions ayment Information	Withdraw Submission	Request for MAS ⁻ Conso Fee Amt(\$) \$10.00	ent to Amen GST(\$) \$0.00	Unit Amt(\$)	d date egistration D Quantity	: 17/10/ Date : 07/11/ Total \$10.00	2013 2013 Status Paid - View Receipt
Manage Permissions ayment Information shares Lodgment of Issue Mar shares Lodgment of Underwrit	Withdraw Submission	Request for MAS' Const Fee Amt(\$) \$10.00 \$10.00	ent to Amen GST(\$) \$0.00 \$0.00	Unit Amt(\$) \$10.00	Quantity	: 17/10/ Date : 07/11/ Total \$10.00 \$10.00	2013 2013 Status Paid - View Receipt Paid - View Receipt
Manage Permissions ayment Information hares Lodgment of Issue Mar hares Lodgment of Underwrit hares Lodgment of Expert's C	Withdraw Submission Item Description nager's Consent er's Consent Consent	Fee Amt(\$) \$10.00 \$10.00 \$10.00	GST(\$) \$0.00 \$0.00 \$0.00	Unit Amt(\$) \$10.00 \$10.00 \$10.00	Quantity 1 1 1 1	: 17/10/ Date : 07/11/ \$10.00 \$10.00 \$10.00	2013 2013 Paid - View Receipt Paid - View Receipt Paid - View Receipt Paid - View Receipt

Figure 2.11-4 Project Information page

6. Click Request for MAS' Consent to Amendments

to request for MAS's consent to amendments.

See Figure 2.11-4

HOME	ABOUT OPERA	OFFERS BUSINESS	TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Rec	quest for I	AS's Cons	ent To Amen	dments			
Offer T Name Lodge	Fype of Issuer d Date	: Shares : Fusion Dev. Pte. Lt : 21/10/2013	d.				
Please submit	e attach your reque: tted.	t for MAS' consent to l	odge amendments to the	e preliminary prospectus. The	e relevant amen	ded pages o	of the preliminary prospectus should also be
Upload	d attachment(s)	:		Uplo	ad File		
		a.pdf			Delete		
				Browse.	. Upload	1	
Subr	mit						

Figure 2.11-5 Request for MAS' Consent to Amendments

7. Upload the relevant documents and click on Submit. See Figure 2.11-5

L ADOUT OF LINA OF	FFERS BUSINESS	TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
our request has been subr	mitted.					
equest for M/	AS's Conse	ent To Amen	ndments			
ar Type :	Shares					
ne of Issuer :	Fusion Dev. Pte. Ltd	l.				
ged Date :	21/10/2013					
lged Date : ase attach your request fo mitted. pad attachment(s) :	: 21/10/2013 or MAS' consent to lo	dge amendments to the	e preliminary prospectus. The Uploi	relevant amen ad File	ded pages of the	e preliminary prospectus should also be
lged Date : ase attach your request fo mitted. bad attachment(s) :	21/10/2013 or MAS' consent to lo <u>a.pdf</u>	dge amendments to the	e preliminary prospectus. The Uplo:	relevant amen ad File Delete	ded pages of the	e preliminary prospectus should also be
ged Date : ase attach your request fo mitted. pad attachment(s) :	: 21/10/2013 or MAS' consent to lo	dge amendments to the	e preliminary prospectus. The Uploa	relevant amen ad File	ded pages of the	e preliminary prospect

Figure 2.11-6 Request for MAS' Consent to Amendments Submitted

8. A message on the successful submission is displayed. See Figure 2.11-6

2.12 BTO - Create Project for Lodgment

This section will show you how to create a project to lodge the following documents for the BTO module:

- Draft Prospectus
- Preliminary Prospectus/ Prospectus
- Profile Statement
- Offer Information Statement ("OIS")
- Only authorized users are allowed to perform this function. Refer to section 2.1 Log in for log-in steps.



Figure 2.12-1 Homepage of MAS OPERA

1. After successful log-in, click My Submissions (Shares, Debentures & BTs) under MY OPERA in the main menu. See Figure 2.12-1

HOME	ABOUT OPERA	OFFERS BUSINESS TR	USTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Home	» My OPERA » My	Submissions (Offers)					
Mar	nage Offer	r Overview					
To crea Loc Loc	ate a new issuer, p Igment Form (Shai Igment Form (Busi	lease click <mark>(here,</mark> Once an is res and Debentures) iness Trusts)	ssuer has been crea	ted, you may start the lodgme	nt process for	that issuer by selecting "New Proj	ect" below.
Type of	f Offer	: Please select an item					
Name	of Issuer	: Citycorp Pte Ltd					
Sea	arch						
Please	indicate whether y	ou are submitting documer	nts for				
© Exis	sting Project						
Nei	w Project						
		Name of Is	suer		Type of C	rffer A	Action
Citycor	rp Pte Ltd			BT	0	View	Delete

Figure 2.12-2 Manage Offer Overview

2. Click on here to access the 'Create New Issuer' page. See Figure 2.12-2

HOME ABOUT OP	ERA OFFERS BUSINE	ESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Create Ne	w Issuer					
To start the lodgme below matches that Lodgment Form Lodgment Form	nt process, please create a provided on Form 1. You (Shares and Debentures) (Business Trusts)	a new issuer by selecting t may download the relevan	he type of offer and entering th t Form 1 by clicking on one of t	e name of the the following li	issuer below. Pleanks.	ase ensure that all information entered
Type of Offer Name of Issuer	: Please select an item	•				
Create Issuer						
If an issuer has alre	ady been created, please	click <mark>here</mark> to start a new pr	oject for the issuer or continue	working on ar	n existing project.	

Figure 2.12-3 Create New Issuer

3. To create a new issuer, refer to steps 2-4 in section 2.5 – Create New Issuer. If an issuer has already been created, click 'here' to start a new project for the issuer or continue working on an existing project. See **Figure 2.12-3**

HOME AB	OUT OPERA	OFFERS	BUSINESS TRU	JSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Home » My	OPERA » My	Submissions	(Offers)					
Manag	ge Offer	r Over	view					
To create a Lodgme	new issuer, p ent Form (Sha ent Form (Busi	lease click <u>h</u> res and Deb ness Trusts	<u>ere</u> . Once an iss <u>entures)</u>)	suer has been crea	ited, you may start the lodgme	nt process for	that issuer by selecting "New	Project" below.
Type of Offe	er	: Please :	select an item					
Name of Iss	suer	: Citycorp	Pte Ltd					
Search								
Please indic	cate whether y	ou are subr	nitting document	ts for				
© Existing	Project							
New Pro	oject							
			Name of Iss	suer		Type of C	offer	Action
Citycorp Pte	e Ltd				BT	0	View	Delete

Figure 2.12-4 Manage Offer Overview

4. Select whether you are submitting documents for an existing project or a new project. For the

relevant issuer, click	View	to proceed. See Figure 2.12-4
------------------------	------	-------------------------------

HOME /	ABOUT OPER	A OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ		Thomas Tan [log ou	
Projects for Citycorp Pte Ltd - BT Offer									
Name of	Issuer	Citycorp Pte	Ltd						
Type of C	Offer	BT Offer							
Project N	lame	N.A							
Uploa	ad Form 1								
Open Pro	ojects								
Form Type		Project Name		Date of Creation		Status	Action		
No Reco	rd Found								
	Figure 2.12-5 Projects of Issuer								

5. Click Upload Form 1 to proceed. See Figure 2.12-5

номе	ABOUT OPERA	OFFERS	BUSINESS TRUS	TS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]	
Lodgment of Documents Project Information									
Instr	uction » Proje	ect Informat	ion » Project (Created »					
Project Availab	Permissions		Search	Clear search	Authorised User				
Gordon Philip G	i Goh TY Soh			>>	Thomas Tan				
Cre	ate Project								

Figure 2.12-6 Search for available users

- 6. To search for available users who may be granted access to the project, enter the user name in the 'search' textbox. See **Figure 2.12-6**
- 7. Click Search . See Figure 2.12-6

HOME ABOUT OPERA OFFERS BUSINESS TRU	STS E-SERVICES TAKE-OVERS & MERGERS	MY OPERA FAQ	Thomas Tan [log out]					
Lodgment of Documents Project Information								
Instruction » Project Information » Project	Created »							
Project Permissions Search Clear search Available users Authorised User								
Gordon Goh TY Philip Goh	Thomas Tan							
Create Project								

Figure 2.12-7 Add/ Remove authorised users

8. To grant an available user access to the project, select the user name in the 'Available users' list and click . The name(s) of the user(s) will be displayed in the 'Authorised

User' list. See Figure 2.12-7

9. To deny authorised user(s) access to the project, select the user name in the 'Authorised

User' list. Click . The name of the user(s) will be removed from the 'Authorised User' list. For example, in Figure 2.12-7, the user "Thomas Tan" may be removed from the 'Authorised User' list.

Note: You can still manage permissions for the project after the project is created.

MAS OPERA –User Guide for Offers of Shares, Debentures and Business Trust Units Version 1.9



Figure 2.12-8 Project created successfully

11. A confirmation page will be shown when the project is successfully created. See **Figure 2.12-8.** Click on 'View project details' to proceed with the lodgment.

HOME ABOUT OPERA	OFFERS BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS MY OPERA	FAQ	Thomas Tan [log out]				
Home > My OPERA > My	Submissions = Submission Details							
Project Information								
Project Tune	: Business Trusts Offer	Drojast	Status : Onen					
Project Name	: Citycorp Pte LtdAEM For	n 1 -16 Oct 2013 11:38:11 Payme Project Project Last mi Last mi	nt Status : NA created by : Thomas Tan created on : 16/10/2013 odified by : Thomas Tan odified date : 16/10/2013					
Manage Permissions	Start Submission Delete Project]						

Figure 2.12-9 Project Details

After clicking 'View project details', the project information page will be shown. See Figure 2.12-9. You may now proceed to lodge documents by clicking on 'Start Submission' to submit an AEM Form 1 (refer to section 2.14 – Submit AEM Form 1). Please refer to section 2.13 on filling out an AEM Form 1.
2.13 BTO - Download/ Fill up AEM Form 1

This section will show you how to download and fill up AEM Form 1 to lodge a prospectus.

□ You need Adobe Reader v8.2 or a later version to fill in Form 1. You may download the Adobe Reader software from http://get.adobe.com/reader/.



Figure 2.13-1 Homepage of MAS OPERA

1. After successful log-in, click My Submissions (Shares, Debentures & BTs) under MY OPERA in the main menu. See Figure 2.13-1

HOME	ABOUT OPERA	OFFERS	BUSINESS TRI	JSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Home	» <u>My OPERA</u> » My	Submissions	(Offers)					
Mar	age Offe	r Over	view					
To crea Lod Lod Type of	te a new issuer, j gment Form (Sha gment Form (Bus Offer	olease click ares and Deb siness Trusts : Please	nere. Once an is pentures)) select an item	suer has been crea	ited, you may start the lodgm	ent process for	that issuer by selecting "New Proj	ect" below.
Name o Sea	of Issuer Irch	: Citycor	p Pte. Ltd.					
Please	indicate whether	you are subi	nitting documen	ts for				
Exis	ting Project							
O Nev	v Project						16	
Nai	ne of issuer			Project Name		Type of C	Offer A	ction
Citycor	p Pte. Ltd. C	itycorp Pte.	LtdBTO- Prosp	pectus-17 Oct 2013	12:13:40 B	то	View	

Figure 2.13-2 Manage Offer Overview

2. Click on here to access the 'Create New Issuer' page. See Figure 2.13-2



Figure 2.13-3 Create New Issuer

3. Click on 'Lodgment Form (Business Trusts)' to download Form 1. The forms have been designed using the Adobe Experience Manager ("AEM") technology. See **Figure 2.13-3**

HOME	ABOUT OPERA	OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]	
Pro	Project Resource Page							
	Name Do	wnload		Ins	tructions			
BTO F	orm							

Figure 2.13-4 Download page

4. Click on **W**. See **Figures 2.13-4**.

Name Shares_Form1_AEM(entered-new).pdf	Date modified 15/1/2018 3:32 PM	Type Adobe
mm		
EMpdf		
	EMpdf	EMpdf

Figure 2.13-5 Windows browser

- 5. Browse to desired folder and click save the form in that folder. See **Figure 2.13-5**.
- 6. Ensure that Adobe Reader has been installed. Double-click to open the saved form.

SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (SECURITIES AND SECURITIES-BASED DERIVATIVES CONTRACTS) REGULATIONS 2018 GENERAL LODGMENT FORM	Form 1
Explanatory Notes:	

- All terms used in this Form shall, except where expressly defined in this Form or where the context otherwise requires, have the same meaning as defined in the Securities and Futures Act (Cap. 289) ("SFA") or the Securities and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) Regulations 2018 (the "SFR").
- It is important to read the Securities and Securities-based Derivatives Contracts Practice Note 1/2005 Lodgment of Documents before completing this Form.
- 3. All fields marked with an asterisk (*) must be filled.
- 4. All fields marked with a hash (#) means at least 1 of the 2 denoted fields must be filled.

Figure 2.13-6 AEM Form 1 – Edit button

	Save	Validate
	SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (SECURITIES AND SECURITIES-BASED DERIVATIVES CONTRACTS) REGULATIONS 2018 GENERAL LODGMENT FORM	Form 1
Ex	planatory Notes:	
1.	All terms used in this Form shall, except where expressly defined in this Form or where the requires, have the same meaning as defined in the Securities and Futures Act (Cap. 289) ("SF and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) R "SFR").	ne context otherwise A") or the Securities egulations 2018 (the
2.	It is important to read the Securities and Securities-based Derivatives Contracts Practice Note 1 Documents before completing this Form.	I/2005 - Lodgment of
3.	All fields marked with an asterisk (*) must be filled.	
4.	All fields marked with a hash (#) means at least 1 of the 2 denoted fields must be filled.	

Figure 2.13-7 AEM Form 1 – Save & Validate buttons

7. Click Edit to enable the editing of the form. The 'Edit' button will be replaced by Save and Validate buttons. See Figure 2.13-6 and Figure 2.13-7

A	Particulars of Business Trust:				
	Name of Business Trust*:	BusinessTrust_B			
	(if applicable):	A12345			
в	Particulars of Issuer:				
	Name of Issuer*:	Citycorp Pte Ltd			
	Registration No.(if Issuer is a registered entity):				
	Country of Incorporation or Constitution*:	SINGAPORE			

Figure 2.13-8 Examples of mandatory fields

8. Fill out the form. All fields marked with asterisks are mandatory fields. See Figure 2.13-8

Email Address *	
Tel No. *	()
Fax No.	() -
Please indicate whether the Issuer is making an offer: *	

Figure 2.13-9 Is the Issuer making an offer?

9. Please indicate whether the issuer is making an offer. See Figure 2.13-9



Figure 2.13-10 Particulars of Person(s) making the offer (other than the Issuer)

10. Please fill in Section C if there is a person, other than the issuer, making the offer. See **Figure 2.13-10**

Please indicate if there is a person, other than the issuer, making the offer."		
Name of Person *		
Where the person making the offer is	an individual an entity	
NRIC/Passport No. *		
Citizenship/Country of issue of Passport: *	•	
Address *	✓ Local Overseas Block/ House No: *	
Email Address *		
Tel No. *	() -	
Fax No.	() -	

11. To add multiple Offerors within section C, click Add Offeror . See Figur

See Figure 2.13-11

	X
Name of Person *	
Where the person making the offer is	● an individual () an entity
NRIC/Passport No. *	
Citizenship/Country of issue of Passport: *	•



12. To delete an Offeror, click X. See Figure 2.13-12

	✓ Local Overseas				
	Block/ House No: *	123	123		
	Street name: *	Street Name III			
Address *	Unit: #	10		05	
	Building name:	Building III			
	Singapore *	589141		(Postal Code)	

Figure 2.13-13 Example of local address

	Local	Verseas
	Address 1: *	
	Address 2:	
Address *		

Figure 2.13-14 Example of overseas address

13. For Address type, select the 'Local' or 'Overseas' checkbox before filling up the address fields. See Figure **2.13-13** and Figure **2.13-14**

D	Туре	e of Document Lodged/Submitted:				
	For Bu	siness Trusts Offer				
		Draft prospectus (for pre-lodgment review)				
		Confirmation that draft prospectus contains information required for a preliminary document pursuant to section 240(2) of the SFA (for pre-lodgment review)				
		Prospectus (section 240(1)(a) of the SFA)/ Preliminary document (section 240(2) of the SFA) [blacklined (if a draft prospectus was previously submitted) and clean]				
		Confirmation that the preliminary document/ lodged prospectus is not materially different from draft prospectus submitted under pre-lodgment review				
		Profile Statement (section 240(4) of the SFA)				
		Offer Information Statement (section 277(1)(b) of the SFA)				
		Product Highlights Sheet				
		Reference Document (section 243(4A) of the SFA)				

Figure 2.13-15 Select Document

14. Check the document(s) under 'Type of Document Lodged/Submitted'. See Figure 2.13-15

Additional Documents	i for All	
Document Type:	•	x
	Add Document	

Figure 2.13-16 Add Document button

15. To lodge additional documents, select the document from the 'Document Type' drop-down list. Click Add Document to create a new document row. See Figure 2.13-16



16. To delete a document row, click . See **Figure 2.13-17**

Please complete all fields marked with asterisks.	
	ОК
	Please complete all fields marked with asterisks.

Figure 2.13-18 Example of an error message

17. When you have completed filling out the form, click the Validate button located on the first or on the last page of the form. The system will validate all entered data, and you will be prompted with an error message if there is any invalid data (for instance, if you have not entered data into mandatory fields). See **Figure 2.13-18**



Figure 2.13-19 A successful validation message

18. If the form has been validated successfully, there will be a prompt displaying the message that the validation was successful. See Figure 2.13-19. The Validate button will then be replaced by the Edit button. See Figure 2.13-20

SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (SECURITIES AND SECURITIES-BASED DERIVATIVES CONTRACTS) REGULATIONS 2018 GENERAL LODGMENT FORM	Form 1
GENERAL LODGMENT FORM	

- and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) Regulations 2018 (the "SFR").
- It is important to read the Securities and Securities-based Derivatives Contracts Practice Note 1/2005 Lodgment of Documents before completing this Form.
- 3. All fields marked with an asterisk (*) must be filled.
- 4. All fields marked with a hash (#) means at least 1 of the 2 denoted fields must be filled.

Figure 2.13-20 AEM Form 1 – Edit button

19. Save the validated form. To make further form changes, repeat steps 7-18 above.

Note: When you submit AEM Form 1 (see section 2.14), you should upload a form that has been validated and saved.

2.14 BTO - Submit AEM Form 1

This section will show you how to submit AEM Form 1 to lodge a prospectus.

Only authorized users are allowed to perform this function. Refer to section 2.1 – Log in for log-in steps.



Figure 2.14-1 Homepage of MAS OPERA

1. After successful log-in, click My Submissions (Shares, Debentures & BTs) under MY OPERA in the main menu. See Figure 2.14-1

HOME ABO	UT OPERA OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Home » My O	PERA » My Submission	is (Offers)				
Manag	e Offer Ove	rview				
To create a n Lodgmen	ew issuer, please click Form (Shares and De Form (Business Trus	t <u>here</u> . Once an issuer has been crea <u>abentures)</u> <u>ts)</u>	ated, you may start the lodgme	nt process for t	hat issuer by selecting "New Pro	ject" below.
Type of Offer	: BTO					
Name of Issu	er : City					
Search						
Please indica	te whether you are sul	bmitting documents for				
C Existing P	roject					
New Proje	ect					
		Name of Issuer		Type of O	ffer	Action
Citycorp Pte	Ltd		BT	0	View	

Figure 2.14-2 Manage Offer Overview

2. Click View to proceed. See Figure 2.14-2

HOME ABOUT OP	ERA OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thom	es Ten [log out]
Projects f	or Cityco	rp Pte Ltd - BT Off	er				
Name of Issuer Type of Offer Project Name	: Citycorp Pte :BT Offer :N.A	Ltd					
Upload Form 1							
Open Projects Form	Туре		Project Name		Date of Creation	Status	Action
Business Trusts Of	fer	Citycorp Pte LtdAEM Form 1 -16	Oct 2013 11:38:11		16/10/2013	Open	View

Figure 2.14-3 Projects for Issuer

3. Click 'View' to view the Project Information page. See Figure 2.14-3

Asions + Submission Details		
tion		
Business Trusts Offer	Project Status	: Open
: Citycorp Pte LtdAEMForm 1 -16 Oct 2013 11:38:11	Payment Status	: NA
	Project created by	: Thomas Tan
	Project created on	: 16/10/2013
	Last modified by	: Thomas Tan
	A such such difficult states	40400040
	Elusiness Trusts Offer Business Trusts Offer Citycorp Pte LtdA.EMForm 1 -16 Oct 2013 11:38:11	E Business Trusts Offer Citycorp Pte Ltd&EMForm 1 -16 Oct 2013 11:38:11 Project Status Project created by Project created on Last modified by

Figure 2.14-4 Start Submission

4. Click Start submission . See Figure 2.14-4

HOME ABOUT OF	PERA OFFERS	BUSINESS TRUSTS E-SE	RVICES TAK	E-OVERS & MER	GERS MY OPERA	FAQ	Thomas Tan [log out]
Home > My OPERA	» My Submissions »	Submission					
Citycorp I	Pte Ltd-AE	M Form 1 -16	Oct 201	13 11:38	:11		
Instructions »	Submit Forms a	Upload Documently	Summary »	Payment »	Receipt »		
Explanatory Not	tes						
1. Please ensure t	hat you have read a	nd complied with the Bus	iness Trusts Pr	actice Note 1/2	005 Lodgment of Do	cuments before submit	ting Form 1.
2. Please ensure t	hat all mandatory fie	ids in Form 1 have been	completed.				
I have read a	and understood the s	ubmission instructions.					
Cancel	Next						
And the second s							



- 5. Check to indicate that you have read and understood the submission instructions. See Figure 2.14-5
- 6. Click Next to proceed, or click Cancel to go back to the previous screen. See Figure 2.14-5

HOME	ABOUT OP	RA OFFER	RS BUS	INESS TRUSTS E-SERV	ICES TAKE		MY OPERA	FORMS	FAQ	Thomas Tan [log out]
Home	» My OPERA	My Submissio	ons » Sub	mission						
Sul	omit Fo	rm								
Inst	ructions »	Submit For	ms »	Upload Document »	Summary »	Payment » Re	ceipt »			
Instr 1. F 2. F	uctions Please select Please ensure	the completed that each doo	d Form 1 cument to	by clicking on the "Brow b be uploaded is not lar	se" button and er than 12 MB	I selecting the releva).	nt file.			
3. 1	To upload the	selected file, p	please ci Browse	ick the "Upload Form" b	utton.					
	Upload Form									

Figure 2.14-6 Upload Form 1

7. Click Browse to open Windows browser. See Figure 2.13-7

Organize • New fo	older					₩ •	
🚖 Favorites	Name	^		Date	modified	Туре	8
Downloads Decent Places Desktop Libraries	😤 Shares_	Form1 <u>AEM(en</u> t	tered-new).pdf	15/1	/2018 3:32 PM	Adob	e Acrobat
Documents Music Pictures Subversion Videos							
📲 Computer							
Windows (C:)							

Figure 2.14-7 Browse and select AEM Form 1

8. Select the Form 1 (that has been validated and saved) for upload. See Figure 2.14-7



Figure 2.14-8 File to be uploaded

9. After selecting the document, the path and filename will be displayed. See Figure 2.14-8

10. Click Upload Form to begin upload of the Form 1.

HON	IE ABOUT OPERA (OFFERS BL	JSINESS TRUSTS E-SERVICES TAKE-0	VERS&M	ERGERS MY OPERA	FORMS	FAQ	Thomas Ta	ın [log out]		
Ho	Home » My OPERA » My Submissions » Submission										
U											
h	nstructions » Subm	it Forms »	Upload Document » Summary »	Paymen	t » Receipt »						
Pr	Project Name : Citycorp Pte. LtdBTO- Prospectus-17 Oct 2013 12:13:40										
1. 2. 3.	Please ensure that each To select a file for uploa To clear the selection, p	n document to d, please clic lease click or	o be uploaded is not larger than 12 MB. k on the "Select File" button below. n the "Clear" button.								
SN	File Name		Description of Document Type	Status	D	escription		Upload	Clear		
1	RPOD BTO - UG.pdf		Form 1	Draft							
2			Preliminary Document (section 240(2) of the SFA) / Prospectus (section 240(1)(a) of the SFA)	Draft				Select File	Clear		
3			Expert's Consent (section 240(13)(e) of the SFA)	Draft	Tiger Capital Pte Ltd			Select File	Clear		
4			Issue Manager's Consent (section 240(13)(ea) of the SFA)	Draft	Citygates Pte Ltd			Select File	Clear		
5			Underwriter's Consent (section 240(13) (eb) of the SFA)	Draft	Linkpro Pte Ltd			Select File	Clear		
6			Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253	Draft				Select File	Clear		
7			Compliance checklist	Draft				Select File	Clear		
	Next										

Figure 2.14-9 Upload document

11. Click Select File to open Windows browser to select document to be uploaded. See Figure 2.14-9

Organize 🔻 New fold	er	1	= • 🗖 (
🚺 Downloads 🔷 🔦	Name	Date modified	Туре
Secent Places	addins	14/7/2009 1:32 PM	File folder
	AppCompat	22/9/2015 10:42 AM	File folder
	AppPatch	22/11/2017 10:02	File folder
Libraries	🗼 assembly	26/9/2017 10:53 AM	File folder
Documents	🎉 Boot	14/7/2009 1:32 PM	File folder
Music	🕌 Branding	14/7/2009 1:32 PM	File folder
Pictures	📕 CCM	28/6/2017 11:01 AM	File folder
	🍶 ccmcache	28/12/2017 9:56 AM	File folder
Videos	🍌 ccmsetup	14/12/2017 1:27 AM	File folder
Computer	🎍 CSC	24/3/2014 10:05 PM	File folder
Windows (C)	J Cursors	14/7/2009 1:32 PM	File folder
New Volume (Dr)	🎉 debug	10/7/2014 6:28 AM	File folder
Them Approve (Dr)	•	m	

Figure 2.14-10 Browse and select document

12. Select the document for upload. See Figure 2.14-10

HOME	ABOUT OPERA OFFERS	BUSINESS TRUSTS E-SERVICES TAKE-O	VERS & MI	ERGERS	MY OPERA	FORMS	FAQ	Tha	omas Tan [log out]
Home Upl	» <u>My OPERA</u> » <u>My Submissions</u> oad Document	» Submission							
Inst	ructions » Submit Forms	» Upload Document » Summary »	Paymen	t » Rec	eipt »				
Proje	ct Name : CityCorp Pte. Ltd	BTO- Prospectus-17 Oct 2013 12:13:40							
1. Ple 2. To 3. To	ease ensure that each documer select a file for upload, please clear the selection, please click	nt to be uploaded is not larger than 12 MB. Click on the "Select File" button below. In the "Clear" button.							
SN	File Name	Description of Document Type	Status		Ľ)escription		Uploa	id Clear
1 <u>R</u> F	OD BTO - UG.pdf	Form 1	Draft						
2 - P	rospectus.pdf	Preliminary Document (section 240(2) of the SFA) / Prospectus (section 240(1)(a) of the SFA)	Draft					Select F	ile Clear
3 Ex	pert1.pdf	Expert's Consent (section 240(13)(e) of the SFA)	Draft	Tiger Cap	ital Pte Ltd			Select F	ile Clear
4 Iss	ue1.pdf	Issue Manager's Consent (section 240(13)(ea) of the SFA)	Draft	Citygates	Pte Ltd			Select F	ile Clear
5 Un	derwriter1.pdf	Underwriter's Consent (section 240(13) (eb) of the SFA)	Draft	Link Pro F	Pte Ltd			Select F	ile Clear
6 a.p	df	Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253	Draft					Select F	ile Clear
7 b.p	odf	Compliance checklist	Draft					Select F	ile Clear
N	Jext	4							

Figure 2.14-11 File uploaded successfully

- 13. The filename will be displayed upon successful upload. See Figure 2.14-11
- 14. Repeat steps 11-13 to upload more documents.
- 15. If you wish to remove an uploaded document, click Clear to remove the uploaded document.

16. Click **Next** button to proceed to submit the uploaded document(s).

HOI	ME ABOUT OPER	A OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FORMS F	AQ Thomas Tar	n [log out]						
S	ummary									
1	nstructions »	ubmit Forms » Upload Document » Summary » Payment » Receipt »								
Issue Name : CityCorp Pte. Ltd Reference Name : CityCorp Pte. LtdBTO- Prospectus-17 Oct 2013 12:13:40 Attached Document										
SN	File Name	Description of Document	Other particulars (if applicable)	Status						
1	RPOD BTO - UG.pdf	Form 1		Draft						
2	- Prospectus.pdf	Preliminary Document (section 240(2) of the SFA) / Prospectus (section 240(1)(a) of the SFA)		Draft						
3	Expert1.pdf	Expert's Consent (section 240(13)(e) of the SFA)	Tiger Capital Pte Ltd	Draft						
4	lssue1.pdf	Issue Manager's Consent (section 240(13)(ea) of the SFA)	Citygates Pte Ltd	Draft						
5	Underwriter1.pdf	Underwriter's Consent (section 240(13)(eb) of the SFA)	Linkpro Pte Ltd	Draft						
6	a.pdf	Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253		Draft						
	1 IT	Compliance checklist		Draft						

SN	Description of Document	Unit Fee Payable (\$)	Quantity	Fee Payable (\$)	GST(\$)	Total(\$)
1	BTO Lodgment of Preliminary Document/ Prospectus	\$1,200.00	1	\$1,200.00	\$0.00	\$1,200.00
2	BTO Lodgment of Expert's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00
3	BTO Lodgment of Underwriter's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00
4	BTO Lodgment of Issue Manager's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00

Submit Back

Figure 2.14-12 Submission Summary

17. A summary page with the Payment Preview is displayed. Click Submit to proceed with the submission. See **Figure 2.14-12**

ubmis	s sion Col	mplete orms » Upload Document » Summary » Paym	ent » Receipt »				
nstruction	s » Submit F	orms » Upload Document » Summary » Paym	ent » Receipt »				
nstruction	s » Submit F	orms » Upload Document » Summary » Paym	ient » Receipt »				
SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Total
BTO-P	-201310-0006	BTO Lodgment of Preliminary Document/ Prospectus	\$1 200 00	\$0.00	1	\$1,200,00	\$1,200,00
PTO P	201310-0006	BTO Lodgment of Expert's Consent	\$10.00	\$0.00	4	\$10.00	\$10.00
DTO P	201310-0000	BTO Lodgment of Ladenuitoric Concent	\$10.00	\$0.00	1	\$10.00	\$10.00
BIU-P	-201310-0006	BTO Lodgment of Onderwhiter's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00

Figure 2.14-13 Payment details

18. A payment page is displayed. Click the payment. See Figure 2.14-13

Pay by credit card

button to make

19. Refer to section 2.32 – Online Payment on how to perform online payments.

N Case Id Item Description Fee Unit Amount(\$) GST(\$) Quantity Fee Amount(\$) Payment Status BTO-P-201310-0006 BTO Lodgment of Preliminary Document/ Prospectus \$1,200.00 \$0.00 1 \$1,200.00 Paid BTO-P-201310-0006 BTO Lodgment of Expert's Consent \$10.00 \$0.00 1 \$10.00 Paid BTO-P-201310-0006 BTO Lodgment of Underwriter's Consent \$10.00 \$0.00 1 \$10.00 Paid BTO-P-201310-0006 BTO Lodgment of Issue Manager's Consent \$10.00 \$0.00 1 \$10.00 Paid	Pa	ayment detail	S Forms » Upload Document » Summary » Pag	yment » Receipt »				
Case Id Item Description Fee Unit Amount(\$) GST(\$) Quantity Fee Amount(\$) Payment Status BTO-P-201310-0006 BTO Lodgment of Preliminary Document/ Prospectus \$1,200.00 \$0.00 1 \$1,200.00 Paid BTO-P-201310-0006 BTO Lodgment of Expert's Consent \$10.00 \$0.00 1 \$10.00 Paid BTO-P-201310-0006 BTO Lodgment of Underwriter's Consent \$10.00 \$0.00 1 \$10.00 Paid BTO-P-201310-0006 BTO Lodgment of Issue Manager's Consent \$10.00 \$0.00 1 \$10.00 Paid	ou	ir payment was successfu					1	
BTO-P-201310-0006 BTO Lodgment of Preliminary Document/ Prospectus \$1,200.00 \$0.00 1 \$1,200.00 Paid BTO-P-201310-0006 BTO Lodgment of Expert's Consent \$10.00 \$0.00 1 \$10.00 Paid BTO-P-201310-0006 BTO Lodgment of Underwriter's Consent \$10.00 \$0.00 1 \$10.00 Paid BTO-P-201310-0006 BTO Lodgment of Issue Manager's Consent \$10.00 \$0.00 1 \$10.00 Paid	SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Payment Status
BTO-P-201310-0006 BTO Lodgment of Expert's Consent \$10.00 \$0.00 1 \$10.00 Paid BTO-P-201310-0006 BTO Lodgment of Underwriter's Consent \$10.00 \$0.00 1 \$10.00 Paid BTO-P-201310-0006 BTO Lodgment of Issue Manager's Consent \$10.00 \$0.00 1 \$10.00 Paid	1	BTO-P-201310-0006	BTO Lodgment of Preliminary Document/ Prospectus	\$1,200.00	\$0.00	1	\$1,200.00	Paid
BTO-P-201310-0006 BTO Lodgment of Underwriter's Consent \$10.00 \$0.00 1 \$10.00 Paid BTO-P-201310-0006 BTO Lodgment of Issue Manager's Consent \$10.00 \$0.00 1 \$10.00 Paid	2	BTO-P-201310-0006	BTO Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	Paid
BTO-P-201310-0006 BTO Lodgment of Issue Manager's Consent \$10.00 \$0.00 1 \$10.00 Paid	3	BTO-P-201310-0006	BTO Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	Paid
	Ļ	BTO-P-201310-0006	BTO Lodgment of Issue Manager's Consent	\$10.00	\$0.00	1	\$10.00	Paid
	ea	ase print this page for you	r reference. Go To Receipt					

Figure 2.14-14 Payment reference number

- 20. After successful payment, a payment reference number is provided. See Figure 2.14-14
- 21. Click Go To Receipt to view/print the receipt.

HOME	ABOUT OP	ERA C	FFERS B	USINESS TRUSTS E-SERVI	CES TAKE-C	VERS & MERGE	RS MY OPERA	FAQ		Thomas Tan [log out]	
Tax	x Invoid	e									
Inst	tructions »	Submi	t Forms »	Upload Document »	Summary »	Payment »	Receipt »				
10 Sh GST F Date Payme Invoic	10 Shenton Way MAS Building Singapore 079117 3ST Reg No : M90363076J Date : 17/10/2013 Payment Reference Number : 06e697a605ec4a01cfcb nvoice Number : R130000044										
Recei SN	ipt Information			Descriptio	n			Qty	Unit Price (\$)	Amount(\$)	
1	BTO Lodgme	ent of Ex	pert's Conse	ent				1	10.00	10.00	
2	BTO Lodgme	ent of Un	derwriter's (Consent				1	10.00	10.00	
3	BTO Lodgme	ent of Iss	ue Manage	r's Consent				1	10.00	10.00	
4	BTO Lodgme	ent of Pro	eliminary Do	cument/ Prospectus				1	1,200.00	1,200.00	
									Total	1,230.00	
									GST Amount	0.00	
									Amount Due	1,230.00	
Proje	ect Information										

Figure 2.14-15 Receipt

22. The receipt is shown and the submission process is completed. See Figure 2.14-15

2.15 BTO - Create Online Form 1

This section will show you how to create an online Form 1 to lodge documents that are related to a lodgment that was previously made using an AEM Form 1 (using the steps under section 2.14).

Documents that may be lodged using an online Form 1 include:

- Preliminary document/prospectus/profile statement, where a draft prospectus was previously submitted for pre-lodgment review
- · Amended prospectus/profile statement
- Supplementary prospectus/profile statement
- Replacement prospectus/profile statement
- Only authorized users are allowed to perform this function. Refer to section 2.1 Log in for log-in steps.



Figure 2.15-1 Homepage of MAS OPERA

1. After successful log-in, click My Submissions (Shares, Debentures & BTs) under MY OPERA in the main menu. See Figure 2.14-1

номе и	ABOUT OPERA	OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Home »	My OPERA » My	Submissions	(Offers)				
Mana	age Offe	r Over	view				
To create	a new issuer, p	lease click <u>t</u>	nere. Once an issuer has been crea	ted, you may start the lodgme	nt process for	that issuer by selecting "New F	roject" below.
Lodg	ment Form (Sha	res and Deb	entures)				
Lodg	ment Form (Bus	iness Trusts	2				
Type of C	Offer	Please	select an item				
Name of	Issuer	Citycor	p Pte, Ltd.				
Searc	h						
Please in	dicate whether y	ou are subr	nitting documents for				
Existing	ng Project						
O New I	Project		Bettel		T		
Name	e of issuer		Project Name		Type of C	nier	Action
Citycorp	Pte. Ltd. C	itycorp Pte.	LtdBTO- Prospectus-17 Oct 2013	12:13:40 BT	0	View	



- 2. Select the 'Type of Offer'. Click Search. You may narrow the search results by entering the 'Name of Issuer'.
- 3. Select 'Existing Project'. Results will be filtered and displayed. See Figure 2.15-2
- 4. Click View to proceed. See Figure 2.15-2

IOME ABOUT OF	PERA OFFERS	BUSINESS TRUSTS E-	SERVICES TAKE-OVERS & MERGERS MY OPERA FAC	a.	Ther	nas Tan [log out
Projects f	or Cityco	rp Pte. Ltd	BTO			
Name of Issuer Type of Offer Project Name	Citycorp Pte. BTO Citycorp Pte.	Ltd. LtdBTO- Prospectus-1	17 Oct 2013 12:13:40			
Start Online Open Projects	Submission	1				
Form	Туре	Project N	ame Date of Creation	Statu	15	Action
Form No Record Found Active Projects	Туре	Project N	ame Date of Creation	Stat	15	Action
Form No Record Found Active Projects Form	Туре	Project N Case Id	arme Date of Creation Project Name	State Date of Submission	Status	Action Action

Figure 2.15-3 Start Online Submission

Start Online Submission

to

5. The projects for the relevant issuer will be shown. Click begin the online submission process. See **Figure 2.15-3**

HOME	ABOUT OPERA	OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Beg	in Shares	s Onlir	ne Submission Pr	oject Informatio	n		
Instru	uction » Proje	ect Informat	tion » Project Created »				
Project	Permissions		Search Clear search				
Availabl	e users			Authorised User			
Gordon Philip G	Goh TY oh		>: <	Thomas Tan			
CIE	ate Project						
			Figur	e 2.15-4 Create	project		
S Se	elect the A	Authori	ised User(s) for th	e project. Click	Create	Project	See Figure 2.15-4

HOME	ABOUT OPERA	OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Home	» My OPERA » My	Submissions	» Project Created				
Pro	ject Crea	ted					
Inst	ruction » Proj	ect Informat	tion » Project Created »				
Proj Viev	ect has been creat v project details	ed successfu	ılly				

Figure 2.15-5 Project created successfully

- 7. A confirmation page will be shown when the project is successfully created. See **Figure 2.15-5**
- 8. Click on 'View project details' to proceed with the lodgment. See Figure 2.15-5

HOME ABOUT	OPERA	OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA FAC	Q	Thomas Tan [log out]
Home » My OP	ERA » My Su	ibmissions	» Submission Details				
Project	Inform	ation					
Project Type			: Business Trusts Offer Onl	ine	Project Status	; Open	
Project Name	6		: Citycorp Pte Ltd-Online Fo	orm 1 -16 Oct 2013 14:30:03	Payment Statu	us : NA	
					Project create	d by : Thomas Tan	
					Project create	d on : 16/10/2013	
					Last modified	by : Thomas Tan	
					Last modified	date : 16/10/2013	
Manage Pe	rmissions	Start	Submission Delete Project				
			Figure	2.15-6 Start Sub	omission		

9. Click Start Submission . See Figure 2.15-6

HOME ABOUT OPERA OFFERS BUSINESS	TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FORMS FAQ	Thomas Tan [log out]					
Online Form										
A.Particulars of Issuer: Name of Issuer Registration No. (if Issuer is a registered entity) Country of incorporation or constitution Address	: Citycorp Pte. : : SINGAPORE : Blk/House No Street Name Unit Building Nam	Ltd . :1 .:								
Email Address Tel No. Fax No.	Postal Code : 1@1.com : 11-11111	: Singapore 111111								
B.Particulars of Person(s) making the offeror	(other than the Issuer) <u>.</u>		0	5 1					
Name of Person No record found		Person Type		Country	Email					
C.Type of document lodged/submitted: For lodgment of amended prospectus, please indicate whether payment of lodgment fee is applicable. VesONo If you are intending to request for MAS' consent to lodge amendments to the prospectus, the request must be submitted prior to lodging the amended prospectus using this form										
		Description of Document	Туре							
Amended Prospectus (section 240(9A)	of the SFA)									
Profile Statement (section 240(4) of the	SFA)									
No documents added	on of Document Type			Other particulars (if applic	able) Action					
Document Type Choose your document type Add Document					~					
Next										



- 10. Indicate whether lodgment fee is applicable for the lodgment of Amended Prospectus. See Figure 2.15-7
- 11. Select the documents to be lodged/submitted using the checkboxes. See Figure 2.15-7
- 12. To add additional documents, select the document from the 'Document Type' dropdown list and click Add Document.

но	ME ABOUT OPERA OFFERS	BUSINESS TRUSTS E-SERVICES TAKE-C	OVERS & ME	RGERS MY OPERA	FORMS	FAQ	Thomas Ta	an [log out]				
н U	ome » <u>My OPERA</u> » <u>My Submissions</u> » pload Document	Submission										
1	Instructions » Submit Forms »	Upload Document » Summary »	Payment	» Receipt »								
P	roject Name : Citycorp Pte. LtdE	TO- Prospectus-17 Oct 2013 14:20:13										
1 2 3	1. Please ensure that each document to be uploaded is not larger than 12 MB. 2. To select a file for upload, please click on the "Select File" button below. 3. To clear the selection, please click on the "Clear" button. SN File Name Description of Document Type Status Description											
SN	File Name	Description of Document Type	Status	C	Description		Upload	Clear				
1		Amended Prospectus (section 240(9A) of the SFA) (Blacklined)	Pending Submission				Select File	Clear				
2		Amended Prospectus (section 240(9A) of the SFA)	Pending Submission				Select File	Clear				
3		Expert's Consent (section 240(13)(e) of the SFA)	Pending Submission	Tiger Capital Pte Ltd			Select File	Clear				
4		Issue Manager's Consent (section 240(13)(ea) of the SFA)	Pending Submission	Citygates Pte Ltd			Select File	Clear				
5		Underwriter's Consent (section 240(13) (eb) of the SFA)	Pending Submission	Linkpro Pte Ltd			Select File	Clear				
6		Signatures accompanying the prospectus / profile statement (section 240(4A) of the SFA)	Pending Submission				Select File	Clear				
7		Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253	Pending Submission				Select File	Clear				
8		Application form(s) in respect of the offer	Pending Submission				Select File	Clear				
	Next											

Figure 2.15-8 Upload documents

13. Refer to steps 12 - 18 in section 2.8 on how to upload documents.

HOME	ABOUT OPE	RA OFFERS	BUSINESS TRUSTS E-SERV	VICES TAKE-OV	VERS & MERGEF	RS MY OPERA	FORMS	FAQ	Thomas Tan [log out]
Sur	nmary								
Inst	ructions »	Submit Forms »	Upload Document »	Summary »	Payment »	Receipt »			
Attache	ed Document								

SN	File Name	Description of Document	Other particulars (if applicable)	Status
1	- Amended Prospectus	Amended Prospectus (section 240(9A) of the SFA) (Blacklined)		Draft
2	- Amended Prospectus	Amended Prospectus (section 240(9A) of the SFA)		Draft
3	Expert1.pdf	Expert's Consent (section 240(13)(e) of the SFA)	Tiger Capital Pte Ltd	Draft
4	Issue1.pdf	Issue Manager's Consent (section 240(13)(ea) of the SFA)	Citygates Pte Ltd	Draft
5	Underwriter1.pdf	Underwriter's Consent (section 240(13)(eb) of the SFA)	Linkpro Pte Ltd	Draft
6	a.pdf	Signatures accompanying the prospectus / profile statement (section 240(4A) of the SFA)		Draft
7	b.pdf	Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253		Draft
8	c.pdf	Application form(s) in respect of the offer		Draft

Payment Preview

SN	Description of Document	Unit Fee Payable (\$)	Quantity	Fee Payable (\$)	GST(\$)	Total(\$)
1	BTO Lodgment of Amendment to Prospectus	\$600.00	1	\$600.00	\$0.00	\$600.00
2	BTO Lodgment of Expert's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00
3	BTO Lodgment of Underwriter's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00
4	BTO Lodgment of Issue Manager's Consent	\$10.00	1	\$10.00	\$0.00	\$10.00

Submit Back

Figure 2.15-9 Submission Summary

14. A summary page with the Payment Preview is displayed. Click Submit to submit the application. See **Figure 2.15-9**

DME	ABOUT OPERA OFFE	RS BUSINESS TRUSTS E-SERVICES TAKE-OVER	S&MERGERS MY OPERA	FAQ		Tho	mas Tan (log
The	e form has been submitted.	Please proceed to make payment.					
u	bmission Con	nplete					
Ins	structions » Submit Fo	rms - Unload Document - Summary - Da	Went - Receipt -				
		IIII J UDIOUU DOCUINCIL J JUIIIIIII J FU	ALLIGUE & LACOCIDE #				
C.N.	Casa Id	Ham Description	Fac Upit Amount(S)	COT(E)	Quantity	Foo Amount(\$)	Totol
SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Total
SN 1	Case Id BTO-P-201310-0007	Item Description BTO Lodgment of Amendment to Prospectus	Fee Unit Amount(\$) \$600.00	GST(\$) \$0.00	Quantity	Fee Amount(\$) \$600.00	Total \$600.00
SN 1 2	Case Id BTO-P-201310-0007 BTO-P-201310-0007	Item Description BTO Lodgment of Amendment to Prospectus BTO Lodgment of Expert's Consent	Fee Unit Amount(\$) \$600.00 \$10.00	GST(\$) \$0.00 \$0.00	Quantity 1 1	Fee Amount(\$) \$600.00 \$10.00	Total \$600.00 \$10.00
SN 1 2 3	Case Id BTO-P-201310-0007 BTO-P-201310-0007 BTO-P-201310-0007	Item Description BTO Lodgment of Amendment to Prospectus BTO Lodgment of Expert's Consent BTO Lodgment of Underwriter's Consent	Fee Unit Amount(\$) \$600.00 \$10.00 \$10.00	GST(\$) \$0.00 \$0.00 \$0.00	Quantity 1 1 1	Fee Amount(\$) \$600.00 \$10.00 \$10.00	Total \$600.00 \$10.00 \$10.00
SN 1 2 3 4	Case Id BTO-P-201310-0007 BTO-P-201310-0007 BTO-P-201310-0007 BTO-P-201310-0007	Item Description BTO Lodgment of Amendment to Prospectus BTO Lodgment of Expert's Consent BTO Lodgment of Underwriter's Consent BTO Lodgment of Supert's Consent	Fee Unit Amount(\$) \$600.00 \$10.00 \$10.00 \$10.00	GST(\$) \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	Quantity 1 1 1 1	Fee Amount(\$) \$600.00 \$10.00 \$10.00 \$10.00 \$10.00	Total \$600.00 \$10.00 \$10.00 \$10.00

Figure 2.15-10 Payment details

15. A payment page is displayed. Click payment. See Figure 2.15-10

Pay by credit card

button to make

16. Refer to section 2.32 – Online Payment on how to perform online payments.

Pa	Payment details Instructions » Submit Forms » Upload Document » Summary » Payment » Receipt »									
You	r payment was successfu	ıl.								
SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Payment Status			
1	BTO-P-201310-0007	BTO Lodgment of Amendment to Prospectus	\$600.00	\$0.00	1	\$600.00	Paid			
2	BTO-P-201310-0007	BTO Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	Paid			
3	BTO-P-201310-0007	BTO Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	Paid			
4	BTO-P-201310-0007	BTO Lodgment of Issue Manager's Consent	\$10.00	\$0.00	1	\$10.00	Paid			
/ou Plea	r payment reference is ease print this page for you	441ec9820f621b59405. Ir reference. Go To Receipt								

Figure 2.15-11 Payment reference number

- 17. After successful payment, a payment reference number is provided. See Figure 2.15-11
- 18. Click Go To Receipt to view/print the receipt.

HOME	ABOUT OPE	RA OFFERS I	BUSINESS TRUSTS E-SERVI	CES TAKE-O	VERS & MERGE	RS MY OPE	RA F	AQ	Thomas Tan [log out]
Тах	(Invoic	•							
Inst	tructions »	Submit Forms »	Upload Document »	Summary »	Payment »	Receipt »			
10 Shi GST F Date Payme Invoice	enton Way MA Reg No ent Reference I e Number	S Building Singapo : : Number :	ore 079117 M90363076J 17/10/2013 e441ec9820f621b59405 R130000045						
SN	pt Information		Description				Qty	Unit Price (\$)	Amount(\$)
1	BTO Lodgme	nt of Expert's Con	isent				1	10.00	10.00
2	BTO Lodgme	nt of Underwriter's	s Consent				1	10.00	10.00
3	BTO Lodgme	nt of Issue Manag	jer's Consent				1	10.00	10.00
4	BTO Lodgme	nt of Amendment	to Prospectus				1	600.00	600.00
								Tot	al 630.00
GST Amount 0.00								nt 0.00	
	Amount Due 630.00								
Proje	ect Information								



19. The receipt is shown and the process is completed. See Figure 2.15-12

2.16 BTO – Request for Extension of Registration Period

An applicant may request to extend the registration period, in 'My Submissions (Offers)' under 'My OPERA'. This section will show you how to request for extension of registration period.

Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.

Date	Message My Submissions	Action
15/01/2018	CIS Form 1 Submission for C1_20180115_2 - Outstanding Documents My Submissions (Shares, Debentures & BTs)	View
15/01/2018	CIS Form 1 Submission for C1_20180115_2 - Outstanding Payment My Submissions (CIS) My Lodgment Booking	View
15/01/2018	CIS General Lodgment Form 6 Submission of 20180115_TESTPROS_1 for Lodgmer Manage Entity Information	Dismiss
You have active	e alerts/reminders. <u>Click here to show/hide details</u> Bahage Project Permission BTA Delegation To UEN Delegate for Business Trust	

Figure 2.16-1 Homepage of MAS OPERA

1. After successful log-in, click My Submissions (Shares, Debentures & BTs) under MY OPERA in the main menu. See Figure 2.16-1

HOME A	BOUT OPERA	OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]			
Home » M	I <u>V OPERA</u> » My :	Submissions	(Offers)							
Mana	Manage Offer Overview									
To create	To create a new issuer, please click here. Once an issuer has been created, you may start the lodgment process for that issuer by selecting "New Project" below.									
Lodgm	nent Form (Sha	res and Deb	entures)							
Lodgm	nent Form (Busi	ness Trusts)							
Type of Of	ffer	Please	select an item							
Name of Is	ssuer	: Citycor	p Pte. Ltd.							
Search	n									
Please ind	licate whether y	ou are subr	nitting documents for							
Existin	g Project									
Name	oflect		Project Name		Type of O	offer	Action			
Citycorn E	to 1td C	itycorn Pte	Ltd_BTO_Prospectus_17 Oct 2013	12:13:40 BT	1,00 UI U		1			
Citycorp P	ie. Liu. C	itycorp Fle.	LuDTO- Prospectus-17 Oct 2013	12.13.40 BT	<i>.</i>	View				

Figure 2.16-2 Manage Offer Overview

- 2. Select the 'Type of Offer'. Click Search. You may narrow the search results by entering the 'Name of Issuer'.
- 3. Select 'Existing Project'. Results will be filtered and displayed. See Figure 2.16-2
- 4. Click View . See Figure 2.16-2

IOME ABOUT OP	ERA OFFERS	BUSINESS TRUSTS E-	SERVICES T	AKE-OVERS & MERGER	S MY OPERA	FAQ		Tho	mas Tan (log out
Projects fo	or Cityco	rp Pte. Ltd	вто						
lame of Issuer	Citycorp Pte.	Ltd.							
ype of Offer	BTO								
roject Name	Citycorp Pte.	LtdBTO- Prospectus-1	7 Oct 2013 12	:13:40					
Start Online S	ubmission	1							
pen Projects Form T	/pe	Project Na	ame		Date of Creation		Statu		Action
open Projects Form Ty	vpe	Project Na	ame	I.	Date of Creation		Statu	5	Action
open Projects Form T Io Record Found	Vpe	Project Na	ame	C.	Date of Creation		Statu	5	Action
Open Projects Form T No Record Found Active Projects	vpe	Project Na	ame		Date of Creation		Statu		Action
Open Projects Form T to Record Found Active Projects Form	vpe Type	Project Na Case Id	ame	Project Name	Date of Creation	Date	Statu: of Submission	s	Action
open Projects Form Ty to Record Found ctive Projects Form Business Trusts Off	Type Type er Online	Project Na Case Id BTO-P-201310-0007	offycorp Pte, I	Project Name	Date of Creation) 7 Oct 2013 14:20	Date 0:13 17/10/	Statu: of Submission 2013	s Status Lodged	Action Action

Figure 2.16-3 Projects for Issuer

5. The projects for the relevant issuer will be shown. Click on 'View' to view details of a particular project. See **Figure 2.16-3**

HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ

Home » My OPERA » My Submissions » Submission Details

Project Information

Project Type	: Business Trusts Offer	Project Status	: Active
Project Name	: Citycorp Pte. LtdBTO- Prospectus-17 Oct 2013 12:13:40	Payment Status	: Paid
		Project created by	: Thomas Tan
		Project created on	: 17/10/2013
		Last modified by	: Thomas Tan
		Last modified date	: 17/10/2013
		Expected Registration D	ate : 07/11/2013

```
Payment Information
```

Item Description	Fee Amt(\$)	GST(\$)	Unit Amt(\$)	Quantity	Total	Status
BTO Lodgment of Issue Manager's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
BTO Lodgment of Underwriter's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
BTO Lodgment of Expert's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
BTO Lodgment of Preliminary Document/ Prospectus	\$1,200.00	\$0.00	\$1,200.00	1	\$1,200.00	Paid - View Receipt

Application Information

Case ID :BTO-P-201310-0006

Application Status :Lodged

Documents Required

Document	Description of Document	Other particulars (if applicable)	Submitted date	Document status
RPOD BTO - UG.pdf	Form 1		17/10/2013	Lodged
- Prospectus.pdf	Preliminary Document (section 240(2) of the SFA) / Prospectus (section 240(1)(a) of the SFA)		17/10/2013	Lodged
Expert1.pdf	Expert's Consent (section 240(13)(e) of the SFA)	Tiger Capital Pte Ltd	17/10/2013	Lodged
Issue1.pdf	Issue Manager's Consent (section 240(13)(ea) of the SFA)	Citygates Pte Ltd	17/10/2013	Lodged
Underwriter1.pdf	Underwriter's Consent (section 240(13)(eb) of the SFA)	Linkpro Pte Ltd	17/10/2013	Lodged
a.pdf	Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253		17/10/2013	Lodged
b.pdf	Compliance checklist		17/10/2013	Lodged

Figure 2.16-4 Project Information page

6. Click Request Extension of Registration Period

to apply for extension of registration period.

See Figure 2.16-4

Thomas Tan [log out]

on

IOME ABOUT OPERA	OFFERS	BUSINESS TRUST	S E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ		Thom	as Tan [log out
Application to	o exte	nd period	for regis	stration of offer	docum	ent			
Extension Request »	Paymen	it » Receipt »							
Offer Type Name of Issuer Lodged Date Expected Registration Da Request for extension of r Supporting Documents	te egistration	period to*	BTO Citycorp Pte 16/10/2013 06/11/2013 08/11/2013	Ltd	Uplo	ad File			
						Browse	Upload		
			Item Descrip	tion			DebitAmt(\$)	GSTAmt(\$)	TotalAmt(\$
		and a state of the second s				889.674	10000		2546

Figure 2.16-5 Application to Extend Registration Period

7. Enter date in the mandatory field 'Request for extension of registration period to:' and click Submit . See Figure 2.16-5



ME /	ABOUT OP	ERA OFFERS BUSINESS TRUSTS E-SERVICES TA	AKE-OVERS & MERGERS MY	OPERA FAC	2	ΙT	nomas Tan [log
four re	equest has l	been submitted.					
ubr	missio	on Complete					
Extens	sion Reque	est » Payment » Receipt »		007/6)	Quantitu		Tatal
Exten: SN	sion Reque Case Id	est » Payment » Receipt » Item Description BTO Section 282C(10)(c) Application: Extend period	Fee Unit Amount(\$) \$30.00	GST(\$) \$0.00	Quantity	Fee Amount(\$) \$30.00	Total \$30.00
SN 1	sion Reque	est » Payment » Receipt » Item Description BTO Section 282C(10)(c) Application: Extend period during which the prospectus or profile statement may be registered.	Fee Unit Amount(\$) \$30.00	GST(\$) \$0.00	Quantity 1	Fee Amount(\$) \$30.00	Total \$30.00

Figure 2.16-7 Payment page

- 9. A payment page is displayed. Click Pay by credit card button to make payment. See **Figure 2.16-7**
- 10. Refer to section 2.32 Online Payment on how to perform online payments.

HOME	ABOUT	OPERA OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ		Thomas Tan [log out]
Pay	yment	t details						
Ext	ension Re	quest » Paymer	nt » Receipt »					
Your	payment w	as successful.						
SN	Case Id		Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Payment Status
1		BTO Section 282C(during which the pro registered.	(10)(c) Application: Extend period ospectus or profile statement may be	\$30.00	\$0.00	1	\$30.00	Paid
Your	payment re e print this	ference is <mark>(6bf977f26</mark> page for your refere	61a92ba27683. nce. Go To Receipt					

Figure 2.16-8 Payment reference number

- 11. After successful payment, a payment reference number is provided. See Figure 2.16-8
- 12. Click Go To Receipt to see/print receipt.

HOME	ABOUT OPERA	OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ		Thomas	s Tan [log out]
Тах	Invoice								
Exte	ension Request »	Paymen	t » Receipt »						
Monet 10 Sho GST F Date Payme Invoice	ary Authority of Sin enton Way MAS Bu Reg No ent Reference Num e Number ot Information	gapore ilding Singa ber	pore 079117 : M90363076J : 16/10/2013 : 6bf977f261a92ba27683 : R130000036						
SN			Des	scription			Qty	Unit Price (\$)	Amount(\$)
1 B1	O Section 282C(10	0)(c) Applica	tion: Extend period during which th	ne prospectus or profile stateme	ent may be reg	gistered.	1	30.00	30.00
								Total	30.00
								GST Amount	0.00
								Amount Due	30.00
Proje	ect Information								



13. The receipt is shown and the submission process is completed. See Figure 2.16-9

2.17 BTO – Request for MAS' Consent to Amendments

An applicant may request for MAS' consent to lodge amendments to the prospectus, in 'My Submissions (Offers)' under 'My OPERA'. This section will show you how to request for MAS' consent to amendments.

Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.

Date	Message My Submissions	Action
15/01/2018	CIS Form 1 Submission for C1_2018D115_2 - Outstanding Documents My Submissions (Shares, Debentures & BTs)	View
15/01/2018	CIS Form 1 Submission for C1_20180115_2 - Outstanding Payment My Submissions (CIS) My Lodgment Booking	View
15/01/2018	CIS General Lodgment Form 6 Submission of 20180115_TESTPROS_1 for Lodgme Manage Entity Information	Dismiss
You have active	e alerts/reminders. <u>Click here to show/hide details</u> Manage User Accounts Manage Project Permission BTA Delegation To UEN Delegate for Business Trust Cl5 Delegation To UEN	

Figure 2.17-1 Homepage of MAS OPERA

1. After successful log-in, click My Submissions (Shares, Debentures & BTs) under MY OPERA in the main menu. See Figure 2.17-1

HOME ABO	UT OPERA	OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Home » My	OPERA » My	Submissions	(Offers)				
Manag	e Offe	r Over	view				
To create a r	new issuer, p	lease click j	here. Once an issuer has been crea	ted, you may start the lodgme	nt process for t	that issuer by selecting "New	Project" below.
Lodgmer	t Form (Sha	res and Deb	pentures)				
Lodgmer	t Form (Bus	ness Trusts	<u>()</u>				
Type of Offe	r.	Please	select an item				
Name of Issu	ier	: Citycor	p Pte. Ltd.				
Search							
Please indica	ate whether y	ou are subi	mitting documents for				
Existing F	Project						
New Proj	ect						
Name of	Issuer		Project Name		Type of O	ffer	Action
Citycorp Pte	Ltd. C	itycorp Pte.	LtdBTO- Prospectus-17 Oct 2013	12:13:40 BT	0	View	



2. Select the 'Type of Offer'. Click Search. You may narrow the search results by entering the 'Name of Issuer'.

3. Select 'Existing Project'. Results will be filtered and displayed. See Figure 2.17-2

4.	Click	View	See Figure 2.17-2
----	-------	------	-------------------

HOME ABOUT OP	ERA OFFERS	BUSINESS TRUSTS E	SERVICES	TAKE-OVERS	& MERGERS	MY OPERA	FAQ		TR	omas Tan [log out]
Projects for	or Cityco	rp Pte. Ltd	вто							
Name of Issuer Type of Offer Project Name	: Citycorp Pte :BTO : Citycorp Pte	Ltd. LtdBTO- Prospectus-1	7 Oct 2013	12.13.40						
Start Online S	ubmission]								
Open Projects				- 11				33		22
Form T	/pe	Project Na	ame		Da	te of Creation		State	15	Action
No Record Found										
Active Projects										
Form	Гуре	Case Id		P	roject Name			Date of Submission	Status	Action
Business Trusts Of	er	BTO-P-201310-0006	Citycorp P	te. LtdBTO- P	rospectus-17	Oct 2013 12:13	3:40	17/10/2013	Lodged	View

Figure 2.17-3 Projects for Issuer

5. The projects for the relevant issuer will be shown. Click on 'View' to view details of a particular project. See **Figure 2.17-3**

Home » My OPERA » My Subm Project Informa	rens BUSINESS TRUSTS E-SERVIC	CES TAKE-OVERS&I	MERGERS	MY OPERA	FAQ		Thomas Tan (log o
Project Type Project Name	: Business Trusts Offe : Citycorp Pte. LtdBT	r O- Prospectus-17 Oct 2	013 <mark>1</mark> 2:13:	Project Sta 40 Payment S Project cre Project cre Last modifi Last modifi	tus tatus ated by ated on ed by ed date	: Active : Paid : Thom : 17/10/ : Thom : 17/10/	as Tan 12013 as Tan 12013 12013
Manage Permissions	Withdraw Submission	Request for MAS' Co	nsent to Am	endments	egisti ation t	Jale . 0//11/	2013
Manage Permissions	Withdraw Submission	Request for MAS' Cor	nsent to Am	endments	(egistration t		2013
Manage Permissions	Withdraw Submission	Request for MAS' Cor Fee Amt(\$)	nsent to Am	unit Amt(\$)	Quantity	Total	Status
Manage Permissions Payment Information BTO Lodgment of Issue Mana	Withdraw Submission	Request for MAS' Con Fee Amt(\$) \$10.00	GST(\$)	Unit Amt(\$)	Quantity 1	Total \$10.00	Status Paid - View Receipt
Manage Permissions Payment Information BTO Lodgment of Issue Mana BTO Lodgment of Underwriter	Withdraw Submission	Request for MAS' Col Fee Amt(\$) \$10.00 \$10.00	GST(\$) \$0.00 \$0.00	Unit Amt(\$) \$10.00 \$10.00	Quantity 1	Total \$10.00 \$10.00	Status Paid - View Receipt Paid - View Receipt
Manage Permissions Payment Information BTO Lodgment of Issue Mana BTO Lodgment of Underwriter BTO Lodgment of Expert's Co	Withdraw Submission	Request for MAS' Col Fee Amt(\$) \$10.00 \$10.00 \$10.00	GST(\$) \$0.00 \$0.00 \$0.00	Unit Amt(\$) \$10.00 \$10.00 \$10.00	Quantity 1 1	Total \$10.00 \$10.00 \$10.00	Status Paid - View Receipt Paid - View Receipt Paid - View Receipt

Figure 2.17-4 Project Information page
- Request for MAS' Consent to Amendments 6. Click to request for MAS's consent to amendments. See Figure 2.17-4 HOME ABOUT OPERA OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS MY OPERA FAQ Thomas Tan [log out] **Request for MAS's Consent To Amendments** Offer Type :BTO Name of Issuer : Citycorp Pte. Ltd. : 17/10/2013 Lodged Date Please attach your request for MAS' consent to lodge amendments to the preliminary prospectus. The relevant amended pages of the preliminary prospectus should also be submitted. Upload attachment(s) Upload File a.pdf Delete Browse.. Upload Submit Figure 2.17-5 Request for MAS' Consent to Amendments
- 7. Upload the relevant documents and click on Submit

Your request has be	en submitted.		
Request for	MAS's Consent To Amendments		
Offer Type	BTO		
Name of Issuer	: Citycorp Pte. Ltd.		
Lodged Date	: 17/10/2013		
Lodged Date	: 17/10/2013		
Lodged Date Please attach your rec submitted.	: 17/10/2013 suest for MAS' consent to lodge amendments to the preliminary prospectus. The rel	evant amended pages of the	preliminary prospectus should also be
Lodged Date Please attach your rec submitted. Upload attachment(s)	: 17/10/2013 uuest for MAS' consent to lodge amendments to the preliminary prospectus. The rel	evant amended pages of the File	preliminary prospectus should also be
Lodged Date Please attach your rec submitted. Upload attachment(s)	: 17/10/2013 juest for MAS' consent to lodge amendments to the preliminary prospectus. The rel Upload a.pdf	evant amended pages of the File Delete	preliminary prospectus should also be

See Figure 2.17-5

Figure 2.17-6 Request for MAS' Consent to Amendments Submitted

8. A message on the successful submission is displayed. See Figure 2.17-6

2.18 Debentures / Debentures (ABS) - Create Project for Lodgment

This section will show you how to create a project to lodge the following documents for the Debentures module:

- Draft Prospectus
- Preliminary Prospectus/ Prospectus
- Profile Statement
- Offer Information Statement ("OIS")
- Product Highlights Sheet
- Only authorized users are allowed to perform this function. Refer to section 2.1 Log in for log-in steps.

Date	Message	My Profile My Submissions	Action
15/01/2018	CIS Form 1 Submission for C1_20180115_2 - Outstanding Documents	My Submissions (Shares, Debentures & BTs)	View
15/01/2018	CIS Form 1 Submission for C1_20180115_2 - Outstanding Payment	My Submissions (CIS) My Lodgment Booking	View
15/01/2018	CIS General Lodgment Form 6 Submission of 20180115_TESTPROS_1 for Lodgme	Manage Entity Information	Dismiss
You have activ	e alerts/reminders.Click here to show/hide details	Manage User Accounts	
		Manage Project Permission	
		BTA Delegation To UEN	
		Delegate for Business Trust	
		CIS Delegation To UEN	
		CIS Delegation to Individual	

Figure 2.18-1 Homepage of MAS OPERA

1. After successful log-in, click My Submissions (Shares, Debentures & BTs) under MY OPERA in the main menu. See Figure 2.18-1

HOME	ABOUT OPERA	OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Home	MY OPERA » My	Submissions	(Offers)				
Man	age Offe	r Over	view				
To crea Lod Lod	te a new issuer, p gment Form (Sha gment Form (Busi	lease click res and Deb iness Trusts	nere. Once an issuer has been crea pentures))	ted, you may start the lodgmer	nt process for	that issuer by selecting "New	Project" below.
Type of	Offer	: Please	select an item				
Name o Sea	of Issuer	: Citycor	p Pte Ltd				
Please	indicate whether y	ou are subr	nitting documents for				
O Exis	ting Project						
Nev	Project						
			Name of Issuer		Type of C	lfer	Action
Citycor	p Pte Ltd			BT	0	View	Delete

Figure 2.18-2 Manage Offer Overview

2. Click on here to access the 'Create New Issuer' page. See Figure 2.18-2

HOME A	BOUT OPERA	OFFERS B	USINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]	
Creat	te New Is	ssuer						
To start th below mat Lodgn	fo start the lodgment process, please create a new issuer by selecting the type of offer and entering the name of the issuer below. Please ensure that all information entered below matches that provided on Form 1. You may download the relevant Form 1 by clicking on one of the following links. Lodgment Form (Shares and Debentures) Lodgment Form (Rusiness Trusts)							
Type of O Name of I	ffer : Pl ssuer :	ease select an i	tem					
Creat	e Issuer							
lf an issue	er has already be	een created, pl	lease click <mark>here</mark> to start a new pr	oject for the issuer or continue	working on ar	existing pro	iect.	

Figure 2.18-3 Create New Issuer

3. To create a new issuer, refer to steps 2-4 in section 2.5 – Create New Issuer. If an issuer has already been created, click 'here' to start a new project for the issuer or continue working on an existing project. See **Figure 2.18-3**

HOME ABOUT OPE	RA OFFERS BUSINE	SS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Home » My OPERA »	My Submissions (Offers)					
Manage Of	fer Overview					
To create a new issu Lodgment Form (Lodgment Form (er, please click <u>here</u> . Ond <u>Shares and Debentures)</u> <u>Business Trusts)</u>	e an issuer has been crea	ated, you may start the lodgme	nt process for t	hat issuer by selecting "Ne	w Project" below.
Type of Offer	Debentures	•				
Name of Issuer	: Hancook					
Search						
Please indicate whet	her you are submitting do	cuments for				
C Existing Project						
New Project						
	Nan	ne of Issuer		Type of O	ffer	Action
Hancook Pte Ltd			De	bentures	L. Martin	

Figure 2.18-4 Manage Offer Overview

4. Select whether you are submitting documents for an existing project or a new project. For the

relevant issuer, click View to proceed. See Figure 2.18-4

HOME	ABOUT OPERA	OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Proj	ects for	Hanco	ok Pte Ltd - Deben	tures			
Name of Type of Project Uple	of Issuer : H f Offer : E Name : N oad Form 1	łancook Pte Debentures I.A	Ltd				
Open P No Rec	Projects Form Type cord Found		Project Name	Dat	e of Creation		Status Action

Figure 2.18-5 Projects of Issuer

5.	Click	Upload Form 1	to proceed. See Figure 2.18-5
----	-------	---------------	--------------------------------------

HOME ABOUT OPERA OFFERS E	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]		
Lodgment of Documents Project Information							
Instruction » Project Informatio	n » Project Created »						
Project Permissions	Search Clear search						
Available users Gordon Goh TY Philip Goh		Authorised User Thomas Tan					
	>>						
Create Project							

Figure 2.18-5 Search for available users

- 6. To search for available users who may be granted access to the project, enter the user name in the 'search' textbox. See **Figure 2.18-5**
- 7. Click Search . See Figure 2.18-5

HOME ABOUT OPERA OFFERS BUSINESS T	RUSTS E-SERVICES TAKE-OVERS & MERGERS	MY OPERA FAQ	Thomas Tan [log out]			
Lodgment of Documents Project Information						
Instruction » Project Information » Proj	ject Created »					
Project Permissions Search Available users	Clear search Authorised User					
Gordon Goh TY Philip Goh	Thomas Tan					
Create Project						

Figure 2.18-6 Add/ Remove authorised users

- To grant an available user access to the project, select the user name in the 'Available users' list and click .
 The name(s) of the user(s) will be displayed in the 'Authorised User' list. See Figure 2.18-6
- 9. To deny authorised user(s) access to the project, select the user name in the 'Authorised

User' list. Click	. The name of the user(s) will be removed from the 'Authori	ised
User' list. For example, in Fig	gure 2.16-6, the user "Thomas Tan" may be removed from	the
'Authorised User' list.		

Note: You can still manage permissions for the project after the project is created.

10. Click Create Project



Figure 2.18-7 Project created successfully

11. A confirmation page will be shown when the project is successfully created. See **Figure 2.18-7.** Click on 'View project details' to proceed with the lodgment.

MAS OPERA –User Guide for Offers of Shares, Debentures and Business Trust Units Version 1.9

HOME ABOUT OPERA	OFFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS	MY OPERA FAQ	Thomas Tan [log out]					
Home » My OPERA » My Submissions » Submission Details								
Project Inform	nation							
Project Type	: Debentures	Project Status	: Open					
Project Name	: Hancook Pte Ltd-DBT- Prospectus, Profile Statement-16	Payment Status	: NA					
	Oct 2013 15:52:13	Project created by	: Thomas Tan					
		Project created on	: 16/10/2013					
		Last modified by	: Thomas Tan					
		Last modified date	: 16/10/2013					
Manage Permissions	Start Submission Delete Project							

Figure 2.18-8 Project Details

After clicking 'View project details', the project information page will be shown. See Figure 2.18-8. You may now proceed to lodge documents by clicking on 'Start Submission' to submit an AEM Form 1 (refer to section 2.20 – Submit AEM Form 1). Please refer to section 2.7 on filling out an AEM Form 1.

2.19 Debentures/ Debentures (ABS) - Download/ Fill up AEM Form 1

This section will show you how to download and fill up AEM Form 1 to lodge a prospectus.

□ You need Adobe Reader v8.2 or a later version to fill in Form 1. You may download the Adobe Reader software from http://get.adobe.com/reader/.



Figure 2.19-1 Homepage of MAS OPERA

1. After successful log-in, click My Submissions (Shares, Debentures & BTs) under MY OPERA in the main menu. See Figure 2.19-1

HOME ABOUT OF	ERA OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]			
Home » My OPERA » My Submissions (Offers)									
Manage C	ffer Over	rview							
To create a new is	uer, please click	here. Once an issuer has been crea	ated, you may start the lodgme	nt process for	that issuer by selecting "New Pro	ject" below.			
Lodgment Forr	(Shares and De	bentures)							
Lodgment Forr	(Business Trust	<u>s)</u>							
Type of Offer	: Please	e select an item							
Name of Issuer	*								
Search									
Please indicate wh	ether you are sub	omitting documents for							
Existing Project									
New Project									
Name of Issue		Project Name		Type of C	offer a	Action			
Hancook Pte. Ltd.	Hancook Pte	e. LtdDBT- Prospectus-17 Oct 201	3 14:42:54 De	bentures	View]			

Figure 2.19-2 Manage Offer Overview

2. Click on here to access the 'Create New Issuer' page. See Figure 2.19-2



Figure 2.19-3 Create New Issuer

3. Click on 'Lodgment Form (Shares and Debentures)' to download Form 1. The forms have been designed using the Adobe Experience Manager ("AEM") technology. See **Figure 2.19-3**

НОМЕ	ABOUT OPERA	OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Proj	ect Reso	urce F	Page				
N	ame Do	wnload		Inst	tructions		
Shares	Form						

Figure 2.19-4 Download page

4. Click on **W**. See **Figures 2.19-4**.



Save in: OS (C:) Wy Recent Documents My Recent Documents Image: Desktop My Documents My Documents My Documents Site in the pub Intel Program Files WINDOWS SIC_Form1_AEN(entered).pdf	Save As								? 🛛
Wy Recent Documents Documents Desktop My Documents My Documents My Computer Image: Sing of the second seco	Save in:	🥪 OS (C:)		~	G	Ø	D	-	
	My Recent Documents Desktop My Documents	Adobe Adobe Documents a drivers I386 Inetpub Intel Program Files WINDOW5 SIC_Form1_A)8ddfa421a4f868952b59b nd Settings .EM(entered).pdf						
File name: Share_Form1_AEM.pdf 🛛 Save		File name:	Share_Form1_AEM.pdf				~		Save
My Network Save as type: Adobe Acrobat Document Cance	My Network	Save as type:	Adobe Acrobat Document				~		Cancel

Figure 2.19-6 Windows browser

- Save to save the form in that folder. See Figure 6. Browse to desired folder and click 2.19-6.
- 7. Ensure that Adobe Reader has been installed. Double-click to open the saved form.

		Edit
	SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (SECURITIES AND SECURITIES-BASED DERIVATIVES CONTRACTS) REGULATIONS 2018 GENERAL LODGMENT FORM	Form 1
E)	planatory Notes:	
1.	All terms used in this Form shall, except where expressly defined in this Form or where th requires, have the same meaning as defined in the Securities and Futures Act (Cap. 289) ("SF and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) R "SFR").	ne context otherwise A") or the Securities egulations 2018 (the
2.	It is important to read the Securities and Securities-based Derivatives Contracts Practice Note 1 Documents before completing this Form.	I/2005 - Lodgment of
3.	All fields marked with an asterisk (*) must be filled.	
4.	All fields marked with a hash (#) means at least 1 of the 2 denoted fields must be filled.	

Figure 2.19-7 AEM Form 1 – Edit button

	Save	Validate
	SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (SECURITIES AND SECURITIES-BASED DERIVATIVES CONTRACTS) REGULATIONS 2018 GENERAL LODGMENT FORM	Form 1
Ξx	All terms used in this Form shall, except where expressly defined in this Form or where th requires, have the same meaning as defined in the Securities and Futures Act (Cap. 289) ("SF and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) R "SFR"). It is important to read the Securities and Securities-based Derivatives Contracts Practice Note 1	he context otherwise FA") or the Securities egulations 2018 (the 1/2005 - Lodgment of
Ξ x	All terms used in this Form shall, except where expressly defined in this Form or where th requires, have the same meaning as defined in the Securities and Futures Act (Cap. 289) ("SF and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) R "SFR"). It is important to read the Securities and Securities-based Derivatives Contracts Practice Note 1 Documents before completing this Form. All fields marked with an asterisk (*) must be filled.	ne context otherwise FA") or the Securities egulations 2018 (the I/2005 - Lodgment o

Figure 2.19-8 AEM Form 1 – Save & Validate buttons

8. Click Edit to enable the editing of the form. The 'Edit' button will be replaced by Save and Validate buttons. See Figure 2.19-7 and Figure 2.19-8

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Particulars of Issuer:	
Type of Offer*:	Debentures
Name of Issuer*:	Hancook Pte Ltd
Registration No.(if Issuer is a registered entity):	
Country of Incorporation or Constitution*:	SINGAPORE

Figure 2.19-9 Examples of mandatory fields

9. Fill out the form. All fields marked with asterisks are mandatory fields. See Figure 2.19-9

Email Address *	
Tel No. *	()
Fax No.	() -
Please indicate whether the Issuer is making an offer: *	©Yes ○No

Figure 2.19-10 Is the Issuer making an offer?

10. Please indicate whether the issuer is making an offer. See Figure 2.19-10

в	Particulars of Person(s)	making the offer (other than the Issuer):		
	Please indicate if there is a pers	on, other than the issuer, making the offer. ¹	Yes	No
	Name of Person *			

Figure 2.19-11 Particulars of Person(s) making the offer (other than the Issuer)

11. Please fill in Section B if there is a person, other than the issuer, making the offer. See **Figure 2.19-11**

Please indicate if there is a pers	son, other than the iss	uer, making the of	fer. ¹	Yes	O No
Name of Person *					
Where the person making the offer is	e an individual	🔿 an entity			
NRIC/Passport No. *					
Citizenship/Country of issue of Passport: *					•
Address *	✓ Local	Werseas -	(Postal Code)		
Email Address *					
Tel No. *	() -				
Fax No.	() -				

12. To add multiple Offerors within section B, click Add Offeror . See Figure 2.19-12

	x
Name of Person *	
Where the person making the offer is	an individual
NRIC/Passport No. *	
Citizenship/Country of issue of Passport: *	•



13. To delete an Offeror, click X. See Figure 2.19-13

	✓ Local Overseas						
	Block/ House N	No: *	123				
	Street name: *		Street Name III				
Address *	Unit:	#	10	-	05		
	Building name:		Building III				
	Singapore *		589141		(Postal Code)		

Figure 2.19-14 Example of local address

	Local	Verseas
	Address 1: *	
	Address 2:	
Address *		

Figure 2.19-15 Example of overseas address

14. For Address type, select the 'Local' or 'Overseas' checkbox before filling up the address fields. See **Figure 2.19-14** and **Figure 2.19-15**

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F	or Shai	res and Debentures (other than Debenture Issuance Programme)
Γ		Draft prospectus (for pre-lodgment review)
		Confirmation that draft prospectus contains information required for a preliminary document pursuant to section 240(2) of the SFA (for pre-lodgment review)
		Prospectus (section 240(1)(a) of the SFA)/ Preliminary document (section 240(2) of the SFA) [blacklined (if a draft prospectus was previously submitted) and clean]
		Confirmation that the preliminary document/ lodged prospectus is not materially different from draft prospectus submitted under pre-lodgment review
		Profile Statement (section 240(4) of the SFA)
		Offer Information Statement (section 277(1)(b) of the SFA)
		Product Highlights Sheet
		Reference Document (section 243(4A) of the SFA)

Figure 2.19-16 Select Document

15. Check the document(s) under 'Type of Document Lodged/Submitted'. See Figure 2.19-16

Additional Documents	s for All
Document Type:	• X
	Add Document

Figure 2.19-17 Add Document button

16. To lodge additional documents, select the document from the 'Document Type' drop-down list. Click Add Document to create a new document row. See Figure 2.19-17



Figure 2.19-18 Delete Document button

17. To delete a document row, click . See **Figure 2.19-18**.



Figure 2.19-19 Example of an error message

18. When you have completed filling out the form, click the Validate button located on the first or on the last page of the form. The system will validate all entered data, and you will be prompted with an error message if there is any invalid data (for instance, if you have not entered data into mandatory fields). See **Figure 2.19-19**.



Figure 2.19-20 A successful validation message

19. If the form has been validated successfully, there will be a prompt displaying the message that the validation was successful. See Figure 2.19-20. The validate button will then be replaced by the Edit button. See Figure 2.19-21

		Edit
	SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (SECURITIES AND SECURITIES-BASED DERIVATIVES CONTRACTS) REGULATIONS 2018 GENERAL LODGMENT FORM	Form 1
E	xplanatory Notes:	1
E) 1.	All terms used in this Form shall, except where expressly defined in this Form or where the requires, have the same meaning as defined in the Securities and Futures Act (Cap. 289) ("S and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) F "SFR").	the context otherwise FA") or the Securities Regulations 2018 (the
E) 1. 2.	All terms used in this Form shall, except where expressly defined in this Form or where the requires, have the same meaning as defined in the Securities and Futures Act (Cap. 289) ("S and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) for "SFR"). It is important to read the Securities and Securities-based Derivatives Contracts Practice Note Documents before completing this Form.	the context otherwise FA") or the Securities Regulations 2018 (the 1/2005 - Lodgment of
E) 1. 2.	All terms used in this Form shall, except where expressly defined in this Form or where a requires, have the same meaning as defined in the Securities and Futures Act (Cap. 289) ("S and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) F "SFR"). It is important to read the Securities and Securities-based Derivatives Contracts Practice Note Documents before completing this Form. All fields marked with an asterisk (*) must be filled.	the context otherwise FA") or the Securities Regulations 2018 (the 1/2005 - Lodgment of

Figure 2.19-21 AEM Form 1 – Edit button

20. Save the validated form. To make further form changes, repeat steps 7-18 above.

Note: When you submit AEM Form 1 (refer to section 2.20), you should upload a form that has been validated and saved.

2.20 Debentures/ Debentures (ABS) - Submit AEM Form 1

This section will show you how to submit AEM Form 1 to lodge a prospectus.

Only authorized users are allowed to perform this function. Refer to section 2.1 – Log in for log-in steps.



Figure 2.20-1 Homepage of MAS OPERA

1. After successful log-in, click My Submissions (Shares, Debentures & BTs) under MY OPERA in the main menu. See Figure 2.20-1

HOME	ABOUT OPERA	OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Home	» <u>My OPERA</u> » My	Submissions	(Offers)				
Mai	nage Offe	r Over	view				
To crea Lou Lou Type o Name Se	io create a new issuer, please click <u>here</u> . Once an issuer has been created, you may start the lodgment process for that issuer by selecting "New Project" below. Lodgment Form (Business Trusts) iype of Offer Please select an item Aume of Issuer Search						
Please	indicate whether y	vou are sub	mitting documents for				
Exi	sting Project						
Ne	w Project						
			Name of Issuer		Type of Of	fer	Action
Hanco	ok Pte Ltd			D	ebentures	View	

Figure 2.20-2 Manage Offer Overview

2. Click View to proceed. See Figure 2.20-2

HOME /	ABOUT OPERA	OFFERS	BUSINESS TRUSTS E-	SERVICES	TAKE-OVERS	& MERGERS	MY OPERA	FAQ			Thomas Tan [log out]
Proie	ects for	Hanco	ok Pte. Ltd.	- Debe	entures						
Name of Type of C Project N	Issuer : H Offer : E lame : H	lancook Pte Debentures lancook Pte	. Ltd. . LtdDBT- Prospectus-	17 Oct 2013	3 14:42:54						
Uploa	ad Form 1										
Opentite	Form Type		Project Na	ame		Da	te of Creation	-	Stat	us	Action
No Recor	rd Found ojects										
	Form Type	1	Case Id		Р	roject Name		Dat	te of Submission	Sta	atus Action
Debentu	res		DBT-P-201310-0003	Hancook F	Pte. LtdDBT- P	rospectus-17	Oct 2013 14:4	2:54 17/	10/2013	Open	View

Figure 2.20-3 Projects for Issuer

3. Click 'View' to view the Project Information page. See Figure 2.20-3

HOME ABOUT OPERA OF	FERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS	MY OPERA FAQ	Thomas Tan [log out]
Home > My OPERA > My Subr	nissions » Submission Details		
Project Informa	ation		
Project Type Project Name	: Debentures : Hancook Pte. LtdAEM Form 1 -19 Oct 2013 12:27:01	Project Status Payment Status	: Open : NA
		Project created by Project created on Last modified by	: Thomas Tan : 19/10/2013 : Thomas Tan
		Last modified date	: 19/10/2013
Manage Permissions	Start Submission Delete Project		



4. Click Start submission . See Figure 2.20-4



Figure 2.20-5 Submission Instructions

- 5. Check 🔲 to indicate that you have read and understood the submission instructions. See Figure 2.20-5
- 6. Click Next to proceed, or click Cancel to go back to the previous screen. See Figure 2.20-5

HOME ABOUT	OPERA OFFERS	BUSINESS TRUSTS E-SERVICE	S TAKE-OVERS & MERGERS	MY OPERA FORMS	FAQ	Thomas Tan [log out]
Home > My OPER	A » My Submission	s Submission				
Submit F	orm					
Instructions »	Submit Forms	Upload Document » Sur	nmary » Payment » Rec	eipt »		
Instructions 1. Please sele 2. Please ens 3. To upload t Upload For	ct the completed F ure that each docu he selected file, ple B	orm 1 by clicking on the "Browse" ment to be uploaded is not larger t asse click the "Upload Form" buttor rowse	button and selecting the relevar han 12 MB. n.	t file.		

Figure 2.20-6 Upload Form 1

7. Click Browse to open Windows browser. See Figure 2.20-6



Figure 2.20-7 Browse and select AEM Form 1

8. Select the Form 1 (that has been validated and saved) for upload. See Figure 2.20-7



Figure 2.20-8 File to be uploaded

9. After selecting the document, the path and filename will be displayed. See Figure 2.20-8

10. Click Upload Form to begin upload of the Form 1.

HOME	ABOUT OPERA	OFFERS BUSINESS TRUSTS E-SERVICES TAK	E-OVERS & I	IERGERS MY OPERA FAQ	Thomas Ta	an [log out]
Home Upl	» My OPERA » My S oad Docu	Submissions » Submission				
Inst	ructions » Sub	mit Forms » Upload Document » Summary	» Paymei	nt.» Receipt.»		
Projec 1. Ple 2. To 3. To	ct Name : Hanco ease ensure that ea select a file for upl clear the selection,	ok Pte. LtdDBT- Prospectus-17 Oct 2013 14:42:54 ch document to be uploaded is not larger than 12 ME bad, please click on the "Select File" button below. please click on the "Clear" button.	3.			
SN	File Name	Description of Document Type	Status	Description	Upload	Clear
1 <u>PR</u>	OD DBT - UG.pdf	Form 1	Draft			1
2		Preliminary Document (section 240(2) o the SFA) / Prospectus (section 240(1) (a) of the SFA)	f Pending Submission		Select File	Clear
3		Expert's Consent (section 240(13)(e) of the SFA)	Pending Submission	Tiger Capital Pte Ltd	Select File	Clear
4		Issue Manager's Consent (section 240 (13)(ea) of the SFA)	Pending Submission	Citygates Pte Ltd	Select File	Clear
5		Underwriter's Consent (section 240(13) (eb) of the SFA)	Pending Submission	Linkpro Pte Ltd	Select File	Clear
6		Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253	Pending Submission		Select File	Clear
7		Compliance checklist	Pending Submission		Select File	Clear
File Up	oload Progress lext					

Figure 2.20-9 Upload document

11. Click

Select File

to open Windows browser to select document to be uploaded. See

Figure 2.20-9

Organize 🔻 New fold	er	ii a	= • 🗖 (
🚺 Downloads 🔷	Name	Date modified	Туре
🔚 Recent Places	addins	14/7/2009 1:32 PM	File folder
E Desktop	AppCompat	22/9/2015 10:42 AM	File folder
	AppPatch	22/11/2017 10:02	File folder
Libraries	assembly	26/9/2017 10:53 AM	File folder
Documents	📕 Boot	14/7/2009 1:32 PM	File folder
J Music	鷆 Branding	14/7/2009 1:32 PM	File folder
Pictures	🔉 ссм	28/6/2017 11:01 AM	File folder
Subversion	鷆 ccmcache	28/12/2017 9:56 AM	File folder
Videos	🎉 ccmsetup	14/12/2017 1:27 AM	File folder
Commenter (🗼 CSC	24/3/2014 10:05 PM	File folder
Mindawa (C)	J Cursors	14/7/2009 1:32 PM	File folder
New Volume (Dr)	🍌 debug	10/7/2014 6:28 AM	File folder
INEW VOlume (D:)	•	III	

Figure 2.20-10 Browse and select document

12. Select the document for upload. See Figure 2.20-10

HOME	ABOUT OPERA OF	FERS BUSINESS TRUSTS E-SERVICES TAKE-	OVERS &	MERGERS MY OPERA FAQ	Thomas Tan [k	log out]
Hom Up	Ne » My OPERA » My Subr	nissions » Submission ent				
Ins	structions » Submit	Forms » Upload Document » Summary »	Payme	int » Receipt »		
Proj 1. F 2. 1 3. 1	ect Name : Hancook F Please ensure that each o To select a file for upload, To clear the selection, ple	Pte. LtdDBT- Prospectus-17 Oct 2013 14:42:54 document to be uploaded is not larger than 12 MB. please click on the "Select File" button below. ase click on the "Clear" button.				
SN	File Name	Description of Document Type	Status	Description	Upload G	Clear
1 <u>P</u>	ROD DBT - UG.pdf	Form 1	Draft			
2 -	Prospectus.pdf	Preliminary Document (section 240(2) of the SFA) / Prospectus (section 240(1)(a) of the SFA)	Draft		Select File	lear
3 E	xpert1.pdf	Expert's Consent (section 240(13)(e) of the SFA)	Draft	Tiger Capital Pte Ltd	Select File	lear
4 Is	ssue1.pdf	Issue Manager's Consent (section 240 (13)(ea) of the SFA)	Draft	Citygates Pte Ltd	Select File	lear
5 U	nderwriter1.pdf	Underwriter's Consent (section 240(13) (eb) of the SFA)	Draft	Linkpro Pte Ltd	Select File	lear
6 a	pdf	Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253	Draft		Select File C	lear
7 b	.pdf	Compliance checklist	Draft		Select File	lear

Figure 2.20-11 File uploaded successfully

- 13. The filename will be displayed upon successful upload. See Figure 2.20-11
- 14. Repeat steps 11-13 to upload more documents.
- 15. If you wish to remove and uploaded document, click Clear to remove the uploaded document.
- 16. Click **Next** button to proceed to submit the uploaded document(s).

OME ABOUT OPE	A OFFERS BUSINESSTRUSTSE	SERVICES TAKE-OVERS & MERC	ERS MY OPEN	A FAG			Thermes Tex (log or
Summary							
instructions -	Submit Forms - Upload Docume	tt . Summary . Plannet .	Proppla				
ssue Name Reference Name	Hancook Pte. Ltd. Hancook Pte. LtdDBT-	Prospectus-17 Oct 2013 14:42:54					
stached Document	17.0						
N File Name		Description of Document			Other p	erticulars (if a	policable) Stat
PROD DBT - UG.pdf	Form 1						Draf
- Prospectus.pdf	Prehminary Document (section 240	(2) of the SFA) / Prospectus (section	240(1)(a) of the	BFAI			Drat
Expert1.pdf	Experts Consent (section 240(13))	() of the SFA)	Tiger Capit	Dra			
tosue1.pdf	tosue Manager's Consent (sector)	140(13)(ea) of the SIFA)	Citygales I	Dra			
Underwriter1.pif	Underwriter's Consent (section 240	(13)(eb) of the SEA)			Linkpro Ph	134	Dra
a pdf	Confirmation by person(s) making to section 253	te offer and directors that they are a	ware of criminal l	ability under			Dra
bpdf	Compliance checklist						Dra
manual Propaga							
SN	Description of Document	Unit Fee Payable (5)	Gumthy	Fee Pay	valbile (5)	GST(S)	Tolal(3)
Detertures Lo Prospectus	dgment of Preliminary Document/	\$1,200.00	3	\$1,200.00		\$0.00	\$1,200.00
Depentares Lo	Igneri of Expert's Consent	\$10.00	1	\$10.00		\$0.00	\$10.00
Debentures Lo	Igment of Underwriter's Consent	\$10.00	1	\$10.00		\$0.00	\$10.00
Detertures Los	igment of issue Manager's Consent	\$10.00	1	\$10.00		\$0.00	\$10.05

Figure 2.20-12 Submission Summary

17. A summary page with the Payment Preview is displayed. Click the submission. See Figure 2.20-12

to proceed with

Submit

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	CONTRACTOR OF STREET STREET	, riease proceed to make payment.					
u	bmission Cor	mplete					
		182- M 19					
ns	tructions » Submit F	orms » Upload Document » Summary » Pay	ment » Receipt »				
SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Total
1	DBT-P-201310-0003	Debentures Lodgment of Preliminary Document/	\$1,200.00	\$0.00	1	\$1,200.00	\$1,200.00
		Prospectus					
2	DBT-P-201310-0003	Debentures Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
	DBT-P-201310-0003	Debentures Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
3				00.00	4	\$10.00	\$10.00
3 4	DBT-P-201310-0003	Debentures Lodgment of Issue Manager's Consent	\$10.00	20.00	12	\$10.00	\$10.00

Figure 2.20-13 Payment details

18. A payment page is displayed. Click the payment. See Figure 2.20-13

Pay by credit card button to make

- 19. Refer to section 2.32 Online Payment on how to perform online payments.

	FFERS BUSINESS TRUSTS E-SERVICES TAKE-OVER	S& MERGERS MY OPER	A FAQ			Thomas Tan [log out]
yment detail	s					
structions » Submit	Forms » Upload Document » Summary » Pa	ayment » Receipt »				
payment was successfu	ıl.					
Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Payment Status
DBT-P-201310-0003	Debentures Lodgment of Preliminary Document/ Prospectus	\$1,200.00	\$0.00	1	\$1,200.00	Paid
DBT-P-201310-0003	Debentures Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	Paid
DBT-P-201310-0003	Debentures Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	Paid
DBT-P-201310-0003	Debentures Lodgment of Issue Manager's Consent	\$10.00	\$0.00	1	\$10.00	Paid
navment reference is a	129d5312eb6ab0af73f					
payment reference is a	12000 12000000011 St.					
se print this page for you	Ir reference. Go To Receipt					
	yment detail structions » Submit payment was successfu Case Id DBT-P-201310-0003 DBT-P-201310-0003 DBT-P-201310-0003 DBT-P-201310-0003 DBT-P-201310-0003 BT-P-201310-0005 BT-P-201310-0005 BT-P-201310-0005 BT-P-20130 BT-P-201310-0005 BT-P-20130	Submit Forms » Upload Document.» Summary » Proprint was successful. Case Id Item Description DBT-P-201310-0003 Debentures Lodgment of Preliminary Document/ Prospectus Prospectus DBT-P-201310-0003 Debentures Lodgment of Expert's Consent DBT-P-201310-0003 Debentures Lodgment of Underwriter's Consent DBT-P-201310-0003 Debentures Lodgment of Issue Manager's Consent DBT-P-201310-0003 Debentures Lodgment of Issue Manager's Consent payment reference is a129d5312eb6ab0af73f. se print this page for your reference. Go To Receipt	structions » Submit Forms » Upload Document » Summary » Payment » Receipt » payment was successful. Case Id Item Description Fee Unit Amount(\$) DBT-P-201310-0003 Debentures Lodgment of Preliminary Document/ Prospectus \$1,200.00 DBT-P-201310-0003 Debentures Lodgment of Expert's Consent \$10.00 DBT-P-201310-0003 Debentures Lodgment of Issue Manager's Consent \$10.00 DBT-P-201310-0003 Debentures Lodgment of Issue Manager's Consent \$10.00 payment reference is a129d5312eb6ab0af73f se print this page for your reference. Go To Receipt	Submit Forms » Upload Document » Summary » Payment » Receipt » receipt » receipt » Item Description Fee Unit Amount(\$) GST(\$) DBT-P-201310-0003 Debentures Lodgment of Preliminary Document/ \$1,200.00 \$0.00 DBT-P-201310-0003 Debentures Lodgment of Preliminary Document/ \$1,200.00 \$0.00 DBT-P-201310-0003 Debentures Lodgment of Expert's Consent \$10.00 \$0.00 DBT-P-201310-0003 Debentures Lodgment of Underwriter's Consent \$10.00 \$0.00 DBT-P-201310-0003 Debentures Lodgment of Issue Manager's Consent \$10.00 \$0.00 payment reference is a129d5312eb6ab0af73f. se print this page for your reference. Go To Receipt	Submit Forms » Upload Document » Summary » Payment » Receipt » payment was successful. Case Id Item Description Fee Unit Amount(s) GST(s) Quantity DBT-P-201310-0003 Debentures Lodgment of Preliminary Document/ Prospectus \$1,200.00 \$0.00 1 DBT-P-201310-0003 Debentures Lodgment of Expert's Consent \$10.00 \$0.00 1 DBT-P-201310-0003 Debentures Lodgment of Underwriter's Consent \$10.00 \$0.00 1 DBT-P-201310-0003 Debentures Lodgment of Issue Manager's Consent \$10.00 \$0.00 1 opayment reference is a129d5312eb6ab0at73f. se print this page for your reference. Go To Receipt So To Receipt	structions » Submit Forms » Upload Document » Summary » Payment » Receipt » payment was successful. Case Id Item Description Fee Unit Amount(\$) GST(\$) Quantity Fee Amount(\$) DBT-P-201310-0003 Debentures Lodgment of Preliminary Document/ Prospectus \$1,200.00 \$0.00 1 \$1,200.00 DBT-P-201310-0003 Debentures Lodgment of Expert's Consent \$10.00 \$0.00 1 \$10.00 DBT-P-201310-0003 Debentures Lodgment of Issue Manager's Consent \$10.00 \$0.00 1 \$10.00 DBT-P-201310-0003 Debentures Lodgment of Issue Manager's Consent \$10.00 \$0.00 1 \$10.00 DBT-P-201310-0003 Debentures Lodgment of Issue Manager's Consent \$10.00 \$0.00 1 \$10.00 payment reference Is a129d5312eb6ab0af73f sep print this page for your reference. Go To Receipt So T

Figure 2.20-14 Payment reference number

20. After successful payment, a payment reference number is provided. See Figure 2.20-14

Go To Receipt 21. Click to view/print the receipt. MAS OPERA –User Guide for Offers of Shares, Debentures and Business Trust Units Version 1.9

OME	ABOUT OPE	ERA OFFERS E	BUSINESS TRUSTS E-SERV	ICES TAKE-C	OVERS & MERGE	ERS MY OPERA	FAQ		Thomas Tan [log o
Tax	(Invoic	е							
Inst	ructions »	Submit Forms »	Upload Document »	Summary »	Payment »	Receipt »			
) She ST F ate ayme	enton Way MA Reg No ent Reference	S Building Singapo	ore 079117 M90363076J 17/10/2013 a129d5312eb6ab0af73f						
VOIC	e Number	:	R130000046						
ecei	e Number		R130000046 Descrip	otion			Qty	Unit Price (\$)	Amount(\$)
eceij	e Number pt Information Debentures L	: odgment of Issue N	R130000046 Descrip Manager's Consent	tion			Qty 1	Unit Price (\$)	Amount(\$)
eceij SN	e Number pt Information Debentures L Debentures L	: odgment of Issue N odgment of Expert's	R130000046 Descrip Manager's Consent s Consent	tion			Qty 1 1	Unit Price (\$) 10.00 10.00	Amount(\$) 10.00 10.00
eceij	e Number ot Information Debentures L Debentures L Debentures L	: odgment of Issue N odgment of Expert' odgment of Underw	R130000046 Descrip Aanager's Consent s Consent vriter's Consent	ntion			Qty 1 1 1	Unit Price (\$) 10.00 10.00 10.00	Amount(\$) 10.00 10.00 10.00
SN	e Number ot Information Debentures L Debentures L Debentures L	: odgment of Issue N odgment of Expert' odgment of Underw odgment of Prelimin	R130000046 Descrip Aanager's Consent s Consent vriter's Consent nary Document/ Prospectus	tion			Qty 1 1 1 1 1	Unit Price (\$) 10.00 10.00 10.00 1,200.00	Amount(\$) 10.00 10.00 10.00 1,200.00
ecei	e Number pt Information Debentures L Debentures L Debentures L Debentures L	: odgment of Issue N odgment of Expert' odgment of Underw odgment of Prelimin	R130000046 Descrip Manager's Consent s Consent vriter's Consent nary Document/ Prospectus	ition S			0ty 1 1 1 1	Unit Price (\$) 10.00 10.00 10.00 1,200.00	Amount(\$) 10.00 10.00 10.00 1,200.00 001 1,230.00
eceij	e Number pt Information Debentures L Debentures L Debentures L Debentures L	: odgment of Issue N odgment of Expert' odgment of Underv odgment of Prelimii	R130000046 Descrip Manager's Consent 's Consent vriter's Consent nary Document/ Prospectus	tion			0ty 1 1 1 1	Unit Price (\$) 10.00 10.00 10.00 1,200.00 Tr GST Amou	Amount(\$) 10.00 10.00 10.00 1,200.00 1,200.00 1,230.00 1,



22. The receipt is shown and the submission process is completed. See Figure 2.20-15

2.21 Debentures/ Debentures (ABS) - Create Online Form 1

This section will show you how to create an online Form 1 to lodge documents that are related to a lodgment that was previously made using an AEM Form 1 (using the steps under section 2.20).

Documents that may be lodged using an online Form 1 include:

- Preliminary document/prospectus/profile statement, where a draft prospectus was previously submitted for pre-lodgment review
- Amended prospectus/profile statement
- Product Highlights Sheet
- Supplementary prospectus/profile statement
- Replacement prospectus/profile statement

Only authorized users are allowed to perform this function. Refer to section 2.1 – Log in for log-in steps.



Figure 2.21-1 Homepage of MAS OPERA

1. After successful log-in, click My Submissions (Shares, Debentures & BTs) under MY OPERA in the main menu. See Figure 2.21-1

HOME ABOUT OP	ERA OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Home » My OPERA	» My Submissions	s (Offers)				
Manage O	ffer Over	rview				
To create a new iss Lodgment Form Lodgment Form	uer, please click (Shares and De (Business Trust	<u>here</u> . Once an issuer has been crea <u>bentures)</u> s)	ted, you may start the lodgmen	nt process for	that issuer by selecting "New	Project" below.
Type of Offer Name of Issuer Search	: Deben : Hanco	itures 💽				
Please indicate whe Existing Project New Project	ther you are sub	mitting documents for				
Name of Issuer		Project Name		Type of C	Differ	Action
Hancook Pte. Ltd.	Hancook Pte	e. LtdDBT- Prospectus-17 Oct 201	3 14:42:54 De	bentures	View	

Figure 2.21-2 Manage Offer Overview

- 2. Select the 'Type of Offer'. Click Search. You may narrow the search results by entering the 'Name of Issuer'.
- 3. Select 'Existing Project'. Results will be filtered and displayed. See Figure 2.21-2
- 4. Click View . See Figure 2.21-2

IOME ABOUT OP	ERA OFFERS	BUSINESS TRUSTS E	SERVICES TAKE	OVERS & MERGERS	MY OPERA	FAQ		Ть	omes Ten [log out
Projects f	or Hancod	ok Pte. Ltd.	- Debentur	es					
lame of Issuer Type of Offer Project Name	Hancook Pte. Debentures Hancook Pte.	LtdDBT- Prospectus-	17 Oct 2013 14:42:5	4					
Start Online	Submission								
Open Projects									
Open Projects Form T	уре	Project N	ame	Dat	e of Creation		Statu	is 👘	Action
Open Projects Form T No Record Found Active Projects	уре	Project N	ame	Dat	e of Creation		Statu	15	Action
Open Projects Form T to Record Found Active Projects Form	ype	Project N Case Id	ame	Dat Project Name	e of Creation	Dat	Statu e of Submission	Status	Action Action

Figure 2.21-3 Start Online Submission

5. The projects for the relevant issuer will be shown. Click Start Online Submission begin the online submission process. See Figure 2.21-3

HOME ABOUT OPERA OFFERS BUSINESS	TRUSTS E-SERVICES TAKE-OVERS & MERGERS	MY OPERA FAQ	Thomas Tan [log out]
Begin Shares Online Sub	mission Project Informatio	n	
Instruction » Project Information » Pro	oject Created »		
Project Permissions Search	Clear search Authorised User		
Gordon Goh TY Philip Goh	Thomas Tan		
Create Project			

Figure 2.21-4 Create project

6. Select the Authorised User(s) for the project. Click Create Project. See Figure 2.21-4

ном	E ABOUT O	PERA	OFFERS	BUSIN	ESS TRUSTS E-SERVIC	ES TAK	E-OVERS & MEI	RGERS	MY OPERA	FAQ		Thomas Tan [log out]
Hor	ne » My OPER	A » My S	ubmissions	» Project	Created							
Pr	oject C	reat	ed									
In	struction »	Proje	ct Informat	tion »	Project Created »							
Pr Vi	oject has bee ew project det	n create ails	d successfu	ully								
					Figure 2.2		raia at ar			o full		

Figure 2.21-5 Project created successfully

to

- 7. A confirmation page will be shown when the project is successfully created. See **Figure** 2.21-5
- 8. Click on 'View project details' to proceed with the lodgment. See Figure 2.21-5

HOME ABOUT O	ERA OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA FAQ		Thomas Tan [log out]
Home » My OPER	» My Submission	s » Submission Details				
Project In	formatio	n				
Project Type		: Debentures Online		Project Status	: Open	
Project Name		: Hancook Pte Ltd-Online F	orm 1 -16 Oct 2013 16:33:38	Payment Status	: NA	
				Project created by Project created on	: Thomas Tan : 16/10/2013	
				Last modified by	: Thomas Tan	
				Last modified date	: 16/10/2013	
Manage Permi	sions Star	t Submission Delete Project				
		Figure	2 21-6 Start Sub	mission		

Figure 2.21-6 Start Submission

9. Click Start Submission to begin submission. See Figure 2.21-6

HOME ABOUT OPERA OFFERS BUSINESS TRU	ISTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Online Form					
A.Particulars of Issuer: Name of Issuer Registration No. (if Issuer is a registered entity) Country of incorporation or constitution Address	: Hancook Pte. : : SINGAPORE : Bik/House No. Street Name Unit Building Name Postal Code	Ltd. :111 :1 : : : : : : : : : : : : : : :			
Email Address Tel No. Fax No.	: 1@1.com : 11-11111 :				
B.Particulars of Person(s) making the offeror (othe	er than the Issuer):	Dama Tara		Osustas	Email
No record found		reison type		Country	Email
C.Type of document lodged/submitted: For lodgment of amended prospectus, please indicate Yes No If you are intending to request for MAS' consent to loc form.	e whether payment o lge amendments to	of lodgment fee is applicable. the prospectus, the request n	nust be submitt	led prior to lodging the amended p	rospectus using this
		Description of Docume	nt Type		
Amended Prospectus (section 240(9A) of	of the SFA)				
Profile Statement (section 240(4) of the	SFA)				
Description of No documents added	Document Type			Other particulars (if applicable)	Action
Document Type: Choose your document type Add Document					
Next					



- 10. Indicate whether lodgment fee is applicable for the lodgment of Amended Prospectus. See Figure 2.21-7
- 11. Select the documents to be lodged/submitted using the checkboxes. See Figure 2.21-7
- 12. To add additional documents, select the document from the 'Document Type' dropdown list

and click Add Document

Intend Descure			
upload Docun	nent		
habuctions + Salary	t Forme - Uptoal Discament - Summery	- Payment - Recent -	
Project Name Hancook Project Name ensure that each To select a file for uptos To clear the selection, p	Pie LtdDBT-Prospectus-17 Oct 2013 16:20.45 document to be uploaded to not larger than 12 MB d, please Llick on the "Select File" button below lease click on the "Clear" button	r.	
IN File Name	Description of Document Type	Status Description	Uphoad Cent
	Arrended Prospectus (section 240(9A) of the SFA) (BlackIned)	Pending Submission	Select File Creat
	Amended Prospectus (section 248(9A) of the SFA)	Pending Submission	Solact File
1	Experts Consent (section 249(13)(e) of the SEA)	Pending Tiger Capital Ple Ltd Butentisian	Select File Cean
ί.	Issue Manager's Consent (section 240 (13)(ee) of the SFA)	Persting Citygeles Ple Ltd Bobroission	Select File Clear
	Linderwriter's Consent (section 240(13) (eb) of the SEA)	Pending Linkpro Pie Ltd Submission	Select File
	Signatures accompanying the prospectue / profile statement (section 340(44) of the SFA)	Panding Submission	Select File Citar
	Confirmation by person(s) making the other and directors that they are aware of criminal isability under section 253	Pendog Submession	Select File
	Application form(L) in respect of the offer	Pending. Bebmission	Select File
the Designed Designed			

Figure 2.21-8 Upload documents

13. Refer to steps 12 - 18 in section 2.8 on how to upload documents.

Su	immary								
in	structions = Submit	Forms - Upload Documen	- Summary - Plannettia	through a					
112	thed Document								
a	File Name		Description of Document			Other pa	eticulars (Finop	licable)	511
-	Amerided Prospectus pdf	Amended Prospectus (section	240(BA) of the SFA) (Bladdined)						Draf
- 12	Arrended Prospectus pdf	Amended Prospectus (section	240(8A) of the SFA)						Dra
1	hoart1.pdf	Experts Consent (section 240	(13)(e) of the SFA)			Tiger Capta	il Pte Ltd		Draf
. 1	isue1.pdf	Issue Manager's Consent (sec	tion 240(13)(ea) of the SFA)			Citygates Pt	le Ltd		Dra
- 1	Thig Fredrivrebet	Underwriter's Consent (section	240(13)(eb) of the SFA)			Linkpro Pte	List		Dra
1	pdf	Signatures accompanying the	prospectus / profile statement (sect	on 240(4A) of the	SFA)				Dra
Ì	pđ	Confirmation by person(s) mat under section 253	sing the offer and directors that they	are aware of crim	inal kabéty				Dra
1	pdf	Application form(z) in respect	of the offer						Dra
	and Province								
SN	Descri	ption of Document	Unit Fee Payable (8)	Quantity	Fee	Payable (5)	OST(1)	Tat	e(1)
r.	Debertures Lodgment	of Amendment to Prospecture	\$600.00	1	\$600.00		\$0.00	\$5500.00	1
	Debentures Lodgment	of Experts Consent	810.00	1	\$10.00		\$0.00	810.00	
	Debentures Lodgment	of Linderwriter's Consent	\$10.00	1	\$10.00		\$0.00	\$10.00	
	Determent Lodoment	of Issue Manager's Consent	\$10.00	1	\$10.00		50.00	\$10.00	

Figure 2.21-9 Submission Summary

14. A summary page with the Payment Preview is displayed. Click Submit to submit the application. See Figure 2.21-9

		Fieldae proceed to make payment.					
Su	bmission Cor	nplete					
in et	tructione	me - Unload Document - Summany - Dave	ont Decaint				
ins	suburners » Submit Fo	irms » opioad bocument » Summary » Paym	ent » receipt »				
SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Total
	Construction of the second sec				1	\$600.00	\$600.00
1	DBT-P-201310-0004	Debentures Lodgment of Amendment to Prospectus	\$600.00	\$0.00	1	\$000.00	0000.00
1	DBT-P-201310-0004 DBT-P-201310-0004	Debentures Lodgment of Amendment to Prospectus Debentures Lodgment of Expert's Consent	\$600.00 \$10.00	\$0.00 \$0.00	1	\$10.00	\$10.00
1 2 3	DBT-P-201310-0004 DBT-P-201310-0004 DBT-P-201310-0004	Debentures Lodgment of Amendment to Prospectus Debentures Lodgment of Expert's Consent Debentures Lodgment of Underwriter's Consent	\$600.00 \$10.00 \$10.00	\$0.00 \$0.00 \$0.00	1 1 1	\$10.00 \$10.00	\$10.00 \$10.00
1 2 3 4	DBT-P-201310-0004 DBT-P-201310-0004 DBT-P-201310-0004 DBT-P-201310-0004	Debentures Lodgment of Amendment to Prospectus Debentures Lodgment of Expert's Consent Debentures Lodgment of Underwriter's Consent Debentures Lodgment of Issue Manager's Consent	\$600.00 \$10.00 \$10.00 \$10.00	\$0.00 \$0.00 \$0.00 \$0.00	1 1 1 1	\$10.00 \$10.00 \$10.00	\$10.00 \$10.00 \$10.00

Figure 2.21-10 Payment details

- 15. A payment page is displayed. Click Pay by credit card button to make payment. See **Figure 2.21-10**
- 16. Refer to section 2.32 Online Payment on how to perform online payments.

ном	IE ABOUT OPERA O	FFERS BUSINESS TRUSTS E-SERVICES TAKE-OVER	S&MERGERS MY OPER	A FAQ			Thomas Tan [log out]
Pa	ayment detail	s					
Ir	structions » Submit	Forms » Upload Document » Summary » Pa	iyment » Receipt »				
You	r payment was successfu	Jl	Foo Unit Amount(S)	COT/S)	Quantity		Pourmont Statue
1	DBT-P-201310-0004	Debentures Lodgment of Amendment to Prospectus	\$600.00	\$0.00	1	\$600.00	Paid
2	DBT-P-201310-0004	Debentures Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	Paid
3	DBT-P-201310-0004	Debentures Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	Paid
4	DBT-P-201310-0004	Debentures Lodgment of Issue Manager's Consent	\$10.00	\$0.00	1	\$10.00	Paid
You	r payment reference is 62	27768d58e51dd05bb8d					
Plea	ase print this page for you	Ir reference. Go To Receipt					

Figure 2.21-11 Payment reference number

17. After successful payment, a payment reference number is provided. See Figure 2.21-11

18. Click Go To Receipt to view/print the receipt.

MAS OPERA –User Guide for Offers of Shares, Debentures and Business Trust Units Version 1.9

TOMIC	ABOUT OP	ERA OFFERS	BUSINESS TRUSTS E-SE	RVICES TAKE-	OVERS & MERGE	ERS MY OPERA	FAQ		Thomas Tan [log (
Ta	x Invoic	e							
Ins	tructions »	Submit Forms	» Upload Document »	Summary »	Payment »	Receipt »			
10 Sh GST Date Paym Invoid	nenton Way M/ Reg No nent Reference ce Number	AS Building Singa	pore 079117 : M90363076J : 17/10/2013 : 627768d58e51dd05bb : R130000047	b8d					
_									
Rece SN	ipt Information		Descrij	ption			Qty	Unit Price (\$)	Amount(\$)
Rece SN 1	ipt Information	Lodgment of Issue	Descrij e Manager's Consent	ption			Qty 1	Unit Price (\$) 10.00	Amount(\$) 10.00
Rece SN 1	Debentures	Lodgment of Issue	Descrip e Manager's Consent ert's Consent	ption			Qty 1	Unit Price (\$) 10.00 10.00	Amount(\$) 10.00 10.00
Rece SN 1 2	Debentures I Debentures I Debentures I	Lodgment of Issue Lodgment of Expe Lodgment of Unde	Descrip e Manager's Consent ert's Consent erwriter's Consent	ption			Qty 1 1 1	Unit Price (\$) 10.00 10.00 10.00	Amount(\$) 10.00 10.00 10.00
Rece SN 1 2 3 4	Debentures I Debentures I Debentures I Debentures I Debentures I	Lodgment of Issue Lodgment of Expe Lodgment of Unde Lodgment of Ame	Descrip e Manager's Consent ert's Consent erwriter's Consent endment to Prospectus	ption			Qty 1 1 1 1 1	Unit Price (\$) 10.00 10.00 10.00 600.00	Amount(\$) 10.00 10.00 10.00 600.00
Rece SN 1 2 3 4	Debentures I Debentures I Debentures I Debentures I Debentures I	Lodgment of Issue Lodgment of Expe Lodgment of Unde Lodgment of Ame	Descrip e Manager's Consent ert's Consent erwriter's Consent endment to Prospectus	ption			Qty 1 1 1 1 1	Unit Price (\$) 10.00 10.00 10.00 600.00 Tota	Amount(\$) 10.00 10.00 10.00 600.00 1630.00
Rece SN 1 2 3 4	Debentures I Debentures I Debentures I Debentures I	Lodgment of Issue Lodgment of Expe Lodgment of Unde Lodgment of Ame	Descrip e Manager's Consent ert's Consent erwriter's Consent endment to Prospectus	ption			Qty 1 1 1 1	Unit Price (\$) 10.00 10.00 10.00 600.00 Tota GST Amount	Amount(\$) 10.00 10.00 10.00 600.00 1630.00 t 0.00



19. The receipt is shown and the submission process is completed. See Figure 2.21-12
2.22 Debentures/ Debentures (ABS) - Request for Extension of Registration Period

An applicant may request to extend the registration period in 'My Submissions (Offers)' under 'My OPERA'. This section will show you how to request for extension of registration period.

Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.

Date	Message	My Submissions	Action
15/01/2018	CIS Form 1 Submission for C1_20180115_2 - Outstanding Documents	My Submissions (Shares, Debentures & BTs)	View
15/01/2018	CIS Form 1 Submission for C1_20180115_2 - Outstanding Payment	My Submissions (CIS) My Lodgment Booking	View
15/01/2018	CIS General Lodgment Form 6 Submission of 20180115_TESTPROS_1 for Lodgme	Manage Entity Information	Dismiss
You have active	a alerts/reminders. <u>Click here to snow/hide details</u>	Manage Project Permission BTA Delegation To UEN Delegate for Business Trust CIS Delegation To UEN CIS Delegation to UEN	

Figure 2.22-1 Homepage of MAS OPERA

1. After successful log-in, click My Submissions (Shares, Debentures & BTs) under MY OPERA in the main menu. See Figure 2.22-1

IOME ABOUT OPE	RA OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Home » My OPERA »	My Submissions	s (Offers)				
Manage Of	fer Over	rview				
To create a new issu Lodgment Form (Lodgment Form (er, please click <u>Shares and De</u> Business Trust	<u>here</u> . Once an issuer has been crea (bentures) (s)	led, you may start the lodgme	nt process for t	that issuer by selecting "New	Project" below.
Type of Offer Name of Issuer Search	: Deben : Hanco	ntures 💽				
Please indicate wheth Existing Project New Project	her you are sub	priitting documents for				
Name of Issuer		Project Name		Type of O	offer	Action
Hancook Pte. Ltd.	Hancook Pte	e. LtdDBT- Prospectus-17 Oct 2013	3 14:42:54 De	bentures	View	

Figure 2.22-2 Manage Offer Overview

Search

2. Select the 'Type of Offer'. Click the 'Name of Issuer'.

. You may narrow the search results by entering

3. Select 'Existing Project'. Results will be filtered and displayed. See Figure 2.22-2

4.	Click	View	See Figure 2.22-2
----	-------	------	-------------------

HOME ABOUT OPERA OFFERS	BUSINESS TRUSTS E-S	SERVICES TAKE-OVERS & MERGERS	MY OPERA FAQ		Thomas Tan [log out]
Projects for Hancoo	ok Pte. Ltd	Debentures			
Name of Issuer : Hancook Pte.	Ltd.				
Type of Offer : Debentures Project Name : Hancook Pte.	LtdDBT- Prospectus-1	7 Oct 2013 14:42:54			
Start Online Submission					
Open Projects					
Form Type	Project Na	me Da	te of Creation	Status	Action
No Record Found					
Active Projects					
Form Type	Case Id	Project Name	Date of	Submission Sta	itus Action
Dehentures	DRT-P-201310-0003	Hansaak Dia Litel DDT. Draspachus 47	04 2012 14:42-54 17/10/20	heebol 210	2.6 mm

Figure 2.22-3 Projects for Issuer

5. The projects for the relevant issuer will be shown. Click on 'View' to view details of a particular project. See **Figure 2.22-3**

Home » My OPERA » My Submi Project Informat	issions » Submission Details tion						
Project Type Project Name	: Debentures : Hancook Pte. LtdDBT- F	Prospectus-17 Oct 2013	14:42:54	Project Statu: Payment Sta Project create Project create Last modified	s tus ed by ed on I by	: Active : Paid : Thoma : 17/10/ : Thoma	as Tan 2013 as Tan 2013
Manage Permissions	Withdraw Submission	Request Extension of Regi	istration Pe	Expected Re	gistration D	ate : 07/11/	2013
Manage Permissions	Withdraw Submission	Request Extension of Regi	istration Pe GST(\$)	Expected Re-	gistration Di	. 17/10/ ate : 07/11/	2013 2013 Status
Manage Permissions Payment Information Debentures Lodgment of Issue	Withdraw Submission	Request Extension of Regi Fee Amt(\$) \$10.00	istration Pe GST(\$) \$0.00	Unit Amt(\$)	Quantity	Total	2013 Status Paid - View Receipt
Manage Permissions Payment Information Debentures Lodgment of Issue Debentures Lodgment of Unde	Withdraw Submission	Request Extension of Regination of Reginatio	GST(\$) 50.00 \$0.00	Unit Amt(\$) \$10.00	Quantity 1 1	Total \$10.00 \$10.00	2013 Status Paid - View Receipt Paid - View Receipt
Manage Permissions Payment Information Debentures Lodgment of Issue Debentures Lodgment of Unde Debentures Lodgment of Expe	Withdraw Submission Item Description Manager's Consent writer's Consent rt's Consent	Fee Amt(\$) \$10.00 \$10.00 \$10.00 \$10.00	GST(\$) \$0.00 \$0.00 \$0.00 \$0.00	Unit Amt(\$) \$10.00 \$10.00	Quantity 1 1 1 1	Total \$10.00 \$10.00 \$10.00	2013 Status Paid - View Receipt Paid - View Receipt Paid - View Receipt

Figure 2.22-4 Project Information page

6. Click Request Extension of Registration Period to apply for extension of registration period. See Figure 2.22-4

HOME ABOUT OPERA OFFERS BUSINESS TRU	ISTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ		Thom	as Tan [log out]
Application to extend perio	d for regi	stration of offer	docum	ent			
Extension Request » Payment » Receipt »							
Offer Type Name of Issuer Lodged Date Expected Registration Date Request for extension of registration period to*	: Debentures : Hancook Pte : 16/10/2013 : 06/11/2013 : 08/11/2013	e Ltd					
Supporting Documents	+		Uplo	ad File	2.6		
	Non Deces			Browse	Upload		T-4-144/72
Debentures Section 240(8)(c) Application: Extend per	iod during which th	ption he prospectus or profile statem	ent may be re	gistered.	30	GSTAMI(\$)	30
Submit Back							

Figure 2.22-5 Application to Extend Registration Period

 Enter date in the mandatory field 'Request for extension of registration period to:' and click on <u>Submit</u>. See Figure 2.22-5



8. Click to confirm submission of the application. See **Figure 2.22-6**

DME	ABOUT OP	ERA OFFERS	BUSINESS TRUSTS E-SERVICES TA	KE-OVERS & MERGERS	MY OPERA FA	Q	fΤ	iomas Tan (log
Your re	equest has	been submitted.						
ub	missio	on Comp	lete					
Tytop	aion Dogu	oot - Doume	nt - Dessint -					
Exten	sion Requi	est » Payme	nt » Receipt »					
SN	Case Id		Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Total
SN	Case Id	Debentures Se during which th registered.	Item Description ction 240(8)(c) Application: Extend perioc e prospectus or profile statement may be	Fee Unit Amount(\$) 1 \$30.00	GST(\$) \$0.00	Quantity 1	Fee Amount(\$) \$30.00	Total \$30.00
SN 1 Total	Case Id	Debentures Se during which th registered.	Item Description ction 240(8)(c) Application: Extend perioc e prospectus or profile statement may be	Fee Unit Amount(\$) 1 \$30.00	GST(\$) \$0.00	Quantity 1	Fee Amount(\$) \$30.00	Total \$30.00 \$30.00

Figure 2.22-7 Payment page

- 9. A payment page is displayed. Click Pay by credit card button to make payment. See Figure 2.22-7
- 10. Refer to section 2.32 Online Payment on how to perform online payments.

HOME	ABOUT	OPERA OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ		Thomas Tan [log out]
Pay	yment	details						
Ext	ension Re	quest » Payme	nt » Receipt »					
Your	payment wa	as successful.	Itom Description	Fee Lipit Amount/\$)	007(6)	Quantity	Foo Amount/\$)	Poumont Status
1	Gase IU	Debentures Sectio during which the p registered.	n 240(8)(c) Application: Extend period rospectus or profile statement may be	1 \$30.00	\$0.00	1	\$30.00	Paid
Your p	payment rei e print this j	ference is <mark>26fc0367</mark> page for your refere	77ed721b7fb09] ence. Go To Receipt			5.1 5.1		

Figure 2.22-8 Payment reference number

11. After successful payment, a payment reference number is provided. See Figure 2.22-8

12. Click Go To Receipt to see/print receipt.

MAS OPERA –User Guide for Offers of Shares, Debentures and Business Trust Units Version 1.9

HOME	ABOUT OPER/	A OF	FERS	BUSINESS TRUS	SE-SERVICES	TAKE-OVERS & MERG	ERS	MY OPERA	FAQ		Thoms	as Tan [log out]
Тах	Invoice											
Exte	ension Request	» F	Payment	» Receipt »								
Moneta 10 She GST R Date Payme Invoice	ary Authority of S anton Way MAS Reg No ant Reference Nu a Number	Singapo Buildin umber	ore g Singapo : : :	ore 079117 M90363076J 16/10/2013 26fc03677ed7 R130000039	21b7fb09							
Receip	ot Information											
SN					Des	cription				Qt	Unit Price (\$)	Amount(\$)
1 De	bentures Section	n 240(8	3)(c) Appl	ication: Extend pe	eriod during whic	h the prospectus or prof	le stat	tement may be	e registered.	1	30.00	30.00
											Tota	al 30.00
											GST Amount	0.00
											Amount Du	e 30.00
Proje	ect Information											

Figure 2.22-9 Receipt

13. The receipt is shown and the submission process is completed. See Figure 2.22-9

2.23 Debentures/ Debentures (ABS) – Request for MAS' Consent to Amendments

An applicant may request for MAS' consent to lodge amendments to the prospectus, in 'My Submissions (Offers)' under 'My OPERA'. This section will show you how to request for MAS' consent to amendments.

Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.

Date	Message My Submissions	Action
15/01/2018	CIS Form 1 Submission for C1_20180115_2 - Outstanding Documents My Submissions (Shares, Debentures	Ka BTs) View
15/01/2018	CIS Form 1 Submission for C1_20180115_2 - Outstanding Payment My Submissions (CIS) My Lodgment Booking	View
15/01/2018	CIS General Lodgment Form 6 Submission of 20180115_TESTPROS_1 for Lodgmer Manage Entity Information	Dismiss
You have active	Ve alerts/reminders. <u>Click here to show/hide details</u> Manage Project Permission BTA Delegation To UEN Delegate for Business Trust CIS Delegation To UEN	
	CIS Delegation to Individual	

Figure 2.23-1 Homepage of MAS OPERA

1. After successful log-in, click My Submissions (Shares, Debentures & BTs) under MY OPERA in the main menu. See Figure 2.23-1

HOME ABOUT OF	ERA OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Home » My OPERA	» My Submissions	s (Offers)				
Manage C	ffer Over	rview				
To create a new iss Lodgment Form	uer, please click (Shares and De (Business Trust	<u>here</u> . Once an issuer has been crea <u>bentures)</u> <u>s)</u>	ated, you may start the lodgme	nt process for	that issuer by selecting "New	Project" below.
Type of Offer Name of Issuer Search	: Deben : Hanco	tures 💌				
Please indicate wh Existing Project New Project	ether you are sub	mitting documents for				
Name of Issue		Project Name		Type of C	lfer	Action
Hancook Pte. Ltd.	Hancook Pte	e. LtdDBT- Prospectus-17 Oct 201	3 14:42:54 De	bentures	View	

Figure 2.23-2 Manage Offer Overview

2. Select the 'Type of Offer'. Click Search. You may narrow the search results by entering the 'Name of Issuer'.

- 3. Select 'Existing Project'. Results will be filtered and displayed. See Figure 2.23-2
- 4. Click View . See Figure 2.23-2

HOME ABOUT OP	ERA OFFERS	BUSINESS TRUSTS E-	SERVICES TAKE-OVERS& MERG	ERS MY OPERA FAC	1	Tho	mas Tan [log out]	
Projects fe	or Hanco	ok Pte. Ltd.	- Debentures					
Name of Issuer Type of Offer Project Name	Hancook Pte Debentures Hancook Pte	Ltd.	17 Oct 2013 14:42:54					
Start Online S	Submission							
Open Projects								
Form T	ype	Project N	Name Date of Creation		Sta	tus	Action	
No Record Found			14-		1			
Active Projects								
Form	Туре	Case Id	Project Na	me	Date of Submission	n Status	Action	
Debentures		DBT-P-201310-0003	Hancook Pte, Ltd -DBT- Prospectur	-17 Oct 2013 14 42 54	17/10/2013	Lodged	View	

Figure 2.23-3 Projects for Issuer

5. The projects for the relevant issuer will be shown. Click on 'View' to view details of a particular project. See **Figure 2.23-3**

Project Informat	issions » Submission Details tion						
Project Type Project Name	: Debentures : Hancook Pte. LtdDBT	- Prospectus-17 Oct 2013	14:42:54	Project Statu: Payment Stat Project create Project create Last modified	s tus ed by ed on I by I date	: Active : Paid : Thoma : 17/10/ : Thoma : 17/10/	as Tan 2013 as Tan 2013
Manage Permissions	Withdraw Submission	Request for MAS' Consent	to Amend	ments	gistration D	ate : 07/11/	2013
Manage Permissions	Withdraw Submission	Request for MAS' Consent	to Amend	Expected Re	gistration D	ate : 0//11/	2013
Manage Permissions	Withdraw Submission	Request for MAS' Consent Fee Amt(\$)	GST(\$)	Unit Amt(\$)	Quantity	Total	2013 Status
Manage Permissions	Withdraw Submission	Request for MAS' Consent Fee Amt(\$) \$10.00	GST(\$) \$0.00	Unit Amt(\$) \$10.00	Quantity	Total \$10.00	Status Paid - View Receipt Paid - View Receipt
Manage Permissions	Withdraw Submission	Request for MAS' Consent Fee Amt(\$) \$10.00 \$10.00 \$10.00	50.00	Unit Amt(\$) \$10.00 \$10.00	Quantity 1 1 1	Total \$10.00 \$10.00 \$10.00	2013 Status Paid - View Receipt Paid - View Receipt Paid - View Receipt

Figure 2.23-4 Project Information page

6. Click Request for MAS' Consent to Amendments to request for MAS's consent to amendments. See Figure 2.23-4

oad attachment(s)	Upload File				
	a.pdf		Deiete		
		Browse	Upload		

Figure 2.23-5 Request for MAS' Consent to Amendments

See Figure 2.23-5

7. Upload the relevant documents and click on Submit

OME ABOUT OPERA	OFFERS B	USINESS TRUSTS E-SERVICE	S TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan kig out
Your request has been	submitted.					
Request for	MAS's C	consent To Ame	endments			
Offer Type Name of Issuer	Debenture Hancook F	s Pte Ltd				
Lodged Date Please attach your requi jubmitted.	: 16/10/201 est for MAS' cor	3 risent to lodge amendments to	the preliminary prospectus. The	relevant amen	ded pages of the	preliminary prospectus should also be
Lodged Date Please attach your requi Jubmitted. Jpload attachment(s)	: 16/10/201 est for MAS' cor	3 isent to lodge amendments to	the preliminary prospectus. The Uptor	relevant amen id File	ded pages of the	preliminary prospectus should also be
Lodged Date Please attach your requi lubmitted. Upload attachment(s)	: 16/10/201 est for MAS' cor a.odf	3 issent to lodge amendments to	the preliminary prospectus. The Upto	relevant amen Id File Delete	ded pages of the	preliminary prospectus should also be

Figure 2.23-6 Request for MAS' Consent to Amendments Submitted

8. A message on the successful submission is displayed. See Figure 2.23-6

2.24 DIP/ DIP (ABS) - Create Project for Lodgment

This section will show you how to create a project to lodge the following documents for the Debenture Issuance Programme (DIP) module:

- Preliminary Base Prospectus/ Base Prospectus
- Base Profile Statement
- Preliminary Pricing Statement/ Pricing Statement
- Product Highlights Sheet
- Only authorized users are allowed to perform this function. Refer to section 2.1 Log in for log-in steps.



Figure 2.24-1 Homepage of MAS OPERA

1. After successful log-in, click My Submissions (Shares, Debentures & BTs) under MY OPERA in the main menu. See Figure 2.24-1

HOME	ABOUT OPERA	OFFERS	BUSINESS TR	USTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Home	» <u>My OPERA</u> » My	Submissions	(Offers)					
Mar	nage Offe	r Over	view					
To crea Loc	ate a new issuer, p Igment Form (Sha Igment Form (Bus	lease click res and Deb iness Trusts	nere. Once an is pentures)	ssuer has been crea	ted, you may start the lodgm	ent process for	that issuer by selectin	g "New Project" below.
Type of	f Offer	: Please	select an item	-				
Name	of Issuer	: Citycor	p Pte Ltd					
Sea	arch							
Please	indicate whether y	ou are subr	nitting documer	nts for				
© Exis	sting Project							
Nev	v Project							
-			Name of Is	suer		Type of C	Offer	Action
Citycor	p Pte Ltd				В	то	v	iew Delete

Figure 2.24-2 Create New Issuer

2. Click on here to access the 'Create New Issuer' page. See Figure 2.24-2

HOME	ABOUT OPERA	OFFERS BUS	SINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Cre	ate New	lssuer					
To star below i Loc	t the lodgment pr matches that prov lgment Form (Sh lgment Form (Bu	ocess, please crea vided on Form 1. Y ares and Debentur siness Trusts)	ate a new issuer by selecting t /ou may download the relevan <u>res)</u>	he type of offer and entering t t Form 1 by clicking on one of	ie name of the is the following link	ssuer below. Please ensure that all ss.	information entered
Туре о	f Offer :	Please select an iter	m				
Name	of Issuer :						
Cr	eate Issuer						
lf an is	suer has already	been created, plea	ase click <mark>here</mark> to start a new pr	oject for the issuer or continue	working on an e	existing project.	

Figure 2.24-3 Create New Issuer

3. To create a new issuer, refer to steps 2-4 in section 2.5 – Create New Issuer. If an issuer has already been created, click 'here' to start a new project for the issuer or continue working on an existing project. See **Figure 2.24-2**

HOME ABOUT OPER	RA OFFERS BUSINESS	TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Home » My OPERA »	My Submissions (Offers)					
Manage Of	fer Overview					
To create a new issue Lodgment Form (S Lodgment Form (I	er, please click <u>here</u> . Once a <u>Shares and Debentures)</u> Business Trusts)	n issuer has been crea	ated, you may start the lodgme	ent process for th	nat issuer by selecting "New Pr	oject" below.
Type of Offer	: DIP (ABS and SN)	•				
Name of Issuer	: Pro-Storage					
Search						
Please indicate wheth	ner you are submitting docur	nents for				
C Existing Project						
New Project						
	Name o	of Issuer		Type of Of	fer	Action



4. Select whether you are submitting documents for an existing project or a new project. For the

relevant issuer, click View to proceed. See Figure 2.24-3

HOME	ABOUT OPERA	OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA FAQ		Thomas Tan [log out]
Pro	jects for l	Pro-St	orage Pte Ltd - DIP	(Asset-Backed)		
Name Type o Project Up	of Issuer : P If Offer : D It Name : N Ioad Form 1	ro-Storage I IP(Asset-Ba .A	Pte Ltd ccked)				
Open F	Projects Form Type		Project Name	Dat	e of Creation	Status	Action
No Re	cord Found						

Figure 2.24-4 Projects of Issuer

5. Click Upload Form 1 to proceed. See Figur	re 2.24-4
--	-----------

HOME	ABOUT OPERA	OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Lod	gment of	Docu	ments Project Info	ormation			
Instr	uction » Proje	ect Informa	tion » Project Created »				
Project	Permissions		Search Clear search				
Availab	le users			Authorised User			
Gordon Philip C	i Goh TY Soh		>>	Thomas Tan			
Cre	ate Project						

Figure 2.24-5 Search for available users

- 6. To search for available users who may be granted access to the project, enter the user name in the 'Search' textbox. See **Figure 2.24-5**
- 7. Click Search . See Figure 2.24-5

HOME ABOUT OPERA OFFERS BUSINE	ESS TRUSTS E-SERVICES	AKE-OVERS & MERGERS	MY OPERA FAQ	Thomas Tan [log out]
Lodgment of Document	ts Project Infor	mation		
Instruction » Project Information »	Project Created »			
Project Permissions	arch Clear search	Authorised User		
Gordon Goh TY Philip Goh	>> <<	Thomas Tan		
Create Project				

Figure 2.24-6 Add/ Remove authorised users

8. To grant an available user access to the project, select the user name in the 'Available users'

list and click . The name(s) of the user(s) will be displayed in the 'Authorised User' list. See **Figure 2.24-6**

9. To deny authorised user(s) access to the project, select the user name in the 'Authorised

User' list. Click . The name of the user(s) will be removed from the 'Authorised User' list. For example, in Figure 2.24-6, the user "Thomas Tan" may be removed from the 'Authorised User' list.

Note: You can still manage permissions for the project after the project is created.

10. Click Create Project

ном	E ABOUT (PERA	OFFERS	BUSINE	ESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]	
Ho	Home » My OPERA » My Submissions » Project Created									
P	Project Created									
- Ir	struction »	Proje	ect Informat	ition »	Project Created »					
P	oject has bee ew project de	n create t <u>ails</u>	ed successfi	fully						

Figure 2.21-7 Project created successfully

11. A confirmation page will be shown when the project is successfully created. See **Figure 2.21-7.** Click on 'View project details' to proceed with the lodgment.

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Thomas Tan [log out]		Y OPERA FAQ	AKE-OVERS & MERGERS	RUSTS E-SERVICES	BUSINESS T	OFFERS	ABOUT OPERA	HOME
				Details	s Submission D	Submissions	» My OPERA » My	Home
					n	matior	ject Infor	Pro
	: Open	Project Status		Asset-Backed)	: DIP(ect Type	Proje
	: NA	Payment Status	rm 1 -16 Oct 2013 17:41:10	Storage Pte Ltd-AEM F	: Pro-		ect Name	Proje
	: Thomas Tan	Project created by						
	: 16/10/2013	Project created on						
	: Thomas Tan	Last modified by						
	: 16/10/2013	Last modified date						
				Delete Project	t Submission	Start	anage Permissions	Ma
	: 16/10/2013 : Thomas Tan : 16/10/2013	Project created on Project created on Last modified by Last modified date		Delete Project	t Submission	Start	anage Permissions	Ma

Figure 2.24-8 Project Details

 After clicking 'View project details', the project information page will be shown. See Figure 2.24-8. You may now proceed to lodge documents clicking on 'Start Submission' to submit an AEM Form 1 (refer to section 2.26 – Submit AEM Form 1). Please refer to section 2.25 onfilling out an AEM Form 1.

2.25 DIP/ DIP (ABS) - Download/ Fill up AEM Form 1

This section will show you how to download and fill up AEM Form 1 to lodge a Preliminary Base Prospectus.

□ You need Adobe Reader v8.2 or a later version to fill in Form 1. You may download the Adobe Reader software from http://get.adobe.com/reader/.



Figure 2.25-1 Homepage of MAS OPERA

1. After successful log-in, click My Submissions (Shares, Debentures & BTs) under MY OPERA in the main menu. See Figure 2.25-1

HOME /	ABOUT OPERA	OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]		
Home » My OPERA » My Submissions (Offers)									
Mana	Manage Offer Overview								
To create	To create a new issuer, please click here. Once an issuer has been created, you may start the lodgment process for that issuer by selecting "New Project" below.								
Lodg	ment Form (Sha	res and Deb	entures)						
Lodgr	ment Form (Bus	iness Trusts	1						
Type of C	Offer	: Please	select an item						
Name of	Issuer	: Pro-Sto	rage Pte						
Searc	h								
Please in	dicate whether y	/ou are subr	nitting documents for						
Existing	ng Project								
O New F	Project								
Name of	flssuer	Project Name			Type of Off	er	Action		
Pro-Stora	age Pte. Pro-Sto	orage Pte. Lt	dDIPA- Base Prospectus, Pricing	Statement, Product DIF	(ABS and SN)	View			
Ltd.	Highligh	nts Sheet-17	Oct 2013 16:28:57						

Figure 2.25-2 Manage Offer Overview

2. Click on here to access the 'Create New Issuer' page. See Figure 2.25-2



Figure 2.25-3 Create New Issuer

 Click on 'Lodgment Form (Shares and Debentures)' to download Form 1. The forms have been designed using the Adobe Experience Manager ("AEM") technology. See Figure 2.25-3

HOME	ABOUT OPERA	OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Proj	ect Reso	urce F	age				
N	lame Do	wnload		Inst	tructions		
Shares	Form						

Figure 2.25-4 Download page

4. Click on **W**. See **Figures 2.25-4**.



Save in:							
	🥪 US (L:)		~	G	Ø	P 🖽]-
My Recent Documents Desktop My Documents My Computer	Adobe Adobe dell Documents ar drivers I386 Inetpub Program Files WINDOWS SIC_Form1_At	8ddfa421a4f868952b59 nd Settings EM(entered).pdf	b				
E E	File name:	Share_Form1_AEM.p	df			*	Save
My Network S	Save as type:	Adobe Acrobat Docu	iment			~	Cancel

Figure 2.25-6 Windows browser

- Save the form in that folder. See Figure 6. Browse to desired folder and click 2.25-6.
- 7. Ensure that Adobe Reader has been installed. Double-click to open the saved form.

		Edit
	SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (SECURITIES AND SECURITIES-BASED DERIVATIVES CONTRACTS) REGULATIONS 2018 GENERAL LODGMENT FORM	Form 1
Ex	planatory Notes:	
1.	All terms used in this Form shall, except where expressly defined in this Form or where requires, have the same meaning as defined in the Securities and Futures Act (Cap. 289) ("S and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) "SFR").	the context otherwis FA") or the Securitie Regulations 2018 (th
2.	It is important to read the Securities and Securities-based Derivatives Contracts Practice Note Documents before completing this Form.	1/2005 - Lodgment o
3.	All fields marked with an asterisk (*) must be filled.	
4.	All fields marked with a hash (#) means at least 1 of the 2 denoted fields must be filled.	

Figure 2.25-7 AEM Form 1 – Edit button

SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (OFFERS OF INVESTM (SECURITIES AND SECURITIES-BASED DERIVATIVES CO REGULATIONS 2018 GENERAL LODGMENT FORM	ENTS) ONTRACTS)	Form			
		1			
 Explanatory Notes: All terms used in this Form shall, except where expressly defined in this Form or where the context otherwise requires, have the same meaning as defined in the Securities and Futures Act (Cap. 289) ("SFA") or the Securities and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) Regulations 2018 (the 					
 It is important to read the Securities and Securities-based Derivatives Contracts Practice Note 1/2005 - Lodgment of Documents before completing this Form. 					
All fields marked with an asterisk (*) must be filled.					
. All fields marked with a hash (#) means at least 1 of the 2 denoted fields must	st be filled.				

8. Click Edit to enable the editing of the form. The 'Edit' button will be replaced by Save and Validate buttons. See Figure 2.25-7 and Figure 2.25-8

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١	Particulars of Issuer:						
	Type of Offer*:	Debenture Issuance Programme (Asset-Backed Securities and Structure					
	Name of Issuer*:	Pro-Storage Pte Ltd					
	Registration No.(if Issuer is a registered entity):						
	Country of Incorporation or Constitution*:	SINGAPORE					

Figure 2.25-9 Examples of mandatory fields

9. Fill out the form. All fields marked with asterisks are mandatory fields. See Figure 2.25-9

Email Address *	
Tel No. *	()
Fax No.	() -
Please indicate whether the Issuer is making an offer: *	●Yes ○No

Figure 2.25-10 Is the Issuer making an offer?

10. Please indicate whether the issuer is making an offer. See Figure 2.25-10

в	B Particulars of Person(s) making the offer (other than the Issuer):							
	Please indicate if there is a person, other than the issuer, making the offer. ¹ O Yes I No							
	Name of Person *							

Figure 2.25-11 Particulars of Person(s) making the offer (other than the Issuer)

11. Please fill in Section B if there is a person, other than the issuer, making the offer. See **Figure 2.25-11**

Please indicate if there is a pers	xon, other than the issuer, making the offer. ¹				
Name of Person *	Name of Person *				
Where the person making the offer is					
NRIC/Passport No. *					
Citizenship/Country of issue of Passport: *					
Address *	✓ Local Overseas Block/ House No:*				
Email Address *					
Tel No. *	() -				
Fax No.	() -				

12. To add multiple Offerors within section B, click Add Offeror . See Figure 2.25-12

	x
Name of Person *	
Where the person making the offer is	an individual
NRIC/Passport No. *	
Citizenship/Country of issue of Passport: *	•



13. To delete an Offeror, click X. See Figure 2.25-13

	✓ Local Overseas					
	Block/ House No: *					
	Street name: *	Street Name III				
Address *	Unit: #	10	-	05		
	Building name:	Building III				
	Singapore *	589141		(Postal Code)		

Figure 2.25-14 Example of local address

	Local	Verseas
	Address 1: *	
	Address 2:	
Address *		

Figure 2.25-15 Example of overseas address

14. For Address type, select the 'Local' or 'Overseas' checkbox before filling up the address fields. See **Figure 2.25-14** and **Figure 2.25-15**

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C Type of Document Lodged/Submitted:

For Debenture Issuance Programme

	Preliminary base prospectus/ Base prospectus (section 240(1) read with section 240A(3) and 240A(8) of the SFA and regulation 8 of the SFR)
\vdash	Base profile statement (section 240(4) read with 240A(4) and 240A(8) of the SFA and regulation 8 of the SFR)
	Preliminary pricing statement/ Pricing Statement (section 240(1) read with 240A(3) and 240A(8) of the SFA and regulation 8 of the SFR)
	Product Highlights Sheet
	Reference Document (section 243(4A) of the SFA)

Figure 2.25-16 Select Document

15. Check the document(s) under 'Type of Document Lodged/ Submitted'. See Figure 2.25-16



Figure 2.25-17 Add Document button

16. To lodge additional documents, select the document from the 'Document Type' drop-down list. Click Add Document to create a new document row. See Figure 2.25-17

Additional Docume	nts for All
Document Type:	Signatures accompanying the prospectus / profile statement (section 240(4A) of tl 🗸 🗙
Document Type:	Confirmation by person(s) making the offer and directors that they are aware of cr 🗸 🗙
	Add Document

Figure 2.25-18 Delete Document button

17. To delete a document row, click . See **Figure 2.25-18**.



Figure 2.25-19 Example of an error message

18. When you have completed filling out the form, click the Validate button located on the first or on the last page of the form. The system will validate all entered data, and you will be prompted with an error message if there is any invalid data (for instance, if you have not entered data into mandatory fields). See **Figure 2.25-19**.



Figure 2.25-20 A successful validation message

19. If the form has been validated successfully, there will be a prompt displaying the message that the validation was successful. See **Figure 2.25-20.** The validate button will then be replaced by the **Edit** button. See **Figure 2.25-21**

		Edit
	SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (SECURITIES AND SECURITIES-BASED DERIVATIVES CONTRACTS) REGULATIONS 2018 GENERAL LODGMENT FORM	Form 1
Ex	planatory Notes:	
1.	All terms used in this Form shall, except where expressly defined in this Form or where requires, have the same meaning as defined in the Securities and Futures Act (Cap. 289) ("and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) "SFR").	the context otherwis SFA") or the Securitie Regulations 2018 (th
2.	It is important to read the Securities and Securities-based Derivatives Contracts Practice Note Documents before completing this Form.	1/2005 - Lodgment o
3.	All fields marked with an asterisk (*) must be filled.	
4.	All fields marked with a hash (#) means at least 1 of the 2 denoted fields must be filled.	

Figure 2.25-21 AEM Form 1 – Edit button

20. Save the validated form. To make further form changes, repeat steps 7-18 above.

Note: When you submit AEM Form 1 (refer to section 2.26), you should upload a form that has been validated and saved.

2.26 DIP/ DIP (ABS) - Submit AEM Form 1

This section will show you how to submit AEM Form 1 to lodge a Preliminary Base Prospectus.

Only authorized users are allowed to perform this function. Refer to section 2.1 – Log in for log-in steps.



Figure 2.26-1 Homepage of MAS OPERA

1. After successful log-in, click My Submissions (Shares, Debentures & BTs) under MY OPERA in the main menu. See Figure 2.26-1

Home » My OPERA				MT OPERA	FAG	Thomas Tan [log out]
CONTRACTOR OF THE OWNER OF THE OWNER	» My Submissions	(Offers)				
Manage O	ffer Over	view				
To create a new issu	uer, please click	<u>here</u> . Once an issuer has been creal <u>bentures)</u> 2)	ted, you may start the lodgmen	nt process for t	hat issuer by selecting "New Pro	ject" below.
Type of Offer Name of Issuer Search	: DIP (Al	BS and SN)				
Please indicate whe Existing Project New Project	ther you are sub	mitting documents for				
Name of Issuer		Project Name		Type of O	ffer /	Action
Pro-Storage Pte. Pr Ltd. Hi	o-Storage Pte. L ghlights Sheet-1	tdDIPA- Base Prospectus, Pricing 7 Oct 2013 16:28:57	Statement, Product DIF	P (ABS and SN	l) View]

Figure 2.26-2 Manage Offer Overview

2. Click View to proceed. See Figure 2.26-2

IOME ABOUT OPE	RA OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thom	is Tan [log out
Projects fo	r Pro-St	torage Pte. Ltd - DI	P(Asset-Backed	i)			
Name of Issuer Type of Offer Project Name	: Pro-Storage : DIP(Asset-B : N.A	Pte. Ltd acked)					
Open Projects	4						
Form 1	ype		Project Name		Date of Creation	Status	Action
Debenture Issuance Programme (Asset-Backed Securities and Structured Notes)		Pro-Storage Pte. Ltd-AEM Form 1	-17 Oct 2013 16:34:04		17/10/2013	Open	View

Figure 2.26-3 Projects for Issuer

3. Click 'View' to view the Project Information page. See Figure 2.26-3

HOME ABOUT OPERA O	FFERS BUSINESS TRUSTS E-SERVICES TAKE-OVERS & MERGERS	MY OPERA FAQ	Thomas Tan [log out]
Home > My OPERA > My Sub	missions » Submission Details		
Project Informa	ation		
Project Type	· DIP/Asset-Barked)	Project Status	: Open
Project Name	: Pro-Storage Pte. LtdAEM Form 1 -19 Oct 2013 12:37:54	Payment Status Project created by Project created on Last modified by Last modified date	: NA : Thomas Tan : 19/10/2013 : Thomas Tan : 19/10/2013
Manage Permissions	Start Submission Delete Project		

Figure 2.26-4 Start Submission

4. Click Start submission . See Figure 2.26-4



Figure 2.26-5 Submission Instructions

- 5. Check to indicate that you have read and understood the submission instructions. See Figure 2.26-5
- 6. Click Next to proceed, or click Cancel to go back to the previous screen. See Figure 2.26-5

HOME	ABOUT OP	ERA OF	FERS E	SUSINESS TRUSTS E-SER	VICES TAKE	-OVERS & MERGER	S MY OPERA	FORMS	FAQ	Thomas Tan [log out]
Home a	My OPERA	My Subm	issions »	Submission						
Sub	mit Fo	rm								
Instru	uctions »	Submit F	Forms »	Upload Document »	Summary »	Payment » Re	ceipt »			
Instru	ctions				2012		1121			
1. P	ease select	that each	documer	1 1 by clicking on the "Brown to be unloaded is not law	vse" button an per than 12 Mi	d selecting the releva	ant file.			
3. To	upload the	selected fi	le, please	click the "Upload Form"	outton.					
_			-							
			Brow	se						
L	Jpload Form									
					ure 2.2	<u>C C L Inland</u>	Form 1			

Figure 2.26-6 Upload Form 1

7. Click Browse to open Windows browser. See Figure 2.26-6

-	ler		H • 🗔 🌘
🚖 Favorites	Name	Date modified	Туре
Downloads Recent Places Desktop	Shares_Form1_AEM(entered-new).pdf	15/1/2018 3:32 PM	Adobe Acrobat I
Documents Music Pictures			
Subversion			

Figure 2.26-7 Browse and select AEM Form 1

8. Select the Form 1 (that has been validated and saved) for upload. See Figure 2.26-7



Figure 2.26-8 File to be uploaded

9. After selecting the document, the path and filename will be displayed. See Figure 2.26-8

10. Click Upload Form to begin upload of the Form 1.

Internet a Surrows	· Pairie	r. Reely.	
LUE CIPA- Base Prospectus, Pricing States sent to be uploaded is not larger than 12 MB, ne click on the "Select File" button below lick on the "Gase" button.	nert, Produ	ct Highlights Steve-17 Oct 2013 16 28 57	
Description of Document Type	Sies	Description	Uptood Cla
Form 1	Draft.		
Preliminary Base Prospectus / Base Prospectus (section 240(1) read with saction 240A(3) and 240A(3) of the SFA and regulation S of the SFR)	Pending Submission		Select File Chil
Proliminary Pricing Statement / Pricing Statement (section 240(1) read with 2404(3) and 240A(3) of the SEA and regulation 5 of the SER)	Pending Submission		Select File
Product Highlights Sheat	Panding Submission		Select File
Experts Consett (section 248(13)(e) of the SFA)	Pendeg Submission	Tiger Capital Pla Ltd	Select File Circ
tasse Manager's Consent (section 240 (13)(ee) of the SEA)	Panding Submission	Citygates Pte Ltd	Select File
Underwriter's Consent (section 240(13) (eb) of the SFA)	Pending Submission	Linkpro Pla Ltd	Select File
Signatures accompanying the prospectus / profile statement (section 240(4A) of the SEA)	Pending Submission		Select File Clea
Confirmation by person(k) making the offer and directors that they are aware of criminal liability under section 253	Pending Bubmission		Select File Cla
Compliance checklist	Panding Submission		Select File Circ
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Figure 2.26-9 Upload document

11. Click Select File to open Windows browser to select document to be uploaded. See

Figure 2.26-9

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🔚 Recent Places	addins	14/7/2009 1:32 PM	File folder
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	AppPatch	22/11/2017 10:02	File folder
Libraries	assembly	26/9/2017 10:53 AM	File folder
Documents	📕 Boot	14/7/2009 1:32 PM	File folder
J Music	鷆 Branding	14/7/2009 1:32 PM	File folder
Pictures	🔉 ссм	28/6/2017 11:01 AM	File folder
Subversion	鷆 ccmcache	28/12/2017 9:56 AM	File folder
Videos	🎉 ccmsetup	14/12/2017 1:27 AM	File folder
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INEW VOlume (D:)	•	III	

Figure 2.26-10 Browse and select document

12. Select the document for upload. See Figure 2.26-10

101	E ABOUT OPERA OFFER	S BUSINESS TRUSTS E-SERVICES TAKE	OVERS	MERGERS MY OPERA PAQ	Thomas Tari (log out)
the	m • WLCPERA • WLSuman	ans + Submission			
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IN	File Name	Description of Document Type	Status	Description	Upisad Clear
1	PROD DIPA - UG pt	Form 1	Draft		
2	Prospectus pdf	Proteininary Base Prospectus / Base Prospectus (section 240(1) read with section 240A(3) and 240A(3) of the SFA and reputation 5 of the SFR)	Draft		Select File Char
2	- Phiong Statement 1.pdf	Preliminary Pricing Statement / Pricing Statement (section 245(1) read with 245A(3) and 245A(3) of the SFA and regulation S of the SFR)	Draft		Select File Citor
1	PHS 1 pdf	Product Highlights Sheet	Draft		Select File Clear
5	Expert1.pdf	Expert's Consent (section 240(13)(e) of the SFA)	Draft	Tiger Capital Phe Ltd	Select File Clear
	tasiae1.pdf	Issue Manager's Consent (section 245 (13)(ea) of the SEA)	Draft	Otygates Pte Ltd	Select File Cear
	Underwriter1.pdf	Underwriter's Consent (section 240(13) (eb) of the SFA)	Draft	Linkpro Pte Ltd	Select File Crear
1	a.pdf	Signatures accompanying the prospectus / profile statement (section 240(4A) of the SFA)	Draft		Belect File Clear
2	o.pdf	Confirmation by person(s) making the offer and directors that they are aware of criminal leability under section 253	Draft		Select File Clear
10	c pđi	Compliance checklist	Draft		Select File Clear
-	Upload Progress				

Figure 2.26-11 File uploaded successfully

- 13. The filename will be displayed upon successful upload. See Figure 2.26-11
- 14. Repeat steps 11-13 to upload more documents.
- 15. If you wish to remove an uploaded document, click **Clear** to remove the uploaded document.

16. Click **Next** button to proceed to submit the uploaded document(s).

			The Contraction of the Contraction						
Summary									
Instructions - St	dmit Forms + Uplead Docum	ntt . Summary . Parmet .	Second at 1						
isue Name Inforence Name	Pro-Storage Pte Ltd. Pro-Storage Pte Ltd. O	PA-Base Prospectus, Pricing Staterix	ert, Product Highl	ghts Siteot 17	Det 2013 18:2	18:57			
Exched Document									
N File Name		Description of Document			Other pa	raculars (it appl	icidie) Stat		
PROD DIPA - UG p	d Form t				1		Dra		
Prospectus pdf	Prekminary Base Prospectus / 8 of the SFA and regulation 8 of th	() and 240A(8)			Dra				
- Pricing Statement 1 pdf	Prekminary Priorg Statement / SEA and regulation 3 of the SER	Preimmary Pricing Statement / Pricing Statement (section 242(1) read with 243A(3) and 245A(5) of SFA and regulation 5 of the SFR(
- PHS 1.pdf	Product Highlights Steel						Dra		
Expert1.pdf	Experts Consent (section 240(1	Stiel of the SFAI			Tiger Capital	Dra			
Issue1.pdf	Issue Manager's Concert (secto	on 240(13)(ea) of the SEA)			Citygates Pt	Du			
Underwitler1.pdf	Underwriter's Consent (section 2	(40(13)(ab) of the SFA)			Linkpio Pte	Du			
apt	Signatures accompanying the pr	ospectus / profile statement (section 2	40(4A) of the SEA	A			De		
bad	Continuation by person(a) maker section 253	ig the offer and directors that they are a	evare of cramesal 3	iob@ty under			Dr		
b c.pdf	Compliance checklist						Dre		
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SN D	escaption of Document	Unit Fee Payable (5)	Quarta	Fee Pi	(B) ektern	667152	Tole457		
DIP Lodgment of	Preiminary Base Prospecius	\$900.00	8	\$800.00		\$0.00	\$800.00		
DIP Lodgment of	Preikninary Priceg Statement	8300.00	1	\$300.00		\$0.00	8309.00		
DIP Lodgment of	Expert's Concert	810.00	5	\$10.00		80.00	\$10.00		
DIP Lodgment of	Issue Manaper's Consert	\$10.00	\$10.00 1			30.00	\$10.00		
	Lindersviller's Company	\$39.00	4	\$10.50		\$0.00	\$10.00		

Figure 2.26-12 Submission Summary

17. A summary page with the Payment Preview is displayed. Click Submit to proceed with the submission. See Figure 2.26-12

		Please proceed to make payment.					
u	bmission Con	nplete					
Ins	tructions » Submit Fo	rms » Upload Document » Summary » Pay	ment » Receipt »				
					1		
SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Total
1	DIPA-P-201310-0005	DIP Lodgment of Preliminary Base Prospectus	\$900.00	\$0.00	1	\$900.00	\$900.00
2	DIPA-P-201310-0005	DIP Lodgment of Preliminary Pricing Statement	\$300.00	\$0.00	1	\$300.00	\$300.00
3	DIPA-P-201310-0005	DIP Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
4	DIPA-P-201310-0005	DIP Lodgment of Issue Manager's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
	DIDA D 201210 0005	DIP Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
5	DIFA-F-201310-0003						

Figure 2.26-13 Payment details

18. A payment page is displayed. Click the Pay by credit card payment. See Figure 2.26-13

button to make

19. Refer to section 2.32 – Online Payment on how to perform online payments.

Ir	structions » Submit	Forms » Upload Document » Summary » P	ayment » Receipt »				
OL	ır payment was successfu			0.000	0	-	
5N	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Payment Status
	DIPA-P-201310-0005	DIP Lodgment of Preliminary Base Prospectus	\$900.00	\$0.00	1	\$900.00	Paid
	DIPA-P-201310-0005	DIP Lodgment of Preliminary Pricing Statement	\$300.00	\$0.00	1	\$300.00	Paid
	DIPA-P-201310-0005	DIP Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	Paid
	DIPA-P-201310-0005	DIP Lodgment of Issue Manager's Consent	\$10.00	\$0.00	1	\$10.00	Paid
	DIPA-P-201310-0005	DIP Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	Paid

Figure 2.26-14 Payment reference number

20. After successful payment, a payment reference number is provided. See Figure 2.26-14

21. Click Go To Receipt to view/print the receipt.

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Тах	Invoice									
Inst	uctions » Su	ıbmit Forms »	Upload Document »	Summary »	Payment »	Receipt »				
Ioneti 0 She 3ST R)ate 2ayme nvoice	ny Authority of S Inton Way MAS I eg No nt Reference Nu Number	ingapore Building Singap : : : : : :	ore 079117 M90363076J 17/10/2013 c55c940428bc93c46114 R130000048							
SN	t Information		Description				Qty	U	nit Price (\$)	Amount(\$)
	DIP Lodoment of Preliminary Base Prospectus						1	900.00		900.00
		DIP Lodgment of Preliminary Pricing Statement						300.00		300.00
2	DIP Lodgment of	f Preliminary P	ricing Statement							
2	DIP Lodgment of	f Preliminary P f Expert's Cons	ricing Statement sent				1	10.00		10.00
 2 	DIP Lodgment of DIP Lodgment of DIP Lodgment of	f Preliminary P f Expert's Cons f Issue Manage	ricing Statement sent er's Consent				1	10.00 10.00		10.00 10.00
	DIP Lodgment of DIP Lodgment of DIP Lodgment of DIP Lodgment of	f Preliminary P f Expert's Cons f Issue Manage f Underwriter's	ricing Statement sent er's Consent Consent				1 1 1	10.00 10.00 10.00		10.00 10.00 10.00
2	DIP Lodgment of DIP Lodgment of DIP Lodgment of DIP Lodgment of	f Preliminary P f Expert's Cons f Issue Manage f Underwriter's	ricing Statement sent er's Consent Consent				1 1 1	10.00 10.00 10.00	Total	10.00 10.00 10.00 1,230.00
1 2 3 4 5	DIP Lodgment of DIP Lodgment of DIP Lodgment of DIP Lodgment of	f Preliminary P f Expert's Cons f Issue Manago f Underwriter's	ricing Statement sent er's Consent Consent				1 1 1	10.00 10.00 10.00	Total GST Amount	10.00 10.00 10.00 1,230.00 0.00



22. The receipt is shown and the submission process is completed. See Figure 2.26-15

2.27 DIP/ DIP (ABS) - Create Online Form 1

This section will show you how to create an online Form 1 to lodge documents that are related to a lodgment that was previously made using an AEM Form 1 (using the steps under section 2.26).

Documents that may be lodged using an online Form 1 include:

- Amended Base Prospectus/ Base Profile Statement
- Preliminary Pricing Statement / Pricing Statement/ Amended Pricing Statement
- Product Highlights Sheet
- Supplementary Base Prospectus / Base Profile Statement
- Replacement Base Prospectus / Base Profile Statement
- Supplementary Pricing Statement
- Replacement Pricing Statement

The following example shows the steps for lodging a pricing statement.

Only authorized users are allowed to perform this function. Refer to section 2.1 – Log in for log-in steps.



Figure 2.27-1 Homepage of MAS OPERA

1. After successful log-in, click My Submissions (Shares, Debentures & BTs) under MY OPERA in the main menu. See Figure 2.27-1

HOME	ABOUT OPERA	OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Home	» My OPERA » My	Submissions	(Offers)				
Mar	nage Offer	r Over	view				
To crea Loc	ate a new issuer, p Igment Form (Shai Igment Form (Busi	lease click <u>I</u> res and Deb ness Trusts	<u>tere</u> . Once an issuer has been creat entures)	ted, you may start the lodgme	nt process for I	that issuer by selecting "New	Project" below.
Type o Name (f Offer of Issuer irch	DIP (At	3S and SN)				
Please Exit	indicate whether y sting Project	you are subr	nitting documents for				
Name	of Issuer		Project Name		Type of O	offer	Action
Pro-St. Ltd.	orage Pte. Pro-Sto Highligh	orage Pte. Lt nts Sheet-17	dDIPA- Base Prospectus, Pricing Oct 2013 16:28:57	Statement, Product DII	P (ABS and SN	V) View	

Figure 2.27-2 Manage Offer Overview

- 2. Select the 'Type of Offer'. Click Search. You may narrow the search results by entering the 'Name of Issuer'.
- 3. Select 'Existing Project'. Results will be filtered and displayed. See Figure 2.27-2
- 4. Click View . See Figure 2.27-2

HOME ABOUT OPERA	OFFERS BI	JSINESS TRU	ISTS E-SERVICES	TAKE-OVERS & MER	IGERS MY OPERA	FAQ		There	ws Tan log out
Projects for	Pro-Stor	age Pt	e Ltd - DIP	(ABS and	SN)				
Name of Issuer . P Type of Offer . D Project Name . P Start Online Subm	to-Storage Pte NP (ABS and St to-Storage Pte ssion	LM V) LM-DIPA- Ba	ise Prospectus, Pricin	ng Statement, Produ	ct Highlights Sheet-16	Oct 2013 18:0	00:18		
Form Type		Pr	oject Name		Date of Creation		Stat	ws l	Action
and the second									
No Record Found									
No Record Found Active Projects									
No Record Found Active Projects Form Type		Case Id		Project N	lame		Date of Submission	Status	Action

Figure 2.27-3 Start Online Submission

5. The projects for the relevant issuer will be shown. Click Start Online Submission to begin the online submission process. See Figure 2.27-3
| HOME ABOUT (| DPERA OFFERS B | USINESS TRUSTS E-SERVICES | TAKE-OVERS & MERGERS | MY OPERA FA | AQ | Thomas Tan [log out] |
|--|---------------------|---------------------------|----------------------|-------------|----|------------------------|
| Begin Sh | ares Online | Submission Pro | ject Informatio | n | | |
| Instruction » | Project Information | Project Created » | | | | |
| Project Permissio | ons | Search Clear search | Authorized Lloss | | | |
| Available users
Gordon Goh TY
Philip Goh | | >>>
<< | Thomas Tan | | | |
| Create Project | : | | | | | |

Figure 2.27-4 Create project

6. Select the Authorised User(s) for the project. Click Create Project. See Figure 2.27-4

HOME	ABOUT OF	PERA OFFE	RS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Home	» My OPERA	» My Submis	sions »	Project Created				
Pro	ject Cı	reated						
Instr	uction »	Project Info	ormati	on » Project Created »				
Proje View	ct has been project deta	created succ	essful	ly				

Figure 2.27-5 Project created successfully

- 7. A confirmation page will be shown when the project is successfully created. See **Figure** 2.27-5
- 8. Click on 'View project details' to proceed with the lodgment. See Figure 2.27-5

номе	ABOUT OPERA	OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA FAQ		Thomas Tan [log out]
Home	» My OPERA » My	Submissions	» Submission Details				
Pro	ject Infori	matior	ו				
Proje	ect Type		: DIP(Asset-Backed) Online	2	Project Status	: Open	
Proje	ect Name		: Pro-Storage Pte Ltd-Onlin	e Form 1 -16 Oct 2013 18:24:2	Payment Status Project created by Project created on Last modified by Last modified date	: NA : Thomas Tan : 16/10/2013 : Thomas Tan : 16/10/2013	
М	anage Permissions	Start	Submission Delete Project]			

Figure 2.27-6 Start Submission

9. Click Start Submission . See Figure 2.27-6

HOME ABOUT OPERA OFFERS BUSINESS TR	USTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Online Form					
A.Particulars of Issuer: Name of Issuer Registration No. (If Issuer is a registered entity) Country of incorporation or constitution Address	Pro-Storage P SINGAPORE Bit/House No Street Name Unit Building Nam Postal Code	Te. Ltd. 111 1 2 3 3 3 3 3 3 3 3 3 3 1111111111			
Tel No.	: 11-11111				
Fax No.					
B.Particulars of Person(s) making the offeror (oth	her than the Issuer	6			
Name of Person		Person Type		Country	Email
If you are intending to request for MAS' concent to in form.	idge amendments to	the prospectus, the request n	nust be submi	tted prior to lodging the amended p	prospectus using this
Amended Para Prospectus (section 240/04) to	ad with caction 240	V/9) of the SEA and regulation	C of the SED		
Base Profile Statement (section 240(4) read will	th 240A(4) and 2404	(8) of the SEA and regulation	8 of the SERI		
Preliminary Pricing Statement / Pricing Stateme	ant (section 240(1) n	ad with 240A(3) and 240A/8)	of the SFA an	d regulation 8 of the SFR)	
Amended Pricing Statement (section 240(9A) m	ead with section 240	A(8) of the SFA and regulation	n8 of the SFR	() 10/19/2013 12 45:06 PM	
Product Highlights Sheet					
Amended Product Highlights Sheet 10/19/2013	12:45:06 PM				
Description o	f Document Type			Other particulars (if applicable) Action
Document Type: Choose your document type					
Add Document				1.00	
				100	



- 10. Indicate whether lodgment fee is applicable for the lodgment of Amended Prospectus. See Figure 2.27-7
- 11. Select the documents to be lodged/submitted using the checkboxes. See Figure 2.27-7
- 12. To add additional documents, select the document from the 'Document Type' dropdown list and click Add Document

Ipload	d Documer	nt				
Instructio	ns » Submit Fo	ms » Upload Document » Summary	Parent	t « Recept »		
Yoject Nar Please e To selec To clear	ne Pro-Storage I incure that each doc t a file for upload, pil the selection, please	Ple Ltd -DIPA- Base Prospectus-19 Od 2013 unrent to be upleaded is not larger than 12 MB cose click on the "Select File" button below. e click on the "Clear" button.	12.49.53			
N	File Name	Description of Document Type	Show	Description	Uplead	Clea
		Amended Earle Prospectus (section 240 (SA) read with section 240A(8) of the SFA and regulationS of the SFR) (Blacklined)	Pending Submission		Select File	Ches
		Amended Bace Prospectus (section 240 (BA) read with section 240A(B) of the SFA and regulation ^S of the SFR)	Pending Submission		Select File	Chia
		Experts Consent (section 240(13)(e) of the SFA)	Pending Submission	Tiger Capital Pie Ltd	Select File	Clea
		Issue Manager's Censent (section 240 (13)(eq) of the SEA)	Pending Submission	Citigates Pte Ltd	Select File	Clea
		Underwriter's Consent (section 240(13) (eb) of the SFA)	Pending Submission	Linépro Pte Ltd	Select File	Cha
		Signatures accompanying the prospectus / profile statement (section 240(4A) of the SFA)	Pending Submission		Belect File	Chi
		Confirmation by person(ii) making the offer and directors that they are aware of criminal kability under section 253	Pending Submission		Select File	Clea
		Application form(s) in respect of the other	Pending Submission		Select File	Clea
e Upfoed I	Progress					

Figure 2.27-8 Upload documents

13. Refer to steps 12 - 18 in section 2.8 on how to upload documents.

SI	ummarv								
In	structions » Submi	t Forms » Upload Docum	nent » Summary » Paymont »	Receipt »					
uta	ched Document								
IN	File Name		Description of Document			Other pa	rticulars (if app	licable)	Stat
	Amended Prospectus 1.pdf	Amended Base Prospectus of the SFR) (Blacklined)	(section 240(9A) read with section 240	A(8) of the SFA ar	d regulation 8				Dra
	Amended Prospectus 2.pdf	Amended Base Prospectus of the SFR)	(section 240(9A) read with section 240	A(8) of the SFA ar	d regulation 8				Dra
1	Expert1.pdf	Expert's Consent (section 2	40(13)(e) of the SFA)			Tiger Captia	I Pte Ltd		Dra
	ssue1.pdf	Issue Manager's Consent (:	section 240(13)(ea) of the SFA)			Citigates Pte	e Ltd		Dra
5 1	Underwriter1.pdf	Underwriter's Consent (sec	tion 240(13)(eb) of the SFA)			Linkpro Pte	Lid		Dra
	a pdf	Signatures accompanying t	he prospectus / profile statement (sectio	n 240(4A) of the S	SFA)				Dra
	bpdf	Confirmation by person(s) r under section 253	naking the offer and directors that they a	are aware of crimin	sal liability				Dra
1	c.pdf	Application form(s) in respe	ct of the offer						Dra
-	mant Praview								
SN	I Descr	iption of Document	Unit Fee Payable (\$)	Quantity	Fee P	ayable (\$)	GST(\$)	Tot	al(\$)
	DIP Lodgment of Ame	nded Base Prospectus	\$450.00	1	\$450.00		\$0.00	\$450.0	0
6	DIP Lodgment of Expe	ert's Consent	\$10.00	1	\$10.00		\$0.00	\$10.00	
6	DIP Lodgment of Issue	e Manager's Consent	\$10.00	1	\$10.00		\$0.00	\$10.00	
	DIP Lodoment of Und	erwriter's Consent	\$10.00	1	\$10.00		\$0.00	\$10.00	

Figure 2.27-9 Submission Summary

14. A summary page with the Payment Preview is displayed. Click Submit application. See Figure 2.27-9

to submit the

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	form mus been submitted.	Please proceed to make payment.					
Su	bmission Con	nplete					
		ATA 11					
Ins	tructions » Submit Fo	rms » Upload Document » Summary » Pay	yment » Receipt »				
SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Tot
1	DIPA-P-201310-0006	DIP Lodgment of Amended Base Prospectus	\$450.00	\$0.00	1	\$450.00	\$450.
2	DIPA-P-201310-0006	DIP Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
	DIPA-P-201310-0006	DIP Lodgment of Issue Manager's Consent	\$10.00	\$0.00	1	\$10.00	\$10.00
3			640.00	\$0.00	1	\$10.00	\$10.0
3 4	DIPA-P-201310-0006	DIP Lodgment of Underwriter's Consent	\$10.00	00.00		010.00	

Figure 2.27-10 Payment details

- 15. A payment page is displayed. Click Pay by credit card button to make payment. See **Figure 2.27-10**
- 16. Refer to section 2.32 Online Payment on how to perform online payments.

ном	IE ABOUT OPERA OF	FERS BUSINESS TRUSTS E-SERVICES TAKE-OVER	RS&MERGERS MY OPER	A FAQ			Thomas Tan [log out]
Pa	ayment detail	s					
Ir	structions » Submit	Forms » Upload Document » Summary » P	Payment » Receipt »				
You	r payment was successfu	I			l.	-	
SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Payment Status
1	DIPA-P-201310-0006	DIP Lodgment of Amended Base Prospectus	\$450.00	\$0.00	1	\$450.00	Paid
2	DIPA-P-201310-0006	DIP Lodgment of Expert's Consent	\$10.00	\$0.00	1	\$10.00	Paid
3	DIPA-P-201310-0006	DIP Lodgment of Issue Manager's Consent	\$10.00	\$0.00	1	\$10.00	Paid
4	DIPA-P-201310-0006	DIP Lodgment of Underwriter's Consent	\$10.00	\$0.00	1	\$10.00	Paid
You	r payment reference is 61	884f7cdf7dfd9512a2.					
Plea	ase print this page for you	r reference. Go To Receipt					
		Figure 2.27-11 Payn	nent reference	numb	er		

17. After successful payment, a payment reference number is provided. See Figure 2.27-11

18. Click Go To Receipt to view/print the receipt.

MAS OPERA –User Guide for Offers of Shares, Debentures and Business Trust Units Version 1.9

HOME	ABOUT OP	ERA O	FFERS BI	USINESS TRUSTS E-SERV	ICES TAKE-O	VERS & MERGE	RS MY OPE	ERA F	AQ	Thomas Tan [log o
Тах	Invoid	e								
Inst	ructions »	Submit	t Forms »	Upload Document »	Summary »	Payment »	Receipt »			
10 She GST R Date Payme nvoice	enton Way M. Reg No ent Reference e Number	AS Buildi	ng Singapor : : :	e 079117 M90363076J 19/10/2013 61884f7cdf7dfd9512a2 R130000049						
SN	ot Information			Description				Qty	Unit Price (\$)	Amount(\$)
1	DIP Lodgm	ent of Am	ended Base	Prospectus				1	450.00	450.00
2	DIP Lodgme	ent of Exp	pert's Conse	nt				1	10.00	10.00
3	DIP Lodgm	ent of Issi	ue Manager	's Consent				1	10.00	10.00
4	DIP Lodgm	ent of Un	derwriter's C	consent				1	10.00	10.00
									Тс	tal 480.00
									GST Amou	nt 0.00
									Amount D	ue 480.00
Proje	ct Information	1								



19. The receipt is shown and the submission process is completed. See Figure 2.27-12

2.28 DIP/ DIP (ABS) - Request for Extension of Registration Period

An applicant may request to extend the registration period in 'My Submissions (Offers)' under 'My OPERA'. This section will show you how to request for extension of registration period.

Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.

Date	Message	My Profile My Submissions	Action
15/01/2018	CIS Form 1 Submission for C1_20180115_2 - Outstanding Documents	My Submissions (Shares, Debentures & BTs)	View
15/01/2018	CIS Form 1 Submission for C1_20180115_2 - Outstanding Payment	My Submissions (CIS) My Lodgment Booking	View
15/01/2018	CIS General Lodgment Form 6 Submission of 20180115_TESTPROS_1 for Lodgme	Manage Entity Information	Dismiss
rou nave activ	e allentsiverhandens. <u>Olick here to snowinide details</u>	Manage Project Permission BTA Delegation To UEN Delegate for Business Trust CIS Delegation To UEN	

Figure 2.28-1 Homepage of MAS OPERA

1. After successful log-in, click My Submissions (Shares, Debentures & BTs) under MY OPERA in the main menu. See Figure 2.28-1

HOME	ABOUT OPER	A OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Home	» My OPERA »	My Submission:	(Offers)				
Mar	nage Of	fer Over	view				
To crea	ate a new issue	r, please click	here. Once an issuer has been crea	ted, you may start the lodgme	nt process for	that issuer by selecting "New	Project" below.
Loc	Igment Form (S	Shares and De	bentures)				
Lod	Iqment Form (I	Business Trust	5)				
Type of	f Offer	Please	select an item				
Name o	of Issuer	Pro-St	orage Pte				
Sea	arch						
Please	indicate wheth	er you are sub	mitting documents for				
Nev	w Project						
Name	of Issuer		Project Name		Type of C	Offer	Action
Pro-Sto	orage Pte. Pro-	Storage Pte. L	tdDIPA- Base Prospectus, Pricing	Statement, Product DI	P (ABS and SN	View	
Ltd.	Higi	lights Sheet-1	7 Oct 2013 16:28:57				

Figure 2.28-2 Manage Offer Overview

- 2. Select the 'Type of Offer'. Click Search. You may narrow the search results by entering the 'Name of Issuer'.
- 3. Select 'Existing Project'. Results will be filtered and displayed. See Figure 2.28-2
- 4. Click View . See Figure 2.28-2

HOME ABOUT OF	PERA OFFERS	BUSINESS TRU	STS E-SERVICES TAKE-0	VERS & MERGERS MY OPERA FAQ		Thos	nes Ten [log ou
Projects f	or Pro-St	orage Pte	e. Ltd DIP (AB	3S and SN)			
Name of Issuer Type of Offer Project Name	Pro-Storage DIP (ABS an Pro-Storage	Pte. Ltd. od SN) Pte. LtdDIPA- Bi	ase Prospectus, Pricing State	ement, Product Highlights Sheet-17 Oct 2013 1	6.28.57		
Start Online	Submission]					
Open Projects						10	
Form	Туре	Pro	oject Name	Date of Creation	Stat	us	Action
to Record Found	1						
Active Projects							
Form	1 Туре	Case Id	6	Project Name	Date of Submission	Status	Action
	ce Programme	DIPA-P-201310	Pro-Storage Pte. LtdDIPA	Base Prospectus, Pricing Statement, Product	17/10/2013	Lodged	View

Figure 2.28-3 Projects for Issuer

5. The projects for the relevant issuer will be shown. Click on 'View' to view details of a particular project. See **Figure 2.28-3**

rojectimorma	uon						
Project Type Project Name	DP(Asset-Backed) Pro-Storage Pte. Li Statement, Product	d -DiPA- Base Prosp Highlights Sheel-17	ectus, Pricing Oct 2013 16:2	Project Sta Payment S 8:57 Project cre Project cre Last modifi Last modifi Expected F	tus tatus ated by ated on ed by led date Regultration D	Active Paid Thoma 17/10/ Thoma 17/10/ de D7/11/	n Tan 2013 as Tan 2013 2013 2013
Manage Permissions	Withdraw Submission	Respect External	on of Registrati	on Period			
éyment information	un Classofician	Eas Arrit	ORTHU	that down to	Owner	Total	Otabia
		\$10.00	\$0.01	\$10.00	- Canada - C	\$10.00	Paid - View Record
P I adoment of Linderwiter	L PROMIT	10.00	-0.00	\$10.00		\$10.00	Paid - View Receipt
IP Lodgment of Underwriters	s Consent w/s Consent	\$10.00	- BULUM				Long to the second second
IP Lodgment of Underwiter IP Lodgment of Issue Manag IP Lodgment of Espert's Cor	s consent par's Consent sent	\$10.00	10.00	\$10.00	1	\$10.00	Faid - View Receipt
IP Lodgment of Underwriter IP Lodgment of Issue Manag IP Lodgment of Expert's Cor IP Lodgment of Preliminary I	s Consent ser's Consent sent hicing Statement	\$10.00 \$10.00 \$300.00	\$0.00 \$0.00	\$10.00 \$300.00	1	\$10.00 \$300.00	Paid - View Receipt Paid - View Receipt
NP Lodgment of Underwriter NP Lodgment of Issue Manag NP Lodgment of Expert's Cor NP Lodgment of Preliminary I NP Lodgment of Preliminary I	s Consent sent hicing Statement lase Prospectus	\$10.00 \$10.00 \$300.00 \$900.00	\$0.00 \$0.00 \$0.00 \$0.00	\$10.00 \$300.00 \$900.00	1 1 1	\$10.00 \$300.00 \$800.00	Paid - View Receipt Paid - View Receipt Paid - View Receipt

Request Extension of Registration Period 6. Click

to apply for extension of registration period.

See Figure 2.28-4

DME ABOUTOPERA OFFERS BUSINESSTRU	STS E-SERVICES TAKE-OVERS & MERGERS M	Y OPERA FAQ		Thom	as Tan [log ou
Application to extend period	d for registration of offer d	ocument			
Extension Request » Payment » Receipt »					
)ffer Type lame of Issuer .odged Date Expected Registration Date Request for extension of registration period to*	:DIP (ABS and SN) :Pro-Storage Pte. Ltd. :17/10/2013 :07/11/2013 :08/11/2013				
supporting Documents	•	Upload File	1		
	Item Description	browse	DebitAmt(\$)	GSTAmt(\$)	TotalAmt(\$
Debentures Section 240(8)(c) Application: Extend per	od during which the prospectus or profile statement	may be registered.	30	0	30

Figure 2.28-5 Application to Extend Registration Period

7. Enter date in the mandatory field 'Request for extension of registration period to:' and click Submit . See Figure 2.28-5 on



Figure 2.28-6 Confirmation screen

8. Click to confirm submission of the application. See **Figure 2.28-6**

'our r	equest has	been submitted.					
up	missi	on Complete					
Exten	ision Requ	est » Payment » Receipt »					
SN	Case Id	Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Total
		Debentures Section 240(8)(c) Application: Extend period during which the prospectus or profile statement may be registered.	\$30.00	\$0.00	1	\$30.00	\$30.00
Total							\$30.00
	Pay by cr	edit card Back to Main Page					
		Figure 2.	28-7 Payment pa	ade			

10. Refer to section 2.32 – Online Payment on how to perform online payments.

payment. See Figure 2.28-7

HOME	ABOUT	OPERA	OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ		Thomas Tan [log out]
Pay	ment	t deta	ils						
Exte	ension Re	quest »	Paymen	t » Receipt »					
Your p	ayment w	as succes	sful.						
SN	Case Id			Item Description	Fee Unit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Payment Status
1		Debentur during wh registered	es Section hich the pro d.	240(8)(c) Application: Extend period ospectus or profile statement may be	d \$30.00 9	\$0.00	1	\$30.00	Paid
Your p Please	oayment re e print this	ference is	26fc03677 our referen	red721b7fb09					

Figure 2.28-8 Payment reference number

- 11. After successful payment, a payment reference number is provided. See Figure 2.28-8
- 12. Click Go To Receipt to see/print receipt.

HOME	ABOUT OPERA	OFFERS	BUSINESS TRUS	TS E-SERVICES	TAKE-OVERS & ME	RGERS	MY OPERA	FAQ		Thomas	s Tan [log out]
Тах	Invoice										
Exte	nsion Request »	Paymen	t » Receipt »								
Moneta 10 She GST R Date Payme Invoice	ary Authority of Sir enton Way MAS Bi eg No ent Reference Nun e Number et Information	ngapore uilding Singa nber	pore 079117 : M90363076J : 16/10/2013 : 26fc03677ed7 : R130000039	21b7fb09							
SN				Des	cription				Qty	Unit Price (\$)	Amount(\$)
1 De	bentures Section	240(8)(c) Ap	plication: Extend p	eriod during whic	ch the prospectus or p	rofile stat	tement may be	e registered	l. 1	30.00	30.00
										Total	30.00
										GST Amount	0.00
										Amount Due	30.00
Proje	ct Information										



13. The receipt is shown and the submission process is completed. See Figure 2.28-9

2.29 DIP/ DIP (ABS) – Request for MAS' Consent to Amendments

An applicant may request for MAS' consent to lodge amendments to the prospectus, in 'My Submissions (Offers)' under 'My OPERA'. This section will show you how to request for MAS' consent to amendments.

Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.

Date	Message My Submission	ns Action
15/01/2018	CIS Form 1 Submission for C1_20180115_2 - Outstanding Documents My Submission	ns (Shares, Debentures & BTs) View
15/01/2018	CIS Form 1 Submission for C1_20180115_2 - Outstanding Payment My Lodgment U	ns (CIS) Booking <u>View</u>
15/01/2018	CIS General Lodgment Form 6 Submission of 20180115_TESTPROS_1 for Lodgmer Manage Entity	Information Dismiss
You have activ	e alerts/reminders. <u>Click here to show/hide details</u> Manage Voer A BTA Delegatio Delegate for Bt	kccounts t Permission n To UEN usiness Trust
	CIS Delegation CIS Delegation	To UEN to Individual

Figure 2.29-1 Homepage of MAS OPERA

1. After successful log-in, click My Submissions (Shares, Debentures & BTs) under MY OPERA in the main menu. See Figure 2.29-1

HOME ABO	UT OPERA	OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGER	MY OPERA	FAQ	Thomas Tan [log out]
Home » My C	PERA » My	Submissions	(Offers)				
Manag	e Offe	r Over	view				
To create a r	ew issuer, p	lease click	here. Once an issuer has been crea	ated, you may start the lodgm	ent process for	that issuer by selecting "New P	roject" below.
Lodgmen	Form (Sha	ires and Del	pentures)				
Lodgmen	Form (Bus	iness Trusts	3)				
Type of Offer Name of Issu	er	Please Pro-Sto	select an item				
Please indica Existing F New Proj	te whether ; roject ect	you are sub	mitting documents for				
Name of Iss	uer		Project Name		Type of C	ffer	Action
Pro-Storage Ltd.	Pte. Pro-Sto Highlig	orage Pte. L hts Sheet-1	tdDIPA- Base Prospectus, Pricing 7 Oct 2013 16:28:57	Statement, Product	IP (ABS and SN	J) View	

Figure 2.29-2 Manage Offer Overview

2. Select the 'Type of Offer'. Click Search. You may narrow the search results by entering the 'Name of Issuer'.

- 3. Select 'Existing Project'. Results will be filtered and displayed. See Figure 2.29-2
- 4. Click View . See Figure 2.29-2

HOME	ABOUT OPERA	OFFERS	BUSINESS TRUS	STS E-SERVICES	TAKE-OVERS &	MERGERS	MY OPERA	FAQ		The	mas Tan [log out
Proj	ects for l	Pro-St	orage Pte	. Ltd D	IP (ABS a	nd SN)				
Name o Type of Project I	f Issuer : P Offer : D Name : P	ro-Storage F IIP (ABS and ro-Storage F	Pte. Ltd. I SN) Pte. LtdDIPA- Ba	se Prospectus, Pr	ricing Statement, F	Product High	lights Sheet-1	7 Oct 2013 1	6:28:57		
1	Start Online Submi	ssion			8						
Open P	rojects										
-	Form Type		Proj	ject Name		Dat	e of Creation		Stat	us	Action
No Reci	ord Found										
Active P	Projects										
	Form Type	12	Case Id		Proje	ect Name			Date of Submission	Status	Action
Debenti (Asset-I Structur	ure Issuance Pro Backed Securities red Notes)	gramme s and	DIPA-P-201310 -0005	Pro-Storage Pte. Highlights Sheet-	LtdDIPA- Base F 17 Oct 2013 16:20	Prospectus, 8:57	Pricing Staten	nent, Product	17/10/2013	Lodged	View

Figure 2.29-3 Projects for Issuer

5. The projects for the relevant issuer will be shown. Click on 'View' to view details of a particular project. See **Figure 2.29-3**

Home » My OPERA » My Subm Project Informa	issions » Submission Details						
Project Type Project Name	: DIP(Asset-Backed) : Pro-Storage Pte. Ltt Statement, Product	dDIPA- Base Prospec Highlights Sheet-17 Oc	tus, Pricing tt 2013 16:20	Project Stal Payment SI Project crea Project crea Last modifie Last modifie Expected R	us atus ated by ated on ad by ad date egistration Da	: Active : Paid : Thoma : 17/10/ : Thoma : 17/10/ ate : 07/11/	as Tan 2013 as Tan 2013 2013
Manage Permissions	Withdraw Submission	Request for MAS' C	onsent to Am	endments			
Manage Permissions	Withdraw Submission	Request for MAS' Co	onsent to Am	endments			
Manage Permissions yment Information	Withdraw Submission	Request for MAS' C	GST(\$)	unit Amt(\$)	Quantity	Total	Status
Manage Permissions	Withdraw Submission	Request for MAS' Co	GST(\$)	Unit Amt(\$) \$10.00	Quantity	Total \$10.00	Status Paid - View Receipt
Manage Permissions (yment Information Ite P Lodgment of Underwriter's P Lodgment of Issue Manag	Withdraw Submission	Request for MAS' Cr Fee Amt(\$) \$10.00 \$10.00	GST(\$) \$0.00 \$0.00	Unit Amt(\$) \$10.00 \$10.00	Quantity 1 1	Total \$10.00 \$10.00	Status Paid - View Receipt Paid - View Receipt
Manage Permissions	Withdraw Submission	Fee Amt(\$) \$10.00 \$10.00	GST(\$) \$0.00 \$0.00	Unit Amt(\$) \$10.00 \$10.00 \$10.00	Quantity 1 1	Total \$10.00 \$10.00 \$10.00	Status Paid - View Receipt Paid - View Receipt Paid - View Receipt
Manage Permissions ayment Information Ite IP Lodgment of Underwriter's IP Lodgment of Issue Manag IP Lodgment of Expert's Con IP Lodgment of Preliminary F	Withdraw Submission	Fee Amt(\$) \$10.00 \$10.00 \$10.00 \$10.00 \$10.00	GST(\$) \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	Unit Amt(\$) \$10.00 \$10.00 \$10.00 \$300.00	Quantity 1 1 1 1	Total \$10.00 \$10.00 \$10.00 \$300.00	Status Paid - View Receipt Paid - View Receipt Paid - View Receipt Paid - View Receipt

Figure 2.29-4 Project Information page

6. Click Request for MAS' Consent to Amendments

to seek MAS's consent to amendments. See

Figure 2.29-4

OME ABOUT OPERA	OFFERS BUSINESS	TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Request for	MAS's Cons	ent To Amer	ndments			
Offer Type	: DIP (ABS and SN)					
Name of Issuer	: Pro-Storage Pte. Lt	d.				
Name of Issuer .odged Date Please attach your requ	: Pro-Storage Pte. Lt : 17/10/2013 est for MAS' consent to le	d. odge amendments to th	e preliminary prospectus. The	relevant amen	ded pages of the p	reliminary prospectus should also be
Name of Issuer Lodged Date Please attach your requ submitted. Joload attachment(s)	: Pro-Storage Pte. Lt : 17/10/2013 est for MAS' consent to le	d. odge amendments to th	e preliminary prospectus. The	relevant amen	ded pages of the p	reliminary prospectus should also be
Name of Issuer Lodged Date Please attach your requ submitted. Upload attachment(s)	: Pro-Storage Pte. Lt : 17/10/2013 est for MAS' consent to le	d. odge amendments to th	e preliminary prospectus. The Uplo:	relevant amen ad File	ded pages of the p	reliminary prospectus should also be
Name of Issuer Lodged Date Please attach your requ submitted. Upload attachment(s)	: Pro-Storage Pte. Lt : 17/10/2013 est for MAS' consent to le : a. <u>pdf</u>	d. odge amendments to th	e preliminary prospectus. The Uplo:	relevant amen ad File Delete	ded pages of the p	reliminary prospectus should also be

Figure 2.29-5 Request for MAS' Consent to Amendments

7. Upload the relevant documents and click on Submit. See Figure 2.29-5

HOME ABOUT OPER	A OFFERS B	USINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Your request has bee	en submitted					
Request for	MAS's C	onsent To Amen	Idments			
Offer Type Name of Issuer Lodged Date Please attach your req submitted.	: DIP (ABS : Pro-Storag : 17/10/201: uest for MAS' cor	and SN) ie Pte. Ltd. 3 isent to lodge amendments to the	e preliminary prospectus. The	relevant amer	ded pages (of the preliminary prospectus should also be
Upload attachment(s)	:		Uplo	ad File		
	a.pdf			Delete		
			Browse	Upload	1	
Submit						

Figure 2.29-6 Request for MAS' Consent to Amendments Submitted

8. A message on the successful submission is displayed. See Figure 2.29-6

2.30 Withdraw Form 1 Submission

This section will show you how to withdraw a lodgment after submission. These steps are applicable to Shares, BTO, Debentures, Debentures (ABS), DIP, and DIP (ABS) cases.

Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.

Date	Message My Submissions	Action
15/01/2018	CIS Form 1 Submission for C1_20180115_2 - Outstanding Documents My Submissions (Shares, Debentures & BTs)	View
15/01/2018	CIS Form 1 Submission for C1_20180115_2 - Outstanding Payment My Submissions (CIS) My Lodgment Booking	View
15/01/2018	CIS General Lodgment Form 6 Submission of 20180115_TESTPROS_1 for Lodgmer Manage Entity Information	Dismiss
You have activ	e alerts/reminders. <u>Click here to show/hide details</u> Manage User Accounts Manage Project Permission BTA Delegation To UEN Delegate for Business Trust ClS Delegation To UEN	
	CIS Delegation to Individual	

Figure 2.30-1 Homepage of MAS OPERA

1. After successful log-in, click My Submissions (Shares, Debentures & BTs) under MY OPERA in the main menu. See Figure 2.30-1

HOME ABOUT OF	ERA OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Home » My OPERA	» My Submission	s (Offers)				
Manage C	ffer Over	rview				
To create a new is: <u>Lodgment Form</u> <u>Lodgment Form</u> Type of Offer Name of Issuer Search	uer, please click (Shares and De (Business Trust (Business Trust Please Hanco	t <u>here</u> . Once an issuer has been crea <u>ebentures)</u> <u>Is)</u> e select an item pok	ated, you may start the lodgme	nt process for	that issuer by selecting "New	Project" below.
Please indicate wh Existing Project New Project	ether you are sub	omitting documents for				
Name of Issue		Project Name		Type of C	Offer	Action
Hancook Pte. Ltd.	Hancook Pt	e. LtdDBT- Prospectus-17 Oct 201	3 14:42:54 De	bentures	View	

Figure 2.30-2 Manage Offer Overview

2. Select the 'Type of Offer'. Click Search. You may narrow the search results by entering the 'Name of Issuer'.

3. Select 'Existing Project'. Results will be filtered and displayed. See Figure 2.30-2

4.	Click	View	See Figure 2.30-2
----	-------	------	-------------------

IOME ABOUT OPE	RA OFFERS	BUSINESS TRUSTS E-	SERVICES TAKE-O	VERS & MERGERS	MY OPERA	AQ		Thomas Tan [log o
Projects fo	or Hanco	ok Pte. Ltd.	- Debenture	s				
lame of Issuer	: Hancook Pte	. Ltd.						
ype of Offer	Debentures							
roject Name	Hancook Pte	. LtdDBT- Prospectus-1	17 Oct 2013 14:42:54					
Upload Form 1								
Open Projects Form Type		Project N	Name Date of Creation			Status	Action	
Formity	P~	i rojast i i	anto	Dat	e or creation		statuo	Action
lo Record Found	po			Dat	e of Creation		statuo	Action
lo Record Found				Dat	e of Creation			Activit
lo Record Found active Projects Form 1	ype	Case Id		Project Name	e or creation	Date of Submiss	sion S	tatus Action
lo Record Found ctive Projects Form T lebentures Online	Гуре	Case Id DBT-P-201310-0004	Hancook Pte. LtdDI	Project Name BT- Prospectus-17 C	Det 2013 16:20:4	Date of Submis: 5 17/10/2013	sion S	tatus Action ed <u>View</u>

Figure 2.30-3 Projects for Issuer

5. Click on 'View' to view the Project Information page. See Figure 2.30-3

Project Type		Project Status			· Active		
Project Name	: Hancook Pte. LtdDBT-	Prospectus-17 Oct 201	3 14:42:54	Payment Stal	tus	: Paid	
				Project create	ed by	: Thoma	as Tan
				Project create	ed on	: 17/10/	2013
				Last modified	l by I date	: Thoma	as Tan
				Expected Re	distration D	ate : 07/11/2	2013
Manage Permissions	Withdraw Submission	Request Extension of Re	gistration P	eriod			
11.5							
ayment information	tom Description	Foo Amt/(F)	COT/E)	Linit Amt/S)	Quantity	Total	Ctatua
ebentures Lodoment of Issue I	Annaner's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
ebentures Lodgment of Linden	vritar's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
ebentures Lodgment of Expert	s Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
ebentures Lodgment of Prelim	nary Document/ Prospectus	\$1,200,00	\$0.00	\$1,200,00	1	\$1,200,00	Paid - View Receipt
coondies Longment of Freim	nury bocamena i rospectas	\$1,200.00	00.00	01,200.00		01,200.00	T and View Receipt
oplication Information							
ase ID :DBT-P-201310-0003	Application Status	:Lodged					
ase ID :DBT-P-201310-0003	Application Status	:Lodged					

HOME ABOUT OPERA OFFERS BUSIN	ESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA FAQ	Thomas Tan [log out]
Home » My OPERA » My Submissions » Submi	ssion			
Withdraw Submission				
The terms of withdrawal are as follows. 1. Withdrawal of the submission is final. You 2. You are required to make payment of fees 3. Fees will be charged for new submissions. Please state the reason for withdrawing this s	may not reverse the withdraw in relation to the submission, submission:	ral. regardless of whether the su	bmission is withdrawn.	
DECLARATION			Ŧ	
Supporting document:	vithdrawal of my submission.			
		Upload File		
	Browse	Upload		
Cancel Withdraw Submission	1			

Figure 2.30-5 Upload document

- 7. Enter the reason for the withdrawal and check 🔲 to indicate that you have read and understood the terms of the withdrawal. See **Figure 2.30-5.**
- 8. You may wish to upload supporting documents (optional).
- 9. Click Withdraw Submission to proceed with the withdrawal, or click Cancel to go back to the previous page.

HOME ABOUT OPERA OFFE	RS BUSINESS TRUSTS E-SERVICES T	AKE-OVERS & MER	GERS M	Y OPERA FA	iq.		Thomas Tan [log out]
Home » My OPERA » My Submissi Project Information	ons » Submission Details						
Project Type Project Name	: Debentures : Hancook Pte. LtdDBT- Pros	pectus-17 Oct 2013	14:42:54	Project Statu Payment Sta Project creat Project creat Last modified Last modified Expected Re	s tus ed by ed on 1 by 1 date gistration D	: Withdr : Paid : Thoma : 17/10/ : Thoma : 17/10/ ate : 07/11/	awn as Tan 2013 as Tan 2013 2013
Payment Information		9	1				1
It	em Description	Fee Amt(\$)	GST(\$)	Unit Amt(\$)	Quantity	Total	Status
Debentures Lodgment of Issue M	lanager's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
Debentures Lodgment of Underw	riter's Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
Debentures Lodgment of Expert's	Consent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid - View Receipt
Debentures Lodgment of Prelimir	nary Document/ Prospectus	\$1,200.00	\$0.00	\$1,200.00	1	\$1,200.00	Paid - View Receipt

Figure 2.30-6 Submission Details page

10. After clicking 'Withdraw Submission', the Project Information page is displayed. The project status is now 'withdrawn'. See **Figure 2.30-6**

2.31 Re-submit form/document that has been Returned for Amendment

MAS may return forms and/or documents to applicants if the forms and/or documents are erroneous or incomplete. MAS may return either the entire submission (i.e. Form and documents) or only certain documents for the applicant to amend. This section will show you how an applicant can re-submit the entire submission or certain documents after making the amendments. These steps are applicable to Shares, BTO, Debentures, Debentures (ABS), DIP, and DIP (ABS) cases.

Only authorized users are allowed to perform this function. Refer to section 2.1 - Log in for log-in steps.

Date	Message	My Profile My Submissions	Action
15/01/2018	CIS Form 1 Submission for C1_20180115_2 - Outstanding Documents	My Submissions (Shares, Debentures & BTs)	View
15/01/2018	CIS Form 1 Submission for C1_20180115_2 - Outstanding Payment	My Submissions (CIS) My Lodament Booking	View
15/01/2018	CIS General Lodgment Form 6 Submission of 20180115_TESTPROS_1 for Lodgme	Manage Entity Information	Dismiss
You have activ	e alerts/reminders. <u>Click here to show/hide details</u>	Manage User Accounts Manage Project Permission BTA Delegation To UEN Delegate for Business Trust CIS Delegation To UEN	

Figure 2.31-1 Homepage of MAS OPERA

1. After successful log-in, click My Submissions (Shares, Debentures & BTs) under MY OPERA in the main menu. See Figure 2.31-1

HOME	ABOUT OPERA	OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Home	» My OPERA » My	Submissions	(Offers)				
Mai	nage Offe	r Over	view				
To cre	ate a new issuer,	please click	nere. Once an issuer has been crea	ted, you may start the lodgm	ent process for	that issuer by selecting "New Pr	roject" below.
Lo	dgment Form (Sh	ares and Del	pentures)				
Lo	dgment Form (Bu	siness Trusts	<u>D</u>				
Туре с	of Offer	Please	select an item 💌				
Name	of Issuer	Pro-Sto	prage Pte				
Se	arch						7
Please	e indicate whether	you are sub	mitting documents for				
© Ne	w Project						
Name	e of Issuer		Project Name		Type of C	Offer	Action
Pro-St	torage Pte. Pro-St	orage Pte. L	tdDIPA- Base Prospectus, Pricing	Statement, Product D	IP (ABS and SN	V) View	
Lid	Higniig	nus sneet-1	0012013 10.28.57				

Figure 2.31-2 Manage Offer Overview

- 2. Select the 'Type of Offer'. Click Search. You may narrow the search results by entering the 'Name of Issuer'.
- 3. Select 'Existing Project'. Results will be filtered and displayed. See Figure 2.31-2
- 4. Click View . See Figure 2.31-2

HOME ABOUT OPE	RA OFFERS	BUSINESS TRUS	STS E-SERVICES	TAKE-OVERS & MERGER	S MY OPERA	FAQ		Tho	mas Tan [log out]	
Projects fo	r Pro-St	orage Pte	. Ltd Dl	P (ABS and S	N)					
Name of Issuer Type of Offer Project Name	: Pro-Storage : DIP (ABS an : Pro-Storage	Pte. Ltd. d SN) Pte. LtdDIPA- Ba	se Prospectus, Pr	icing Statement, Product H	ghlights Sheet-1	17 Oct 2013 16	5:28:57			
Upload Form 1 Open Projects]									
Form Ty	pe	Project Name		[Date of Creation		Stat	us	Action	
No Record Found	4			ht.			10			
Active Projects		16					Data of			
Active Projects Form T	уре	Case Id	4	Project Name			Date of Submission	Status	Action	

Figure 2.31-3 Projects for Issuer

- 5. The status of a project where a form or document has been returned will be indicated as 'Returned For Amendment', under the 'Status' column. See **Figure 2.31-3.**
- 6. Click on 'View' to open the project. See Figure 2.31-3.

For submissions where only certain documents have been returned, refer to steps 7 - 9 for resubmission of those documents. For submissions which have been returned in their entirety, proceed to step 11.

OME ABOUT OPE	ICA OFFERS BUSINESSTR	USISE-SERVICES TAKE-OVERS&	MERGERS	MY OPERA	TAGE			Thomas Tan log out
tome > My OPERA >	My Submissions > Submission De	etails						
Project Inf	ormation							
Project Type Project Name	: DIP(A Pro-S Stater	sset-Backed) Sorage Pte. LtdDIPA- Base Prospect ment, Product Highlights Sheet-17 Oc	lus, Pricing t 2013 16:21	Project S Payment 8:57 Project of Project of Last mod Last mod Expected	tatus Status reated by reated on ified by ified date Registration Di	: A : F : T : 1 : 1 : 1 : 1	Active Paid Thomas Tan 7/10/2013 Thomas Tan 7/10/2013 17/11/2013	
Manage Permissio	ons Attach Documents	Withdraw Submission						
lease click on 'Attac ayment Information	ch documents' to resubmit the d	locument that has been returned for an	mendment o	r submit outsta	nding document	s.	50: 4t	
	Nem Description	Fee Ami(\$)	GST(S)	Unit Amt(5	Quantity	1 10	stal	Status
IP Lodgment of Un	derwriter's Consent	\$10.00	50.00	\$10.00	1	\$10.0	0 Paid -	View Receipt
IP Lodgment of iss	ue Manager's Consent	\$10.00	\$0.00	\$10.00	-	\$10.0	0 Paid -	Vew Receipt
IP Lodoment of Pro	eliminary Pricing Statement	\$300.00	50.00	\$300.00	-	\$300	00 Paid	Vew Receipt
IP Lodgment of Pre	eliminary Base Prospectus	\$900.00	\$0.00	\$900.00	1	\$900.	00 Paid -	View Receipt
pplication Informati ase ID :DIPA-P-20 locuments Required	on 1310-0005 d	Application Status :Returned For Am	endment					
Document		Description of Document			applicable	iars (it e)	date	Document status
pdf	Compliance checklist						17/10/2013	Returned For Amendment
ROD DIPA - UG.pd	df Form 1						17/10/2013	Lodged
Prospectus.pdf	Preliminary Base Prospectus 240A(8) of the SFA and regul	/ Base Prospectus (section 240(1) rea ation 8 of the SFR)	d with section	on 240A(3) and			17/10/2013	Lodged
Pricing Statement	Preliminary Pricing Statement	t / Pricing Statement (section 240(1) re	ead with 240	A(3) and 240A			17/10/2013	Lodged
pdf	(8) of the SFA and regulation	8 of the SFR)						
pdf PHS 1.pdf	(8) of the SFA and regulation: Product Highlights Sheet	8 of the SFR)					17/10/2013	Lodged

Figure 2.31-4 Certain document(s) returned for amendment

7. To re-submit documents that have been returned, click Attach Documents document(s). See Figure 2.31-4

Issue Manager's Consent (section 240(13)(ea) of the SFA)

Signatures accompanying the prospectus / profile statement (section 240(4A) of the SFA)

Confirmation by person(s) making the offer and directors that they are aware of criminal

Underwriter's Consent (section 240(13)(eb) of the SFA)

liability under section 253

issue1.pdf

a.pdf

b.pdf

Underwriter1.pdf

to attach the new

17/10/2013 Lodged

17/10/2013 Lodged

17/10/2013 Lodged

17/10/2013 Lodged

Citygates Pte Ltd

Linkpro Pte Ltd

Up	e » My OPERA » My Submission	ons » Submission t				
In	structions » Submit For	ms . Upload Document . Summary .	C. Payme	nt » Receipt »		
Proj 1. F 2. 1 3. 1	ect Name : Pro-Storage Pt lease ensure that each docu 'o select a file for upload, plea 'o clear the selection, please	Ie. Ltd -DIPA- Base Prospectus, Pricing State ment to be uploaded is not larger than 12 MB. ase click on the "Select File" button below. click on the "Clear" button.	ment, Produ	uct Highlights Sheet-17 Oct 2013 16:28:57		
SN	File Name	Description of Document Type	Status	Description	Upload	Clear
1		Compliance checklist	Pending Submissio	n	Select File	Clear
2 E	ROD DIPA - UG.pdf	Form 1	Lodged			
3 -	Prospectus.pdf	Preliminary Base Prospectus / Base Prospectus (section 240(1) read with section 240A(3) and 240A(8) of the SFA and regulation 8 of the SFR)	Lodged			
4 -	Pricing Statement 1.pdf	Preliminary Pricing Statement / Pricing Statement (section 240(1) read with 240A(3) and 240A(8) of the SFA and regulation 8 of the SFR)	Lodged			
5 -	PHS 1.pdf	Product Highlights Sheet	Lodged			
6 E	xpert1.pdf	Expert's Consent (section 240(13)(e) of the SFA)	Lodged	Tiger Capital Pte Ltd		
7 3	ssue1.pdf	Issue Manager's Consent (section 240 (13)(ea) of the SFA)	Lodged	Citygates Pte Ltd		
8 U	inderwriter 1. pdf	Underwriter's Consent (section 240(13) (eb) of the SFA)	Lodged	Linkpro Pte Ltd		
9 a	pdf	Signatures accompanying the prospectus / profile statement (section 240(4A) of the SFA)	Lodged			
10 b	pdf	Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253	Lodged			

Figure 2.31-5 Project Information

8. Refer to steps 12 -18 in section 2.8 on how to upload documents.

S	ummary			
1	istructions » Sul	anit Forms + Uptoad Document + Summary + Poynett + Recept +		
Ret	ie Name Ierence Name	Pro-Storage Pte. UtlDIPA- Base Prospectus, Pricing Statement, Product Highlights Sheet-1	7 Oct 2013 16:28:57	
Atta	iched Document			
	File Name	Description of Document	Other particulars (I applicable)	State
1	t pdt	Compliance checklist		Draft
2	PROD DIPA - UG.pd	Form 1		Lodg
3	- Prospectue.pdf	Preliminary Base Prospectus / Base Prospectus (section 240(1) read with section 240A(3) and 240A (8) of the SFA and regulationS of the SFR)		Lodg
4	- Pricing Statement 1 pdf	Preliminary Pricing Statement (Pricing Statement (section 240(1) read with 240A(3) and 240A(3) of the SFA and regulationS of the SFR)		Lodge
5	- PHS 1.pdf	Product Highlights Sheet		Lodge
5	Expert1 pdf	Expert's Consent (section 240(13)(e) of the SEA)	Tiper Capital Ple Ltd	Lodg
1	lesue1.pdf	Issue Manager's Consent (section 240(12)(ea) of the SEA).	Citygates Pie Ltd	Lody
8	Underwriter1.pdf	Underwriter's Concent (section 240(13)(eb) of the SFA)	Linkpro Pte Ltd	Lody
9	a pdf	Signatures accompanying the prospectus / profile statement (section 240(4A) of the SFA)		1002
10	b.pdf	Confirmation by person(s) making the offer and directors that they are aware of criminal liability under section 253		Lodge
Pau	munt Preview			
9	N Desor	ption of Document Unit Fee Payable (\$) Quantity Fee Pi	ayable (\$) OST(\$) 1	(otali(\$)
ân.	additional payment re	cuired		

Figure 2.31-6 Summary

9. A summary page with the Payment Preview is displayed. Click Submit to submit the application. See **Figure 2.31-6**

HOME	ABOUT OPERA	OFFERS	BUSINESS TRUSTS E-SERVICES	TAKE-OVERS & MERGERS	MY OPERA	FAQ	Thomas Tan [log out]
Sul The fo	omission (Comp	lete ment is required.				

Figure 2.31-7 Payment details

10. A payment page is displayed. See Figure 2.31-7

For submissions that have been returned in their entirety, refer to step 11 on how to re-submit the entire application.

OME ABOUT OPE	RA OFFERS	BUSINESS TRUSTS E-SER	WICES TAKE-OVERS	MERGERS	MY OPERA	FAQ			Thomas Tan [log o
Home + My OPERA +	My Submissions	 Submission Details 							
Project Info	ormation	6							
Project Type Project Name		: DIP(Asset-Backer : Pro-Storage Pte. I	f) LtdDIPA- Base Prospect	tus, Pricing	Project S Payment	tatus Status	Ac Pa	tive id	
		Statement, Produ	ct Highlights Sheet-17 Oc	t 2013 16:2	8:57 Project or Project or Last mod Last mod Expected	eated by reated on ified by ified date Registration Da	: Th : 17 : Th : 17 : 17	omas Tan /10/2013 omas Tan /10/2013 /11/2013	
Manage Permissio	ons	Withdraw Submission	Resubmit						
ease click on the 'F ayment Information	Resubmit' button t	to resubmit Form that has t	been returned for amende	nent.					
	Item Des	cription	Fee Amt(\$)	GST(\$)	Unit Amt(\$)	Quantity	Tot	al .	Status
IP Lodgment of Un	derwriter's Conse	ent	\$10,00	\$0.00	\$10.00	1	\$10.00	Paid -	View Receipt
P Lodgment of Iss	ue Manager's Co	insent	\$10.00	\$0.00	\$10.00	1	\$10.00	Paid -	View Receipt
P Lodgment of Exp	pert's Consent		\$10.00	\$0.00	\$10.00	1	\$10.00	Paid -	View Receipt
P Lodgment of Pre	sliminary Pricing 5	Statement	\$300.00	\$0.00	\$300.00	1	\$300.0	Paid -	View Receipt
IP Lodgment of Pre	eliminary Base Pr	ospectus	\$900.00	\$0.00	\$900.00	1	\$900.0	Paid -	View Receipt
pplication Information ase ID :DIPA-P-201 ocuments Required	on 1310-0005 1	Application	Status :Returned For Am	endment		Other particul	ars (if	Submitted	Document status
ROD DIPA - UG of	# Form 1	Disci	Addition Exocumient			applicable	e)	date	Returned For
NOD DIFA - 00.00	a rollin i							10/2013	Amendment
Prospectus.pdf	Pretiminary Bas 240A(8) of the 1	se Prospectus / Base Prosp SFA and regulation 8 of the	pectus (section 240(1) rea e SFR)	ad with section	on 240A(3) and			17/10/2013	Returned For Amendment
Pricing Statement pdf	Preliminary Price (8) of the SFA a	cing Statement / Pricing Statement / Pricing Statement $^{\circ}$ of the SFF	atement (section 240(1) N	ead with 240	A(3) and 240A			17/10/2013	Returned For Amendment
PHS 1.pdf	Product Highlig	hts Sheet						17/10/2013	Returned For Amendment
xpert1.pdf	Expert's Conse	nt (section 240(13)(e) of th	e SFA)			Tiger Captial P	le Ltd	17/10/2013	Returned For Amendment
isue1.pdf	Issue Manager	's Consent (section 240(13)(ea) of the SFA)			Citygates Pte L	td	17/10/2013	Returned For Amendment
Inderwriter1.pdf	Underwriter's C	Consent (section 240(13)(et	b) of the SFA)			Linkpro Pte Ltd		17/10/2013	Returned For Amendment

Figure 2.31-8 Resubmit entire submission

11. For submissions that have been returned in their entirety, click Resubmit to re-submit the entire application. See **Figure 2.31-8**

2.32 Online Payment

This section will guide you through the process of making online payments.

	Total Amount Payable: SGD 1,200.00
ase make payment	by selecting the preferred payment mode then click the 'Proceed' button:
Payment Mode	Description
MasterCard	For VISA/MASTERCard Credit and Debit cards Note:Please add "https://www2.enets.sg" to your list of allowed sites in the pop-up blockers setting.
D 3 V	Enter the code shown: D3VDV Cancel Payment Proceed>>
Please make sure t	hat all other opened browsers are closed before proceeding to make payment.
	browser while payment is in progress. You may close this browser only after you repeive the Official Deceint and an acknowledgement from the
DO NOT close this e-Service for succe	biowser wine payment is in progress. For may close and provide only and you receive are chickal receipt and an acknowledgement nom are soful payment.

Figure 2.32-1 Select Payment Mode

1. Select the Payment Mode, and enter the Captcha code. See Figure 2.32-1

2.	Click on the	Proceed>>	button.	See Figure 2.32-1
----	--------------	-----------	---------	-------------------

Display Name Merchant Reference Code Nets Reference Code Amount	Monetar CC2008 2020082 SGD 12	y Authority of Singapore i2013042817 20130428218 00.00
Payment Metho	ods	
Nam	• VIS	а 🌔
Care	i Number	
c	VV/CVV2	
Ex	piry Date Month	Year V
	Email Optional)	
	Subm	Cancel

Figure 2.32-2 Enter credit/debit card details

- 3. Enter the credit or debit card details. See **Figure 2.32-2**
- 4. Click on the Submit button. See Figure 2.32-2

Pa	ayment o	detail	s								
In	structions »	Submit	Forms »	Upload Document »	Summary »	Payment »	Receipt »				
You	r payment was s	successfu	L								
SN	Case	ld		Item Description	n	Fee U	nit Amount(\$)	GST(\$)	Quantity	Fee Amount(\$)	Payment Status
1	CIS-6-201704-	0003	Prelimin	ary document/Prospectus		\$1,200.0	0	\$0.00	1	\$1,200.00	Paid
Marrie	r navmant rafar		20007421	11200aab£2							
Tou	r payment reien	ence is ca	Seutinus	1429986012.							
Plea	ase print this pa	ge for you	ir reference	e. Go To Receipt							

Figure 2.32-4 Successful payment

- 5. A successful payment acknowledgement is displayed. See Figure 2.32-4
- 6. Click on Go To Receipt to view receipt. See Figure 2.32-4

fax Invoice								
Instructions » Submit F	orms »	Upload Document »	Summary »	Payment »	Receipt »			
Aonetary Authority of Singapo 10 Shenton Way MAS Building 3ST Reg No Date	re Singapo :	re 079117 M90363076J 03/05/2017 c=2cc0072d214/200ccbf2						
Payment Reterence Number Invoice Number	:	R170000161						
Payment Reterence Number Invoice Number Receipt Information	:	R170000161						
Payment Reference Number Invoice Number Receipt Information	:	Description			Qty	Ur	nit Price (\$)	Amount(\$)
Payment Reference Number Invoice Number Receipt Information SN 1 Preliminary documen	/Prospect	Description			Qty 1	Ur 1,200.00	nit Price (\$)	Amount(\$) 1,200.00
Payment Reference Number Invoice Number Receipt Information SN 1 Preliminary documen	: //Prospect	Description			Qty 1	Ur 1,200.00	nit Price (\$) Total	Amount(\$) 1,200.00 1,200.00
Payment Reference Number Invoice Number Receipt Information SN 1 Preliminary documen	: VProspect	Description			Qty 1	Ur 1,200.00	nit Price (\$) Total GST Amount	Amount(\$) 1,200.00 1,200.00 0.00

Figure 2.32-5 Receipt

7. The receipt is displayed. See Figure 2.32-5

8. Click Project Information to return to Project Information screen. See Figure 2.32-5

2.33 Public Users: Search/ Download Prospectus

This function is accessible to any member of the public. This section will guide you through the process of searching for a specific offer and the documents lodged in relation to the offer.



Figure 2.33-1 URL of OPERA

1. Access the OPERA site at https://eservices.mas.gov.sg/opera. See Figure 2.33-1



Figure 2.33-2 Homepage of MAS OPERA

2. In the Home page, click Shares, Debentures and Business Trusts under OFFERS in the main menu. See Figure 2.33-2

HOME	ABOUT OPERA	OFFERS	BUSINESS TRUSTS E-SERVI	ES TAKE-OVERS & MERGERS	FORMS FAQ		
Home	» <u>Offers</u> » Shares, D	lebentures a	nd Business Trusts				
Sea	rch for O	ffers					
Offer C	ategory	Shares					
Name	of Issuer	Debent	ures				
Sea	arch	DIP (AF	ures (ABS and SN)				
		DIF (AL	SS and SN)				Date of
		Name of I	ssuer	Issue Manager(s)	Underwriter(s)	Status	Lodgment / Registration
TA Co	rporation Ltd			United Overseas Bank Limited	United Overseas Bank Limited	Lodged	19/04/2017
Viz Bra	anz Holdings Limite	ed		Maybank Kim Eng Securities Pte	Maybank Kim Eng Securities Pte.	Withdrawn	14/03/2017
				Limited	Limited		
Duty F	ree International Li	mited		-		Lodged	24/02/2017
Health	Management Inter	mational Lto	1	Oversea-Chinese Banking Corporation Limited	-	Lodged	21/02/2017

Figure 2.33-3 Search for Offers

- 3. The list of offers will be displayed. User can choose to change the offer types by selecting the 'Offer Category' dropdown list, or enter the 'Name of Issuer' to further filter the list. See **Figure 2.33-3**
- 4. Enter the search criteria above and click on Search

HOME	ABOUT OPERA	OFFERS	BUSINESS TR	USTS E-SERVICES	TAKE-OVERS & MERGERS	FORMS	FAQ		
Home a	» <u>Offers</u> » Shares, D	ebentures an	d Business Trus	sts					
Sea	rch for Of	ffers							
Offer C	ategory	: Shares		~					
Name o	of Issuer	: Health M	Vanagement Ir	nternational Ltd					
Sea	arch								
									Date of
		Name of	Issuer		Issue Manager(s)		Underwriter(s)	Status	Lodgment / Registration
<u>Health</u>	Management Inter	national Ltd			Oversea-Chinese Banking	-		Lodged	21/02/2017
					Corporation Limited				
Health	Management Inter	mational Ltd			Corporation Limited HL Bank	HL B	ank	Lodged (Expired)	04/11/2010
<u>Health</u> <u>Health</u>	Management Inter Management Inter	national Ltd national Ltd			Corporation Limited HL Bank CIMB-GK Securities Pte. Ltd.	HL B	ank	Lodged (Expired) Lodged (Expired)	04/11/2010 26/12/2007
<u>Health</u> <u>Health</u> <u>Health</u>	Management Inter Management Inter Management Inter	national Ltd national Ltd national Ltd			Corporation Limited HL Bank CIMB-GK Securities Pte. Ltd. DBS	HL B	lank	Lodged (Expired) Lodged (Expired) Lodged (Expired)	04/11/2010 26/12/2007 04/12/2003

Figure 2.33-4 Results of Search for Offers

5. Click on the 'Name of Issuer' to see the documents lodged in relation to that offer. See **Figure 2.33-4**

Home » Offers	Shares, Debentures and Business Trusts	» Offer Details				
Offer De	etails					
Offer Type Name of Issue	: Shares Health Management International L	trl				
Date	Document Type	Issue Manager	Underwriter	Status	Download	Comments

Figure 2.33-5 Search for Documents of Offer

6. Click on the **See Figure 2.33-5**

	1 10 0 0			-
Organize 🔻 New folder	2000-01-1		855	•
🔆 Favorites	A Name	~	Date modified	Туре
Downloads 🗐 Recent Places		No items match y	our search.	
🧮 Desktop	Ξ			
词 Libraries				
Documents				
J Music				
Pictures				
Subversion				
Badd A.C. I		III		
Videos	· · ·	1.00 C		
H Videos File <u>n</u> ame: 02+HM	11+-+Offer+Information+Sta	atement.pdf		

- Figure 2.33-6 Windows browser
- 7. Browse to desired folder and click save to save the document in that folder. See **Figure** 2.33-6

Home » Offers	Shares, Debentures and Business Trusts	» Offer Details				
Offer De	tails					
Offer Type Name of Issuer	: Shares : Overseas Education Limited					
Lodged Date	: 28/12/2012					
Lodged Date Date	: 28/12/2012 Document Type	Issue Manager	Underwriter	Status	Download	Comments

Figure 2.33-7 Add Comment

8. If you wish to submit a comment in relation to a prospectus, click **Submit Comment** to add a comment on the prospectus. See **Figure 2.33-7**

Issue Name	, onares	
13306 Ivallie	: Overseas Education Limited	
Name*		
Company*		
Designation*		
Tel No*		
Email Address*		
Postal Address	: Cocal Address O Overseas Address	
	Street Name	
	Duilding Name	
	Bestal Codes : Singapore	
	Postal Code" . Singapore	
Comment*		
	and a super state a state	
	8 FK9D	

Figure 2.33-8 Add Comment Details

9. Enter the mandatory fields, and click Submit

. See Figure 2.33-8



Figure 2.33-9 Comments submitted successfully

10. An acknowledgement will be shown when comments are submitted successfully. See Figure 2.33-9